

## **Global Erectile Dysfunction Treatment Market - Focused Insights 2024-2029**

Market Report | 2024-01-09 | 122 pages | Arizton Advisory & Intelligence

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### **Report description:**

#### REPORT OVERVIEW

This report offers market size & forecast data for the global erectile dysfunction treatment market. The revenue generated from the sale of drugs & devices is included in the report. This report provides a comprehensive and current market scenario of the global erectile dysfunction treatment market, including the global erectile dysfunction treatment market size, anticipated market forecast, relevant market segmentations, and industry trends.

The study considers a detailed scenario of the present global erectile dysfunction treatment market and its market dynamics for 2024-2029. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent players operating in the market.

#### MARKET DEFINITION

Erectile dysfunction (ED) is the condition that is a persistent or recurrent inability to attain and maintain penile erection sufficient to permit satisfactory sexual activity and intercourse. ED is commonly referred to as impotence and is considered one of the most common male sexual health disorders.

#### KEY HIGHLIGHTS

- The global erectile dysfunction treatment market was valued at \$4,727.51 million in 2023 and registered a negative CAGR of -0.94%. The market reach is mainly attributed to the rising prevalence of erectile dysfunction and associated chronic diseases such as diabetes, benign prostate hyperplasia, prostate cancer, and CVDs, which can, in turn, pose high-risk factors for the occurrence of disease, are critical factors for the erectile dysfunction treatment market.

- In 2023, North America and Europe dominated the market with a market share of 33.63% and 29.05%, respectively. APAC is expected to be the fastest-growing market for erectile dysfunction treatment in terms of revenue during the forecast period, with

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a CAGR of 2.70%.

-□Based on product, the drugs segment dominated the market over the devices segment and accounted for a market share of 79.08%, whereas the devices segment accounted for a 20.92% share. However, during the forecast period, the devices segment will likely witness the highest incremental and absolute growth of \$252.58 million and 25.54%, respectively.

-□The route of administration (RoA) segment of ED drugs is sub-segmented into oral medications, penile injections, and topical drugs. Among the three sub-segments, oral drugs occupied the largest share, which is attributed to the high adoption of branded drugs. Overall, 92.57% was occupied by oral drugs, followed by penile injections at 4.70% and topical drugs at 2.73%.

-□Rising awareness, growing patient willingness to demand medical assistance for disease care and management, and the increasing presence of favorable guidelines that recommend the use of drugs and devices for the treatment of ED are expected to propel the market growth during the forecast period.

-□Bayer, Pfizer, Eli Lilly and Company, Coloplast, and Boston Scientific are some of the leading players currently dominating the global erectile dysfunction treatment market. The major players focus on strategic acquisitions and collaborations with emerging players to enter the ED treatment market and gain access to commercially launched products.

## VENDORS LIST

- Bayer
- Pfizer
- Coloplast
- Eli Lilly and Company
- Boston Scientific
- Teva Pharma
- Viatris
- Dong-A Socio
- Vivus
- Cristalia
- Dr.Reddy's
- Aurobindo
- Seelos Therapeutics
- Menarini Group
- GSK plc
- Futura Medical
- Sanofi
- Cipla
- Lupin
- Advanz Pharma
- Sandoz
- IX Biopharma
- Domier Medtech
- Zephyr Surgical Implants
- Augusta Medical Systems
- Metuchen Pharmaceuticals
- SK Chemicals
- Endo International
- Ferring Pharmaceuticals
- Alembic Pharmaceuticals
- Guangzhou Pharmaceuticals

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- Launch Medical
- Bonro Medical
- Owen Mumford
- Direx Group
- Zimmer Medizin Systems
- MTS Medical UG
- Medispec
- Incelor Medical
- NOVAmedtek
- Wikkon
- Top Quality Group
- Promedon
- Timm Medical Technologies
- Global Life Technologies
- Urology Health Store
- Hims

## REPORT HIGHLIGHTS

## PRODUCT SEGMENTATION & FORECAST

- Product type
  - ? Drugs
- Route of Administration
  - o□Oral Drugs
  - o□Penile Injections
  - o□Topical Drugs
- Distribution Channel
  - o□Retail Pharmacies
  - o□Hospital Pharmacies
  - o□Online Portals
- ? Devices
- Type
  - o□Penile Implants
  - o□Vacuum Construction Devices
  - o□Shock Wave Therapy
  - o□Others

## MARKET STRUCTURE

- Market Dynamics
- Competitive Landscape of ED Treatment Market
- Key Vendors
- Other Prominent Vendors

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#### ? Drugs

##### Route of Administration

- o□Oral Drugs
  - o□Penile Injections
  - o□Topical Drugs
- ##### Distribution Channels
- o□Retail Stores
  - o□Hospital Pharmacies
  - o□Online Portals

#### ? Devices

##### Type

- o□Penile Implants
- o□Vacuum Construction Devices
- o□Shock Wave Therapy
- o□Others

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