

## **Europe Disposable Gloves Market - Industry Outlook & Forecast 2024-2029**

Market Report | 2024-01-09 | 340 pages | Arizton Advisory & Intelligence

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### **Report description:**

The European disposable gloves market is expected to grow at a CAGR of 7.71% from 2023 to 2029.

### **MARKET TRENDS & DRIVERS**

#### **Increasing Domestic Production of PPE**

The surge in domestic production of PPE in Europe, driven by the challenges posed by the COVID-19 pandemic, has played a pivotal role in propelling the disposable gloves market. As nations prioritize self-sufficiency and resilience, the disposable gloves sector has emerged as a critical component in ensuring the safety of frontline workers and public safety. The lessons learned during this health crisis will likely shape the future trajectory of PPE production, emphasizing the importance of a robust and self-sufficient supply chain in safeguarding public health.

#### **Growing Adoption of Clean Room Environment**

The growing adoption of clean room environments in Europe, driven by regulatory standards, technological advancements, and the expansion of key industries, has become a significant catalyst for the disposable gloves market. As industries increasingly recognize the importance of maintaining sterile conditions for quality control and safety, the demand for disposable gloves tailored to clean room specifications will continue its upward trajectory. This symbiotic relationship between clean room environments and disposable gloves underscores their pivotal role in ensuring the integrity and safety of critical processes across various sectors in Europe.

#### **Enhancements in Disposable Gloves Material and Advanced Manufacturing Processes**

The disposable gloves market in Europe is undergoing a dynamic evolution, driven by continuous enhancements in materials and manufacturing processes. The shift towards nitrile, eco-friendly options exploration, and latex formulation advancements

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showcases the industry's commitment to meet evolving demands. As technology continues to play a pivotal role, with robotic automation and advanced coating techniques becoming standard practices, the disposable gloves market in Europe is poised for sustained growth, ensuring the safety and well-being of users across diverse sectors.

#### Increased Usage of Gloves in Non-healthcare Settings

The surge in disposable gloves usage across European industries reflects a collective commitment to maintaining high hygiene, safety, and regulatory compliance standards. As these gloves become an integral part of daily operations in the food processing, chemical, and beauty sectors, the disposable gloves market in Europe is poised for continued growth. The ongoing emphasis on health and safety, coupled with advancements in glove technology, positions disposable gloves as essential tools across a broad spectrum of industries in the European market.

#### Growing Usage of Powder-Free Glove

The surging usage of powder-free gloves in Europe signifies a pivotal shift in the disposable gloves market, driven by a commitment to health and safety standards. As industries become more attuned to the potential risks associated with powdered gloves, the preference for powder-free alternatives will likely continue growing. This transition addresses concerns about allergies, contamination, and respiratory health and reflects a broader commitment to creating safer and more hygienic working environments across various European sectors.

#### Growing Demand for Sustainable & Biodegradable Gloves

Europe's growing demand for sustainable and biodegradable gloves reflects a shift toward responsible consumption and environmentally friendly practices. As industries recognize the importance of minimizing their ecological footprint, the market for gloves made from renewable and biodegradable materials is experiencing notable growth. This trend addresses environmental concerns and underscores the pivotal role that consumer preferences and regulatory frameworks play in shaping the future of the disposable gloves market in Europe. Embracing sustainable alternatives is a market-driven choice and a commitment to a more sustainable and environmentally conscious future.

#### Rising Number of Infectious Diseases & HAIs

Europe's rising infectious diseases and HAIs undeniably shape the region's healthcare market trajectory. The demand for advanced medical solutions, infection control technologies, and protective measures is at the forefront of the industry's growth. As the healthcare sector continues to adapt to the challenges posed by infectious agents, innovation, research, and investment in healthcare infrastructure will play pivotal roles in ensuring a resilient and effective response to Europe's evolving infectious disease landscape.

#### High Demand for Nitrile Gloves

The high demand for nitrile gloves in Europe signifies a transformative shift in the disposable gloves market. As industries prioritize safety, performance, and latex-free alternatives, nitrile gloves have risen to prominence, contributing significantly to the growth and evolution of the European market. The ongoing demand for these gloves underscores their importance in ensuring the safety and well-being of individuals across various regional sectors.

#### Rising Number of Surgical Procedures & Patient Examinations

The rising number of surgical procedures and patient examinations in Europe is reshaping the healthcare landscape, creating new

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opportunities and challenges for stakeholders in the healthcare market. As the demand for medical interventions grows, healthcare providers, equipment manufacturers, and pharmaceutical companies must collaborate to deliver high-quality, efficient, and accessible healthcare services. This transformative phase underscores the importance of innovation, investment, and strategic planning in addressing the evolving healthcare needs of the European population.

## SEGMENTATION INSIGHTS

### INSIGHTS BY PRODUCT TYPE

The European disposable glove market is segmented into nitrile, latex, vinyl, neoprene, and others based on the product type. In 2023, the nitrile segment accounted for a significant share, followed by latex, vinyl, neoprene, and others. Nitrile gloves, made from synthetic rubber, have gained substantial popularity due to their durability, chemical resistance, and hypoallergenic properties. Widely used in healthcare, laboratories, and industries where puncture resistance is crucial, nitrile gloves offer a reliable alternative to latex. Latex gloves, derived from natural rubber, have long been a staple in the disposable gloves market. Known for their elasticity, tactile sensitivity, and comfort, latex gloves are commonly used in healthcare settings. However, concerns about latex allergies have led to increased demand for alternative materials.

#### Segmentation by Product Type

- ☐ Nitrile
- ☐ Latex
- ☐ Vinyl
- ☐ Neoprene
- ☐ Others

### INSIGHTS BY FORM

Based on the form, the Europe disposable glove market is segmented into powder-free and powdered. In 2023, the powder-free segment accounted for a significant share. Disposable gloves are available in both powdered and powder-free variants. Powdered gloves often use cornstarch to make them easier to put on, while powder-free gloves are preferred in applications where powder contamination is a concern.

#### Segmentation by Form

- ☐ Powder-free
- ☐ Powdered

### INSIGHTS BY DISTRIBUTION CHANNEL

Based on the distribution channel, the European disposable glove market is segmented into the B2B/Institutional, retail, and others. In 2023, the B2B/institutional segment accounted for a significant share. Disposable gloves are frequently distributed directly to healthcare institutions, including hospitals, clinics, and laboratories. These institutions often have established contracts with suppliers to ensure a consistent and reliable supply of medical-grade gloves for healthcare professionals.

Pharmacies and drugstores are essential retail outlets for disposable gloves, offering convenient access to these products for individuals and healthcare professionals. The accessibility of pharmacies contributes to the widespread availability of disposable gloves for personal and medical use. Large retail establishments, such as supermarkets and hypermarkets, often include sections dedicated to personal care and safety products. Disposable gloves are commonly found in these stores, catering to a broad consumer base and meeting the hygiene needs of diverse demographics.

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## Segmentation by Distribution Channel

- B2B/Institutional
- Retail
- Others

## INSIGHTS BY END-USER

The European disposable glove market is segmented into healthcare and non-healthcare settings based on the end-user. In 2023, the healthcare settings segment accounted for a significant share. The healthcare segment represents a substantial portion of the disposable gloves market in Europe. It encompasses various sub-sectors, including hospitals, clinics, ambulatory care, dental facilities, long-term care, and diagnostic laboratories. In healthcare settings, disposable gloves are essential for infection control, patient care, and protection against biohazards. Disposable gloves are integral during medical examinations, surgeries, and other invasive procedures to prevent cross-contamination and ensure aseptic conditions.

## Segmentation by End-User

- Healthcare Settings
  - Hospitals
  - Diagnostic Labs
  - Dentistry
  - Others
- Non-healthcare Settings
  - Industrial
  - Food Industry
  - Chemical Industry
  - Beauty, Salon, & Spa
  - Others

## REGIONAL ANALYSIS

Germany holds the most prominent share of the European disposable gloves market and was valued at over USD 1 billion in 2023. Germany, often stated as the economic powerhouse of Europe, has witnessed a robust growth trajectory in various industries, with particular attention paid to health and safety standards. The disposable gloves market in Germany has experienced significant expansion, driven by factors such as stringent regulatory requirements, increasing awareness of hygiene practices, and the diverse needs of industries ranging from healthcare to manufacturing. Further, the disposable gloves market in Germany encompasses a wide array of industries, each with its unique demands for protective gloves. The primary sectors driving the demand include healthcare, pharmaceuticals, food processing, manufacturing, and laboratory research. Disposable gloves have become indispensable in maintaining hygiene standards, preventing cross-contamination, and ensuring the safety of both workers and end-products.

## Segmentation by Geography

- Europe
  - o□Germany
  - o□UK

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- o Italy
- o France
- o Spain
- o Russia
- o Netherlands
- o Poland
- o Switzerland
- o Finland
- o Denmark
- o Norway

## VENDOR LANDSCAPE

The European disposable gloves market is marked by robust competition, reflecting these protective products' critical role in various industries, including healthcare, industrial, chemical, food processing, manufacturing, beauty & salon, and sanitation. The demand for disposable gloves has surged, driven by increasing awareness of hygiene, stringent regulatory requirements, and a growing emphasis on safety.

### Key Company Profiles

- ANSELL
- Hartalega Holdings
- Kossan Rubber Industries
- Supermax
- Top Glove
- UG Healthcare

### Other Prominent Vendors

- A1 GLOVE
- AKZENTA INTERNATIONAL
- B. Braun Melsungen
- Barber Healthcare
- Bergamot
- Cardinal Health
- Comfort Rubber Gloves Industries
- Demophorius Healthcare
- Detectamet GmbH
- DIDACTIC
- Franz Mensch
- Global Gloves S.R.L
- GLOVE RESOURCES
- Happy Hand Gloves
- HUM GmbH
- Hycare International
- INTCO MEDICAL TECHNOLOGY
- KALTEK

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- []MedPride
- []MEDRUX
- []Mercator Medical S.A.
- []Molnlycke Health Care
- []MRK Healthcare
- []Neomedic
- []O&M Halyard
- []Phoenix Rubber Products
- []Pidegree Industrial
- []Polyco Healthline
- []RFB Latex
- []Riverstone Holdings
- []Rubberex
- []Safeshield India Rubber Products
- []SAS Safety Corp.
- []Sempermed
- []SHIELD Scientific
- []SHOWA GROUP
- []Sorimex
- []Tan Sin Lian Industries
- []TROGE MEDICAL
- []Winmed
- []Wujiang Evergreen
- []YTY
- []Zhangjiagang Dayu Rubber Products

#### KEY QUESTIONS ANSWERED:

- 1.[]How big is the Europe disposable gloves market?
- 2.[]What is the growth rate of the Europe disposable gloves market?
- 3.[]Which region dominates the Europe disposable gloves market share?
- 4.[]What are the significant trends in the Europe disposable gloves market?
- 5.[]Who are the key players in the Europe disposable gloves market?

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