

Vegan Confectionery Market By Product (Chocolate, Sugar, Flour), By Distribution Channel (Online, Offline), By Region, By Competition Forecast & Opportunities, 2018-2028F

Market Report | 2023-11-07 | 184 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4900.00
- Multi-User License \$5900.00
- Custom Research License \$8900.00

Report description:

The global market for vegan confectionery has seen significant growth in recent years, primarily due to shifting consumer preferences towards healthier and more sustainable food choices. This market includes a wide range of plant-based sweet treats that do not contain animal-derived ingredients such as dairy, gelatin, and honey. With increasing awareness of environmental concerns and a focus on health-conscious lifestyles, consumers are seeking indulgent options that align with their values.

Several factors, including the rise in veganism, lactose intolerance, and ethical concerns regarding animal products, have fueled the demand for vegan confectionery products. This trend has encouraged confectionery manufacturers to innovate and create delicious alternatives that replicate the taste and texture of traditional treats while maintaining their flavor. The growth of this market is not solely attributed to standalone vegan confections but also the integration of vegan options within established confectionery brands. This strategic move has expanded the consumer base and made vegan choices more commonplace.

While North America and Europe remain significant markets due to the high adoption of vegan lifestyles, other regions are catching up as the availability and variety of vegan confectionery products continue to expand globally. Industry players are concentrating on sourcing high-quality plant-based ingredients, enhancing packaging sustainability, and improving distribution channels to meet the rising demand. In conclusion, the global vegan confectionery market is thriving due to a combination of ethical, health, and environmental considerations.

Key Market Drivers:

1. Rise of Health and Wellness Trends: The growing emphasis on health and wellness has led consumers to seek food products

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

that align with their nutritional goals. Vegan confectionery products, typically devoid of animal-derived ingredients and often lower in saturated fats, are perceived as healthier alternatives to traditional treats. This driver is reinforced by concerns about lifestyle diseases, such as diabetes, obesity, and heart-related issues.

2. Ethical and Environmental Considerations: The ethical treatment of animals and environmental sustainability are significant considerations for today's consumers. Many individuals adopt vegan diets to reduce their carbon footprint and minimize animal exploitation. This shift in mindset extends to the confectionery sector, with consumers seeking treats free from ingredients associated with animal agriculture.

3. Expanding Vegan Population: The global vegan population is rapidly expanding as more people recognize the health, ethical, and environmental benefits of plant-based diets. This growing demographic represents a substantial consumer base for vegan confectionery products, especially in North America, Europe, and parts of Asia.

4. Advancements in Ingredient Replication: Replicating the flavors, textures, and sensory experiences of traditional confections that rely on animal-derived ingredients has been a significant challenge. However, advancements in food science and technology have enabled manufacturers to create plant-based alternatives that closely mimic conventional confectionery products.

5. Influence of Celebrity Endorsements and Social Media: Celebrity endorsements and the use of social media platforms have played a significant role in raising awareness about veganism and vegan products, including confectionery. Influential figures who embrace vegan diets have inspired their followers to make similar choices, and social media platforms have amplified consumer interest in vegan confectionery.

In conclusion, the global vegan confectionery market is experiencing transformative growth driven by multiple factors, including health and wellness trends, ethical and environmental considerations, an expanding vegan population, advancements in ingredient replication, and the influence of celebrity endorsements and social media.

Key Market Challenges:

1. Replicating Taste and Texture: One of the primary challenges in the vegan confectionery market is replicating the familiar taste and texture of traditional confections that rely on animal-derived ingredients. Achieving the same level of creaminess, richness, and mouthfeel without these ingredients can be demanding.

2. Sourcing Quality Ingredients: Ensuring a consistent supply of high-quality plant-based ingredients can be challenging. Manufacturers often face supply chain limitations and fluctuations in ingredient availability, impacting production consistency and product quality.

3. Educational Barriers and Consumer Perception: Educating consumers about the benefits and qualities of vegan confectionery remains a significant challenge. Misconceptions about taste, quality, and nutritional value persist, and some consumers perceive vegan confectionery as niche or restrictive.

In conclusion, while the vegan confectionery market is growing, it faces challenges in replicating taste and texture, sourcing quality ingredients, and addressing educational barriers and consumer perceptions. Overcoming these challenges is essential for the long-term success of the industry.

Key Market Trends:

1. Innovative Flavor Profiles and Ingredients: Manufacturers are incorporating a diverse range of plant-based ingredients such as

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

exotic fruits, nuts, seeds, spices, and superfoods to create unique and enticing flavor combinations.

2. **Focus on Clean Label and Transparency:** Consumers are seeking confections made with minimal, recognizable, and natural ingredients, with no artificial additives or preservatives. Manufacturers are prioritizing transparency in labeling and production processes.
3. **Premium and Artisanal Offerings:** Consumers are willing to pay a premium for high-quality, handcrafted, and visually appealing confections that offer a sensory experience beyond just taste.
4. **Functional and Nutrient-Enhanced Confections:** Health-conscious consumers are looking for confections with added functional benefits, such as plant-based protein, adaptogens, or probiotics.
5. **Packaging Innovation for Sustainability:** Sustainable packaging, including recyclable, biodegradable, or compostable materials, is a crucial trend within the vegan confectionery market.

In conclusion, the global vegan confectionery market is evolving with trends such as innovative flavors and ingredients, clean labeling, premium and artisanal offerings, functional enhancements, and sustainable packaging practices.

Segmental Insights:

1. **Product Insights:** The global vegan confectionery market is experiencing a surge in the demand for vegan chocolate. This is due to the appeal of vegan chocolate to those avoiding dairy products, as well as the increasing awareness of animal welfare and sustainability.
2. **Distribution Channel Insights:** Online distribution channels are witnessing significant growth in the global vegan confectionery market. This trend is driven by changing consumer shopping behaviors and the convenience offered by online platforms.
3. **Regional Insights:** North America is experiencing substantial growth in the demand for vegan confectionery products. This is driven by evolving dietary preferences, health consciousness, and heightened awareness of ethical and environmental considerations. The region is playing a pivotal role in driving the expansion of the global vegan confectionery market.

Key Market Players

Taza Chocolate
Alter Eco
Creative Natural Products, Inc.
Endangered Species Chocolate, LLC
EQUAL EXCHANGE COOP
MondelA"z International
Chocoladefabriken Lindt & Sprungli AG
Dylan's Candy Bar
Endorfin
Goodio

Report Scope:

In this report, the Global Vegan Confectionery Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Vegan Confectionery Market, By Product:
 - o□Chocolate
 - o□Sugar

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Flour

- Vegan Confectionery Market, By Distribution Channel:

- o Online

- o Offline

- Vegan Confectionery Market, By Region:

- o North America

- United States

- Canada

- Mexico

- o Europe

- France

- United Kingdom

- Italy

- Germany

- Spain

- o Asia-Pacific

- China

- Japan

- India

- Vietnam

- South Korea

- o Middle East & Africa

- South Africa

- Saudi Arabia

- UAE

- o South America

- Brazil

- Argentina

- Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Vegan Confectionery Market.

Available Customizations:

Global Vegan Confectionery Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Introduction

1.1. Product Overview

1.2. Key Highlights of the Report

1.3. Market Coverage

1.4. Market Segments Covered

1.5. Research Tenure Considered

2. Research Methodology

2.1. Objective of the Study

2.2. Baseline Methodology

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.3.□Key Industry Partners
- 2.4.□Major Association and Secondary Sources
- 2.5.□Forecasting Methodology
- 2.6.□Data Triangulation & Validation
- 2.7.□Assumptions and Limitations
- 3.□Executive Summary□
- 3.1.□Market Overview
- 3.2.□Market Forecast
- 3.3.□Key Regions
- 3.4.□Key Segments
- 4.□Voice of Customer
- 4.1.□Brand Awareness
- 4.2.□Factors Influencing Purchase Decision
- 4.3.□Sources of Information
- 5.□Global Vegan Confectionery Market Outlook
- 5.1.□Market Size & Forecast
- 5.1.1.□By Value
- 5.2.□Market Share & Forecast
- 5.2.1.□By Product Market Share Analysis (Chocolate, Sugar, Flour)
- 5.2.2.□By Distribution Channel Market Share Analysis (Online, Offline)
- 5.2.3.□By Regional Market Share Analysis
- 5.2.3.1.□North America Market Share Analysis
- 5.2.3.2.□Europe Market Share Analysis
- 5.2.3.3.□Asia-Pacific Market Share Analysis
- 5.2.3.4.□Middle East & Africa Market Share Analysis
- 5.2.3.5.□South America Market Share Analysis
- 5.2.4.□By Top 5 Companies Market Share Analysis, Others (2022)
- 5.3.□Global Vegan Confectionery Market Mapping & Opportunity Assessment
- 5.3.1.□By Product Market Mapping & Opportunity Assessment
- 5.3.2.□By Distribution Channel Market Mapping & Opportunity Assessment
- 5.3.3.□By Regional Market Mapping & Opportunity Assessment
- 6.□North America Vegan Confectionery Market Outlook
- 6.1.□Market Size & Forecast
- 6.1.1.□By Value
- 6.2.□Market Share & Forecast
- 6.2.1.□By Product Market Share Analysis
- 6.2.2.□By Distribution Channel Market Share Analysis
- 6.2.3.□By Country Market Share Analysis
- 6.2.3.1.□United States Vegan Confectionery Market Outlook
- 6.2.3.1.1.□Market Size & Forecast
- 6.2.3.1.1.1.□By Value
- 6.2.3.1.1.2.□Market Share & Forecast
- 6.2.3.1.2.1.□By Product Market Share Analysis
- 6.2.3.1.2.2.□By Distribution Channel Market Share Analysis
- 6.2.3.2.□Canada Vegan Confectionery Market Outlook
- 6.2.3.2.1.□Market Size & Forecast
- 6.2.3.2.1.1.□By Value

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.3.2.2.□Market Share & Forecast
 - 6.2.3.2.2.1.□By Product Market Share Analysis
 - 6.2.3.2.2.2.□By Distribution Channel Market Share Analysis
- 6.2.3.3.□Mexico Vegan Confectionery Market Outlook
 - 6.2.3.3.1.□Market Size & Forecast
 - 6.2.3.3.1.1.□By Value
 - 6.2.3.3.2.□Market Share & Forecast
 - 6.2.3.3.2.1.□By Product Market Share Analysis
 - 6.2.3.3.2.2.□By Distribution Channel Market Share Analysis
- 7.□Europe Vegan Confectionery Market Outlook
 - 7.1.□Market Size & Forecast□
 - 7.1.1.□By Value
 - 7.2.□Market Share & Forecast
 - 7.2.1.□By Product Market Share Analysis
 - 7.2.2.□By Distribution Channel Market Share Analysis
 - 7.2.3.□By Country Market Share Analysis
 - 7.2.3.1.□France Vegan Confectionery Market Outlook
 - 7.2.3.1.1.□Market Size & Forecast
 - 7.2.3.1.1.1.□By Value
 - 7.2.3.1.2.□Market Share & Forecast
 - 7.2.3.1.2.1.□By Product Market Share Analysis
 - 7.2.3.1.2.2.□By Distribution Channel Market Share Analysis
 - 7.2.3.2.□Germany Vegan Confectionery Market Outlook
 - 7.2.3.2.1.□Market Size & Forecast
 - 7.2.3.2.1.1.□By Value
 - 7.2.3.2.2.□Market Share & Forecast
 - 7.2.3.2.2.1.□By Product Market Share Analysis
 - 7.2.3.2.2.2.□By Distribution Channel Market Share Analysis
 - 7.2.3.3.□Spain Vegan Confectionery Market Outlook
 - 7.2.3.3.1.□Market Size & Forecast
 - 7.2.3.3.1.1.□By Value
 - 7.2.3.3.2.□Market Share & Forecast
 - 7.2.3.3.2.1.□By Product Market Share Analysis
 - 7.2.3.3.2.2.□By Distribution Channel Market Share Analysis
 - 7.2.3.4.□Italy Vegan Confectionery Market Outlook
 - 7.2.3.4.1.□Market Size & Forecast
 - 7.2.3.4.1.1.□By Value
 - 7.2.3.4.2.□Market Share & Forecast
 - 7.2.3.4.2.1.□By Product Market Share Analysis
 - 7.2.3.4.2.2.□By Distribution Channel Market Share Analysis
 - 7.2.3.5.□United Kingdom Vegan Confectionery Market Outlook
 - 7.2.3.5.1.□Market Size & Forecast
 - 7.2.3.5.1.1.□By Value
 - 7.2.3.5.2.□Market Share & Forecast
 - 7.2.3.5.2.1.□By Product Market Share Analysis
 - 7.2.3.5.2.2.□By Distribution Channel Market Share Analysis
 - 8.□Asia-Pacific Vegan Confectionery Market Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Market Share Analysis
 - 8.2.2. By Spray Type Market Share Analysis
 - 8.2.3. By Country Market Share Analysis
 - 8.2.3.1. China Vegan Confectionery Market Outlook
 - 8.2.3.1.1. Market Size & Forecast
 - 8.2.3.1.1.1. By Value
 - 8.2.3.1.2. Market Share & Forecast
 - 8.2.3.1.2.1. By Product Market Share Analysis
 - 8.2.3.1.2.2. By Distribution Channel Market Share Analysis
 - 8.2.3.2. Japan Vegan Confectionery Market Outlook
 - 8.2.3.2.1. Market Size & Forecast
 - 8.2.3.2.1.1. By Value
 - 8.2.3.2.2. Market Share & Forecast
 - 8.2.3.2.2.1. By Product Market Share Analysis
 - 8.2.3.2.2.2. By Distribution Channel Market Share Analysis
 - 8.2.3.3. India Vegan Confectionery Market Outlook
 - 8.2.3.3.1. Market Size & Forecast
 - 8.2.3.3.1.1. By Value
 - 8.2.3.3.2. Market Share & Forecast
 - 8.2.3.3.2.1. By Product Market Share Analysis
 - 8.2.3.3.2.2. By Distribution Channel Market Share Analysis
 - 8.2.3.4. Vietnam Vegan Confectionery Market Outlook
 - 8.2.3.4.1. Market Size & Forecast
 - 8.2.3.4.1.1. By Value
 - 8.2.3.4.2. Market Share & Forecast
 - 8.2.3.4.2.1. By Product Market Share Analysis
 - 8.2.3.4.2.2. By Distribution Channel Market Share Analysis
 - 8.2.3.5. South Korea Vegan Confectionery Market Outlook
 - 8.2.3.5.1. Market Size & Forecast
 - 8.2.3.5.1.1. By Value
 - 8.2.3.5.2. Market Share & Forecast
 - 8.2.3.5.2.1. By Product Market Share Analysis
 - 8.2.3.5.2.2. By Distribution Channel Market Share Analysis
- 9. Middle East & Africa Vegan Confectionery Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Product Market Share Analysis
 - 9.2.2. By Distribution Channel Market Share Analysis
 - 9.2.3. By Country Market Share Analysis
 - 9.2.3.1. South Africa Vegan Confectionery Market Outlook
 - 9.2.3.1.1. Market Size & Forecast
 - 9.2.3.1.1.1. By Value
 - 9.2.3.1.2. Market Share & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.3.1.2.1. By Product Market Share Analysis
- 9.2.3.1.2.2. By Distribution Channel Market Share Analysis
- 9.2.3.2. Saudi Arabia Vegan Confectionery Market Outlook
- 9.2.3.2.1. Market Size & Forecast
- 9.2.3.2.1.1. By Value
- 9.2.3.2.2. Market Share & Forecast
- 9.2.3.2.2.1. By Product Market Share Analysis
- 9.2.3.2.2.2. By Distribution Channel Market Share Analysis
- 9.2.3.3. UAE Vegan Confectionery Market Outlook
- 9.2.3.3.1. Market Size & Forecast
- 9.2.3.3.1.1. By Value
- 9.2.3.3.2. Market Share & Forecast
- 9.2.3.3.2.1. By Product Market Share Analysis
- 9.2.3.3.2.2. By Distribution Channel Market Share Analysis
- 10. South America Vegan Confectionery Market Outlook
- 10.1. Market Size & Forecast
- 10.1.1. By Value
- 10.2. Market Share & Forecast
- 10.2.1. By Product Market Share Analysis
- 10.2.2. By Distribution Channel Market Share Analysis
- 10.2.3. By Country Market Share Analysis
- 10.2.3.1. Argentina Vegan Confectionery Market Outlook
- 10.2.3.1.1. Market Size & Forecast
- 10.2.3.1.1.1. By Value
- 10.2.3.1.2. Market Share & Forecast
- 10.2.3.1.2.1. By Product Market Share Analysis
- 10.2.3.1.2.2. By Distribution Channel Market Share Analysis
- 10.2.3.2. Colombia Vegan Confectionery Market Outlook
- 10.2.3.2.1. Market Size & Forecast
- 10.2.3.2.1.1. By Value
- 10.2.3.2.2. Market Share & Forecast
- 10.2.3.2.2.1. By Product Market Share Analysis
- 10.2.3.2.2.2. By Distribution Channel Market Share Analysis
- 10.2.3.3. Brazil Vegan Confectionery Market Outlook
- 10.2.3.3.1. Market Size & Forecast
- 10.2.3.3.1.1. By Value
- 10.2.3.3.2. Market Share & Forecast
- 10.2.3.3.2.1. By Product Market Share Analysis
- 10.2.3.3.2.2. By Distribution Channel Market Share Analysis
- 11. Market Dynamics
- 11.1. Drivers
- 11.2. Challenges
- 12. Impact of COVID-19 on Global Vegan Confectionery Market
- 12.1. Impact Assessment Model
- 12.1.1. Key Segments Impacted
- 12.1.2. Key Regions Impacted
- 12.1.3. Key Countries Impacted

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13. □ Market Trends & Developments
- 14. □ Competitive Landscape
- 14.1. □ Company Profiles
- 14.1.1. □ Taza Chocolate
- 14.1.1.1. □ Company Details
- 14.1.1.2. □ Products
- 14.1.1.3. □ Financials (As Per Availability)
- 14.1.1.4. □ Key Market Focus & Geographical Presence
- 14.1.1.5. □ Recent Developments
- 14.1.1.6. □ Key Management Personnel
- 14.1.2. □ Alter Eco
- 14.1.2.1. □ Company Details
- 14.1.2.2. □ Products
- 14.1.2.3. □ Financials (As Per Availability)
- 14.1.2.4. □ Key Market Focus & Geographical Presence
- 14.1.2.5. □ Recent Developments
- 14.1.2.6. □ Key Management Personnel
- 14.1.3. □ Creative Natural Products, Inc.
- 14.1.3.1. □ Company Details
- 14.1.3.2. □ Products
- 14.1.3.3. □ Financials (As Per Availability)
- 14.1.3.4. □ Key Market Focus & Geographical Presence
- 14.1.3.5. □ Recent Developments
- 14.1.3.6. □ Key Management Personnel
- 14.1.4. □ Endangered Species Chocolate, LLC
- 14.1.4.1. □ Company Details
- 14.1.4.2. □ Products
- 14.1.4.3. □ Financials (As Per Availability)
- 14.1.4.4. □ Key Market Focus & Geographical Presence
- 14.1.4.5. □ Recent Developments
- 14.1.4.6. □ Key Management Personnel
- 14.1.5. □ EQUAL EXCHANGE COOP
- 14.1.5.1. □ Company Details
- 14.1.5.2. □ Products
- 14.1.5.3. □ Financials (As Per Availability)
- 14.1.5.4. □ Key Market Focus & Geographical Presence
- 14.1.5.5. □ Recent Developments
- 14.1.5.6. □ Key Management Personnel
- 14.1.6. □ MondelAzz International
- 14.1.6.1. □ Company Details
- 14.1.6.2. □ Products
- 14.1.6.3. □ Financials (As Per Availability)
- 14.1.6.4. □ Key Market Focus & Geographical Presence
- 14.1.6.5. □ Recent Developments
- 14.1.6.6. □ Key Management Personnel
- 14.1.7. □ Chocoladefabriken Lindt & Sprungli AG
- 14.1.7.1. □ Company Details

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.1.7.2.□Products
- 14.1.7.3.□Financials (As Per Availability)
- 14.1.7.4.□Key Market Focus & Geographical Presence
- 14.1.7.5.□Recent Developments
- 14.1.7.6.□Key Management Personnel
- 14.1.8.□Dylan's Candy Bar
- 14.1.8.1.□Company Details
- 14.1.8.2.□Products
- 14.1.8.3.□Financials (As Per Availability)
- 14.1.8.4.□Key Market Focus & Geographical Presence
- 14.1.8.5.□Recent Developments
- 14.1.8.6.□Key Management Personnel
- 14.1.9.□Endorfin
- 14.1.9.1.□Company Details
- 14.1.9.2.□Products
- 14.1.9.3.□Financials (As Per Availability)
- 14.1.9.4.□Key Market Focus & Geographical Presence
- 14.1.9.5.□Recent Developments
- 14.1.9.6.□Key Management Personnel
- 14.1.10.□Goodio
- 14.1.10.1.□Company Details
- 14.1.10.2.□Products
- 14.1.10.3.□Financials (As Per Availability)
- 14.1.10.4.□Key Market Focus & Geographical Presence
- 14.1.10.5.□Recent Developments
- 14.1.10.6.□Key Management Personnel
- 15.□Strategic Recommendations/Action Plan
- 15.1.□Key Focus Areas
- 15.2.□Target Product
- 15.3.□Target Distribution Channel
- About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Vegan Confectionery Market By Product (Chocolate, Sugar, Flour), By Distribution Channel (Online, Offline), By Region, By Competition Forecast & Opportunities, 2018-2028F

Market Report | 2023-11-07 | 184 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4900.00
	Multi-User License	\$5900.00
	Custom Research License	\$8900.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-07

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com