

Canada Compostable Plastics Market By Resin Type (PLA, Starch Blends, PHA, PBAT, Others), By End User (Packaging, Consumer Goods, Textiles, Others), By Region, Competition, Forecast and Opportunities, 2018-2028F

Market Report | 2023-11-07 | 88 pages | TechSci Research

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Report description:

Canada Compostable Plastics Market is anticipated to project robust growth in the forecast period. The growth of the compostable plastics market is being driven not only by the development and approval of products from major resin suppliers through programs like the Compostable Logo program, but also by the increasing consumer demand for environmentally friendly alternatives. These initiatives ensure that compostable products meet specific standards, providing consumers with confidence in their purchases and promoting a more sustainable future.

However, the road to a sustainable future is not without its challenges. One of the main issues is that compostable plastics require specific conditions to decompose properly, such as high temperatures and oxygen levels. Unfortunately, these conditions are often only found in industrial composting facilities, which are still relatively rare in Canada. As a result, many compostable items end up in landfills where they do not break down as intended, contributing to the overall waste problem.

Moreover, the labelling of compostable products can be misleading, leading to confusion among consumers. Many items labelled as "100% compostable plastic" may not break down entirely in a typical backyard compost bin. This discrepancy can undermine the trust that consumers have in compostable products and further complicate the adoption of more sustainable alternatives. Despite these challenges, bio-based plastics, most of them compostable to some degree, are gaining popularity across Canada. With continued investment in research and development, infrastructure, and consumer education, the compostable plastics market in Canada has the potential to overcome these hurdles and become a viable solution for reducing single-use plastic waste. Furthermore, the Canadian government's ban on single-use plastics presents a unique opportunity for the compostable plastics market. As restaurants, retailers, and consumers seek alternatives, there is a growing demand for single-use paper, bamboo, and compostable products. This shift towards more sustainable options not only aligns with environmental goals but also creates new business opportunities and supports the development of a circular economy.

In conclusion, while there are challenges to be addressed, the compostable plastics market in Canada is poised for growth and

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innovation. By addressing issues related to decomposition conditions, accurate labelling, and expanding composting infrastructure, we can pave the way for a more sustainable future and reduce our reliance on traditional single-use plastics.

Key Market Drivers

Growing Demand of Compostable Plastics in Packaging Industry

The packaging industry plays a crucial and indispensable role in the overall growth and development of various sectors. Packaging applications not only ensure the safety and preservation of products but also have a significant impact on the compostable plastics market. This impact is primarily driven by the extensive consumption of single-use plastic products, such as bags, films, and containers, which constitute a dominant share of the market. Recognizing the urgent need to address the environmental challenges posed by such plastic waste, the industry has been increasingly shifting towards compostable plastic packaging solutions.

Compostable plastic packaging offers numerous advantages when compared to traditional plastic packaging. One of the key benefits is its ability to degrade into natural components within a composting environment, leaving behind no toxic residue. This distinctive feature makes compostable plastic packaging an environmentally friendly option, significantly reducing the amount of plastic waste that ultimately ends up in landfills or oceans, where it can have detrimental effects on ecosystems and marine life. Moreover, the adoption of compostable plastic packaging aligns perfectly with the evolving preferences of today's consumers. With a growing number of individuals actively seeking out sustainable and eco-friendly products, businesses that embrace compostable plastic packaging can effectively cater to the demands of these environmentally conscious consumers. By doing so, they not only contribute to reducing plastic pollution but also enhance their brand reputation and market competitiveness. The increasing demand for compostable plastics within the packaging industry serves as a major driver for the growth of Canada's compostable plastics market. While certain challenges persist, for continued investment in research and development, infrastructure including continued investment in research and development, infrastructure improvements, and consumer education, the potential of the need for continued investment in research and development, infrastructure improvements, and consumer education, the potential of the compostable plastics market to shape a more sustainable future for Canada cannot be underestimated. By embracing innovative solutions, collaborating with stakeholders, and implementing effective strategies, the packaging industry can pave the way for a greener and more environmentally conscious future.

Growing Demand of Compostable Plastics in Textile Industry

The textile industry is playing a significant role in driving the demand for compostable plastics. As the global consciousness about environmental sustainability continues to grow, fashion brands are seeking out eco-friendly alternatives to traditional petroleum-based fabrics. Compostable plastics, also known as bioplastics, have emerged as an appealing solution to address this demand.

Compostable plastics offer the advantage of degrading into natural components in composting environments, leaving no toxic residue. This feature makes them a more environmentally friendly option for textiles, ultimately reducing the industry's environmental impact. By adopting compostable plastic textiles, businesses can align with consumer preferences and cater to the increasing number of individuals seeking sustainable products.

However, despite the promise of compostable plastics, they also present challenges. These materials require specific conditions to decompose properly, which are often found only in industrial composting facilities. Additionally, there has been criticism regarding the complete degradation of bio-based or blended fabrics in ocean environments, raising concerns about their impact on marine ecosystems.

In conclusion, the rising demand for compostable plastics in the textile industry is a significant driver of Canada's compostable plastics market. While challenges persist, the potential for growth and contribution to a more sustainable future is undeniable. With further research and development, compostable plastics can continue to revolutionize the textile industry, shaping a more eco-friendly and responsible approach to fashion production.

Key Market Challenges

Limited Composting Infrastructure

Compostable plastics require specific conditions to decompose properly. They need high temperatures, the right level of moisture, and a certain amount of time to break down into natural components. Unfortunately, these conditions are often only found in industrial composting facilities.

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Currently, Canada lacks sufficient industrial composting infrastructure to manage the increasing volume of compostable plastics. Many municipalities do not have access to such facilities, resulting in compostable products ending up in landfills where they do not decompose as intended.

The lack of composting infrastructure not only hampers the decomposition of compostable plastics but also affects consumer and business behavior. Consumers may become disillusioned with compostable products if they learn that these items are not being composted properly. This could undermine trust in compostable products and potentially slow market growth.

For businesses, the limited composting infrastructure can pose operational challenges. Companies may find it difficult to dispose of compostable waste effectively, leading to increased costs and complexities. This could deter businesses from transitioning to compostable products.

Furthermore, the inadequate composting infrastructure in Canada also has environmental implications. Improper disposal of compostable plastics contributes to landfill waste and adds to the overall burden on the environment. The lack of access to proper composting facilities hinders the progress towards a more sustainable waste management system.

Addressing the issue of insufficient composting infrastructure requires collaborative efforts between government, businesses, and communities. Investing in the development of more industrial composting facilities and expanding access to such facilities across municipalities can help manage the growing volume of compostable plastics effectively. Additionally, raising awareness among consumers about proper composting practices and the importance of supporting composting infrastructure can encourage responsible waste disposal habits and promote the adoption of compostable products.

Key Market Trends

Increasing Focus on Biodegradability and Certification

Biodegradability has become an increasingly crucial attribute of compostable plastics. As consumers and businesses become more aware of the detrimental environmental impact of traditional plastics, there is a growing interest in finding alternatives that are biodegradable and can decompose into natural components under specific conditions.

In response to this demand, companies like CTK Bio Canada have made significant strides in developing new biodegradable and compostable plastic pellets that can be combined with organic waste. These innovative solutions offer a promising alternative to conventional plastics, highlighting the industry's commitment to improving the overall biodegradability of compostable plastics. Alongside the focus on biodegradability, certification is emerging as a key trend in the compostable plastics market. Certification provides assurance to consumers and businesses that a product meets specific standards of compostability and biodegradability. This certification process involves rigorous testing and evaluation to ensure that the product can effectively break down into organic matter.

Clear certification and labelling are crucial in supporting the effective biological treatment of a wide range of biodegradable bioplastics. By clearly indicating the compostability and biodegradability of these products, businesses and consumers can make more informed choices, promoting the adoption of compostable plastics and facilitating their proper disposal.

In conclusion, the increasing focus on biodegradability and certification is a significant and positive trend in Canada's compostable plastics market. By continuing to innovate and invest in these areas, the compostable plastics industry can play a vital role in contributing to a more sustainable and environmentally friendly future.

Segmental Insights

Resin Type Insights

Based on the category of resin type, the PLA segment emerged as the dominant player in the Canada market for compostable plastics in 2022. Polylactic acid (PLA) is a versatile and adaptable material that finds applications in a wide range of industries. In the automobile sector, PLA is used for manufacturing lightweight and fuel-efficient components, contributing to the overall performance and sustainability of vehicles. In construction, PLA-based materials are utilized for their durability and eco-friendly nature, allowing for the development of sustainable infrastructure. The aerospace industry benefits from PLA's high strength-to-weight ratio, enabling the production of lightweight aircraft parts without compromising safety. Woodwork enthusiasts appreciate PLA's ability to mimic the appearance and texture of wood, offering a sustainable alternative to traditional timber. Additionally, the petroleum sector leverages PLA for its biodegradability and reduced environmental impact compared to conventional plastics, aligning with the industry's growing focus on sustainability. This combination of versatility, adaptability, and eco-friendliness has propelled PLA to a dominant position in the compostable plastics market, meeting the increasing demand for

environmentally friendly materials in both consumer and business contexts.

End User Insights

The packaging segment is projected to experience rapid growth during the forecast period. There is an increasing awareness among consumers about the significant environmental consequences of plastic waste, particularly in the context of packaging. This heightened consciousness has fueled the demand for more sustainable alternatives, and one such solution is compostable plastics. Compostable plastic packaging not only addresses the concerns of consumers but also aligns with their eco-friendly values, making it a dominant force in the market.

Given the growing global focus on sustainability, industries are actively seeking packaging solutions that can effectively reduce their environmental impact. Compostable plastic packaging emerges as the ideal answer, offering a more sustainable and eco-conscious alternative to traditional plastics. The continuous innovation and technological advancements in bio-based and compostable plastics have made them increasingly attractive for businesses that strive to enhance their sustainability credentials.

Regional Insights

Quebec emerged as the dominant player in the Canada Compostable Plastics Market in 2022, holding the largest market share in terms of value. Quebec has emerged as a frontrunner in Canada's pursuit of environmental sustainability. Recognizing the urgent need to combat plastic waste, the province has implemented a range of innovative initiatives to reduce its ecological footprint. These efforts encompass not only the reduction of plastic waste but also the promotion of sustainable alternatives that align with circular economy principles. By fostering a culture of sustainability, Quebec has created an ideal environment for the flourishing of the compostable plastics market.

With its thriving industrial sector, Quebec plays a vital role in various industries, including food and beverage and retail. These sectors heavily rely on packaging materials, making the demand for sustainable packaging solutions all the more crucial.

Embracing compostable plastics has emerged as a dominant trend in the region, driven by the desire to meet the sustainability goals set by businesses and consumers alike.

The regulatory framework in Quebec further reinforces the adoption of compostable plastics. Unlike other Canadian regions, Quebec has proactively implemented regulations that incentivize the use and development of compostable plastics. By setting ambitious targets for plastic waste reduction and promoting circular economy principles, Quebec has positioned itself as a trailblazer in the sustainable packaging arena. Through these comprehensive measures, the province aims to create a future where plastic waste is minimized, and the principles of a circular economy are fully embraced.

Key Market Players

BOSK Bioproducts Inc.

TerraVerdae Bioworks Inc.

S2G Biochemicals Inc.

Good Natured Products, Inc.

Be-Up Biotechnology, Inc.

Report Scope:

In this report, the Canada Compostable Plastics Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

□□Canada Compostable Plastics Market, By Resin Type:

o□PLA

o□Starch Blends

o□PHA

o□PBAT

o□Others

□□Canada Compostable Plastics Market, By End User:

o□Packaging

o□Consumer Goods

o□Textiles

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- o Others

- o Canada Compostable Plastics Market, By Region:

- o Quebec

- o Ontario

- o Alberta

- o British Columbia

- o Saskatchewan & Manitoba

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Canada Compostable Plastics Market.

Available Customizations:

Canada Compostable Plastics Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- o Detailed analysis and profiling of additional market players (up to five).

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