

## Other Hot Drinks in Georgia

Market Direction | 2023-12-18 | 19 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Other hot drinks is expected to register healthy constant value and positive volume growth in 2023. Within foodservice, volume growth is very healthier, reaching the double-digits, and boosted by increasing numbers of foreign tourists, as well as an influx of newly-arrived immigrants from Ukraine, Russia and Belarus. However, with inflation still being an issue, there is a degree of trading down to cheaper brands.

Euromonitor International's Other Hot Drinks in Georgia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Flavoured Powder Drinks, Other Plant-based Hot Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Other Hot Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Other Hot Drinks in Georgia Euromonitor International December 2023

List Of Contents And Tables

OTHER HOT DRINKS IN GEORGIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive volume growth in both retail and foodservice

Nestle leads the way in other hot drinks

Degree of premiumisation

PROSPECTS AND OPPORTUNITIES

Muted constant value growth over the forecast period

Innovation need to ensure long-term growth

Focus on premiumisation could widen consumer base

**CATEGORY DATA** 

Table 1 Retail Sales of Other Hot Drinks by Category: Volume 2018-2023

Table 2 Retail Sales of Other Hot Drinks by Category: Value 2018-2023

Table 3 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2018-2023

Table 4 Retail Sales of Other Hot Drinks by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Other Hot Drinks: % Retail Value 2019-2023

Table 6 LBN Brand Shares of Other Hot Drinks: % Retail Value 2020-2023

Table 7 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2023-2028

Table 8 Forecast Retail Sales of Other Hot Drinks by Category: Value 2023-2028

Table 9 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2023-2028

Table 10 [Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2023-2028

HOT DRINKS IN GEORGIA

**EXECUTIVE SUMMARY** 

Hot drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 13 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 14 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2019-2023

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023

Table 23 
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023

Table 24 

☐Retail Distribution of Hot Drinks by Format: % Volume 2018-2023

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2023

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028

Table 27 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 30 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Other Hot Drinks in Georgia

Market Direction | 2023-12-18 | 19 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License	e (Global)		€2475.00
				VAT
				Total
** VAT will be added a	at 23% for Polish based co	ompanies, individuals and EU based	companies who are unable to	provide a valid EU Vat
	at 23% for Polish based co		companies who are unable to	provide a valid EU Vat
mail*	at 23% for Polish based co	Phone*	companies who are unable to	provide a valid EU Vat
mail* irst Name*	at 23% for Polish based co		companies who are unable to	provide a valid EU Vat
mail* irst Name*	at 23% for Polish based co	Phone*	companies who are unable to	provide a valid EU Vat
mail* irst Name* bb title*	at 23% for Polish based co	Phone*		provide a valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based co	Phone*  Last Name*		provide a valid EU Vat
Email*  First Name*  Tob title*  Company Name*  Address*	at 23% for Polish based co	Phone*  Last Name*  EU Vat / Tax ID		provide a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based co	Phone*  Last Name*  EU Vat / Tax ID  City*		provide a valid EU Vat
** VAT will be added a Email* First Name* lob title* Company Name* Address* Zip Code*	at 23% for Polish based co	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	provide a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com