

# Managed Domain Name System (DNS) Market by DNS Service, DNS Server (Primary Servers and Secondary Servers), Cloud Deployment, End User, Enterprise (BFSI, Retail & eCommerce, Media & Entertainment, Healthcare) and Region - Global Forecast to 2028

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# Report description:

Markets and Markets forecasts that the managed DNS market size is projected to grow from USD 0.6 billion in 2023 to USD 1.3 billion by 2028, at a CAGR of 18.1% during the forecast period. Managed DNS can offer a cost-effective solution compared to maintaining and managing an in-house DNS infrastructure. This is particularly appealing to small and medium-sized businesses looking to optimize their IT costs.

"By end user, the service providers segment is expected to grow with the highest CAGR during the forecast period."

Managed DNS is integral for service providers, streamlining domain management and enhancing online service performance.

These services handle domain registration, hosting DNS records, and employ a global network of servers strategically located worldwide. Leveraging Anycast technology, they ensure low-latency responses by routing DNS queries to the nearest node. Load balancing features optimize server distribution, enhancing application reliability. Managed DNS often includes security measures like DDoS protection and DNSSEC, fortifying against malicious activities. Traffic management tools allow providers to customize routing based on factors like geography or server health.

"By end user, the enterprises segment is expected to hold the largest market size during the forecast period."

Enterprises strategically employ managed DNS to uphold the reliability, performance, and security of their online infrastructure.

These services play a pivotal role in ensuring high availability by distributing DNS records across a global network of servers and minimizing downtime for websites and applications. Leveraging features such as global server load balancing and integration with Content Delivery Networks (CDNs), enterprises optimize traffic distribution and enhance content delivery speed. Enterprises value

the control and customization options these services provide, allowing for easy management of DNS configurations. "Asia Pacific is expected to grow with the highest CAGR during the forecast period."

The Asia Pacific region has become a hotbed for rapidly adopting managed DNS. The managed DNS market in Asia Pacific is booming, fueled by rising internet penetration, cloud adoption, and security concerns with China, Japan, and India leading the charge. Cloud-based services are gaining traction, while industries like BFSI, media, and IT drive demand. Consolidation is shaping the competitive landscape, with established players like AWS, GoDaddy, and Akamai competing for dominance. As the market embraces new technologies like blockchain and AI, the future looks bright for managed DNS in Asia Pacific.

## Breakdown of primaries

The study contains insights from various industry experts, from solution vendors to Tier 1 companies. The break-up of the primaries is as follows:

- By Designation: C-Level Executives-35%, Director Level-25%, and Others-40%
- By Region: North America-45%, Europe-20%, APAC-30%, RoW-5%

The major players in the Managed DNS market are AWS (US), Cloudflare (US), DNS Made Easy (US), GoDaddy (US), Vercara (US), Akamai (US), CDNetworks (US), Microsoft (US), NS1 (US), Oracle (US), CloudfloorDNS (US), Google (US), F5 (US), No-IP (US), Netriplex (US), easyDNS (Canada), ClouDNS (Bulgaria), DNSimple (US), EuroDNS (Luxembourg), Gransy (Czech Republic), BlueCat (Canada), NuSEC (US), Rage4 (Ireland), StackPath (US), Total Uptime (US), PowerDNS (Netherlands). These players have adopted various growth strategies, such as partnerships, agreements and collaborations, new product launches, product enhancements, and acquisitions to expand their footprint in the managed DNS market.

#### Research Coverage

The report segments the global Managed DNS market based on DNS service has been classified into Anycast Network, Distributed Denial of Service Protection, GeoDNS, and Other DNS Services. By DNS server, the managed DNS market is divided into two categories: Primary DNS servers, and Secondary DNS Servers. By cloud deployment, the managed DNS market is categorized by Public Cloud, Private Cloud, and Hybrid Cloud. By end user, the market is divided into 2 categories: enterprises and service providers. By enterprises, the market has been classified into BFSI, Retail & eCommerce, Media & Entertainment, Healthcare, IT & ITeS, Government, Education, and Other Enterprises. By region, the market has been segmented into North America, Europe, Asia Pacific, Middle East & Africa, and Latin America.

#### Key benefits of the report

The report would help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall managed DNS market and the subsegments. This report would help stakeholders understand the competitive landscape and gain insights to position their businesses better and plan suitable go-to-market strategies. The report would help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (securing websites from DDoS attacks, low cost associated with managed DNS, high return on investment, and enhanced customer experience), restraints (availability of free DNS service providers, technological complexities), opportunities (growth in cloud computing, increasing online presence of retail & eCommerce, media & entertainment, & BFSI businesses), and challenges (data privacy concerns, market competition).

- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the managed DNS market.

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- Market Development: Comprehensive information about lucrative markets the report analyses the managed DNS market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the managed DNS market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as AWS (US), Cloudflare (US), DNS Made Easy (US), GoDaddy (US), Vercara (US), Akamai (US), CDNetworks (US), Microsoft (US), NS1 (US), Oracle (US), CloudfloorDNS (US), Google (US), F5 (US), No-IP (US), Netriplex (US), easyDNS (Canada), ClouDNS (Bulgaria), DNSimple (US), EuroDNS (Luxembourg), Gransy (Czech Republic), BlueCat (Canada), NuSEC (US), Rage4 (Ireland), StackPath (US), Total Uptime (US), PowerDNS (Netherlands).

#### **Table of Contents:**

1⊓INTRODUCTION□29

- 1.1□STUDY OBJECTIVES□29
- 1.2 MARKET DEFINITION 29
- 1.2.1 □INCLUSIONS AND EXCLUSIONS □ 29
- 1.3 MARKET SCOPE 30
- 1.3.1 MARKET SEGMENTATION 30
- 1.3.2 REGIONS COVERED 31
- 1.4 YEARS CONSIDERED 31
- 1.5 CURRENCY CONSIDERED 32

TABLE 1□USD EXCHANGE RATES, 2019-2022□32

- 1.6□STAKEHOLDERS□32
- 1.7 SUMMARY OF CHANGES 33
- 2 RESEARCH METHODOLOGY 34
- 2.1 RESEARCH DATA 34

FIGURE 1 MANAGED DNS MARKET: RESEARCH DESIGN 34

- 2.1.1 SECONDARY DATA 35
- 2.1.1.1 Key data from secondary sources 35
- 2.1.2 PRIMARY DATA 36
- 2.1.2.1 Primary interviews with experts □ 36
- $2.1.2.2 \square Breakup of primary profiles \square 36$
- 2.1.2.3 Key data from primary sources 37
- 2.1.2.4 Key insights from industry experts 37
- 2.2∏MARKET FORECAST∏38

TABLE 2 FACTOR ANALYSIS 38

2.3 MARKET SIZE ESTIMATION 39

FIGURE 2 SUPPLY SIDE 1: MANAGED DNS MARKET 39 FIGURE 3 SUPPLY SIDE 2: MANAGED DNS MARKET 40

FIGURE 4 APPROACH 2 (DEMAND SIDE): MANAGED DNS MARKET 40

2.3.1 TOP-DOWN APPROACH 40

FIGURE 5∏TOP-DOWN APPROACH∏41

2.3.2 BOTTOM-UP APPROACH 41

FIGURE 6 BOTTOM-UP APPROACH 41

2.4□DATA TRIANGULATION□42

FIGURE 7 DATA TRIANGULATION 42

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2.5 ASSUMPTIONS 43

2.6 LIMITATIONS 44

2.7 RECESSION IMPACT ANALYSIS 44

3∏EXECUTIVE SUMMARY∏46

FIGURE 8∏MANAGED DNS MARKET, 2021-2028 (USD MILLION)∏46

FIGURE 9∏MANAGED DNS MARKET, REGIONAL SHARE, 2023∏47

FIGURE 10∏ASIA PACIFIC TO BE BEST MARKET FOR INVESTMENTS DURING FORECAST PERIOD∏48

4□PREMIUM INSIGHTS□49

4.1 ATTRACTIVE OPPORTUNITIES IN MANAGED DNS MARKET 49

FIGURE 11∏NEED TO SECURE WEBSITES FROM DDOS ATTACKS AND ENHANCE CUSTOMER EXPERIENCE TO DRIVE MARKET∏49

4.2∏NORTH AMERICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT AND COUNTRY∏50

FIGURE 12∏PUBLIC CLOUD AND US TO ACCOUNT FOR LARGEST SHARES IN NORTH AMERICA IN 2023∏50

4.3∏ASIA PACIFIC: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT AND COUNTRY∏50

FIGURE 13 PUBLIC CLOUD AND CHINA TO ACCOUNT FOR LARGEST SHARES IN ASIA PACIFIC IN 2023 50

5 MARKET OVERVIEW AND INDUSTRY TRENDS 151

5.1 INTRODUCTION  $\boxed{51}$ 

5.2 MARKET DYNAMICS 151

FIGURE 14 MANAGED DNS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 51

5.2.1 DRIVERS 52

5.2.1.1 Need to secure websites from DDoS attacks 52

FIGURE 15 NUMBER OF DDOS ATTACKS, 2018-2023 52

5.2.1.2 Low cost associated with managed DNS services 52

5.2.1.3 High returns on investment and enhanced customer experience 53

5.2.2 RESTRAINTS 53

5.2.2.1 Availability of free DNS service providers 53

5.2.2.2 Technological complexities 53

5.2.3 OPPORTUNITIES 54

5.2.3.1 Growth in cloud computing 54

5.2.3.2 Increasing online presence of retail & eCommerce, media & entertainment, and BFSI sectors [54

5.2.4∏CHALLENGES∏54

5.2.4.1 Data privacy concerns 54

5.2.4.2 Presence of several vendors leading to competition ☐ 55

5.3□INDUSTRY TRENDS□55

5.3.1 BRIEF HISTORY OF MANAGED DNS 55

FIGURE 16 BRIEF HISTORY OF MANAGED DNS 55

5.3.1.1 2000s-2010s 55

5.3.1.2 2010s-2020s556

5.3.1.3 2020s-Present 56

5.3.2 ECOSYSTEM/MARKET MAP 56

TABLE 3∏MANAGED DNS MARKET: ECOSYSTEM∏57

FIGURE 17 KEY PLAYERS IN MANAGED DNS MARKET ECOSYSTEM 58

5.3.3 CASE STUDY ANALYSIS 58

TABLE 4 UNIVERSITY OF EAST LONDON DEPLOYED ORACLE DYN'S MANAGED DNS SERVICES TO FACILITATE WEBSITE ACCESS TO ITS GROWING COMMUNITY 58

TABLE 5[]ENCRYPT.ME DEPLOYED NS1'S MANAGED DNS SERVICES TO ENSURE SECURE CONNECTIVITY TO ON-THE-GO USERS[]59
TABLE 6[]OCTAPHARMA IMPLEMENTED CLOUDFLOORDNS' SOLUTIONS TO ACHIEVE FASTER CONNECTIVITY[]59

TABLE 7 COCHRANE DEPLOYED VERCARA'S ULTRADNS SERVICE TO ACHIEVE CONTROL OVER DNS PERFORMANCE AND OPTIMUM

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## UPTIME∏60

TABLE 8[]EZMSP ADOPTED DNSIMPLE'S MANAGED DNS SERVICES TO IMPROVE OVERALL PERFORMANCE[]60

5.3.4 VALUE CHAIN ANALYSIS 60

FIGURE 18 VALUE CHAIN ANALYSIS 61

5.3.5 REGULATORY LANDSCAPE 61

5.3.5.1 Regulatory bodies, government agencies, and other organizations 61

TABLE 9 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 61

TABLE 10 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62

TABLE 11 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62

TABLE 12∏ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS∏62

5.3.5.1.1 | Internet Corporation for Assigned Names and Numbers (ICANN) | 62

5.3.5.1.2 Country Code Top-Level Domain (ccTLD) 63

5.3.5.1.3 Internet Assigned Numbers Authority (IANA) 63

5.3.5.1.4 Communications Decency Act (CDA) 63

5.3.5.1.5 Digital Millennium Copyright Act (DMCA) 64

5.3.5.1.6 Anti-Cybersquatting Consumer Protection Act (ACPA) 64

5.3.5.1.7 Lanham Act 64

5.3.5.1.8 General Data Protection Regulation (GDPR) 64

5.3.5.1.9 California Consumer Privacy Act (CCPA) 64

5.3.6 PRICING ANALYSIS 65

5.3.6.1 Average selling price trend of key players, by domain name registration per year 65

FIGURE 19 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY DOMAIN NAME REGISTRATION PER YEAR 65

TABLE 13∏AVERAGE SELLING PRICE OF KEY PLAYERS, BY DOMAIN NAME REGISTRATION PER YEAR∏65

5.3.6.2 Indicative pricing analysis of managed DNS offerings 66

TABLE 14 | INDICATIVE PRICING ANALYSIS OF MANAGED DNS OFFERINGS | 66

5.3.7 TECHNOLOGY ANALYSIS 66

5.3.7.1 Key technologies 66

5.3.7.1.1 Anycast Routing 66

5.3.7.1.2 Global Server Load Balancing (GSLB) 66

5.3.7.1.3 □ Application Programming Interface (API) □ 67

5.3.7.2 Complementary technologies 67

5.3.7.2.1 Content Delivery Networks 67

5.3.7.2.2 Cloud Computing 67

5.3.7.3 Adjacent technologies 68

5.3.7.3.1 Web Application Firewall (WAF) 68

5.3.7.3.2 Traffic Management (TM) 68

5.3.8 PATENT ANALYSIS 69

5.3.8.1 Methodology 69

FIGURE 20 LIST OF MAJOR PATENTS OFFERED FOR MANAGED DNS MARKET 69

TABLE 15 LIST OF MAJOR PATENTS 70

5.3.9 KEY STAKEHOLDERS & BUYING CRITERIA 72

5.3.9.1 Key stakeholders in buying criteria 73

FIGURE 21 | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE ENTERPRISES | 73

TABLE 16∏INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE ENTERPRISES∏73

5.3.9.2 Buying criteria 74

FIGURE 22 KEY BUYING CRITERIA FOR TOP THREE END USERS 74

TABLE 17 KEY BUYING CRITERIA FOR TOP THREE END USERS 74

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5.3.10 KEY CONFERENCES & EVENTS, 2023-2024 75

TABLE 18 MANAGED DNS MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2023-2024 75

5.3.11 PORTER'S FIVE FORCES ANALYSIS 75

TABLE 19 IMPACT OF PORTER'S FIVE FORCES ON MANAGED DNS MARKET 75

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS 76

5.3.11.1 Threat of new entrants 76

5.3.11.2 Threat of substitutes 76

5.3.11.3 Bargaining power of buyers 76

5.3.11.4 Bargaining power of suppliers 76

5.3.11.5 Intensity of competitive rivalry 77

5.3.12 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS 77

FIGURE 24 REVENUE SHIFT FOR MANAGED DNS MARKET 77

5.3.13 BEST PRACTICES IN MANAGED DNS MARKET 77

5.3.14 MANAGED DNS MARKET: CURRENT AND EMERGING BUSINESS MODELS 78

5.3.14.1 Subscription-based Model 78

5.3.14.2∏Usage-based Model∏78

5.3.14.3 DNS-as-a-Service (DaaS) Model 78

5.3.14.4 Hybrid-managed DNS Model 78

5.3.15 MANAGED DNS TOOLS, FRAMEWORKS, AND TECHNIQUES 79

5.3.16 FUTURE LANDSCAPE OF MANAGED DNS MARKET 79

5.3.16.1 Managed DNS technology roadmap till 2030 79

5.3.16.1.1 Short-term (2023-2025) 79

5.3.16.1.2 Mid-term (2026-2028) 79

5.3.16.1.3 Long-term (2028-2030) 79

6 MANAGED DNS MARKET, BY DNS SERVICE 80

6.1□INTRODUCTION□81

FIGURE 25 ANYCAST NETWORK SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 181

TABLE 20 MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 181

TABLE 21 MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 82

 $6.1.1 \square DNS$  SERVICES: MANAGED DNS MARKET DRIVERS  $\square 82$ 

6.2□ANYCAST NETWORK□82

6.2.1∏GROWING NEED TO PROVIDE ENHANCED CUSTOMER EXPERIENCES WITH MORE OPTIMIZED ROUTES TO DRIVE MARKET∏82

TABLE 22 NAYCAST NETWORK: MANAGED DNS MARKET. BY REGION. 2018-2022 (USD MILLION) 182

TABLE 23[ANYCAST NETWORK: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)[83

6.3 □ DISTRIBUTED DENIAL-OF-SERVICE PROTECTION □ 83

6.3.1∏NEED FOR DATA INTEGRITY PROTECTION AND PREVENT SECURITY THREATS TO PROPEL MARKET∏83

TABLE 24 DISTRIBUTED DENIAL-OF-SERVICE PROTECTION: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 83 TABLE 25 DISTRIBUTED DENIAL-OF-SERVICE PROTECTION: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 84 6.4 GEODNS 84

6.4.1□INCREASING NEED TO PROVIDE BETTER LOCATION-BASED SERVICES TO FUEL DEMAND FOR MANAGED DNS SOLUTIONS□84

TABLE 26 GEODNS: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 84

TABLE 27 GEODNS: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 84

6.5 OTHER DNS SERVICES 85

TABLE 28 OTHER DNS SERVICES: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 85 TABLE 29 OTHER DNS SERVICES: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 85

7□MANAGED DNS MARKET, BY DNS SERVER□86

7.1 INTRODUCTION 87

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tel. 0048 603 394 346 e-mail: support@scotts-international.com

FIGURE 26 SECONDARY DNS SERVER SEGMENT TO EXHIBIT HIGHER CAGR DURING FORECAST PERIOD 87

TABLE 30 MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 87

TABLE 31 MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 87

7.1.1 DNS SERVERS: MANAGED DNS MARKET DRIVERS 88

7.2 PRIMARY DNS SERVERS 88

7.2.1∏NEED TO TRANSFER ZONE DATA FROM PRIMARY SERVERS TO SECONDARY SERVERS TO PROPEL MARKET∏88

TABLE 32 PRIMARY DNS SERVERS: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 88

TABLE 33 PRIMARY DNS SERVERS: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 89

7.3 SECONDARY DNS SERVERS 89

7.3.1∏RISING NEED FOR BACKUP SERVERS IN CASE OF OUTAGES TO BOOST DEMAND FOR SECONDARY DNS SERVERS∏89

TABLE 34 SECONDARY DNS SERVERS: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 189

TABLE 35 SECONDARY DNS SERVERS: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 790

8 MANAGED DNS MARKET, BY CLOUD DEPLOYMENT 91

8.1∏INTRODUCTION∏92

FIGURE 27 HYBRID CLOUD SEGMENT TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD 192

TABLE 36 MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 92

TABLE 37 MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION) 93

8.1.1 CLOUD DEPLOYMENT: MANAGED DNS MARKET DRIVERS 93

8.2 PUBLIC CLOUD 93

8.2.1∏EASE OF ACCESS AND FASTER DEPLOYMENT TO FUEL HIGH ADOPTION OF PUBLIC CLOUD SERVICES∏93

TABLE 38 PUBLIC CLOUD: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 94

TABLE 39 PUBLIC CLOUD: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 94

8.3 PRIVATE CLOUD 94

8.3.1 NEED TO REDUCE RISKS, SECURITY ISSUES, AND REGULATORY HURDLES TO DRIVE MARKET 194

TABLE 40 PRIVATE CLOUD: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 95

TABLE 41 PRIVATE CLOUD: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 95

8.4∏HYBRID CLOUD∏95

8.4.1∏USAGE-FRIENDLY, VERSATILE, AND COST-EFFECTIVE FEATURES OF HYBRID CLOUD TO INCREASE ITS ADOPTION∏95

TABLE 42 HYBRID CLOUD: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 96

TABLE 43 HYBRID CLOUD: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 96

9□MANAGED DNS MARKET, BY END USER□97

9.1∏INTRODUCTION∏98

FIGURE 28⊓SERVICE PROVIDERS SEGMENT TO EXHIBIT HIGHER CAGR DURING FORECAST PERIOD∏98

TABLE 44 MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 98

TABLE 45 MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION) 99

9.1.1 END USERS: MANAGED DNS MARKET DRIVERS 199

9.2□SERVICE PROVIDERS□99

9.2.1□NEED FOR ROBUST AND AGILE INFRASTRUCTURE FOR SECURE USER ENVIRONMENT AND SMOOTH FUNCTIONALITY TO PROPEL MARKET□99

TABLE 46 SERVICE PROVIDERS: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 99

TABLE 47 SERVICE PROVIDERS: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 100

9.3∏ENTERPRISES∏100

9.3.1 INCREASING NEED TO PROVIDE BETTER CUSTOMER EXPERIENCE THROUGH OPENDNS TO DRIVE MARKET 100

TABLE 48∏ENTERPRISES: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION)∏100

TABLE 49∏ENTERPRISES: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)∏101

10 MANAGED DNS MARKET, BY ENTERPRISE 102

10.1□INTRODUCTION□103

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FIGURE 29 MEDIA & ENTERTAINMENT SEGMENT TO HOLD LARGEST MARKET DURING FORECAST PERIOD 103

TABLE 50 MANAGED DNS MARKET, BY ENTERPRISE, 2018-2022 (USD MILLION) 104

TABLE 51 MANAGED DNS MARKET, BY ENTERPRISE, 2023-2028 (USD MILLION) 104

10.1.1□ENTERPRISES: MANAGED DNS MARKET DRIVERS□104

10.2 BANKING, FINANCIAL SERVICES, AND INSURANCE (BFSI) 105

TABLE 52 BFSI: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 105

TABLE 53[BFSI: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)[105]

10.2.2 CASE STUDY 106

10.2.2.1 □ TrueLayer used Cloudflare Zero trust to ensure seamless employee access to its infrastructure and secure customer financial transactions □ 106

10.3 RETAIL & ECOMMERCE 106

10.3.1 TRISE IN CYBERATTACKS AND THEFTS TO INCREASE NEED FOR ENHANCED DNS SOLUTIONS AND SERVICES T106

TABLE 54∏RETAIL & ECOMMERCE: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION)∏106

TABLE 55 ⊓RETAIL & ECOMMERCE: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) □107

10.3.2 CASE STUDY 107

 $10.3.2.1 \\ \square Shopify + Cloudflare powered 1,000,000 store fronts on biggest shopping weekend \\ \square 107 \\$ 

?

10.4 MEDIA & ENTERTAINMENT 107

10.4.1 Increasing use of internet and web applications to propel market 107

TABLE 56 MEDIA & ENTERTAINMENT: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 108

TABLE 57 MEDIA & ENTERTAINMENT: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 108

10.4.2 CASE STUDY 108

10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 108 ≥ 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare to supercharge its website, while simultaneously reducing bandwidth costs 10.4.2.1 Pasion Futbol used Cloudflare Futbol used Clo

10.5 HEALTHCARE 109

10.5.1 NEED FOR STRICT ADHERENCE TO REGULATORY NORMS TO INCREASE ADOPTION OF MANAGED DNS SOLUTIONS 109

TABLE 58 HEALTHCARE: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) □109

TABLE 59∏HEALTHCARE: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)∏109

10.5.2 CASE STUDY 110

10.5.2.1 ∏Octapharma streamlined its Cisco Unified Communications platform with CloudFloor GEO DNS ☐110

10.6□IT & ITES□110

10.6.1 NEED TO MINIMIZE DOWNTIME BY GUARANTEEING CONSTANT ACCESS TO ONLINE RESOURCES TO PROPEL MARKET 110

TABLE 60⊓IT & ITES: MANAGED DNS MARKET. BY REGION. 2018-2022 (USD MILLION)⊓110

TABLE 61 IT & ITES: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 111

10.6.2 CASE STUDY 111

10.6.2.1∏EuroDNS helped GlobalSign with DNS accounts registrar□111

10.7 GOVERNMENT 111

10.7.1 DNS SOLUTIONS AND SERVICES TO HELP MEET REGULATORY COMPLIANCE 111

TABLE 62□GOVERNMENT: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION)□112

TABLE 63∏GOVERNMENT: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)∏112

10.7.2□CASE STUDY□112

10.7.2.1 Belgium gave citizens secure and fast access to personal data online 112

10.8□EDUCATION□113

 $10.8.1 \\ \square \text{INCREASING NEED FOR CONFIDENTIALITY, INTEGRITY, AND EASY AVAILABILITY OF DATA AND RESOURCES TO DRIVE$ 

MARKET∏113

TABLE 64□EDUCATION: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION)□113 TABLE 65□EDUCATION: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)□113

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```
10.8.2 CASE STUDY 114
10.8.2.1 ☐ One of top 3 universities in Asia selected CDNetworks ESA to build up Zero-Trust Secure Access Network ☐ 114
10.9 OTHER ENTERPRISES 114
TABLE 66∏OTHER ENTERPRISES: MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION)∏114
TABLE 67 OTHER ENTERPRISES: MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION) 114
11 MANAGED DNS MARKET, BY REGION 115
11.1 □INTRODUCTION □116
FIGURE 30 MANAGED DNS MARKET: REGIONAL SNAPSHOT, 2023 116
FIGURE 31 ASIA PACIFIC TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD 116
TABLE 68 MANAGED DNS MARKET, BY REGION, 2018-2022 (USD MILLION) 117
TABLE 69∏MANAGED DNS MARKET, BY REGION, 2023-2028 (USD MILLION)∏117
11.2 NORTH AMERICA 117
FIGURE 32 NORTH AMERICA: MARKET SNAPSHOT 118
11.2.1 NORTH AMERICA: MANAGED DNS MARKET DRIVERS 118
11.2.2 NORTH AMERICA: RECESSION IMPACT 119
TABLE 70 NORTH AMERICA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 119
TABLE 71 NORTH AMERICA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) □119
TABLE 72□NORTH AMERICA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)□120
TABLE 73∏NORTH AMERICA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏120
TABLE 74□NORTH AMERICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)□120
TABLE 75□NORTH AMERICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)□120
TABLE 76∏NORTH AMERICA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏121
TABLE 77 NORTH AMERICA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION) 121
TABLE 78∏NORTH AMERICA: MANAGED DNS MARKET, BY ENTERPRISE, 2018-2022 (USD MILLION)∏121
TABLE 79∏NORTH AMERICA: MANAGED DNS MARKET, BY ENTERPRISE, 2023-2028 (USD MILLION)∏122
TABLE 80□NORTH AMERICA: MANAGED DNS MARKET, BY COUNTRY, 2018-2022 (USD MILLION)□122
TABLE 81∏NORTH AMERICA: MANAGED DNS MARKET, BY COUNTRY, 2023-2028 (USD MILLION)∏122
11.2.3 US 123
11.2.3.1 Presence of tech giants, investments in R&D activities, and rapid cloud adoption to propel market 123
TABLE 82∏US: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏123
TABLE 83 TUS: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 123
TABLE 84 TUS: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) T123
TABLE 85∏US: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏124
TABLE 86 TUS: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 124
TABLE 87∏US: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏124
TABLE 88⊓US: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)□124
TABLE 89∏US: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏125
11.2.4□CANADA□125
```

 $11.2.4.1 \\ \square Rapid \ technological \ advancements \ and \ increasing \ cybersecurity \ attacks \ on \ websites \ to \ drive \ market \\ \square 125 \\ \square 125$ 

TABLE 90 $\square$ CANADA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) $\square$ 125

TABLE 91 CANADA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 125

TABLE 92∏CANADA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏126

TABLE 93∏CANADA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏126

TABLE 94 CANADA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 126

TABLE 95[CANADA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)[126]

TABLE 96 CANADA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 127

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```
TABLE 97∏CANADA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏127
11.3 EUROPE 127
11.3.1 EUROPE: MANAGED DNS MARKET DRIVERS 127
11.3.2 EUROPE: RECESSION IMPACT 128
TABLE 98∏EUROPE: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏128
TABLE 99∏EUROPE: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏128
TABLE 100∏EUROPE: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏129
TABLE 101 EUROPE: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 129
TABLE 102 EUROPE: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 129
TABLE 103∏EUROPE: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏129
TABLE 104∏EUROPE: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏130
TABLE 105∏EUROPE: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏130
TABLE 106⊓EUROPE: MANAGED DNS MARKET, BY ENTERPRISE, 2018-2022 (USD MILLION)□130
TABLE 107⊓EUROPE: MANAGED DNS MARKET, BY ENTERPRISE, 2023-2028 (USD MILLION)□131
TABLE 108∏EUROPE: MANAGED DNS MARKET, BY COUNTRY, 2018-2022 (USD MILLION)∏131
TABLE 109⊓EUROPE: MANAGED DNS MARKET, BY COUNTRY, 2023-2028 (USD MILLION)⊓131
11.3.3∏UK∏132
11.3.3.1 ☐Rising adoption of managed DNS solutions, growing internet traffic and DNS queries, and presence of online sellers to
drive market∏132
TABLE 110∏UK: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏132
TABLE 111 UK: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 132
TABLE 112 UK: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 132
TABLE 113 TUK: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) T133
TABLE 114∏UK: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏133
TABLE 115∏UK: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏133
TABLE 116 UK: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 133
TABLE 117∏UK: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏134
11.3.4 | GERMANY | 134
11.3.4.1 Increasing initiatives for technological advancements and rising internet traffic to fuel demand for managed DNS
solutions<sub>□</sub>134
TABLE 118∏GERMANY: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏134
TABLE 119∏GERMANY: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏134
TABLE 120 GERMANY: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 135
TABLE 121∏GERMANY: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏135
TABLE 122∏GERMANY: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏135
TABLE 123∏GERMANY: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏135
TABLE 124∏GERMANY: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏136
TABLE 125∏GERMANY: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏136
11.3.5 FRANCE 136
11.3.5.1∏Digitalization, cyber threats, cloud adoption, and data privacy regulations to boost demand for managed DNS
solutions<sub>□</sub>136
TABLE 126 FRANCE: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 136
TABLE 127 FRANCE: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) ∏137
TABLE 128∏FRANCE: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏137
TABLE 129∏FRANCE: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏137
```

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TABLE 130☐FRANCE: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)☐137 TABLE 131☐FRANCE: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)☐138

```
TABLE 132∏FRANCE: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏138
TABLE 133 FRANCE: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION) 138
11.3.6□ITALY□138
11.3.6.1∏Increasing demand for internet services, online education, and digitalization to propel market 138
TABLE 134∏ITALY: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏139
TABLE 135⊓ITALY: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏139
TABLE 136 TALY: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 139
TABLE 137 TALY: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 139
TABLE 138 TALY: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 140
TABLE 139∏ITALY: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏140
TABLE 140∏ITALY: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏140
TABLE 141∏ITALY: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏140
11.3.7 | SPAIN | 141
11.3.7.1∏Increasing internet traffic, concerns over cybersecurity, adoption of cloud technology, and evolving data regulations to
drive market \141
TABLE 142 SPAIN: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 141
TABLE 143∏SPAIN: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏141
TABLE 144∏SPAIN: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏141
TABLE 145 SPAIN: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 142
TABLE 146∏SPAIN: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏142
TABLE 147 SPAIN: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION) 142
TABLE 148 SPAIN: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 142
TABLE 149∏SPAIN: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏143
11.3.8 NORDICS 143
11.3.8.1∏Increased internet usage, adoption of cloud technology, and security concerns to propel market 143
11.3.9 REST OF EUROPE 143
11.4∏ASIA PACIFIC∏143
FIGURE 33 ASIA PACIFIC: MARKET SNAPSHOT 144
11.4.1 ASIA PACIFIC: MANAGED DNS MARKET DRIVERS 144
11.4.2 ASIA PACIFIC: RECESSION IMPACT 145
TABLE 150∏ASIA PACIFIC: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏145
TABLE 151∏ASIA PACIFIC: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏145
TABLE 152∏ASIA PACIFIC: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏146
TABLE 153∏ASIA PACIFIC: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏146
TABLE 154∏ASIA PACIFIC: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏146
TABLE 155 ASIA PACIFIC: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION) 146
TABLE 156∏ASIA PACIFIC: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏147
TABLE 157∏ASIA PACIFIC: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏147
TABLE 158 ASIA PACIFIC: MANAGED DNS MARKET, BY ENTERPRISE, 2018-2022 (USD MILLION) 147
TABLE 159∏ASIA PACIFIC: MANAGED DNS MARKET, BY ENTERPRISE, 2023-2028 (USD MILLION)∏148
TABLE 160∏ASIA PACIFIC: MANAGED DNS MARKET, BY COUNTRY, 2018-2022 (USD MILLION)∏148
TABLE 161 ASIA PACIFIC: MANAGED DNS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 148
11.4.3 | CHINA | 149
11.4.3.1 Government support, focus on R&D, and investments from global players to drive market 149
```

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TABLE 162 CHINA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 149
TABLE 163 CHINA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 149
TABLE 164 CHINA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 149

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```
TABLE 165 CHINA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 150
TABLE 166 CHINA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 150
TABLE 167∏CHINA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏150
TABLE 168 CHINA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 150
TABLE 169

☐ CHINA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)
☐ 151
11.4.4∏IAPAN∏151
11.4.4.1 ∏Increasing need for security enhancements and customer experience to boost demand for managed DNS solutions ☐ 151
TABLE 170□JAPAN: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)□151
TABLE 171 DAPAN: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 151
TABLE 172∏JAPAN: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏152
TABLE 173∏APAN: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏152
TABLE 174∏APAN: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏152
TABLE 175∏IAPAN: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏152
TABLE 176∏JAPAN: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION)∏153
TABLE 177 JAPAN: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION) 153
11.4.5∏INDIA∏153
11.4.5.1 ☐ Rapidly growing internet population, online services, and eCommerce sector to drive market ☐ 153
TABLE 178∏INDIA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏153
TABLE 179 INDIA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 154
TABLE 180∏INDIA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏154
TABLE 181 INDIA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 154
TABLE 182 INDIA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION) 154
TABLE 183∏INDIA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏155
TABLE 184 | INDIA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) | 155
TABLE 185∏INDIA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏155
11.4.6 AUSTRALIA & NEW ZEALAND (ANZ) 155
11.4.6.1 Growing infrastructure development and increasing network expansion of global companies to propel market 155
11.4.7 SOUTH KOREA 156
11.4.7.1 Digitalization to increase workforce productivity, reduce CAPEX, and improve customer experience to drive market 156
11.4.8 SOUTHEAST ASIA 156
11.4.8.1 Rising internet usage, technological innovation, and infrastructure development to propel market 156
11.4.9 REST OF ASIA PACIFIC 156
11.5 MIDDLE EAST & AFRICA 156
11.5.1 MIDDLE EAST & AFRICA: MANAGED DNS MARKET DRIVERS 157
11.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT 157
TABLE 186∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION)∏157
TABLE 187∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION)∏158
TABLE 188∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏158
TABLE 189 MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 158
TABLE 190∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏158
TABLE 191∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏159
```

TABLE 194∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY ENTERPRISE, 2018-2022 (USD MILLION)∏160 TABLE 195∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY ENTERPRISE, 2023-2028 (USD MILLION)∏160

TABLE 196∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY COUNTRY, 2018-2022 (USD MILLION)∏160

TABLE 197□MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY COUNTRY, 2023-2028 (USD MILLION)□161

TABLE 192 MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 159 TABLE 193∏MIDDLE EAST & AFRICA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏159

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# 11.5.3 GCC COUNTRIES 161

11.5.3.1 UAE 161

11.5.3.1.1 Rising internet usage, increased focus on cybersecurity, and widespread cloud service adoption to drive market 161

11.5.3.2 KSA 161

11.5.3.2.1 Rising demand for digital services, growing adoption of cloud-based solutions, and government's focus on developing ICT sector to drive market 161

11.5.3.3 Rest of GCC Countries 162

TABLE 198 GCC COUNTRIES: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 162

TABLE 199 GCC COUNTRIES: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 162

TABLE 200∏GCC COUNTRIES: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION)∏162

TABLE 201∏GCC COUNTRIES: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION)∏163

TABLE 202∏GCC COUNTRIES: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏163

TABLE 203∏GCC COUNTRIES: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏163

TABLE 204 GCC COUNTRIES: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 163

TABLE 205 GCC COUNTRIES: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION) 164

TABLE 206 GCC COUNTRIES: MANAGED DNS MARKET, BY COUNTRY, 2018-2022 (USD MILLION) 164

TABLE 207∏GCC COUNTRIES: MANAGED DNS MARKET, BY COUNTRY, 2023-2028 (USD MILLION)∏164

11.5.4 SOUTH AFRICA 164

11.5.4.1 ☐Increasing reliance on online platforms, heightened cybersecurity concerns, and rapid cloud adoption to drive market ☐164

TABLE 208 SOUTH AFRICA: MANAGED DNS MARKET, BY DNS SERVICE, 2018-2022 (USD MILLION) 165

TABLE 209 SOUTH AFRICA: MANAGED DNS MARKET, BY DNS SERVICE, 2023-2028 (USD MILLION) 165

TABLE 210 SOUTH AFRICA: MANAGED DNS MARKET, BY DNS SERVER, 2018-2022 (USD MILLION) 165

TABLE 211 SOUTH AFRICA: MANAGED DNS MARKET, BY DNS SERVER, 2023-2028 (USD MILLION) 165

TABLE 212∏SOUTH AFRICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2018-2022 (USD MILLION)∏166

TABLE 213∏SOUTH AFRICA: MANAGED DNS MARKET, BY CLOUD DEPLOYMENT, 2023-2028 (USD MILLION)∏166

TABLE 214 SOUTH AFRICA: MANAGED DNS MARKET, BY END USER, 2018-2022 (USD MILLION) 166

TABLE 215∏SOUTH AFRICA: MANAGED DNS MARKET, BY END USER, 2023-2028 (USD MILLION)∏166

11.5.5 REST OF MIDDLE EAST & AFRICA 167



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