

Concrete Admixtures Market by Type (Superplasticizers, Normal Plasticizers, Accelerating Admixtures, Retarding Admixtures, Air-entraining Admixtures), Application (Residential, Commercial, Infrastructure), and Region - Global Forecast to 2028

Market Report | 2023-12-20 | 245 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

In terms of value, the concrete admixtures market is estimated to grow from USD 18.6 billion in 2023 to USD 25.9 billion by 2028, at a CAGR of 6.9%. The emerging construction industry and mounting urbanization trend are driving the concrete admixtures market. Concrete admixtures offer several advantages for infrastructure projects, such as improved durability, reduced maintenance water requirements & costs, and improved safety.

"Superplasticizers are estimated to be the largest type of concrete admixtures, in terms of value, during the forecast period." The demand for superplasticizers is probable to undergo significant growth, mainly due to their exceptional water-reducing performance of up to 30%. Superplasticizers are chemical admixtures added to concrete in small amounts to enhance its workability. They work by dispersing cement particles, preventing them from clumping together, and increasing the fluidity of the mix. This allows for several benefits, including early strength, enriched surface finish, increased workability, and others.

"Residential is expected to be the largest application of the concrete admixtures market, in terms of value, during the forecast period."

The residential application in the concrete admixture market is projected to experience speedy growth. This is driven by a surge in demand for residential buildings worldwide, fueled by factors such as population growth, urbanization, and economic development. This demand is particularly high in developing countries, where rapid urbanization is leading to the construction of

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

large numbers of new homes and apartments. Additionally, the increasing adoption of concrete admixtures enhances the effectiveness of safety solutions in complex residential building requirements.

"Europe is projected to be the second-largest region, in terms of value, during the forecast period in the waterproofing admixtures market."

Stringent building codes and regulations mandated by the European Union further contribute to market growth by necessitating the use of concrete admixtures across diverse applications. Also, the region's significant demand for concrete solutions stems from its extensive and aging infrastructure, residential buildings, encompassing roads, bridges, and tunnels, emphasizing the need to protect and extend the lifespan of these structures. Accordingly, Europe is projected to be the second-largest region of the concrete admixtures market during the forecast period.

- -- By Company Type: Tier 1 69%, Tier 2 23%, and Tier 3 8%
- By Designation: C-Level 23%, Director Level 37%, and Others 40%
- By Region: North America 15%, Europe 21%, Asia Pacific 45%, South America 7%, Middle East & Africa 12%,

The key players profiled in the report include Sika AG (Switzerland), Saint-Gobain S.A. (France), MAPEI S.p.A. (Italy), Fosroc, Inc. (UAE), RPM International Inc. (US), MUHU (China) Construction Materials Co., Ltd. (China), Arkema (France), Penetron (US) Dow inc. (US), Xypex Chemical Corporation (Canada), RPM International Inc. (US), and among others.

Research Coverage

This report segments the market for concrete admixtures based on type, application, and region and provides estimations of volume (Kiloton) and value (USD Million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for concrete admixtures.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the concrete admixtures market; high-growth regions; and market drivers, restraints, and opportunities. The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on concrete admixtures offered by top players in the global market
- Analysis of key drives: (Evolving construction industry, mounting urbanization, and enhanced quality of construction), restraints (strict government and environmental guidelines and conventional infrastructure in advanced countries), opportunities (evolving technologies in construction, emerging demand for concrete admixtures, and increasing use of ready-mix concrete), and challenges (lack of guidance, and rising raw material prices) influencing the growth of concrete admixtures market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the concrete admixtures market
- Market Development: Comprehensive information about lucrative emerging markets the report analyzes the markets for concrete admixtures across regions.
- Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global concrete admixtures market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table of Contents:

- 1□INTRODUCTION□38
- 1.1□STUDY OBJECTIVES□38
- 1.2 MARKET DEFINITION □38
- 1.2.1 CONCRETE ADMIXTURES MARKET: INCLUSIONS AND EXCLUSIONS ☐ 38
- 1.2.2 MARKET DEFINITION AND INCLUSIONS, BY PRODUCT TYPE 39
- 1.2.3 MARKET DEFINITION AND INCLUSIONS, BY APPLICATION 39
- 1.3∏STUDY SCOPE∏40
- 1.3.1 CONCRETE ADMIXTURES MARKET SEGMENTATION 40
- 1.3.2 REGIONS COVERED 41
- 1.3.3 ☐YEARS CONSIDERED ☐ 41
- 1.4 CURRENCY CONSIDERED 42
- 1.5 UNITS CONSIDERED 42
- 1.6 □ STAKEHOLDERS □ 42
- 1.7 SUMMARY OF CHANGES 42
- 1.7.1 RECESSION IMPACT 43
- 2 RESEARCH METHODOLOGY 44
- 2.1 RESEARCH DATA 44

FIGURE 1□CONCRETE ADMIXTURES MARKET: RESEARCH DESIGN□44

- 2.1.1 SECONDARY DATA 45
- 2.1.2 PRIMARY DATA 45
- 2.1.2.1 Primary interviews demand and supply sides 45
- 2.1.2.2 Key industry insights 46
- 2.1.2.3 Breakdown of primary interviews 46
- 2.2 MARKET SIZE ESTIMATION 47
- 2.2.1 BOTTOM-UP APPROACH 47

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE)-COLLECTIVE SHARE OF COMPANIES 47 FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE)-COLLECTIVE REVENUE OF ALL

PRODUCTS□48

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (DEMAND SIDE)-PRODUCT TYPE 49

2.2.2 TOP-DOWN APPROACH 149

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH 50

2.3 DATA TRIANGULATION 50

FIGURE 6□CONCRETE ADMIXTURES MARKET: DATA TRIANGULATION□51

- 2.4 GROWTH FORECAST 52
- 2.4.1 SUPPLY-SIDE ANALYSIS 52

FIGURE 7 \square MARKET CAGR PROJECTIONS FROM SUPPLY SIDE \square 52

2.4.2 DEMAND-SIDE ANALYSIS 52

FIGURE 8 MARKET GROWTH PROJECTIONS FROM DEMAND-SIDE DRIVERS AND OPPORTUNITIES 53

- 2.5 ASSUMPTIONS 53
- 2.6 ⊓RECESSION IMPACT ANALYSIS □ 54
- 2.7 LIMITATIONS 54
- 2.8 RISK ASSESSMENT 54

TABLE 1 CONCRETE ADMIXTURES MARKET: RISK ASSESSMENT 54

3 EXECUTIVE SUMMARY 55

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

FIGURE 9 SUPERPLASTICIZERS TO BE LARGEST PRODUCT TYPE FOR CONCRETE ADMIXTURES MARKET IN 2022 55

FIGURE 10 RESIDENTIAL TO BE LARGEST APPLICATION OF CONCRETE ADMIXTURES DURING FORECAST PERIOD 56

FIGURE 11 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 57

4□PREMIUM INSIGHTS□58

4.1∏ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN CONCRETE ADMIXTURES MARKET∏58

FIGURE 12□RAPID URBANIZATION AND INFRASTRUCTURE GROWTH TO FUEL DEMAND FOR CONCRETE ADMIXTURES DURING FORECAST PERIOD□58

4.2□CONCRETE ADMIXTURES MARKET, BY REGION□58

FIGURE 13 ASIA PACIFIC TO DOMINATE MARKET DURING FORECAST PERIOD 58

4.3 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE AND COUNTRY 59

FIGURE 14∏SUPERPLASTICIZERS SEGMENT AND CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022∏59

4.4□CONCRETE ADMIXTURES MARKET, PRODUCT TYPE VS. REGION□59

FIGURE 15 SUPERPLASTICIZERS LED MARKET IN MOST REGIONS IN 2022 59

4.5□CONCRETE ADMIXTURES MARKET, BY KEY COUNTRY□60

FIGURE 16∏INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD∏60

5⊓MARKET OVERVIEW⊓61

5.1□INTRODUCTION□61

5.2 MARKET DYNAMICS 61

FIGURE 17 FACTORS GOVERNING CONCRETE ADMIXTURES MARKET 61

5.2.1 DRIVERS 62

5.2.1.1 Emerging construction sector in developing countries 62

TABLE 2 ONGOING CONSTRUCTION PROJECTS WORLDWIDE 62

5.2.1.2 Growing urbanization trend 63

5.2.1.3 Enhanced concrete properties and innovative designs 63

TABLE 3 COUNTRIES WITH BEST INFRASTRUCTURE IN 2022 63

TABLE 4□CONSTRUCTION PROJECTS UNDERSCORE IMPACT OF HIGH-PERFORMANCE CONCRETE AND ADMIXTURES□64

5.2.2 RESTRAINTS 64

5.2.2.1 Stringent government and environmental regulations 64

TABLE 5 REGULATIONS FOR INDUSTRIAL SOLVENT-BASED CLEANERS 65

5.2.2.2∏Established infrastructure in developed countries ☐65

5.2.3 OPPORTUNITIES 66

5.2.3.1 Advanced applications in 3D printing and self-healing concrete 66

 $5.2.3.2 \verb|| Increasing demand for concrete admixtures in construction sector \verb||| 66$

5.2.3.3 Use of ready-mix concrete in emerging economies 67

5.2.4 CHALLENGES 67

5.2.4.1 Lack of technical guidance and R&D 67

5.2.4.2 Volatility in raw material prices 67

TABLE 6∏NATURAL GAS AND OIL PRICES (USD PER BARREL)∏68

5.3 PORTER'S FIVE FORCES ANALYSIS 68

FIGURE 18 CONCRETE ADMIXTURES MARKET: PORTER'S FIVE FORCES ANALYSIS 68

5.3.1 THREAT OF NEW ENTRANTS 69

5.3.2 THREAT OF SUBSTITUTES 69

5.3.3 BARGAINING POWER OF BUYERS ☐ 69

5.3.4 BARGAINING POWER OF SUPPLIERS 69

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 170

TABLE 7 CONCRETE ADMIXTURES MARKET: PORTER'S FIVE FORCES ANALYSIS 70

5.4 MACROECONOMIC INDICATORS 70

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

5.4.1 GDP TRENDS AND FORECAST 71

TABLE 8 GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES, 2020-2028 (USD BILLION) 71

6□INDUSTRY TRENDS□72

6.1 SUPPLY CHAIN ANALYSIS 72

FIGURE 19□CONCRETE ADMIXTURES MARKET: SUPPLY CHAIN□72

6.1.1 RAW MATERIAL SUPPLIERS 72

6.1.2 MANUFACTURERS 73

6.1.3 DISTRIBUTION NETWORKS 73

6.1.4 END USERS 73

6.2 □ TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS □ 73

6.2.1 ⊓REVENUE SHIFT & NEW REVENUE POCKETS FOR CONCRETE ADMIXTURES MARKET ∏73

FIGURE 20 CONCRETE ADMIXTURES MARKET: FUTURE REVENUE MIX 73

6.3∏ECOSYSTEM MAP∏74

FIGURE 21 CONCRETE ADMIXTURES MARKET: ECOSYSTEM 74

TABLE 9 CONCRETE ADMIXTURES MARKET: ECOSYSTEM 75

6.4 KEY STAKEHOLDERS AND BUYING CRITERIA 76

6.4.1 KEY STAKEHOLDERS IN BUYING PROCESS 76

FIGURE 22∏INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE PRODUCT TYPES∏76

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE PRODUCT TYPES (%) [77

6.4.2 BUYING CRITERIA 77

FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE PRODUCT TYPES 77

TABLE 11 KEY BUYING CRITERIA FOR TOP THREE PRODUCT TYPES 77

6.5 PRICING ANALYSIS 78

6.5.1 □ AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY PRODUCT TYPE □ 78

FIGURE 24 | AVERAGE SELLING PRICE TREND OF KEY PLAYERS FOR TOP THREE PRODUCT TYPES | 78

TABLE 12 AVERAGE SELLING PRICE TREND OF KEY PLAYERS FOR TOP THREE PRODUCT TYPES (USD/KG) 78

6.5.2 AVERAGE SELLING PRICE TREND, BY REGION 79

FIGURE 25∏AVERAGE SELLING PRICE TREND OF CONCRETE ADMIXTURES, BY REGION∏79

TABLE 13[AVERAGE SELLING PRICE TREND OF CONCRETE ADMIXTURES, BY REGION, 2021-2028 (USD/KG)[79

6.6∏TECHNOLOGY ANALYSIS∏80

6.6.1 SELF-HEALING CONCRETE TECHNOLOGY 80

6.6.2 NANOTECHNOLOGY 80

6.6.3□3D PRINTING TECHNOLOGY□81

6.7∏CASE STUDY ANALYSIS∏81

6.7.1 □ OPTIMIZING SAND RESOURCES IN CONCRETE FORMULATION WITH CHRYSOQUAD 870 □ 81

6.7.2∏FOSROC'S INNOVATIVE SOLUTION ENHANCING IZAN TERMINAL DREDGING BACKFILL PROJECT IN SAUDI ARABIA∏82

6.7.3 SUSTAINABLE CONCRETE SOLUTIONS TRANSFORMING LONDON'S SUPER SEWER PROJECT 82

6.8 TRADE ANALYSIS 82

6.8.1 | IMPORT SCENARIO OF CONCRETE ADMIXTURES | 82

FIGURE 26 CONCRETE ADMIXTURES IMPORT, BY KEY COUNTRY (2017-2022) 83

TABLE 14∏IMPORT OF CONCRETE ADMIXTURES, BY REGION, 2017-2022 (USD MILLION)∏83

6.8.2□EXPORT SCENARIO OF CONCRETE ADMIXTURES□83

FIGURE 27 CONCRETE ADMIXTURES EXPORT, BY KEY COUNTRY (2017-2022) 84

TABLE 15∏EXPORT OF CONCRETE ADMIXTURES, BY REGION, 2017-2022 (USD MILLION)∏84

6.9 TARIFF AND REGULATORY LANDSCAPE 85

6.9.1 ⊓REGULATIONS FOR CONCRETE ADMIXTURES □85

TABLE 16 NORTH AMERICA: REGULATIONS FOR CONCRETE ADMIXTURES 85

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

TABLE 17 EUROPE: REGULATIONS FOR CONCRETE ADMIXTURES 85

TABLE 18 ASIA PACIFIC: REGULATIONS FOR CONCRETE ADMIXTURES 86

TABLE 19 REST OF WORLD: REGULATIONS FOR CONCRETE ADMIXTURES 87

6.9.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 187

6.10 KEY CONFERENCES AND EVENTS IN 2023-2024 88

TABLE 20 CONCRETE ADMIXTURES MARKET: KEY CONFERENCES & EVENTS, 2024-2025 88

6.11 PATENT ANALYSIS 89

6.11.1 APPROACH 89

6.11.2 DOCUMENT TYPES 89

TABLE 21 PATENT COUNT 89

FIGURE 28 PATENTS REGISTERED IN CONCRETE ADMIXTURES MARKET, 2012-2022 90

FIGURE 29 PATENT PUBLICATION TRENDS, 2012-2022 90

FIGURE 30 LEGAL STATUS OF PATENTS FILED IN CONCRETE ADMIXTURES MARKET 91

6.11.3∏JURISDICTION ANALYSIS∏91

FIGURE 31 MAXIMUM PATENTS FILED IN JURISDICTION OF US 191

6.11.4 TOP APPLICANTS 92

FIGURE 32∏BASF SE REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN 2012 AND 2022∏92

TABLE 22 PATENTS BY DOW INC. 92

TABLE 23 PATENTS BY SIKA AG 93

TABLE 24 TOP 10 PATENT OWNERS IN US, 2012-2022 94

7 CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE 95

7.1∏INTRODUCTION∏96

TABLE 25 CHEMICAL COMPOSITION OF ADMIXTURES, BY PRODUCT TYPE 96

FIGURE 33 SUPERPLASTICIZERS TO LEAD CONCRETE ADMIXTURES MARKET DURING FORECAST PERIOD 97

TABLE 26 CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) 97

TABLE 27 CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON) 98

TABLE 28 CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) □99

TABLE 29 CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION) 99

7.2 SUPERPLASTICIZERS 100

7.2.1 | WIDE ADOPTION IN COMPLEX REINFORCEMENT MODELS TO DRIVE MARKET | 100

TABLE 30 CONCRETE ADMIXTURE PRODUCTS IN SUPERPLASTICIZERS CATEGORY 100

TABLE 31∏SUPERPLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)∏100

TABLE 32 SUPERPLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 101

TABLE 33 SUPERPLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 101

TABLE 34

SUPERPLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)

102

7.3 NORMAL PLASTICIZERS 102

7.3.1 RISING CONSTRUCTION ACTIVITIES AND RAILWAY PROJECTS TO DRIVE MARKET 102

TABLE 35 CONCRETE ADMIXTURE PRODUCTS IN NORMAL PLASTICIZERS CATEGORY 102

TABLE 36∏NORMAL PLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)∏103

TABLE 37∏NORMAL PLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)∏103

TABLE 38∏NORMAL PLASTICIZERS: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)∏103

7.4∏ACCELERATING ADMIXTURES∏104

7.4.1 HIGH DENSITY AND COMPRESSIVE STRENGTH TO FUEL DEMAND 104

TABLE 40 CONCRETE ADMIXTURE PRODUCTS IN ACCELERATING ADMIXTURE CATEGORY 104

TABLE 41 ACCELERATING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) 105

TABLE 42 ACCELERATING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 105

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

TABLE 43

ACCELERATING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)

TABLE 44

ACCELERATING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)

7.5

RETARDING ADMIXTURES

106

7.5.1 SURGING DEMAND IN ARCHITECTURAL FINISHES TO DRIVE MARKET 106

TABLE 45 CONCRETE ADMIXTURE PRODUCTS IN RETARDING ADMIXTURE CATEGORY 106

TABLE 46 TETARDING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) 107

TABLE 47 RETARDING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 107

TABLE 48 RETARDING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 107

TABLE 49□RETARDING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)□108 7.6□AIR-ENTRAINING ADMIXTURES□108

7.6.1∏INCREASED RESISTANCE TO SCALING AND FREEZE-THAWING CONCRETE TO FUEL DEMAND∏108

TABLE 50∏CONCRETE ADMIXTURE PRODUCTS IN AIR-ENTRAINING ADMIXTURE CATEGORY∏108

TABLE 51∏AIR-ENTRAINING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)∏109

TABLE 52∏AIR-ENTRAINING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)∏109

TABLE 53 AIR-ENTRAINING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 109

TABLE 54 AIR-ENTRAINING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 110

7.7 WATERPROOFING ADMIXTURES 110

 $7.7.1 \\ \square RISING \ DEPLOYMENT \ IN \ CONSTRUCTION \ OF \ RESERVOIRS \ AND \ TUNNELS \ TO \ DRIVE \ MARKET \\ \square 110$

TABLE 55 CONCRETE ADMIXTURE PRODUCTS IN WATERPROOFING ADMIXTURES CATEGORY 110

TABLE 56[]WATERPROOFING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)[]111

TABLE 57[]WATERPROOFING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)[]111

TABLE 58[WATERPROOFING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)[111

TABLE 59 WATERPROOFING ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 112 7.8 OTHER CONCRETE ADMIXTURES 112

TABLE 60 CONCRETE ADMIXTURE PRODUCTS IN OTHER ADMIXTURES CATEGORY 112

TABLE 61□OTHER CONCRETE ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)□112

TABLE 62□OTHER CONCRETE ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)□113

TABLE 63 OTHER CONCRETE ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 113

TABLE 64 \square OTHER CONCRETE ADMIXTURES: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) \square 113

8 CONCRETE ADMIXTURES MARKET, BY APPLICATION 114

8.1 INTRODUCTION 115

FIGURE 34 ⊓RESIDENTIAL APPLICATION TO LEAD MARKET DURING FORECAST PERIOD ☐115

TABLE 65⊓CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)⊓115

TABLE 66 CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 116

TABLE 67 CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 116

TABLE 68 \square CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) \square 116

8.2 RESIDENTIAL 117

8.2.1 RISE IN POPULATION AND RAPID URBANIZATION TO DRIVE MARKET 117

TABLE 69∏RESIDENTIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)∏117

TABLE 70 RESIDENTIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 117

TABLE 71 RESIDENTIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 118

TABLE 72 \square RESIDENTIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) \square 118

 $8.3 \verb||COMMERCIAL|| 118$

8.3.1∏ECONOMIC GROWTH AND SURGE IN CONSTRUCTION PROJECTS TO DRIVE MARKET∏118

TABLE 73 \square COMMERCIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) \square 119

TABLE 74 COMMERCIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 119

TABLE 75 COMMERCIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 119

tel. 0048 603 394 346 e-mail: support@scotts-international.com

```
TABLE 76 COMMERCIAL: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 120
8.4 INFRASTRUCTURE 120
8.4.1 DEVELOPMENT OF BRIDGES AND WATER STORAGE SYSTEMS TO DRIVE MARKET 120
TABLE 77∏INFRASTRUCTURE: CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)∏120
TABLE 78∏INFRASTRUCTURE: CONCRETE ADMIXTURES, BY REGION, 2022-2028 (KILOTON)∏121
TABLE 79∏INFRASTRUCTURE: CONCRETE ADMIXTURES, BY REGION, 2017-2021 (USD MILLION)∏121
TABLE 80∏INFRASTRUCTURE: CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)∏122
9□CONCRETE ADMIXTURES MARKET, BY REGION□123
9.1∏INTRODUCTION∏124
FIGURE 35∏ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD∏124
TABLE 81

☐ CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)
☐ 125
TABLE 82□CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)□125
TABLE 83 CONCRETE ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 125
TABLE 84∏CONCRETE ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)∏126
9.2 ASIA PACIFIC 126
FIGURE 36 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET SNAPSHOT 127
9.2.1 RECESSION IMPACT 127
9.2.2∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE∏128
TABLE 85 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) 128
TABLE 86∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)∏128
TABLE 87 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) 129
TABLE 88 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION) 129
9.2.3∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY APPLICATION∏129
TABLE 89∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏129
TABLE 90∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏130
TABLE 91∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏130
TABLE 92∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏130
9.2.4 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY COUNTRY 131
TABLE 93 ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON) 131
TABLE 94∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)∏131
TABLE 95∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)∏132
TABLE 96∏ASIA PACIFIC: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)∏132
9.2.4.1 China 132
9.2.4.1.1 Steady increase in cement and concrete demand to drive market 132
TABLE 97∏CHINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏133
TABLE 98 CHINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 133
TABLE 99∏CHINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏133
TABLE 100∏CHINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏134
9.2.4.2∏India∏134
```

9.2.4.2.1 \square Investments from foreign players to boost market \square 134

TABLE 101 INDIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 134
TABLE 102 INDIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 134
TABLE 103 INDIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 135
TABLE 104 INDIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 135

 $9.2.4.3 \verb||Japan|| 135$

9.2.4.3.1 ☐Increased investments in infrastructure projects to fuel market ☐ 135

TABLE 105 DAPAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 136

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

```
TABLE 106∏APAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏136
TABLE 107□JAPAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)□136
TABLE 108∏JAPAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏137
9.2.4.4 South Korea 137
9.2.4.4.1 Economic growth and rising industrial projects to drive market 137
TABLE 109∏SOUTH KOREA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏137
TABLE 110□SOUTH KOREA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)□137
TABLE 111 SOUTH KOREA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 138
TABLE 112□SOUTH KOREA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)□138
9.2.4.5∏Indonesia∏138
9.2.4.5.1 New moratorium policy and sustainable cement production to drive market 138
TABLE 113∏INDONESIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏139
TABLE 114∏INDONESIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏139
TABLE 115∏INDONESIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏139
TABLE 116∏INDONESIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏140
9.3 NORTH AMERICA 140
FIGURE 37 NORTH AMERICA: CONCRETE ADMIXTURES MARKET SNAPSHOT 141
9.3.1 RECESSION IMPACT 141
9.3.2 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE 142
TABLE 117 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) ⊓142
TABLE 118 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON) 142
TABLE 119 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) 143
TABLE 120∏NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)∏143
9.3.3 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION 143
TABLE 121 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 143
TABLE 122 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) ☐ 144
TABLE 123⊓NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) ⊓144
TABLE 124□NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)□144
9.3.4 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY 145
TABLE 125 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON) ☐ 145
TABLE 126 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON) ☐ 145
TABLE 127 NORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION) ☐ 145
TABLE 128 IN ORTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION) II 146
9.3.4.1∏US∏146
9.3.4.1.1 Aging infrastructure and stringent building codes to fuel demand for concrete admixtures 146
TABLE 129∏US: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏146
TABLE 130∏US: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏147
TABLE 131∏US: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏147
TABLE 132∏US: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏147
9.3.4.2 | Canada | 148
9.3.4.2.1 Increasing construction activities and investments in R&D to drive market 148
TABLE 133 CANADA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 148
TABLE 134∏CANADA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏148
```

TABLE 135 CANADA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 149

TABLE 136 \square CANADA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) \square 149

9.3.4.3 Mexico 149

9.3.4.3.1 Public infrastructure and growing industrial investment to propel market 149

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

```
TABLE 137 MEXICO: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) ∏149
TABLE 138 MEXICO: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 150
TABLE 139∏MEXICO: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏150
TABLE 140 MEXICO: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 150
9.4□EUROPE□151
FIGURE 38 EUROPE: CONCRETE ADMIXTURES MARKET SNAPSHOT 151
9.4.1 RECESSION IMPACT 152
9.4.2 EUROPE: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE 152
TABLE 141□EUROPE: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)□152
TABLE 142∏EUROPE: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)∏152
TABLE 143∏EUROPE: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)∏153
TABLE 144∏EUROPE: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)∏153
9.4.3∏EUROPE: CONCRETE ADMIXTURES MARKET, BY APPLICATION∏154
TABLE 145□EUROPE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)□154
TABLE 146∏EUROPE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏154
TABLE 147∏EUROPE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏154
TABLE 148∏EUROPE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏155
9.4.4 EUROPE: CONCRETE ADMIXTURES MARKET, BY COUNTRY 155
TABLE 149 EUROPE: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON) 155
TABLE 150∏EUROPE: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)∏155
TABLE 151 EUROPE: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 156
TABLE 152 EUROPE: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 156
9.4.4.1 Germany 157
9.4.4.1.1 | Implementation of stringent environmental regulations to drive market | 157
TABLE 153∏GERMANY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏157
TABLE 154 GERMANY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 157
TABLE 155∏GERMANY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏158
TABLE 156∏GERMANY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏158
9.4.4.2 | Italy | 158
9.4.4.2.1 □ Pressing need for intermodal transport and integrated logistics to fuel demand for admixtures □ 158
TABLE 157∏ITALY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏158
TABLE 158 TALY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) T159
TABLE 159⊓ITALY: CONCRETE ADMIXTURES MARKET. BY APPLICATION. 2017-2021 (USD MILLION)□159
TABLE 160∏ITALY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏159
9.4.4.3∏UK∏160
9.4.4.3.1 Government's initiatives for economic growth to drive market 160
TABLE 161⊓UK: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)⊓160
TABLE 162∏UK: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏160
TABLE 163∏UK: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏161
TABLE 164∏UK: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏161
9.4.4.4∏France∏161
```

9.4.4.4.1 Olympic Games and National Resilience and Recovery Plan to drive market 161

TABLE 165∏FRANCE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏161 TABLE 166∏FRANCE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏162 TABLE 167∏FRANCE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏162 TABLE 168 FRANCE: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 162 9.4.4.5 | Spain | 163

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

```
9.4.4.5.1 Rise in energy-efficient housing projects to drive market 163
TABLE 169 SPAIN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 163
TABLE 170∏SPAIN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)∏163
TABLE 171∏SPAIN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏164
TABLE 172∏SPAIN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏164
9.4.4.6 | Turkey | 164
9.4.4.6.1 Export potential of construction materials to drive market 164
TABLE 173 TURKEY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 164
TABLE 174 TURKEY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 165
TABLE 175 TURKEY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) □165
TABLE 176 TURKEY: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) □165
9.5∏MIDDLE EAST & AFRICA∏166
9.5.1 RECESSION IMPACT 166
9.5.2∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE∏166
TABLE 177 MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) 166
TABLE 178∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)∏167
TABLE 179∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)∏167
TABLE 180∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)∏168
9.5.3 MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION 168
TABLE 181∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏168
TABLE 182 MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 168
TABLE 183 MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 169
TABLE 184∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏169
9.5.4 MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY 169
TABLE 185∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON)∏169
TABLE 186∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)∏170
TABLE 187∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)∏170
TABLE 188∏MIDDLE EAST & AFRICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)∏171
9.5.4.1 GCC 171
9.5.4.2 Saudi Arabia 171
9.5.4.2.1 Growth of power and transportation industries to boost market 171
TABLE 189∏SAUDI ARABIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏171
TABLE 190\(\text{TSAUDI ARABIA}\): CONCRETE ADMIXTURES MARKET. BY APPLICATION. 2022-2028 (KILOTON)\(\text{\pi}\)172
TABLE 191∏SAUDI ARABIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏172
TABLE 192∏SAUDI ARABIA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏172
9.5.4.3 | Egypt | 173
9.5.4.3.1∏Foreign cement plant operations and demand for affordable housing to drive market 173
TABLE 193∏EGYPT: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)∏173
TABLE 194 TEGYPT: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) T173
TABLE 195∏EGYPT: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏174
TABLE 196∏EGYPT: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)∏174
9.5.4.4 [Iran ] 174
```

9.5.4.4□Iran□174
9.5.4.4.1□Establishment of major cement manufacturers to boost market□174

TABLE 197□IRAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)□174 TABLE 198□IRAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)□175

TABLE 199 \square IRAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) \square 175

TABLE 200 IRAN: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 175

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

```
9.6∏SOUTH AMERICA∏176
```

9.6.1□IMPACT OF RECESSION□176

9.6.2∏SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE∏176

TABLE 201∏SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)∏176

TABLE 202∏SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)∏177

TABLE 203 \square SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) \square 177

TABLE 204 \square SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION) \square 178

 $9.6.3 \square SOUTH$ AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION $\square 178$

TABLE 205 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 178

TABLE 206 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 178

TABLE 207∏SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)∏179

TABLE 208 \square SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) \square 179

9.6.4 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY 179

TABLE 209 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON) 179

TABLE 210 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON) 180

TABLE 211 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 180

TABLE 212 SOUTH AMERICA: CONCRETE ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 180 9.6.4.1 Brazil 181

9.6.4.1.1 Presence of dynamic construction industry to drive market 181

TABLE 213 BRAZIL: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 181

TABLE 214 BRAZIL: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 181

TABLE 215 BRAZIL: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 181

TABLE 216 \square BRAZIL: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) \square 182

 $9.6.4.2 \verb|[]Argentina|| 182$

9.6.4.2.1 New infrastructure projects and growing private sector industries to fuel market 182

TABLE 217 ☐ ARGENTINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) ☐ 182

TABLE 218 ☐ ARGENTINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) ☐ 182

TABLE 219 ARGENTINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 183

TABLE 220 ARGENTINA: CONCRETE ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 183

10 COMPETITIVE LANDSCAPE 184

10.1 INTRODUCTION 184

10.2 KEY PLAYER STRATEGIES 184

TABLE 221 OVERVIEW OF STRATEGIES ADOPTED BY KEY CONCRETE ADMIXTURE MANUFACTURERS 184

10.3 RANKING OF KEY MARKET PLAYERS 186

FIGURE 39 RANKING OF TOP 5 PLAYERS IN CONCRETE ADMIXTURES MARKET, 2022 186

10.4 MARKET SHARE ANALYSIS 186

TABLE 222 CONCRETE ADMIXTURES MARKET: DEGREE OF COMPETITION 187

FIGURE 40 CONCRETE ADMIXTURES MARKET: MARKET SHARE ANALYSIS 187

10.5 REVENUE ANALYSIS OF TOP 5 PLAYERS 189

FIGURE 41 REVENUE ANALYSIS OF KEY COMPANIES IN LAST 5 YEARS 189

10.6 COMPANY EVALUATION MATRIX 190

10.6.1∏STARS∏190

10.6.2∏EMERGING LEADERS∏190

10.6.3 PERVASIVE PLAYERS 190

10.6.4 PARTICIPANTS 190

FIGURE 42 COMPANY EVALUATION MATRIX, 2022 191

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

10.6.5□COMPANY FOOTPRINT□192

FIGURE 43[CONCRETE ADMIXTURES MARKET: COMPANY FOOTPRINT (25 COMPANIES)[192

TABLE 223[CONCRETE ADMIXTURES MARKET: PRODUCT TYPE FOOTPRINT (25 COMPANIES)[]193

TABLE 224 CONCRETE ADMIXTURES MARKET: APPLICATION FOOTPRINT (25 COMPANIES) 194

TABLE 225 CONCRETE ADMIXTURES MARKET: COMPANY REGION FOOTPRINT (25 COMPANIES) 195

10.7 START-UP/SME EVALUATION MATRIX 196

10.7.1 PROGRESSIVE COMPANIES 196

10.7.2 RESPONSIVE COMPANIES 196

10.7.3 DYNAMIC COMPANIES 196

10.7.4 STARTING BLOCKS 196

FIGURE 44 START-UP/SME EVALUATION MATRIX, 2022 197

10.7.5 COMPETITIVE BENCHMARKING 197

TABLE 226 CONCRETE ADMIXTURES MARKET: KEY START-UPS/SMES 197
TABLE 227 CONCRETE ADMIXTURES MARKET: COMPETITIVE BENCHMARKING

OF KEY START-UPS/SMES[]198

10.8 COMPETITIVE SCENARIO AND TRENDS 198

10.8.1 DEALS 198

TABLE 228 CONCRETE ADMIXTURES MARKET: DEALS (2018-2023) 198

10.8.2 OTHERS 200

TABLE 229 CONCRETE ADMIXTURES MARKET: EXPANSIONS, INVESTMENTS, AND INNOVATIONS (2018-2023) 200



To place an Order with Scotts International:

Complete the relevant blank fields and sign

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

☐ - Print this form

Concrete Admixtures Market by Type (Superplasticizers, Normal Plasticizers, Accelerating Admixtures, Retarding Admixtures, Air-entraining Admixtures), Application (Residential, Commercial, Infrastructure), and Region - Global Forecast to 2028

Market Report | 2023-12-20 | 245 pages | MarketsandMarkets

Send as a scar	ned email to support@scotts-interna	tional.com	
ORDER FORM:			
Select license	License		Price
	Single User		\$4950.00
	Multi User		\$6650.00
	Corporate License		\$8150.00
	Enterprise Site License		\$10000.00
		VAT	
		Total	
□** VAT will be added		ase contact support@scotts-international.com or 0048 603 3 iduals and EU based companies who are unable to provide a	
Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	

Zip Code*	Country*	
	Date	2025-05-19
	Signature	