

Asia Pacific Sealants and Adhesives Market Report and Forecast 2024-2032

Market Report | 2023-12-21 | 215 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2799.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Asia Pacific Sealants and Adhesives Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Asia Pacific sealants and adhesives market grew significantly in 2023. Aided by the thriving construction sector in the region, the market is expected to witness a steady growth in the forecast period 2024-2032.

Sealants and adhesives, two critical components in construction and manufacturing sectors, have shown an upward trajectory in their demand, especially within the Asia Pacific region. These compounds serve distinct purposes, with sealants primarily being used to block the passage of fluids through the surface or joints, while adhesives are substances used to bind two surfaces together.

Driving the Asia Pacific sealants and adhesives market growth, is the rapid industrialisation and urbanisation witnessed across major Asian economies, including China, India, Japan, and South Korea. The flourishing automotive and construction sectors, in particular, are contributing massively to the burgeoning demand for sealants and adhesives in the region.

In addition to their conventional applications, innovative uses of sealants and adhesives are being discovered and tapped into. For instance, the electronics industry, which is booming in countries like South Korea and China, employs these compounds for purposes like binding internal components and waterproofing.

The Asia Pacific region, renowned for its focus on sustainable and green construction, has also been exploring eco-friendly sealants and adhesives. This has not only led to an increase in their overall demand but has also prompted research and development initiatives aiming to produce environmentally-friendly variants.

The escalating growth in the automotive industry is further escalating the Asia Pacific sealants and adhesives market demand. With major global players having their manufacturing bases in Asian countries, the need for high-performance sealants and adhesives, especially those that can withstand high temperatures and are resistant to chemicals, has surged.

Moreover, with the burgeoning middle class in Asia Pacific countries, there's been a spike in DIY (Do-It-Yourself) projects, which further propels the sales of sealants and adhesives in smaller packaged formats, suitable for household uses.

According to the Asia Pacific sealants and adhesives market analysis, the packaging industry, another rapidly expanding sector in the Asia Pacific due to the e-commerce boom, heavily relies on adhesives for packaging goods securely. This has led to an

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

increased demand, especially for hot-melt adhesives which offer stronger bonding as compared to traditional glue.

Market Segmentation

The Asia Pacific adhesives market can be divided based on product type, application, and country.

Market Breakup by Product Type

- Reactive Systems
 - o□ Epoxy
 - o□ Polyurethane
- Solvent Based
 - o□ Vinyl Acetate
 - o□ PVA (Polyvinyl Acetate)
 - o□ Rubber
- Pressure Sensitive
 - o□ Acryl
 - o□ Rubber
- Water Based
 - o□ Acryl Emulsion
 - o□ Vinyl Acetate
- Hot Melt
 - o□ EVA (Ethylene Vinyl Acetate)
 - o□ Rubber

Market Breakup by Application

- Paper, Board and Related Products
- Building, Construction, Civil Engineering, Craftsmen
- Woodworking and Joinery
- Transportation
- Footwear and Leather
- Consumer/DIY
- Assembly Operations
- Others

The Asia Pacific sealants market can be divided based on product type, application, and country.

Market Breakup by Product Type

- Silicones
- Acrylic
- Butyls
- Polysulphides
- Polyurethanes
- Others

Market Breakup by Application

- Construction
- Consumer/DIY
- Assembly
- Transportation

Market Breakup by Country

- China
- Japan
- India
- Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Asia Pacific sealants and adhesives market. Some of the major players explored in the report by Expert Market Research are as follows:

- Henkel AG & Company, KGaA
- H.B. Fuller Company
- Arkema Inc.
- Pioneer Adhesives Inc.
- Sika AG
- Wacker Chemie AG
- Saint-Gobain S.A
- Evonik Chemicals Limited
- Pidilite Industries Limited
- Shandong Evergain Adhesive Co., Ltd.
- ITLS (H.K.) Co., Limited.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Global Sealants and Adhesives Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 Key Industry Highlights
- 8.2 Global Sealants and Adhesives Historical Market (2018-2023)
- 8.3 Global Sealants and Adhesives Market Forecast (2024-2032)
- 8.4 Global Sealants and Adhesives Market by Region
 - 8.4.1 North America
 - 8.4.2 Europe
 - 8.4.3 Asia Pacific
 - 8.4.4 Latin America
 - 8.4.5 Middle East and Africa
- 9 Asia Pacific Sealants and Adhesives Market Analysis
 - 9.1 Key Industry Highlights
 - 9.2 Asia Pacific Sealants and Adhesives Historical Market (2018-2023)
 - 9.3 Asia Pacific Sealants and Adhesives Market Forecast (2024-2032)
 - 9.4 Asia Pacific Sealants and Adhesives Market by Countries
 - 9.4.1 China
 - 9.4.2 India
 - 9.4.3 Japan
 - 9.4.4 Others
- 10 Asia Pacific Adhesives Market Analysis
 - 10.1 Asia Pacific Adhesives Historical Market (2018-2023)
 - 10.2 Asia Pacific Adhesives Market Forecast (2024-2032)
 - 10.3 Asia Pacific Adhesives Market by Product Type
 - 10.3.1 Reactive Systems
 - 10.3.1.1 Historical Trend (2018-2023)
 - 10.3.1.2 Forecast Trend (2024-2032)
 - 10.3.1.3 Breakup by Type
 - 10.3.1.3.1 Epoxy
 - 10.3.1.3.2 Polyurethane
 - 10.3.2 Solvent Based
 - 10.3.2.1 Historical Trend (2018-2023)
 - 10.3.2.2 Forecast Trend (2024-2032)
 - 10.3.2.3 Breakup by Type
 - 10.3.2.3.1 Vinyl Acetate
 - 10.3.2.3.2 PVA (Polyvinyl Acetate)
 - 10.3.2.3.3 Rubber
 - 10.3.3 Pressure Sensitive
 - 10.3.3.1 Historical Trend (2018-2023)
 - 10.3.3.2 Forecast Trend (2024-2032)
 - 10.3.3.3 Breakup by Type
 - 10.3.3.3.1 Acryl
 - 10.3.3.3.2 Rubber
 - 10.3.4 Water Based
 - 10.3.4.1 Historical Trend (2018-2023)
 - 10.3.4.2 Forecast Trend (2024-2032)
 - 10.3.4.3 Breakup by Type
 - 10.3.4.3.1 Acryl Emulsion
 - 10.3.4.3.2 Vinyl Acetate

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.5 Hot Melt
 - 10.3.5.1 Historical Trend (2018-2023)
 - 10.3.5.2 Forecast Trend (2024-2032)
 - 10.3.5.3 Breakup by Type
 - 10.3.5.3.1 EVA (Ethylene Vinyl Acetate)
 - 10.3.5.3.2 Rubber
- 10.4 Asia Pacific Adhesives Market by Application
 - 10.4.1 Paper, Board and Related Products
 - 10.4.1.1 Historical Trend (2018-2023)
 - 10.4.1.2 Forecast Trend (2024-2032)
 - 10.4.2 Building, Construction, Civil Engineering, Craftsmen
 - 10.4.2.1 Historical Trend (2018-2023)
 - 10.4.2.2 Forecast Trend (2024-2032)
 - 10.4.3 Woodworking and Joinery
 - 10.4.3.1 Historical Trend (2018-2023)
 - 10.4.3.2 Forecast Trend (2024-2032)
 - 10.4.4 Transportation
 - 10.4.4.1 Historical Trend (2018-2023)
 - 10.4.4.2 Forecast Trend (2024-2032)
 - 10.4.5 Footwear and Leather
 - 10.4.5.1 Historical Trend (2018-2023)
 - 10.4.5.2 Forecast Trend (2024-2032)
 - 10.4.6 Consumer/DIY
 - 10.4.6.1 Historical Trend (2018-2023)
 - 10.4.6.2 Forecast Trend (2024-2032)
 - 10.4.7 Assembly Operations
 - 10.4.7.1 Historical Trend (2018-2023)
 - 10.4.7.2 Forecast Trend (2024-2032)
 - 10.4.8 Others
- 11 Asia Pacific Sealants Market Analysis
 - 11.1 Asia Pacific Sealants Historical Market (2018-2023)
 - 11.2 Asia Pacific Sealants Market Forecast (2024-2032)
 - 11.3 Asia Pacific Sealants Market by Product Type
 - 11.3.1 Silicones
 - 11.3.1.1 Historical Trend (2018-2023)
 - 11.3.1.2 Forecast Trend (2024-2032)
 - 11.3.2 Acrylic
 - 11.3.2.1 Historical Trend (2018-2023)
 - 11.3.2.2 Forecast Trend (2024-2032)
 - 11.3.3 Butyls
 - 11.3.3.1 Historical Trend (2018-2023)
 - 11.3.3.2 Forecast Trend (2024-2032)
 - 11.3.4 Polysulphides
 - 11.3.4.1 Historical Trend (2018-2023)
 - 11.3.4.2 Forecast Trend (2024-2032)
 - 11.3.5 Polyurethanes
 - 11.3.5.1 Historical Trend (2018-2023)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3.5.2 Forecast Trend (2024-2032)
 - 11.3.6 Others
- 11.4 Asia Pacific Sealants Market by Application
 - 11.4.1 Construction
 - 11.4.1.1 Historical Trend (2018-2023)
 - 11.4.1.2 Forecast Trend (2024-2032)
 - 11.4.2 Consumer/DIY
 - 11.4.2.1 Historical Trend (2018-2023)
 - 11.4.2.2 Forecast Trend (2024-2032)
 - 11.4.3 Assembly
 - 11.4.3.1 Historical Trend (2018-2023)
 - 11.4.3.2 Forecast Trend (2024-2032)
 - 11.4.4 Transportation
 - 11.4.4.1 Historical Trend (2018-2023)
 - 11.4.4.2 Forecast Trend (2024-2032)
 - 11.4.5 Others
- 12 Regional Analysis
 - 12.1 China
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Japan
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 India
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
- 13 Market Dynamics
 - 13.1 SWOT Analysis
 - 13.1.1 Strengths
 - 13.1.2 Weaknesses
 - 13.1.3 Opportunities
 - 13.1.4 Threats
 - 13.2 Porter's Five Forces Analysis
 - 13.2.1 Supplier's Power
 - 13.2.2 Buyer's Power
 - 13.2.3 Threat of New Entrants
 - 13.2.4 Degree of Rivalry
 - 13.2.5 Threat of Substitutes
 - 13.3 Key Indicators for Demand
 - 13.4 Key Indicators for Price
- 14 Trade Data Analysis (Global HS Code - 3901,3909,2915,2830)
 - 14.1 Major Importing Countries
 - 14.1.1 By Value
 - 14.1.2 By Volume
 - 14.2 Major Exporting Countries
 - 14.2.1 By Value
 - 14.2.2 By Volume

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15 Price Analysis
- 16 Competitive Landscape
 - 16.1 Market Structure
 - 16.2 Company Profiles
 - 16.2.1 Henkel AG & Company, KGaA
 - 16.2.1.1 Company Overview
 - 16.2.1.2 Product Portfolio
 - 16.2.1.3 Demographic Reach and Achievements
 - 16.2.1.4 Certifications
 - 16.2.2 H.B. Fuller Company
 - 16.2.2.1 Company Overview
 - 16.2.2.2 Product Portfolio
 - 16.2.2.3 Demographic Reach and Achievements
 - 16.2.2.4 Certifications
 - 16.2.3 Arkema Inc.
 - 16.2.3.1 Company Overview
 - 16.2.3.2 Product Portfolio
 - 16.2.3.3 Demographic Reach and Achievements
 - 16.2.3.4 Certifications
 - 16.2.4 Pioneer Adhesives Inc.
 - 16.2.4.1 Company Overview
 - 16.2.4.2 Product Portfolio
 - 16.2.4.3 Demographic Reach and Achievements
 - 16.2.4.4 Certifications
 - 16.2.5 Sika AG
 - 16.2.5.1 Company Overview
 - 16.2.5.2 Product Portfolio
 - 16.2.5.3 Demographic Reach and Achievements
 - 16.2.5.4 Certifications
 - 16.2.6 Wacker Chemie AG
 - 16.2.6.1 Company Overview
 - 16.2.6.2 Product Portfolio
 - 16.2.6.3 Demographic Reach and Achievements
 - 16.2.6.4 Certifications
 - 16.2.7 Saint-Gobain S.A.
 - 16.2.7.1 Company Overview
 - 16.2.7.2 Product Portfolio
 - 16.2.7.3 Demographic Reach and Achievements
 - 16.2.7.4 Certifications
 - 16.2.8 Evonik Chemicals Limited
 - 16.2.8.1 Company Overview
 - 16.2.8.2 Product Portfolio
 - 16.2.8.3 Demographic Reach and Achievements
 - 16.2.8.4 Certifications
 - 16.2.9 Pidilite Industries Limited
 - 16.2.9.1 Company Overview
 - 16.2.9.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16.2.9.3 Demographic Reach and Achievements
- 16.2.9.4 Certifications
- 16.2.10 Shandong Evergain Adhesive Co., Ltd.
 - 16.2.10.1 Company Overview
 - 16.2.10.2 Product Portfolio
 - 16.2.10.3 Demographic Reach and Achievements
 - 16.2.10.4 Certifications
- 16.2.11 ITLS (H.K.) Co., Limited.
 - 16.2.11.1 Company Overview
 - 16.2.11.2 Product Portfolio
 - 16.2.11.3 Demographic Reach and Achievements
 - 16.2.11.4 Certifications
- 16.2.12 Others
- 17 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Global Sealants and Adhesives Market: Key Industry Highlights, 2018 and 2032
2. Global Sealants and Adhesives Historical Market: Breakup by Region (USD Million), 2018-2023
3. Global Sealants and Adhesives Market Forecast: Breakup by Region (USD Million), 2024-2032
4. Asia Pacific Sealants and Adhesives Market: Key Industry Highlights, 2018 and 2032
5. Asia Pacific Sealants and Adhesives Historical Market: Breakup by Country (USD Million), 2018-2023
6. Asia Pacific Sealants and Adhesives Market Forecast: Breakup by Country (USD Million), 2024-2032
7. Asia Pacific Adhesives Historical Market: Breakup by Product (USD Million), 2018-2023
8. Asia Pacific Adhesives Market Forecast: Breakup by Product (USD Million), 2024-2032
9. Asia Pacific Adhesives Historical Market: Breakup by Application (USD Million), 2018-2023
10. Asia Pacific Adhesives Market Forecast: Breakup by Application (USD Million), 2024-2032
11. Asia Pacific Sealants Historical Market: Breakup by Product (USD Million), 2018-2023
12. Asia Pacific Sealants Market Forecast: Breakup by Product (USD Million), 2024-2032
13. Asia Pacific Sealants Historical Market: Breakup by Application (USD Million), 2018-2023
14. Asia Pacific Sealants Market Forecast: Breakup by Application (USD Million), 2024-2032
15. Major Exporting Countries by Value
16. Major Importing Countries by Value
17. Major Exporting Countries by Volume
18. Major Importing Countries by Volume
19. Asia Pacific Sealants and Adhesives Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Asia Pacific Sealants and Adhesives Market Report and Forecast 2024-2032

Market Report | 2023-12-21 | 215 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2799.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com