

GCC Flavours and Fragrances Market Report and Forecast 2024-2032

Market Report | 2023-12-20 | 240 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2799.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

GCC Flavours and Fragrances Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the GCC flavours and fragrances market is aided by the growth of the MEA flavours and fragrances industry, which is projected to further grow at a CAGR of 6% between 2024 and 2032. Aided by the escalating demand for premium and exotic fragrances, coupled with the rising preference for natural and organic flavours in the food and beverage industry, the MEA flavours and fragrances industry is expected to grow significantly by 2032.

Flavours and fragrances play a quintessential role in enhancing the sensory appeal of products across various industries. In the GCC region, traditionally known for its penchant for opulent fragrances, the industry has witnessed an evolution with the integration of modern and traditional scents, resulting in a rich tapestry of offerings. Meanwhile, the food and beverage segment see a growing demand for authentic and organic flavours, reflecting the region's shifting dietary preferences.

As per the GCC flavours and fragrances market analysis, driving the flavours segment in the GCC is the increasing consumer demand for processed, convenient, yet flavour-rich foods. As urbanisation progresses and lifestyles become more hectic, there's a tilt towards ready-to-eat meals and beverages that do not compromise on taste. Furthermore, the burgeoning health and wellness trend has led to a spike in demand for natural and organic flavours, as consumers become more label-conscious, scrutinising products for artificial additives.

On the fragrances front, the GCC region, with its deep-rooted cultural appreciation for unique and luxurious scents, continues to be a significant contributor to GCC flavours and fragrances market growth. The increasing purchasing power of consumers, combined with a cultural inclination towards personal grooming, has elevated the demand for premium perfumes and fragrances. Furthermore, the rising tourism, especially in places like Dubai and Saudi Arabia, boosts the sales of traditional fragrances like Oud and Bakhoor, often sought by tourists as luxury souvenirs.

One of the noteworthy GCC flavours and fragrances market trends is the growing application of fragrances in personal care and home care products. The preference for scented products, ranging from lotions and soaps to detergents and air fresheners, has broadened the scope of the fragrance industry in the GCC.

The flavours and fragrances industry in the GCC is also witnessing innovation with the amalgamation of technology. Advanced extraction methods, molecular distillation, and AI-driven scent creations are paving the way for unique, customised, and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

long-lasting products and further increasing the value of GCC flavours and fragrances market size.

Market Segmentation □

The market can be divided based on type, form, application, and country.

GCC Flavours Market Breakup by Type

- Artificial
- Natural
- Nature-Identical

GCC Flavours Market Breakup by Form

- Liquid
- Dry

GCC Flavours Market Breakup by Application

- Beverages
- Dairy and Frozen Desserts
- Savouries and Snacks
- Bakery and Confectionary Products
- Others

GCC Fragrances Market Breakup by Type

- Synthetic
- Natural

GCC Fragrances Market Breakup by Application

- Soap and Detergents
- Cosmetics and Toiletries
- Fine Fragrances
- Household Cleaners and Fresheners
- Others

Market Breakup by Country

- Saudi Arabia
- United Arab Emirates
- Kuwait
- Qatar
- Bahrain
- Oman

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the GCC flavours and fragrances market. Some of the major players explored in the report by Expert Market Research are as follows:

- International Flavors & Fragrances Inc.
- Givaudan SA
- Firmenich SA
- Gulf Flavours & Food Ingredients FZCO
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 GCC
- 7 Opportunities and Challenges in the Market
- 8 GCC Flavours and Fragrances Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 GCC Flavours and Fragrances Historical Market (2018-2023)
 - 8.3 GCC Flavours and Fragrances Market Forecast (2024-2032)
 - 8.4 GCC Flavours and Fragrances Market by Segment
 - 8.4.1 Flavours
 - 8.4.2 Fragrances
- 9 GCC Flavours Market Analysis
 - 9.1 Key Industry Highlights
 - 9.2 GCC Flavours Historical Market (2018-2023)
 - 9.3 GCC Flavours Market Forecast (2024-2032)
 - 9.4 GCC Flavours Market by Type
 - 9.4.1 Artificial
 - 9.4.1.1 Historical Trend (2018-2023)
 - 9.4.1.2 Forecast Trend (2024-2032)
 - 9.4.2 Natural
 - 9.4.2.1 Historical Trend (2018-2023)
 - 9.4.2.2 Forecast Trend (2024-2032)
 - 9.4.3 Nature-Identical
 - 9.4.3.1 Historical Trend (2018-2023)
 - 9.4.3.2 Forecast Trend (2024-2032)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5 GCC Flavours Market by Form
 - 9.5.1 Liquid
 - 9.5.1.1 Historical Trend (2018-2023)
 - 9.5.1.2 Forecast Trend (2024-2032)
 - 9.5.2 Dry
 - 9.5.2.1 Historical Trend (2018-2023)
 - 9.5.2.2 Forecast Trend (2024-2032)
- 9.6 GCC Flavours Market by Application
 - 9.6.1 Beverages
 - 9.6.1.1 Historical Trend (2018-2023)
 - 9.6.1.2 Forecast Trend (2024-2032)
 - 9.6.2 Dairy and Frozen Desserts
 - 9.6.2.1 Historical Trend (2018-2023)
 - 9.6.2.2 Forecast Trend (2024-2032)
 - 9.6.3 Savouries and Snacks
 - 9.6.3.1 Historical Trend (2018-2023)
 - 9.6.3.2 Forecast Trend (2024-2032)
 - 9.6.4 Bakery and Confectionary Products
 - 9.6.4.1 Historical Trend (2018-2023)
 - 9.6.4.2 Forecast Trend (2024-2032)
 - 9.6.5 Others
- 9.7 GCC Flavours Market by Country
 - 9.7.1 Saudi Arabia
 - 9.7.2 United Arab Emirates
 - 9.7.3 Kuwait
 - 9.7.4 Qatar
 - 9.7.5 Bahrain
 - 9.7.6 Oman
- 10 GCC Fragrances Market Analysis
 - 10.1 Key Industry Highlights
 - 10.2 GCC Fragrances Historical Market (2018-2023)
 - 10.3 GCC Fragrances Market Forecast (2024-2032)
 - 10.4 GCC Fragrances Market by Type
 - 10.4.1 Synthetic
 - 10.4.1.1 Historical Trend (2018-2023)
 - 10.4.1.2 Forecast Trend (2024-2032)
 - 10.4.2 Natural
 - 10.4.2.1 Historical Trend (2018-2023)
 - 10.4.2.2 Forecast Trend (2024-2032)
 - 10.5 GCC Fragrances Market by Application
 - 10.5.1 Soap and Detergents
 - 10.5.1.1 Historical Trend (2018-2023)
 - 10.5.1.2 Forecast Trend (2024-2032)
 - 10.5.2 Cosmetics and Toiletries
 - 10.5.2.1 Historical Trend (2018-2023)
 - 10.5.2.2 Forecast Trend (2024-2032)
 - 10.5.3 Fine Fragrances

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.5.3.1 Historical Trend (2018-2023)
- 10.5.3.2 Forecast Trend (2024-2032)
- 10.5.4 Household Cleaners and Fresheners
 - 10.5.4.1 Historical Trend (2018-2023)
 - 10.5.4.2 Forecast Trend (2024-2032)
- 10.5.5 Others
- 10.6 GCC Fragrances Market by Country
 - 10.6.1 Saudi Arabia
 - 10.6.2 United Arab Emirates
 - 10.6.3 Kuwait
 - 10.6.4 Qatar
 - 10.6.5 Bahrain
 - 10.6.6 Oman
- 11 Regional Analysis
 - 11.1 Saudi Arabia
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 United Arab Emirates
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 Kuwait
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 Qatar
 - 11.4.1 Historical Trend (2018-2023)
 - 11.4.2 Forecast Trend (2024-2032)
 - 11.5 Bahrain
 - 11.5.1 Historical Trend (2018-2023)
 - 11.5.2 Forecast Trend (2024-2032)
 - 11.6 Oman
 - 11.6.1 Historical Trend (2018-2023)
 - 11.6.2 Forecast Trend (2024-2032)
- 12 Market Dynamics
 - 12.1 SWOT Analysis
 - 12.1.1 Strengths
 - 12.1.2 Weaknesses
 - 12.1.3 Opportunities
 - 12.1.4 Threats
 - 12.2 Porter's Five Forces Analysis
 - 12.2.1 Supplier's Power
 - 12.2.2 Buyers Power
 - 12.2.3 Threat of New Entrants
 - 12.2.4 Degree of Rivalry
 - 12.2.5 Threat of Substitutes
 - 12.3 Key Indicators for Demand
 - 12.4 Key Indicators for Price
- 13 Value Chain Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14 Competitive Landscape
 - 14.1 Market Structure
 - 14.2 Company Profiles
 - 14.2.1 International Flavors & Fragrances Inc.
 - 14.2.1.1 Company Overview
 - 14.2.1.2 Product Portfolio
 - 14.2.1.3 Demographic Reach and Achievements
 - 14.2.1.4 Certifications
 - 14.2.2 Givaudan SA
 - 14.2.2.1 Company Overview
 - 14.2.2.2 Product Portfolio
 - 14.2.2.3 Demographic Reach and Achievements
 - 14.2.2.4 Certifications
 - 14.2.3 Firmenich SA
 - 14.2.3.1 Company Overview
 - 14.2.3.2 Product Portfolio
 - 14.2.3.3 Demographic Reach and Achievements
 - 14.2.3.4 Certifications
 - 14.2.4 Gulf Flavours & Food Ingredients FZCO
 - 14.2.4.1 Company Overview
 - 14.2.4.2 Product Portfolio
 - 14.2.4.3 Demographic Reach and Achievements
 - 14.2.4.4 Certifications
 - 14.2.5 Others

15 Key Trends and Developments in the Market

Additional Customisations Available

- 1 Manufacturing Process
 - 1.1 Overview
 - 1.2 Detailed Process Flow
 - 1.3 Operation Involved
- 2 Project Requirement and Cost Analysis
 - 2.1 Land, Location and Site Development
 - 2.2 Construction
 - 2.3 Plant Machinery
 - 2.4 Cost of Raw Material
 - 2.5 Packaging
 - 2.6 Transportation
 - 2.7 Utilities
 - 2.8 Manpower
 - 2.9 Other Capital Investment

List of Key Figures and Tables

- 1. GCC Flavours and Fragrances Market: Key Industry Highlights, 2018 and 2032
- 2. GCC Flavours and Fragrances Historical Market: Breakup by Segment (Million Tons), 2018-2023
- 3. GCC Flavours and Fragrances Market Forecast: Breakup by Segment (Million Tons), 2024-2032
- 4. GCC Flavours Market: Key Industry Highlights, 2018 and 2032
- 5. GCC Flavours Historical Market: Breakup by Type (Million Tons), 2018-2023
- 6. GCC Flavours Market Forecast: Breakup by Type (Million Tons), 2024-2032

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7. GCC Flavours Historical Market: Breakup by Form (Million Tons), 2018-2023
8. GCC Flavours Market Forecast: Breakup by Form (Million Tons), 2024-2032
9. GCC Flavours Historical Market: Breakup by Application (Million Tons), 2018-2023
10. GCC Flavours Market Forecast: Breakup by Application (Million Tons), 2024-2032
11. GCC Flavours Historical Market: Breakup by Country (Million Tons), 2018-2023
12. GCC Flavours Market Forecast: Breakup by Country (Million Tons), 2024-2032
13. GCC Fragrances Market: Key Industry Highlights, 2018 and 2032
14. GCC Fragrances Historical Market: Breakup by Type (Million Tons), 2018-2023
15. GCC Fragrances Market Forecast: Breakup by Type (Million Tons), 2024-2032
16. GCC Fragrances Historical Market: Breakup by Application (Million Tons), 2018-2023
17. GCC Fragrances Market Forecast: Breakup by Application (Million Tons), 2024-2032
18. GCC Fragrances Historical Market: Breakup by Country (Million Tons), 2018-2023
19. GCC Fragrances Market Forecast: Breakup by Country (Million Tons), 2024-2032
20. GCC Flavours and Fragrances Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

GCC Flavours and Fragrances Market Report and Forecast 2024-2032

Market Report | 2023-12-20 | 240 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2799.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com