

## **UAE HVAC Market Report and Forecast 2024-2032**

Market Report | 2023-12-20 | 220 pages | EMR Inc.

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### **Report description:**

UAE HVAC Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the UAE HVAC market is projected to grow at a CAGR of 4.4% between 2024 and 2032. Aided by the rapid urbanisation, burgeoning construction industry, and the inherent climatic conditions of the region, the market is expected to grow significantly by 2032.

HVAC systems are instrumental in ensuring indoor air quality and thermal comfort in both residential and commercial settings. These systems are integral in places with extreme climatic conditions like the UAE, where temperature fluctuations are vast. The growing awareness of energy-efficient solutions and the promotion of sustainable building practices have further propelled the adoption of advanced HVAC systems.

The UAE's economic diversification strategy, coupled with its emphasis on infrastructure and real estate development projects - such as the Expo 2020 and Vision 2021, has significantly boosted the UAE HVAC systems market demand. Furthermore, the region's relentless pursuit of becoming a global tourist destination has led to an increase in the construction of hotels, resorts, and luxury facilities, all of which necessitate sophisticated HVAC installations.

Moreover, the growing emphasis on green and sustainable building practices in the UAE has accelerated the demand for energy-efficient HVAC systems. As per the UAE HVAC market analysis, the Leadership in Energy and Environmental Design (LEED) certification, which mandates specific standards for energy usage and environmental design, is being increasingly adopted in the UAE. HVAC systems, being integral to achieving these standards, have consequently witnessed heightened demand.

The transition towards smart cities in the UAE, especially in regions like Dubai and Abu Dhabi, has further augmented demand for smart HVAC which propels the UAE HVAC market growth. These smart systems not only improve energy efficiency but also offer features like remote access, predictive maintenance, and enhanced user comfort. Such advancements, backed by the UAE government's Smart Dubai initiative, are set to be crucial drivers for the market in the coming years.

The robust growth in the residential sector, mainly due to the influx of expatriates and a burgeoning middle class, has also been pivotal in escalating the demand for HVAC systems. The UAE's policy of providing its citizens with housing, combined with the rising disposable income and living standards, has resulted in an upsurge in residential construction activities, further amplifying the UAE HVAC market size.

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## Market Segmentation □

The market can be divided based on equipment, implementation type, and end use.

### Market Breakup by Equipment

- Heating
  - o□ Heat Pumps
  - o□ Furnaces
  - o□ Unitary Heaters
- Ventilation
  - o□ Air-Handling Units
  - o□ Air Filters and Purifiers
  - o□ Ventilation Fans
  - o□ Dehumidifiers and Humidifiers
  - o□ Others
- Cooling
  - o□ Unitary Air Conditioners
  - o□ VRF Systems
  - o□ Chillers
  - o□ Coolers
  - o□ Cooling Towers
  - o□ Others

### Market Breakup by Implementation Type

- New Constructions
- Retrofits

### Market Breakup by End Use

- Residential
- Commercial
- Industrial

## Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the UAE HVAC market. Some of the major players explored in the report by Expert Market Research are as follows:

- Takyeeef Factory LLC
- SASCO Airconditioning Industry
- Carrier Global Corporation
- LG Electronics Inc.
- Gulf Star Cooling Services LLC
- Others

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