

**Sterile Medical Packaging Market by Material (Plastic, Metal, Paper & paperboard, Glass), Type (Thermoform trays, Sterile bottles & containers, Pre-fillable inhalers), Sterilization Method, Application, and Region - Global Forecast to 2028**

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**Report description:**

The sterile medical packaging market is projected to grow from USD 57.5 billion in 2023 to USD 94.6 billion by 2028 at a CAGR of 10.5%. Several factors drive the sterile medical packaging market, including a rising demand for advanced healthcare solutions, strict regulatory standards, and the crucial need for infection control in medical settings. Opportunities are presented by the increasing prevalence of surgical procedures, growth in the pharmaceutical and biotechnology sectors, and ongoing innovations in packaging materials and technologies. However, challenges persist, ranging from intricate regulatory compliance to the necessity for sustainable packaging solutions and the ongoing evolution of pathogens, demanding adaptable and robust sterile packaging strategies.

"Glass to be the second largest material used in sterile medical packaging after plastic."

Glass is preferred for its exceptional barrier properties, providing an impermeable shield against gases, moisture, and contaminants. This is particularly crucial in preserving the integrity of sensitive pharmaceutical and biological products. Glass is inert, non-reactive, and does not leach harmful substances, ensuring the purity of the contents. Moreover, its transparency allows for easy visual inspection, a critical factor in the pharmaceutical industry. Although heavier than some alternatives, glass's durability, recyclability, and perceived premium quality contribute to its significant market share, making it a preferred choice for sterile medical packaging in specific contexts.

"Sterile closures to be the second fastest growing type in the sterile medical packaging market after thermoform trays."

Sterile closures are experiencing rapid growth and have become the second-fastest-growing type in the sterile medical packaging market due to their pivotal role in maintaining the sterility and integrity of medical devices and pharmaceutical products. As the

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demand for advanced healthcare solutions increases, the need for secure and contamination-free packaging becomes paramount. Sterile closures offer a crucial barrier against external contaminants, ensuring the preservation of product sterility throughout its lifecycle. The rise in biopharmaceutical innovations and specialized medications, often requiring meticulous sterile packaging, has propelled the demand for these closures.

"The Radiation sterilization holds the second largest market share in the sterile medical packaging market after chemical sterilization."

Radiation sterilization method utilizes ionizing radiation, such as gamma rays or electron beams, to eradicate microorganisms and pathogens from packaging materials. Unlike traditional methods like steam sterilization, radiation sterilization is particularly advantageous for heat-sensitive items, ensuring their sterility without exposing them to elevated temperatures. The process is reliable, efficient, and capable of penetrating various packaging materials to reach all surfaces, providing a thorough and uniform sterilization.

"Surgical & medical instruments application holds the second largest market share in sterile medical packaging market."

Sterile packaging ensures that surgical and medical instruments remain free from contamination and microbial intrusion throughout the entire supply chain, from manufacturing to end-use. This is particularly vital in surgical settings where precision and aseptic conditions are paramount. Sterile packaging solutions such as pouches, wraps, and trays create a barrier against external contaminants, safeguarding the instruments' sterility until the moment of use. As the demand for advanced medical solutions and stringent infection control measures continues to rise, the role of sterile medical packaging in preserving the integrity of surgical and medical instruments becomes increasingly crucial, contributing to the overall efficacy and safety of healthcare practices.

"Europe is the second biggest market for sterile medical packaging."

Europe's proactive approach to adopting innovative packaging materials and techniques, in tandem with evolving industry trends and heightened consumer expectations, further solidifies its market standing. As Europe continues to witness technological advancements in the healthcare sector and an increasing focus on stringent regulatory compliance, the demand for sterile medical packaging solutions remains robust, making it a key player in the global landscape of sterile medical packaging.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments, and information was gathered through secondary research.

The break-up of primary interviews is given below:

-□By Company Type - Tier 1: 55%, Tier 2: 30%, and Tier 3: 15%

-□By Designation - C-Level: 55%, D-Level: 35%, and Others: 10%

-□By Region - North America: 23%, Europe: 29%, Asia Pacific: 34%, and Rest of world: 14%

Notes: \*Others include sales, marketing, and product managers.

Notes: Tier 1: >USD 5 Billion; Tier 2: USD 1 Billion- USD 5 Billion; and Tier 3: <USD 1 Billion

Companies Covered: The companies profiled in this market research report include Amcor plc (Switzerland), DuPont de Nemours, Inc. (US), Berry Global Group, Inc. (US), West Pharmaceutical Services, Inc. (US), Sonoco Products Company (US) and others.

Research Coverage:

The market study covers sterile medical packaging across various segments. It aims to estimate the market size and the growth potential of this market across different segments based on material, type, sterilization method, application, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the sterile medical packaging market.

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## Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall sterile medical packaging market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (increasing healthcare expenditure, stringent regulatory standards, rise in chronic diseases), restraints (strict regulatory compliance, volatile raw material costs) opportunities (development of sustainable packaging options, expansion into emerging markets), and challenges (need to maintain packaging integrity) influencing the growth of the sterile medical packaging market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the sterile medical packaging market
- Market Development: Comprehensive information about lucrative markets - the report analyses the sterile medical packaging market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the sterile medical packaging market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like as Amcor plc (Switzerland), DuPont de Nemours, Inc. (US), Berry Global Group, Inc. (US), West Pharmaceutical Services, Inc. (US), Sonoco Products Company (US) and others among others in the sterile medical packaging market.

## Table of Contents:

1	INTRODUCTION	51	
1.1	STUDY OBJECTIVES	51	
1.2	MARKET DEFINITION	51	
1.3	MARKET SCOPE	52	
	FIGURE 1	STERILE MEDICAL PACKAGING: MARKET SEGMENTATION	52
1.3.1	YEARS CONSIDERED	52	
1.3.2	REGIONAL SCOPE	53	
1.3.3	INCLUSIONS & EXCLUSIONS	53	
1.4	CURRENCY CONSIDERED	53	
	TABLE 1	CONVERSION RATES, 2019-2022	54
1.5	UNITS CONSIDERED	54	
1.6	LIMITATIONS	54	
1.7	STAKEHOLDERS	54	
1.8	SUMMARY OF CHANGES	55	
2	RESEARCH METHODOLOGY	56	
2.1	RESEARCH DATA	56	
	FIGURE 2	STERILE MEDICAL PACKAGING MARKET: RESEARCH DESIGN	56
2.1.1	SECONDARY DATA	57	
2.1.1.1	Key data from secondary sources	57	
2.1.2	PRIMARY DATA	57	
2.1.2.1	Key data from primary sources	58	
2.1.2.2	Breakdown of interviews with experts	58	
2.1.2.3	Key industry insights	59	
2.2	MARKET ENGINEERING PROCESS	59	

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2.2.1	TOP-DOWN APPROACH	59
FIGURE 3	MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	59
2.2.2	BOTTOM-UP APPROACH	60
FIGURE 4	MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	60
2.3	BASE NUMBER CALCULATION	60
2.3.1	SUPPLY-SIDE APPROACH	60
FIGURE 5	APPROACH 1	60
FIGURE 6	APPROACH 2	61
2.4	DATA TRIANGULATION	61
FIGURE 7	STERILE MEDICAL PACKAGING MARKET: DATA TRIANGULATION	61
2.5	ASSUMPTIONS	62
2.6	LIMITATIONS	62
2.6.1	RECESSION IMPACT	63
3	EXECUTIVE SUMMARY	64
FIGURE 8	PLASTIC SEGMENT TO LEAD DURING FORECAST PERIOD	64
FIGURE 9	THERMOFORM TRAYS SEGMENT TO RECORD FASTEST GROWTH DURING FORECAST PERIOD	65
FIGURE 10	CHEMICAL STERILIZATION SEGMENT TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD	66
FIGURE 11	PHARMACEUTICAL & BIOLOGICAL SEGMENT TO DOMINATE DURING FORECAST PERIOD	66
FIGURE 12	NORTH AMERICA TO RECORD FASTEST GROWTH DURING FORECAST PERIOD	67
4	PREMIUM INSIGHTS	68
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN STERILE MEDICAL PACKAGING MARKET	68
FIGURE 13	INCREASING FOCUS ON SUSTAINABILITY TO DRIVE MARKET	68
4.2	NORTH AMERICA STERILE MEDICAL PACKAGING MARKET, BY MATERIAL AND COUNTRY	68
FIGURE 14	PLASTIC SEGMENT AND US DOMINATED NORTH AMERICAN MARKET IN 2022	68
4.3	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL	69
FIGURE 15	PLASTIC SEGMENT TO DOMINATE DURING FORECAST PERIOD	69
4.4	STERILE MEDICAL PACKAGING MARKET, BY TYPE	69
FIGURE 16	BLISTER & CLAMSHELLS SEGMENT TO LEAD DURING FORECAST PERIOD	69
4.5	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION	70
FIGURE 17	PHARMACEUTICAL & BIOLOGICAL SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD	70
4.6	STERILE MEDICAL PACKAGING MARKET, BY REGION	70
FIGURE 18	CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD	70
5	MARKET OVERVIEW	71
5.1	INTRODUCTION	71
FIGURE 19	EVOLUTION OF STERILE MEDICAL PACKAGING MARKET	71
5.2	MARKET DYNAMICS	72
FIGURE 20	STERILE MEDICAL PACKAGING MARKET DYNAMICS	72
5.2.1	DRIVERS	72
5.2.1.1	Increasing healthcare expenditure	72
FIGURE 21	OECD HEALTH SPENDING AS A SHARE OF GDP, 2005 TO 2022	73
5.2.1.2	Stringent regulatory standards	73
5.2.1.3	Rise in chronic diseases	73
FIGURE 22	PERCENTAGE OF POPULATION AGED 65 YEARS AND ABOVE	74
5.2.2	RESTRAINTS	74
5.2.2.1	Strict regulatory compliance	74
5.2.2.2	Volatile raw material costs	74
FIGURE 23	FLUCTUATION IN OIL PRICES, 2022-2023 (USD/BARREL)	75

5.2.3	OPPORTUNITIES	75
5.2.3.1	Development of sustainable packaging options	75
5.2.3.2	Expansion into emerging markets	75
FIGURE 24	HEALTH SPENDING IN CHINA, 2011-2020 (USD/CAPITA)	76
5.2.4	CHALLENGES	76
5.2.4.1	Need to maintain packaging integrity	76
5.3	PORTER'S FIVE FORCES ANALYSIS	76
FIGURE 25	PORTER'S FIVE FORCES ANALYSIS	77
TABLE 2	PORTER'S FIVE FORCE ANALYSIS	77
5.3.1	THREAT OF NEW ENTRANTS	77
5.3.2	THREAT OF SUBSTITUTES	78
5.3.3	BARGAINING POWER OF SUPPLIERS	78
5.3.4	BARGAINING POWER OF BUYERS	78
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	79
5.4	VALUE/SUPPLY CHAIN ANALYSIS	79
FIGURE 26	VALUE/SUPPLY CHAIN ANALYSIS	80
5.5	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	80
FIGURE 27	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	81
5.6	TARIFFS AND REGULATORY LANDSCAPE	81
5.6.1	TARIFFS RELATED TO STERILE MEDICAL PACKAGING MARKET	81
TABLE 3	AVERAGE TARIFF RATES, BY COUNTRY	81
5.6.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	82
TABLE 4	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	82
TABLE 5	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	83
TABLE 6	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	84
TABLE 7	REST OF WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	84
5.7	TECHNOLOGY ANALYSIS	85
5.7.1	LOW-TEMPERATURE STERILIZATION	85
5.7.2	STERILIZATION PACKAGING	85
TABLE 8	TYPES OF STERILIZATION PACKAGING MATERIALS	85
5.7.3	INTERNET OF THINGS (IOT) IN PRIMARY PACKAGING OF MEDICAL DEVICES	86
5.8	ECOSYSTEM/MARKET MAP	86
FIGURE 28	KEY PLAYERS IN STERILE MEDICAL PACKAGING MARKET ECOSYSTEM	86
TABLE 9	STERILE MEDICAL PACKAGING MARKET: ECOSYSTEM MAPPING	87
5.9	KEY STAKEHOLDERS AND BUYING CRITERIA	87
5.9.1	KEY STAKEHOLDERS IN BUYING PROCESS	87
FIGURE 29	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP APPLICATIONS	87
TABLE 10	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP APPLICATIONS (%)	88
5.9.2	BUYING CRITERIA	88
FIGURE 30	KEY BUYING CRITERIA FOR STERILE MEDICAL PACKAGING APPLICATIONS	88
TABLE 11	KEY BUYING CRITERIA FOR STERILE MEDICAL PACKAGING APPLICATIONS	88
5.10	KEY CONFERENCES AND EVENTS, 2023-2025	89
TABLE 12	KEY CONFERENCES AND EVENTS, 2023-2025	89
5.11	KEY MARKETS FOR IMPORT AND EXPORT (TRADE ANALYSIS)	89
5.11.1	EXPORT SCENARIO OF STERILE MEDICAL PACKAGING MARKET	89
FIGURE 31	EXPORTS (HS CODE 3923), BY KEY COUNTRY, 2018-2022 (USD BILLION)	90
5.11.2	IMPORT SCENARIO OF STERILE MEDICAL PACKAGING MARKET	90

FIGURE 32	IMPORTS (HS CODE 3923), BY KEY COUNTRY, 2018-2022 (USD BILLION)	91
5.12	PATENT ANALYSIS	91
FIGURE 33	NUMBER OF PATENTS GRANTED FOR STERILE MEDICAL PACKAGING MARKET, 2013-2022	92
FIGURE 34	REGIONAL ANALYSIS OF PATENTS GRANTED FOR STERILE MEDICAL PACKAGING MARKET, 2013-2022	92
TABLE 13	PATENTS IN STERILE MEDICAL PACKAGING MARKET, 2021-2022	93
5.13	CASE STUDY ANALYSIS	94
5.13.1	STERIPACK PROVIDES PACKAGING AND STERILIZATION SOLUTION FOR SAFETY NEEDLES	94
5.13.1.1	Challenge	94
5.13.1.2	Solution	94
5.13.2	HIGH-BARRIER LIDSTOCK MAXIMIZES SEAL STRENGTH AND MAINTAINS PEELABILITY	94
5.13.2.1	Challenge	94
5.13.2.2	Solution	94
5.13.3	OSTEONICS' BLISTER-IN-A-BLISTER-IN-A-POUCH SAFEGUARDS IMPLANTS FROM OXIDATION	95
5.13.3.1	Challenge	95
5.13.3.2	Solution	95
5.14	MACROECONOMIC INDICATORS	95
5.14.1	GLOBAL GDP OUTLOOK	95
TABLE 14	GLOBAL GDP GROWTH PROJECTION, 2021-2028 (USD TRILLION)	95
5.15	PRICING ANALYSIS	96
5.15.1	AVERAGE SELLING PRICE, BY TYPE	96
FIGURE 35	AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE	96
TABLE 15	AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE (USD/UNIT)	96
5.15.2	AVERAGE SELLING PRICE, BY REGION	96
FIGURE 36	AVERAGE SELLING PRICE, BY REGION (USD/UNIT)	97
TABLE 16	AVERAGE SELLING PRICE, BY REGION, 2021-2028 (USD/UNIT)	97
5.16	RECESSION IMPACT: REALISTIC, OPTIMISTIC, AND PESSIMISTIC SCENARIOS	97
6	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL	99
6.1	INTRODUCTION	100
FIGURE 37	METAL SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD	100
TABLE 17	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	100
TABLE 18	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	101
TABLE 19	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	101
TABLE 20	STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	101
6.2	PLASTIC	102
6.2.1	COST-EFFECTIVENESS AND EASE OF STERILIZATION TO DRIVE SEGMENT	102
FIGURE 38	POLYPROPYLENE SEGMENT TO HOLD LARGEST SHARE DURING FORECAST PERIOD	102
TABLE 21	STERILE MEDICAL PACKAGING MARKET, BY PLASTIC TYPE, 2019-2021 (USD MILLION)	102
TABLE 22	STERILE MEDICAL PACKAGING MARKET, BY PLASTIC TYPE, 2022-2028 (USD MILLION)	103
6.2.2	HDPE	103
6.2.3	POLYESTER	103
6.2.4	POLYPROPYLENE	103
6.2.5	PVC	104
6.2.6	POLYCARBONATE	104
6.2.7	POLYSTYRENE	104
6.2.8	OTHER PLASTICS	104
6.3	METAL	104
6.3.1	COMPATIBILITY WITH HIGH-TEMPERATURE STERILIZATION TO DRIVE DEMAND	104

FIGURE 39	ALUMINUM FOIL SEGMENT TO RECORD HIGHER GROWTH	105
TABLE 23	STERILE MEDICAL PACKAGING MARKET, BY METAL TYPE, 2019-2021 (USD MILLION)	105
TABLE 24	STERILE MEDICAL PACKAGING MARKET, BY METAL TYPE, 2022-2028 (USD MILLION)	105
6.3.2	ALUMINUM FOIL	105
6.3.3	STAINLESS STEEL	106
6.4	PAPER & PAPERBOARD	106
6.4.1	HIGH BIODEGRADABILITY TO INCREASE DEMAND	106
6.5	GLASS	106
6.5.1	IMPERMEABILITY AND CHEMICAL INERTNESS TO DRIVE MARKET	106
6.6	OTHER MATERIALS	106
7	STERILE MEDICAL PACKAGING MARKET, BY TYPE	107
7.1	INTRODUCTION	108
FIGURE 40	THERMOFORM TRAYS SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD	108
TABLE 25	STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	108
TABLE 26	STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	109
TABLE 27	STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	109
TABLE 28	STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	110
7.2	THERMOFORM TRAYS	110
7.2.1	HIGH POTENTIAL FOR CUSTOMIZATION TO DRIVE MARKET	110
7.3	STERILE BOTTLES & CONTAINERS	110
7.3.1	RECYCLABILITY AND REDUCED COST OF SHIPPING TO BOOST DEMAND	110
7.4	VIALS & AMPOULES	111
7.4.1	INCREASING CONSUMPTION OF VACCINES AND OTHER PHARMACEUTICALS TO DRIVE MARKET	111
7.5	PRE-FILLABLE INHALERS	111
7.5.1	RISING DEMAND FOR ADVANCED RESPIRATORY DEVICES TO PROPEL MARKET	111
7.6	STERILE CLOSURES	111
7.6.1	GROWING DEMAND FOR RUBBER STOPPERS TO DRIVE MARKET	111
7.7	PRE-FILLED SYRINGES	112
7.7.1	ENHANCED PATIENT CONVENIENCE TO FUEL DEMAND	112
7.8	BLISTERS & CLAMSHELLS	112
7.8.1	ENHANCED PRODUCT VISIBILITY TO DRIVE MARKET	112
7.9	BAGS & POUCHES	112
7.9.1	COST-EFFECTIVENESS AND SUSTAINABILITY TO DRIVE SEGMENT	112
7.10	WRAPS	113
7.10.1	ANTI-CONTAMINATION PROPERTIES TO FUEL DEMAND	113
7.11	OTHER TYPES	113
7.11.1	RISING DEMAND FOR STRIP PACKS TO DRIVE MARKET	113
8	STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD	114
8.1	INTRODUCTION	115
FIGURE 41	CHEMICAL STERILIZATION SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD	115
TABLE 29	STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019-2021 (USD MILLION)	115
TABLE 30	STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022-2028 (USD MILLION)	116
8.2	CHEMICAL STERILIZATION	116
8.2.1	HIGH EFFICACY AND VERSATILITY TO DRIVE SEGMENT GROWTH	116
8.3	RADIATION STERILIZATION	116
8.3.1	COMPATIBILITY WITH HEAT-SENSITIVE MATERIALS TO DRIVE MARKET	116
8.4	HIGH PRESSURE/TEMPERATURE STERILIZATION	117

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8.4.1	RELIABILITY AND SIMPLICITY TO DRIVE DEMAND	117
9	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION	118
9.1	INTRODUCTION	119
FIGURE 42	PHARMACEUTICAL & BIOLOGICAL SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD	119
TABLE 31	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	119
TABLE 32	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	120
TABLE 33	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	120
TABLE 34	STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	120
9.2	PHARMACEUTICAL & BIOLOGICAL	121
9.2.1	DEVELOPMENT OF NEW MEDICINES TO BOOST MARKET	121
9.3	SURGICAL & MEDICAL INSTRUMENTS	121
9.3.1	INCREASE IN SURGICAL PROCEDURES TO DRIVE DEMAND	121
9.4	IN VITRO DIAGNOSTIC PRODUCTS	121
9.4.1	GROWING NEED FOR EFFECTIVE DIAGNOSIS TO FUEL MARKET	121
9.5	MEDICAL IMPLANTS	121
9.5.1	INCREASING GERIATRIC POPULATION TO DRIVE SEGMENT GROWTH	121
9.6	OTHER APPLICATIONS	122
10	STERILE MEDICAL PACKAGING MARKET, BY REGION	123
10.1	INTRODUCTION	124
FIGURE 43	CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	124
TABLE 35	STERILE MEDICAL PACKAGING MARKET, BY REGION, 2019-2021 (USD MILLION)	124
TABLE 36	STERILE MEDICAL PACKAGING MARKET, BY REGION, 2022-2028 (USD MILLION)	125
TABLE 37	STERILE MEDICAL PACKAGING MARKET, BY REGION, 2019-2021 (MILLION UNITS)	125
TABLE 38	STERILE MEDICAL PACKAGING MARKET, BY REGION, 2022-2028 (MILLION UNITS)	125
10.2	NORTH AMERICA	126
10.2.1	RECESSION IMPACT	126
FIGURE 44	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET SNAPSHOT	127
TABLE 39	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (USD MILLION)	127
TABLE 40	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	128
TABLE 41	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (MILLION UNITS)	128
TABLE 42	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (MILLION UNITS)	128
TABLE 43	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	128
TABLE 44	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	129
TABLE 45	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	129
TABLE 46	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	129
TABLE 47	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	130
TABLE 48	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	130
TABLE 49	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	131
TABLE 50	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	131
TABLE 51	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019-2021 (USD MILLION)	132
TABLE 52	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022-2028 (USD MILLION)	132
TABLE 53	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	132
TABLE 54	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	133
TABLE 55	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	133
TABLE 56	NORTH AMERICA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	133
10.2.2	US	134
10.2.2.1	Growth of medical device market to drive market	134

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TABLE 57	US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	134
TABLE 58	US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	134
TABLE 59	US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	135
TABLE 60	US: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	135
TABLE 61	US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	135
TABLE 62	US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	136
TABLE 63	US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	136
TABLE 64	US: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	137
TABLE 65	US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	137
TABLE 66	US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	137
TABLE 67	US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	138
TABLE 68	US: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	138
10.2.3	CANADA	138
10.2.3.1	Rising demand for healthcare services to boost market	138
TABLE 69	CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	139
TABLE 70	CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	139
TABLE 71	CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	139
TABLE 72	CANADA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	140
TABLE 73	CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	140
TABLE 74	CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	141
TABLE 75	CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	141
TABLE 76	CANADA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	142
TABLE 77	CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	142
TABLE 78	CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	142
TABLE 79	CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	143
TABLE 80	CANADA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	143
10.2.4	MEXICO	143
10.2.4.1	Growing medical tourism industry to drive market	143
TABLE 81	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	144
TABLE 82	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	144
TABLE 83	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	144
TABLE 84	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	145
TABLE 85	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	145
TABLE 86	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	146
TABLE 87	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	146
TABLE 88	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	147
TABLE 89	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	147
TABLE 90	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	147
TABLE 91	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	148
TABLE 92	MEXICO: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	148
10.3	EUROPE	148
10.3.1	RECESSION IMPACT ANALYSIS	149
FIGURE 45	EUROPE: STERILE MEDICAL PACKAGING MARKET SNAPSHOT	149
TABLE 93	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (USD MILLION)	150
TABLE 94	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	150
TABLE 95	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (MILLION UNITS)	150
TABLE 96	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (MILLION UNITS)	151

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TABLE 97	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	151
TABLE 98	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	151
TABLE 99	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	152
TABLE 100	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	152
TABLE 101	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	152
TABLE 102	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	153
TABLE 103	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	153
TABLE 104	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	154
TABLE 105	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019-2021 (USD MILLION)	154
TABLE 106	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022-2028 (USD MILLION)	154
TABLE 107	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	155
TABLE 108	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	155
TABLE 109	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	155
TABLE 110	EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	156
10.3.2	GERMANY	156
10.3.2.1	Growing healthcare and life sciences industry to drive market	156
TABLE 111	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	156
TABLE 112	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	157
TABLE 113	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	157
TABLE 114	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	157
TABLE 115	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	158
TABLE 116	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	158
TABLE 117	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	159
TABLE 118	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	159
TABLE 119	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	160
TABLE 120	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	160
TABLE 121	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	160
TABLE 122	GERMANY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	161
10.3.3	UK	161
10.3.3.1	Increased spending on healthcare sector to boost market	161
TABLE 123	UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	161
TABLE 124	UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	162
TABLE 125	UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	162
TABLE 126	UK: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	162
TABLE 127	UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	163
TABLE 128	UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	163
TABLE 129	UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	164
TABLE 130	UK: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	164
TABLE 131	UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	165
TABLE 132	UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	165
TABLE 133	UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	165
TABLE 134	UK: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	166
10.3.4	FRANCE	166
10.3.4.1	High demand for medical equipment to fuel market	166
TABLE 135	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	166
TABLE 136	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	167
TABLE 137	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	167

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TABLE 138	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	167
TABLE 139	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	168
TABLE 140	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	168
TABLE 141	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	169
TABLE 142	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	169
TABLE 143	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	170
TABLE 144	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	170
TABLE 145	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	170
TABLE 146	FRANCE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	171
10.3.5	ITALY	171
10.3.5.1	Increasing public healthcare expenditure to boost market	171
TABLE 147	ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	171
TABLE 148	ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	172
TABLE 149	ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	172
TABLE 150	ITALY: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	172
TABLE 151	ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	173
TABLE 152	ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	173
TABLE 153	ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	174
TABLE 154	ITALY: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	174
TABLE 155	ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	175
TABLE 156	ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	175
TABLE 157	ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	175
TABLE 158	ITALY: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	176
10.3.6	REST OF EUROPE	176
TABLE 159	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	176
TABLE 160	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	177
TABLE 161	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	177
TABLE 162	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	177
TABLE 163	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	178
TABLE 164	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	178
TABLE 165	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	179
TABLE 166	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	179
TABLE 167	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	180
TABLE 168	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	180
TABLE 169	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	180
TABLE 170	REST OF EUROPE: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	181
10.4	ASIA PACIFIC	181
10.4.1	IMPACT OF RECESSION	181
TABLE 171	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (USD MILLION)	182
TABLE 172	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	182
TABLE 173	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2019-2021 (MILLION UNITS)	182
TABLE 174	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY COUNTRY, 2022-2028 (MILLION UNITS)	183
TABLE 175	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	183
TABLE 176	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	183
TABLE 177	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	184
TABLE 178	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	184
TABLE 179	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	184

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TABLE 180	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	185
TABLE 181	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	185
TABLE 182	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	186
TABLE 183	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2019-2021 (USD MILLION)	186
TABLE 184	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY STERILIZATION METHOD, 2022-2028 (USD MILLION)	186
TABLE 185	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	187
TABLE 186	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	187
TABLE 187	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	187
TABLE 188	ASIA PACIFIC: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	188
10.4.2 CHINA 188		
10.4.2.1 Expansion of healthcare ecosystem to drive market 188		
TABLE 189	CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	188
TABLE 190	CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	189
TABLE 191	CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	189
TABLE 192	CHINA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	189
TABLE 193	CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	190
TABLE 194	CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	190
TABLE 195	CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	191
TABLE 196	CHINA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	191
TABLE 197	CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	192
TABLE 198	CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	192
TABLE 199	CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	192
TABLE 200	CHINA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	193
10.4.3 JAPAN 193		
10.4.3.1 Increasing government initiatives to fuel market 193		
TABLE 201	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	193
TABLE 202	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	194
TABLE 203	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	194
TABLE 204	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	194
TABLE 205	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	195
TABLE 206	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	195
TABLE 207	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	196
TABLE 208	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	196
TABLE 209	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	197
TABLE 210	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	197
TABLE 211	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	197
TABLE 212	JAPAN: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	198
10.4.4 INDIA 198		
10.4.4.1 Expanding pharmaceutical industry to drive market 198		
TABLE 213	INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	199
TABLE 214	INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	199
TABLE 215	INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	199
TABLE 216	INDIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	200
TABLE 217	INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	200
TABLE 218	INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	201
TABLE 219	INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	201
TABLE 220	INDIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	202

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TABLE 221	INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	202
TABLE 222	INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	202
TABLE 223	INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	203
TABLE 224	INDIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	203
10.4.5	AUSTRALIA	203
10.4.5.1	Robust innovation ecosystem to boost market	203
TABLE 225	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (USD MILLION)	204
TABLE 226	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (USD MILLION)	204
TABLE 227	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2019-2021 (MILLION UNITS)	204
TABLE 228	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY MATERIAL, 2022-2028 (MILLION UNITS)	205
TABLE 229	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (USD MILLION)	205
TABLE 230	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (USD MILLION)	206
TABLE 231	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2019-2021 (MILLION UNITS)	206
TABLE 232	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY TYPE, 2022-2028 (MILLION UNITS)	207
TABLE 233	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (USD MILLION)	207
TABLE 234	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	208
TABLE 235	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2019-2021 (MILLION UNITS)	208
TABLE 236	AUSTRALIA: STERILE MEDICAL PACKAGING MARKET, BY APPLICATION, 2022-2028 (MILLION UNITS)	208

**Sterile Medical Packaging Market by Material (Plastic, Metal, Paper & paperboard, Glass), Type (Thermoform trays, Sterile bottles & containers, Pre-fillable inhalers), Sterilization Method, Application, and Region - Global Forecast to 2028**

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