

European Expanded Polystyrene Market Thermal Insulation 2023

Market Report | 2023-12-01 | 192 pages | IAL Consultants

AVAILABLE LICENSES:

- Single User License €8750.00
- Company Wide License €21875.00

Report description:

Report Overview

This report examines the European market for thermal insulation products and their different uses in building and in industry, as well as identifying key trends impacting the industry.

It builds up from previous data held in-house by IAL Consultants. All data has been reviewed and updated for this new edition.

Scope of Study

IAL Consultants' report on the European Market for Thermal Insulation Products is comprised of 'Country' and 'Market' volumes. This report is a Market Volume report.

Country volumes focus on identifying the demand for common thermal insulation materials used in a given country/region. Market volumes focus on identifying the demand for a given insulation material in Europe in a country-by-country analysis.

Country and Market Volumes are available as follows:

Country Volumes

Country Volumes cover the following products:

Glass wool, stone wool, expanded polystyrene (EPS - grey and white), extruded polystyrene (XPS), polyurethane/polyisocyanurate (PUR and PIR) foam, phenolic foam, flexible insulation materials (expanded nitrile rubber (ENR) and polyethylene (PE)), renewable insulation materials (e.g., wool, flax/hemp, cellulose, wood fibre), and vacuum insulation panels (VIPs)/aerogel.

The following countries are included in the country volumes:

Austria, Baltics (Estonia, Latvia and Lithuania), Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Finland, France, Germany, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Romania, Russia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey, UK.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Volumes

Market Volumes cover the following products: mineral fibre (glass and stone wool), expanded polystyrene (grey and white), extruded polystyrene, and polyurethane/polyisocyanurate foam.

Market Volumes provide data for the countries/regions listed above.

Table of Contents:

Table of Contents

Expanded Polystyrene Market Thermal Insulation 2023

1. Introduction - EPS

1.1 Introduction 7

1.2 Prices 16

1.3 Densities 17

2. Market Overview - EPS

2.1 Macroeconomic Overview 18

2.2 Austria - Construction by Type 53

2.3 Baltic States - Construction by Type 54

2.4 Belgium - Construction by Type 55

2.5 Bulgaria - Construction by Type 56

2.6 Croatia Construction by Type 57

2.7 Czech Republic - Construction by Type 58

2.8 Denmark - Construction by Type 59

2.9 Finland - Construction by Type 60

2.10 France - Construction by Type 61

2.11 Germany - Construction by Type 62

2.12 Hungary - Construction by Type 63

2.13 Ireland - Construction by Type 64

2.14 Italy - Construction by Type 65

2.15 Netherlands - Construction by Type 66

2.16 Norway - Construction by Type 67

2.17 Poland - Construction by Type 68

2.18 Portugal - Construction by Type 69

2.19 Romania - Construction by Type 70

2.20 Russia - Construction by Type 71

2.21 Russia - Construction by Type - cont 72

2.22 Slovakia - Construction by Type 73

2.23 Slovenia - Construction by Type 74

2.24 Spain - Construction by Type 75

2.25 Sweden - Construction by Type 76

2.26 Switzerland - Construction by Type 77

2.27 Turkey - Construction by Type 78

2.28 UK - Construction by Type 79

2.29 Material Trends 80

3. Market Summary & Spot Forecasts - EPS

3.1 Market Volume by Region, Base Year (m3) 106

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.2 Market Volume by Region, Spot Forecast (m3)	106
3.3 Market Volume by Region, Base Year (Tonnes)	107
3.4 Market Volume by Region, Spot Forecast (Tonnes)	107
3.5 Market Value by Region, Base Year (EUR million)	108
3.6 Market Value by Region, Spot Forecast (EUR million)	108
3.7.1 Historical Trends & Forecast by Region (m3)	109
3.7.2 Historical Trends & Forecast by Region (T)	110
3.7.3 Historical Trends & Forecast by Region (EURm)	111
4. EU Market Review - EPS	
4.1.1 Historical Trends & Forecast in WE, White EPS: m3	112
4.1.2 Historical Trends & Forecast in WE, White EPS: T	113
4.1.3 Historical Trends & Forecast in WE, White EPS: EUR	114
4.2.1 Historical Trends & Forecast in WE, Grey EPS: m3	116
4.2.2 Historical Trends & Forecast in WE, Grey EPS: T	116
4.2.3 Historical Trends & Forecast in WE, Grey EPS: EUR	117
4.3.1 Historical Trends & Forecast in EE & CE, EPS: m3	119
4.3.2 Historical Trends & Forecast in EE & CE, EPS: T	119
4.3.3 Historical Trends & Forecast in EE & CE, EPS: EUR	120
4.4.1 Historical Trends & Forecast in CE & EE, EPS: m3	121
4.4.2 Historical Trends & Forecast in CE & EE, EPS: T	122
4.4.3 Historical Trends & Forecast in CE & EE, EPS: EUR	123
4.5.1 Market in Building & Ind. WE, Base Yr (m3)	124
4.5.2 Market in Building & Ind. WE, Forecast (m3)	125
4.5.3 Market in Building & Ind. WE, Base Yr (T)	126
4.5.4 Market in Building & Ind WE, Forecast (T)	127
4.5.5 Market in Building & Ind. WE, Base Yr (EUR)	128
4.5.6 Market in Building & Ind. WE, Forecast (EUR)	129
4.6.1 Market in Building & Ind. EE&CE, Base Yr (m3)	130
4.6.2 Market in Building & Ind. EE&CE, Forecast (m3)	131
4.6.3 Market in Building & Ind. EE&CE, Base Yr (T)	132
4.6.4 Market in Building & Ind. EE&CE, Forecast (T)	133
4.6.5 Market in Building & Ind. EE&CE, Base Yr (EUR)	134
4.6.6 Market in Building & Ind. EE&CE, Forecast (EUR)	135
4.7 Market Shares : EU, EPS	136
4.8 Market Shares : AT, EPS	137
4.9 Market Shares : BE, EPS	137
4.10 Market Shares : DK, EPS	138
4.11 Market Shares : FI, EPS	138
4.12 Market Shares : FR, EPS	139
4.13 Market Shares : DE, EPS	139
4.14 Market Shares : IE, EPS	140
4.15 Market Shares : IT, EPS	140
4.16 Market Shares : NL, EPS	141
4.17 Market Shares : NO, EPS	141
4.18 Market Shares : PT, EPS	142
4.19 Market Shares : ES, EPS	142
4.20 Market Shares : SE, EPS	143

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.21 Market Shares : CH, EPS 143
4.22 Market Shares : UK, EPS 144
4.23 Market Shares : Baltics, EPS 144
4.24 Market Shares : BG, EPS 145
4.25 Market Shares : HR, EPS 145
4.26 Market Shares : CZ, EPS 146
4.27 Market Shares : HU, EPS 146
4.28 Market Shares : PL, EPS 147
4.29 Market Shares : RO, EPS 147
4.30 Market Shares : RU, EPS 148
4.31 Market Shares : SK, EPS 148
4.32 Market Shares : SI, EPS 149
4.33 Market Shares : TR, EPS 149

5. Profiles of Key European Suppliers

A.1 Armacell 1/5 150
A.1 Armacell 2/5 151
A.1 Armacell 3/5 152
A.1 Armacell 4/5 153
A.1 Armacell 5/5 154
A.2 BASF 1/4 155
A.2 BASF 2/4 156
A.2 BASF 3/4 157
A.2 BASF 4/4 158
A.3 Bauder 1/2 159
A.3 Bauder 2/2 160
A.4 Dow Chemical 1/3 161
A.4 Dow Chemical 2/3 162
A.4 Dow Chemical 3/3 163
A.5 DuPont 1/2 164
A.5 DuPont 2/2 165
A.6 HIRSCH Porozell 1/1 166
A.7 Kingspan 1/5 167
A.7 Kingspan 2/5 168
A.7 Kingspan 3/5 169
A.7 Kingspan 4/5 170
A.7 Kingspan 5/5 171
A.8 Knauf Insulation 1/2 172
A.8 Knauf Insulation 2/2 173
A.9 OWENS CORNING 1/2 174
A.9 OWENS CORNING 2/2 175
A.10 Ravago 1/2 176
A.10 Ravago 2/2 177
A.11 Recticel 1/3 178
A.11 Recticel 2/3 179
A.11 Recticel 3/3 180
A.12 Rockwool 1/3 181
A.12 Rockwool 2/3 182

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

A.12 Rockwool 3/3 183
A.13 Saint-Gobain Isover 1/5 184
A.13 Saint-Gobain Isover 2/5 185
A.13 Saint-Gobain Isover 3/5 186
A.13 Saint-Gobain Isover 4/5 187
A.13 Saint-Gobain Isover 5/5 188
A.14 UNILIN 1/2 189
A.14 UNILIN 2/2 190
A.15 URSA 1/2 191
A.15 URSA 2/2 192

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

European Expanded Polystyrene Market Thermal Insulation 2023

Market Report | 2023-12-01 | 192 pages | IAL Consultants

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	€8750.00
	Company Wide License	€21875.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-03
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com