

Tea in the Netherlands

Market Direction | 2023-12-13 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Overall retail volume sales of tea in the Netherlands have continued to contract in 2023 due to a combination of rising prices, weakened purchasing power, increasing maturity and the fact that consumers are now spending less time at home with the return to pre-pandemic routines. The pace of decline has slowed, however, in part because the easing of inflationary pressures has ensured price hikes have not been as extreme as in 2022. In addition, after having fluctuated significantly over most of t...

Euromonitor International's Tea in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Black Tea, Fruit/Herbal Tea, Green Tea, Instant Tea, Other Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Tea in the Netherlands
Euromonitor International
December 2023

List Of Contents And Tables

TEA IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Pace of decline in off-trade consumption eases as inflationary pressures recede

Outdated image and commoditisation continue to erode appeal of black tea

Douwe Egberts launches new variety box in fruit/herbal tea

PROSPECTS AND OPPORTUNITIES

Decline in retail volume sales set to persist but outlook is brighter in value terms

Fruit/herbal tea expected to be the most dynamic category

Loose black tea anticipated to fare better than black tea bags

CATEGORY DATA

Table 1 Retail Sales of Tea by Category: Volume 2018-2023

Table 2 Retail Sales of Tea by Category: Value 2018-2023

Table 3 Retail Sales of Tea by Category: % Volume Growth 2018-2023

Table 4 Retail Sales of Tea by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Tea: % Retail Value 2019-2023

Table 6 LBN Brand Shares of Tea: % Retail Value 2020-2023

Table 7 Forecast Retail Sales of Tea by Category: Volume 2023-2028

Table 8 Forecast Retail Sales of Tea by Category: Value 2023-2028

Table 9 Forecast Retail Sales of Tea by Category: % Volume Growth 2023-2028

Table 10 □Forecast Retail Sales of Tea by Category: % Value Growth 2023-2028

HOT DRINKS IN THE NETHERLANDS

EXECUTIVE SUMMARY

Hot drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 13 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 14 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Table 20 □Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 ☐NBO Company Shares of Hot Drinks: % Retail Value 2019-2023
Table 22 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023
Table 23 ☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023
Table 24 ☐Retail Distribution of Hot Drinks by Format: % Volume 2018-2023
Table 25 ☐Retail Distribution of Hot Drinks by Format and Category: % Volume 2023
Table 26 ☐Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028
Table 27 ☐Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028
Table 28 ☐Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028
Table 29 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028
Table 30 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028
Table 31 ☐Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028
Table 32 ☐Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028
Table 33 ☐Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028
Table 34 ☐Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028
Table 35 ☐Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tea in the Netherlands

Market Direction | 2023-12-13 | 22 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-02
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com