

# Sportswear in Germany

Market Direction | 2023-12-14 | 19 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

Sportswear in Germany had a shy start to 2023, after the last quarter of 2022, when consumer confidence was at a record low. Despite initial pessimism about the economy in 2023, given the spike in energy prices, winter was less rigorous than expected. Inflation has stayed high during the year, which is set to contribute to value growth in sportswear in 2023. Nevertheless, volume sales are expected to remain far from the 2019 level.

Euromonitor International's Sportswear in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Sports Apparel, Sports Footwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Sportswear market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# **Table of Contents:**

Sportswear in Germany Euromonitor International December 2023

List Of Contents And Tables

SPORTSWEAR IN GERMANY **KEY DATA FINDINGS** 2023 DEVELOPMENTS A slow jog to recovery for sportswear Alignment with sustainability and social activism is gaining importance Cost pressures are being felt by consumers PROSPECTS AND OPPORTUNITIES Private label grows as an alternative to sportswear brands Alignment with sustainability to gain more importance Casualisation of fashion drives sportswear into the forecast period CATEGORY DATA Table 1 Sales of Sportswear by Category: Value 2018-2023 Table 2 Sales of Sportswear by Category: % Value Growth 2018-2023 Table 3 NBO Company Shares of Sportswear: % Value 2019-2023 Table 4 LBN Brand Shares of Sportswear: % Value 2020-2023 Table 5 Distribution of Sportswear by Format: % Value 2018-2023 Table 6 Forecast Sales of Sportswear by Category: Value 2023-2028 Table 7 Forecast Sales of Sportswear by Category: % Value Growth 2023-2028 APPAREL AND FOOTWEAR IN GERMANY **EXECUTIVE SUMMARY** Apparel and footwear in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for apparel and footwear? MARKET DATA Table 8 Sales of Apparel and Footwear by Category: Volume 2018-2023 Table 9 Sales of Apparel and Footwear by Category: Value 2018-2023 Table 10 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023 Table 11 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023 Table 12 NBO Company Shares of Apparel and Footwear: % Value 2019-2023 Table 13 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023 Table 14 Distribution of Apparel and Footwear by Format: % Value 2018-2023 Table 15 Distribution of Apparel and Footwear by Format and Category: % Value 2023 Table 16 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028 Table 17 ||Forecast Sales of Apparel and Footwear by Category: Value 2023-2028 Table 18 
Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028 Table 19 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Sportswear in Germany

Market Direction | 2023-12-14 | 19 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com