

Large Cooking Appliances in Spain

Market Direction | 2023-12-15 | 42 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

After the surge in demand for large cooking appliances during 2021, the category experienced a significant decline in retail volume terms in 2022. This pattern continued into 2023, albeit with a slightly more moderate decline than in the previous year. The slowdown in the housing market has added further pressure on sales, since large cooking appliances is dominated by the built-in format, particularly built-in hobs. Built-in appliances are most commonly purchased by new homeowners looking to pu...

Euromonitor International's Large Cooking Appliances in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Built-in Hobs, Built-in Large Cooking Appliances, Cooker Hoods, Cookers, Freestanding Large Cooking Appliances, Ovens, Range Cookers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Large Cooking Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Large Cooking Appliances in Spain
Euromonitor International
December 2023

List Of Contents And Tables

LARGE COOKING APPLIANCES IN SPAIN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Large cooking appliances have been affected by the economic and real estate slowdown

Induction hobs continue dominating the category

Competitive landscape in the category remain stable

PROSPECTS AND OPPORTUNITIES

Freestanding cookers set to continue on a downward spiral

The slowdown in the housing market will delay the recovery of the category

Energy efficiency and connectivity will likely be the focus of innovation over the forecast period

CATEGORY DATA

Table 1 Sales of Large Cooking Appliances by Category: Volume 2018-2023

Table 2 Sales of Large Cooking Appliances by Category: Value 2018-2023

Table 3 Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023

Table 4 Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023

Table 5 Sales of Built-in Hobs by Format: % Volume 2018-2023

Table 6 Sales of Ovens by Smart Appliances: % Volume 2019-2023

Table 7 NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023

Table 8 LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023

Table 9 NBO Company Shares of Built-in Hobs: % Volume 2019-2023

Table 10 □NBO Company Shares of Ovens: % Volume 2019-2023

Table 11 □NBO Company Shares of Cooker Hoods: % Volume 2019-2023

Table 12 □NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023

Table 13 □NBO Company Shares of Freestanding Cooker Hoods: % Volume 2019-2023

Table 14 □NBO Company Shares of Cookers: % Volume 2019-2023

Table 15 □NBO Company Shares of Range Cookers: % Volume 2019-2023

Table 16 □Distribution of Large Cooking Appliances by Format: % Volume 2018-2023

Table 17 □Production of Large Cooking Appliances: Total Volume 2018-2023

Table 18 □Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028

Table 19 □Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028

Table 20 □Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2023-2028

Table 21 □Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2023-2028

CONSUMER APPLIANCES IN SPAIN

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 23 Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 24 Sales of Consumer Appliances by Category: Volume 2018-2023

Table 25 Sales of Consumer Appliances by Category: Value 2018-2023

Table 26 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 27 Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 28 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 29 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 30 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Table 31 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023

Table 32 □Sales of Small Appliances by Category: Volume 2018-2023

Table 33 □Sales of Small Appliances by Category: Value 2018-2023

Table 34 □Sales of Small Appliances by Category: % Volume Growth 2018-2023

Table 35 □Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 36 □NBO Company Shares of Major Appliances: % Volume 2019-2023

Table 37 □LBN Brand Shares of Major Appliances: % Volume 2020-2023

Table 38 □NBO Company Shares of Small Appliances: % Volume 2019-2023

Table 39 □LBN Brand Shares of Small Appliances: % Volume 2020-2023

Table 40 □Distribution of Major Appliances by Format: % Volume 2018-2023

Table 41 □Distribution of Small Appliances by Format: % Volume 2018-2023

Table 42 □Forecast Sales of Consumer Appliances by Category: Volume 2023-2028

Table 43 □Forecast Sales of Consumer Appliances by Category: Value 2023-2028

Table 44 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028

Table 45 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028

Table 46 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028

Table 47 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028

Table 48 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028

Table 49 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028

Table 50 □Forecast Sales of Small Appliances by Category: Volume 2023-2028

Table 51 □Forecast Sales of Small Appliances by Category: Value 2023-2028

Table 52 □Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028

Table 53 □Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Large Cooking Appliances in Spain

Market Direction | 2023-12-15 | 42 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com