

Fish and Seafood in South Africa

Market Direction | 2023-12-15 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

South Africans are feeling the financial pressure as the impact of high inflation and rising interest rates in 2023 have resulted in a household debt-to-income ratio, increasing from 61.6% to 62.1%. With rising fuel prices, the cost of going out to sea has become much more expensive for the fishing industry; and the transporting of fish and seafood to retailers along with exporting has increased by up to five times in some cases. Not only are the fuel prices high but the cost of shipping contain...

Euromonitor International's Fish and Seafood in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data in volume terms 2018-2022, allowing you to identify the sectors driving growth. It offers strategic analysis of key factors influencing the market - be they new product developments, consumption patterns and distribution data. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Crustaceans, Fish, Molluscs and Cephalopods.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Fish and Seafood market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Fish and Seafood in South Africa

Euromonitor International

December 2023

List Of Contents And Tables

FISH AND SEAFOOD IN SOUTH AFRICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising input costs place pressure on the availability of fish and seafood

Sustainability factor is increasingly influencing choice of fish and seafood

PROSPECTS AND OPPORTUNITIES

Growth potential for fish and seafood by meeting health and sustainability criteria

Aquaculture could play a greater role in increasing seafood consumption

Summary 1 Major Processors of Fish and Seafood 2023

CATEGORY DATA

Table 1 Total Sales of Fish and Seafood by Category: Total Volume 2018-2023

Table 2 Total Sales of Fish and Seafood by Category: % Total Volume Growth 2018-2023

Table 3 Retail Sales of Fish and Seafood by Category: Volume 2018-2023

Table 4 Retail Sales of Fish and Seafood by Category: % Volume Growth 2018-2023

Table 5 Retail Sales of Fish and Seafood by Category: Value 2018-2023

Table 6 Retail Sales of Fish and Seafood by Category: % Value Growth 2018-2023

Table 7 Retail Sales of Fish and Seafood by Packaged vs Unpackaged: % Volume 2018-2023

Table 8 Forecast Total Sales of Fish and Seafood by Category: Total Volume 2023-2028

Table 9 Forecast Total Sales of Fish and Seafood by Category: % Total Volume Growth 2023-2028

Table 10 Forecast Retail Sales of Fish and Seafood by Category: Volume 2023-2028

Table 11 Forecast Retail Sales of Fish and Seafood by Category: % Volume Growth 2023-2028

Table 12 Forecast Retail Sales of Fish and Seafood by Category: Value 2023-2028

Table 13 Forecast Retail Sales of Fish and Seafood by Category: % Value Growth 2023-2028

FRESH FOOD IN SOUTH AFRICA

EXECUTIVE SUMMARY

Fresh food in 2023: The big picture

2023 key trends

Retailing developments

What next for fresh food?

MARKET DATA

Table 14 Total Sales of Fresh Food by Category: Total Volume 2018-2023

Table 15 Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023

Table 16 Retail Sales of Fresh Food by Category: Volume 2018-2023

Table 17 Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023

Table 18 Retail Sales of Fresh Food by Category: Value 2018-2023

Table 19 Retail Sales of Fresh Food by Category: % Value Growth 2018-2023

Table 20 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023

Table 21 Retail Distribution of Fresh Food by Format: % Volume 2018-2023

Table 22 Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028

Table 23 Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 24 □Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028

Table 25 □Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028

Table 26 □Forecast Retail Sales of Fresh Food by Category: Value 2023-2028

Table 27 □Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Fish and Seafood in South Africa

Market Direction | 2023-12-15 | 17 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com