

Concentrates in South Korea

Market Direction | 2023-12-14 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

For a second year, overall concentrates is set to see little movement in off-trade volume sales, with just a slight decline expected, as marginal growth for powder concentrates is offset by slight decline for liquid concentrates. Liquid concentrates is mainly comprised of drinking vinegar products. The usage of vinegar, which was primarily used as a seasoning in the past, has diversified, and the domestic vinegar market is undergoing a transitional period. However, the perception of liquid conce...

Euromonitor International's Concentrates in South Korea report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Liquid Concentrates, Powder Concentrates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Concentrates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Concentrates in South Korea
Euromonitor International
December 2023

List Of Contents And Tables

CONCENTRATES IN SOUTH KOREA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Little overall movement, although sales remain higher than pre-pandemic

The first freeze-dried kombucha performs well, and others follow

Lipton Ice Tea innovates, but loses share to Teazen Kombucha

PROSPECTS AND OPPORTUNITIES

Apple cider vinegar and newer products likely to be in the spotlight

Opportunities remain which could be explored

Olive Young set to increase its share of distribution

CATEGORY DATA

Concentrates conversions

Summary 1 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 1 Off-trade Sales of Concentrates (RTD) by Category: Volume 2018-2023

Table 2 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2018-2023

Table 3 Off-trade Sales of Concentrates by Category: Value 2018-2023

Table 4 Off-trade Sales of Concentrates by Category: % Value Growth 2018-2023

Table 5 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2020-2023

Table 6 NBO Company Shares of Off-trade Concentrates: % Value 2019-2023

Table 7 LBN Brand Shares of Off-trade Concentrates: % Value 2020-2023

Table 8 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2023

Table 9 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2023

Table 10 □NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2023

Table 11 □LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2023

Table 12 □Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2023-2028

Table 13 □Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2023-2028

Table 14 □Forecast Off-trade Sales of Concentrates by Category: Value 2023-2028

Table 15 □Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2023-2028

SOFT DRINKS IN SOUTH KOREA

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 16 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19	Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023
Table 20	Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022
Table 21	Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022
Table 22	Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022
Table 23	Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022
Table 24	Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
Table 25	Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
Table 26	Off-trade Sales of Soft Drinks by Category: Value 2018-2023
Table 27	Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
Table 28	Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
Table 29	Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
Table 30	NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
Table 31	LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
Table 32	NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
Table 33	LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
Table 34	Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
Table 35	Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
Table 36	Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
Table 37	Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
Table 38	Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
Table 39	Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
Table 40	Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
Table 41	Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
Table 42	Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
Table 43	Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
Table 44	Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
Table 45	Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
Table 46	Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
Table 47	Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in South Korea

Trends

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Concentrates in South Korea

Market Direction | 2023-12-14 | 30 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com