

# Coffee in Croatia

Market Direction | 2023-12-15 | 19 pages | Euromonitor

# **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

# Report description:

Croatians love their coffee, but it is a mature product with little room for growth. Also, in 2023, with prices still rising, this puts a further dampening effect on coffee, with both volume and constant value sales expected to fall. Continuing populations decline also contributes to the negative performance. The picture is expected to be more positive through foodservice channels, with a moderate increase in volume sales.

Euromonitor International's Coffee in Croatia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Coffee market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

# **Table of Contents:**

Coffee in Croatia Euromonitor International December 2023

List Of Contents And Tables

COFFEE IN CROATIA
KEY DATA FINDINGS
2023 DEVELOPMENTS

Fall in retail volume sales in 2023

Consumers continue to be brand loyal

Fresh ground coffee pods registers highest growth

PROSPECTS AND OPPORTUNITIES

Moderate constant value growth over forecast period

Leading players hold onto value share

Fresh ground coffee pods continues healthy growth

**CATEGORY DATA** 

Table 1 Retail Sales of Coffee by Category: Volume 2018-2023 Table 2 Retail Sales of Coffee by Category: Value 2018-2023

Table 3 Retail Sales of Coffee by Category: % Volume Growth 2018-2023

Table 4 Retail Sales of Coffee by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Coffee: % Retail Value 2019-2023

Table 6 LBN Brand Shares of Coffee: % Retail Value 2020-2023

Table 7 Forecast Retail Sales of Coffee by Category: Volume 2023-2028 Table 8 Forecast Retail Sales of Coffee by Category: Value 2023-2028

Table 9 Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028

Table 10 | Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

HOT DRINKS IN CROATIA EXECUTIVE SUMMARY

Hot drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 13 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 14 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2019-2023

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023

Table 23 
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023

Table 24 

☐Retail Distribution of Hot Drinks by Format: % Volume 2018-2023

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2023

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028

Table 27 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 30 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

# **Coffee in Croatia**

Market Direction | 2023-12-15 | 19 pages | Euromonitor

Single User Licence  Multiple User License (1 Site)  Multiple User License (Global)  VAT Total  Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  cmail*  Phone*  irst Name*  Last Name*  Db title*  Company Name*  EU Vat / Tax ID / NIP number*  address*  City*	
Single User License	
Proceed   Proc	
Single User Licence  Multiple User License (1 Site)  Multiple User License (Global)  VAT Total  Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  mail*  Phone*  irst Name*  Last Name*  Deb title*  Company Name*  EU Vat / Tax ID / NIP number*  ddress*  City*  Tip Code*  Country*	
Multiple User License (1 Site)  Multiple User License (Global)  VAT Total  Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  Email*  Phone* Last Name*  Dob title*  Company Name*  EU Vat / Tax ID / NIP number*  City*  City*  Cip Code*  Country*	Price
Multiple User License (Global)  VAT Total  Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  ** was a support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any questions please contact support of the relevant license option. For any question license	€825.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  mail*    Phone*	€1650.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  **mail*  Phone*  Last Name*  Ob title*  Company Name*  EU Vat / Tax ID / NIP number*  City*  City*  City*  CityCode*	€2475.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394  *** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a val  **Email*  Phone*  Last Name*  Ob title*  Company Name*  EU Vat / Tax ID / NIP number*  City*  City*  City*  Cip Code*  Country*	
Phone* Last Name*  ompany Name*  ddress*  ip Code*  Country*  Phone to provide a valuable to provide a valuabl	
Last Name*  Last Name*  Dob title*  Company Name*  EU Vat / Tax ID / NIP number*  City*  City*  Country*	
company Name* EU Vat / Tax ID / NIP number*  coddress* City* Cip Code* Country*	
Company Name*  EU Vat / Tax ID / NIP number*  City*  City*  Country*	
Address* City* Country*	
Zip Code* Country*	
Date 2025-05-04	
Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com