

# **Bottled Water in Peru**

Market Direction | 2023-12-13 | 26 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

The year 2023 witnessed a notable surge in average temperatures across the country, attributed to El Nino at the year's onset and in the latter half. This resulted in significantly heightened heat sensations compared to previous years, prompting an increased need for hydration among people. Consequently, bottled water emerged as one of the categories benefiting most from this upsurge in consumption. It stands as a more economical option on average compared to soft drinks. Additionally, its wides...

Euromonitor International's Bottled Water in Peru report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Bottled Water market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Bottled Water in Peru Euromonitor International December 2023

List Of Contents And Tables

BOTTLED WATER IN PERU **KEY DATA FINDINGS** 2023 DEVELOPMENTS A warmer 2023 spurs accelerated growth Ajeper SA maintains leadership Stock shortages prompt price increases PROSPECTS AND OPPORTUNITIES Rising relevance of bulk consumption Elevated importance of premiumisation Augmented benefits propel the future of functional water CATEGORY DATA Table 1 Off-trade Sales of Bottled Water by Category: Volume 2018-2023 Table 2 Off-trade Sales of Bottled Water by Category: Value 2018-2023 Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023 Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023 Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023 Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023 Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023 Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028 Table 10 [Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028 Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028 Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028 SOFT DRINKS IN PERU EXECUTIVE SUMMARY Soft drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023 Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023 Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023 Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023 Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022 Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023 Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023 Table 24 [Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023 Table 25 [Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023 Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023 Table 27 INBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023 Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023 Table 29 []NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023 Table 30 □LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023 Table 31 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023 Table 32 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023 Table 33 INBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023 Table 34 □LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023 Table 35 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023 Table 36 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023 Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023 Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023 Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028 Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028 Table 41 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028 Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028 Table 43 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028 Table 44 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028 Table 45 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028 Table 46 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028 Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028 Table 48 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028 APPENDIX Fountain sales in Peru DISCLAIMER SOURCES Summary 1 Research Sources



## **Bottled Water in Peru**

Market Direction | 2023-12-13 | 26 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-13
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com