

## **Global Ceramic Tiles Market Report and Forecast 2024-2032**

Market Report | 2023-11-27 | 180 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2799.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Global Ceramic Tiles Market Report and Forecast 2024-2032

#### Market Outlook

According to the report by Expert Market Research (EMR), the global ceramic tiles market witnessed a healthy growth in the historical period. Aided by the escalating demand for modern and aesthetically pleasing interiors, combined with the durability and versatility of ceramic tiles, the market is expected to grow at a CAGR of 6.8% during 2024-2032.

Ceramic tiles, made from clay that's been shaped and fired at high temperatures, have been used for centuries as a choice flooring and wall covering material. They are renowned for their durability, resistance to moisture, and minimal maintenance needs. Beyond their functional benefits, ceramic tiles have always been cherished for their ability to enhance the visual appeal of spaces, making them a primary choice for both residential and commercial applications.

The global rise in urbanisation and the increasing purchasing power of consumers is significantly boosting the ceramic tiles market growth. As more people move into urban areas, the demand for housing and infrastructure naturally swells. Ceramic tiles, given their blend of functionality and aesthetic appeal, find themselves at the heart of this construction boom.

Another key driver for the market's growth is the increasing emphasis on interior design and home decor. With the proliferation of home improvement shows, design magazines, and online platforms like Pinterest and Instagram, homeowners are more inspired than ever to personalise their spaces. The varied designs, patterns, and finishes offered by ceramic tiles manufacturers cater to this growing demand for customisation.

In the realm of commercial spaces, especially in the hospitality industry, ceramic tiles are integral in setting the mood and theme of the environment. From luxury hotels to boutique cafes, the choice of flooring and wall coverings plays a pivotal role in the customer experience. Ceramic tiles, with their vast design repertoire, are perfectly poised to meet these diverse requirements. The sustainability factor further elevates the ceramic tiles market demand. As global awareness about sustainable construction materials and practices grows, ceramic tiles, being eco-friendly and energy efficient, gain prominence. They don't emit volatile organic compounds (VOCs) and help in maintaining indoor air quality. Their thermal insulating properties also make them energy efficient, reducing the need for artificial heating and cooling.

Technological advancements in the ceramic industry have also been instrumental in shaping the ceramic tiles market outlook. Digital printing technology, for instance, has revolutionised tile designs, allowing for the replication of intricate patterns and even

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

the look of natural stones and woods on ceramic tiles. This gives designers and homeowners greater flexibility and choice.

#### Market Segmentation

The market can be divided based on product, type, construction type, application, and region.

#### Market Breakup by Product

- Glazed
- Porcelain
- Scratch Free Ceramic Tiles
- Others

#### Market Breakup by Type

- Floor Tiles
- Wall Tiles
- Others

#### Market Breakup by Construction Type

- New Construction
- Replacement and Renovation

#### Market Breakup by Application

- Residential
- Commercial
- Others

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global ceramic tiles market. Some of the major players explored in the report by Expert Market Research are as follows:

- Mohawk Industries, Inc.
- SCG Ceramics Public Co., Ltd.
- Grupo Lamosa
- Dynasty Ceramic Public Company Limited
- Kajaria Ceramics Limited
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Snapshot
  - 6.1 Global
  - 6.2 Regional
- 7 Industry Opportunities and Challenges
- 8 Global Ceramic Tiles Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Global Ceramic Tiles Historical Market (2018-2023)
  - 8.3 Global Ceramic Tiles Market Forecast (2024-2032)
  - 8.4 Global Ceramic Tiles Market by Product
    - 8.4.1 Glazed
      - 8.4.1.1 Market Share
      - 8.4.1.2 Historical Trend (2018-2023)
      - 8.4.1.3 Forecast Trend (2024-2032)
    - 8.4.2 Porcelain
      - 8.4.2.1 Market Share
      - 8.4.2.2 Historical Trend (2018-2023)
      - 8.4.2.3 Forecast Trend (2024-2032)
    - 8.4.3 Scratch Free Ceramic Tiles
      - 8.4.3.1 Market Share
      - 8.4.3.2 Historical Trend (2018-2023)
      - 8.4.3.3 Forecast Trend (2024-2032)
    - 8.4.4 Others
  - 8.5 Global Ceramic Tiles Market by Type
    - 8.5.1 Floor Tiles
      - 8.5.1.1 Market Share
      - 8.5.1.2 Historical Trend (2018-2023)
      - 8.5.1.3 Forecast Trend (2024-2032)
    - 8.5.2 Wall Tiles
      - 8.5.2.1 Market Share
      - 8.5.2.2 Historical Trend (2018-2023)
      - 8.5.2.3 Forecast Trend (2024-2032)
    - 8.5.3 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.6 Global Ceramic Tiles Market by Construction Type
  - 8.6.1 New Construction
    - 8.6.1.1 Market Share
    - 8.6.1.2 Historical Trend (2018-2023)
    - 8.6.1.3 Forecast Trend (2024-2032)
  - 8.6.2 Replacement and Renovation
    - 8.6.2.1 Market Share
    - 8.6.2.2 Historical Trend (2018-2023)
    - 8.6.2.3 Forecast Trend (2024-2032)
- 8.7 Global Ceramic Tiles Market by Application
  - 8.7.1 Residential
    - 8.7.1.1 Market Share
    - 8.7.1.2 Historical Trend (2018-2023)
    - 8.7.1.3 Forecast Trend (2024-2032)
  - 8.7.2 Commercial
    - 8.7.2.1 Market Share
    - 8.7.2.2 Historical Trend (2018-2023)
    - 8.7.2.3 Forecast Trend (2024-2032)
  - 8.7.4 Others
- 8.8 Global Ceramic Tiles Market by Region
  - 8.8.1 Market Share
    - 8.8.1.1 North America
    - 8.8.1.2 Europe
    - 8.8.1.3 Asia Pacific
    - 8.8.1.4 Latin America
    - 8.8.1.5 Middle East and Africa
- 9 Regional Analysis
  - 9.1 North America
    - 9.1.1 Historical Trend (2018-2023)
    - 9.1.2 Forecast Trend (2024-2032)
    - 9.1.3 Breakup by Country
      - 9.1.3.1 United States of America
      - 9.1.3.2 Canada
  - 9.2 Europe
    - 9.2.1 Historical Trend (2018-2023)
    - 9.2.2 Forecast Trend (2024-2032)
    - 9.2.3 Breakup by Country
      - 9.2.3.1 United Kingdom
      - 9.2.3.2 Germany
      - 9.2.3.3 France
      - 9.2.3.4 Italy
      - 9.2.3.5 Others
  - 9.3 Asia Pacific
    - 9.3.1 Historical Trend (2018-2023)
    - 9.3.2 Forecast Trend (2024-2032)
    - 9.3.3 Breakup by Country
      - 9.3.3.1 China

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.3.3.2 Japan
- 9.3.3.3 India
- 9.3.3.4 ASEAN
- 9.3.3.5 Australia
- 9.3.3.6 Others
- 9.4 Latin America
  - 9.4.1 Historical Trend (2018-2023)
  - 9.4.2 Forecast Trend (2024-2032)
  - 9.4.3 Breakup by Country
    - 9.4.3.1 Brazil
    - 9.4.3.2 Argentina
    - 9.4.3.3 Mexico
    - 9.4.3.4 Others
- 9.5 Middle East and Africa
  - 9.5.1 Historical Trend (2018-2023)
  - 9.5.2 Forecast Trend (2024-2032)
  - 9.5.3 Breakup by Country
    - 9.5.3.1 Saudi Arabia
    - 9.5.3.2 United Arab Emirates
    - 9.5.3.3 Nigeria
    - 9.5.3.4 South Africa
    - 9.5.3.5 Others
- 10 Market Dynamics
  - 10.1 SWOT Analysis
    - 10.1.1 Strengths
    - 10.1.2 Weaknesses
    - 10.1.3 Opportunities
    - 10.1.4 Threats
  - 10.2 Porter's Five Forces Analysis
    - 10.2.1 Supplier's Power
    - 10.2.2 Buyer's Power
    - 10.2.3 Threat of New Entrants
    - 10.2.4 Degree of Rivalry
    - 10.2.5 Threat of Substitutes
  - 10.3 Key Indicators for Demand
  - 10.4 EMR's Key Indicators for trade
- 11 Value Chain Analysis
- 12 Trade Data Analysis
  - 12.1 Major Importing Countries
    - 12.1.1 By Volume
    - 12.1.2 By Value
  - 12.2 Major Exporting Countries
    - 12.2.1 By Volume
    - 12.2.2 By Value
- 13 Price Analysis
  - 13.1 North America Historical Price Trends (2018-2023) and Forecast (2024-2032)
  - 13.2 Europe Historical Price Trends (2018-2023) and Forecast (2024-2032)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 13.3 Asia Pacific Historical Price Trends (2018-2023) and Forecast (2024-2032)
- 13.4 Latin America Historical Price Trends (2018-2023) and Forecast (2024-2032)
- 13.5 Middle East and Africa Historical Price Trends (2018-2023) and Forecast (2024-2032)
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Company Profiles
    - 14.2.1 Mohawk Industries, Inc.
      - 14.2.1.1 Company Overview
      - 14.2.1.2 Product Portfolio
      - 14.2.1.3 Demographic Reach and Achievements
      - 14.2.1.4 Certifications
    - 14.2.2 SCG Ceramics Public Co., Ltd.
      - 14.2.2.1 Company Overview
      - 14.2.2.2 Product Portfolio
      - 14.2.2.3 Demographic Reach and Achievements
      - 14.2.2.4 Certifications
    - 14.2.3 Grupo Lamosa
      - 14.2.3.1 Company Overview
      - 14.2.3.2 Product Portfolio
      - 14.2.3.3 Demographic Reach and Achievements
      - 14.2.3.4 Certifications
    - 14.2.4 Dynasty Ceramic Public Company Limited
      - 14.2.4.1 Company Overview
      - 14.2.4.2 Product Portfolio
      - 14.2.4.3 Demographic Reach and Achievements
      - 14.2.4.4 Certifications
    - 14.2.5 Kajaria Ceramics Limited
      - 14.2.5.1 Company Overview
      - 14.2.5.2 Product Portfolio
      - 14.2.5.3 Demographic Reach and Achievements
      - 14.2.5.4 Certifications
    - 14.2.6 Others
- 15 Industry Events and Developments

#### Additional Customisations Available

- 1 Manufacturing Process
  - 1.1 Overview
  - 1.2 Detailed Process Flow
  - 1.3 Operation Involved
- 2 Project Requirement and Cost Analysis
  - 2.1 Land, Location and Site Development
  - 2.2 Construction
  - 2.3 Plant Machinery
  - 2.4 Cost of Raw Material
  - 2.5 Packaging
  - 2.6 Transportation
  - 2.7 Utilities

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 2.8 Manpower
- 2.9 Other Capital Investment

#### List of Key Figures and Tables

1. Global Ceramic Tiles Market: Key Industry Highlights, 2018 and 2032
2. Global Ceramic Tiles Historical Market: Breakup by Product (USD Billion), 2018-2023
3. Global Ceramic Tiles Market Forecast: Breakup by Product (USD Billion), 2024-2032
4. Global Ceramic Tiles Historical Market: Breakup by Type (USD Billion), 2018-2023
5. Global Ceramic Tiles Market Forecast: Breakup by Type (USD Billion), 2024-2032
6. Global Ceramic Tiles Historical Market: Breakup by Construction Type (USD Billion), 2018-2023
7. Global Ceramic Tiles Market Forecast: Breakup by Construction Type (USD Billion), 2024-2032
8. Global Ceramic Tiles Historical Market: Breakup by Application (USD Billion), 2018-2023
9. Global Ceramic Tiles Market Forecast: Breakup by Application (USD Billion), 2024-2032
10. Global Ceramic Tiles Historical Market: Breakup by Region (USD Billion), 2018-2023
11. Global Ceramic Tiles Market Forecast: Breakup by Region (USD Billion), 2024-2032
12. North America Ceramic Tiles Historical Market: Breakup by Country (USD Billion), 2018-2023
13. North America Ceramic Tiles Market Forecast: Breakup by Country (USD Billion), 2024-2032
14. Europe Ceramic Tiles Historical Market: Breakup by Country (USD Billion), 2018-2023
15. Europe Ceramic Tiles Market Forecast: Breakup by Country (USD Billion), 2024-2032
16. Asia Pacific Ceramic Tiles Historical Market: Breakup by Country (USD Billion), 2018-2023
17. Asia Pacific Ceramic Tiles Market Forecast: Breakup by Country (USD Billion), 2024-2032
18. Latin America Ceramic Tiles Historical Market: Breakup by Country (USD Billion), 2018-2023
19. Latin America Ceramic Tiles Market Forecast: Breakup by Country (USD Billion), 2024-2032
20. Middle East and Africa Ceramic Tiles Historical Market: Breakup by Country (USD Billion), 2018-2023
22. Middle East and Africa Ceramic Tiles Market Forecast: Breakup by Country (USD Billion), 2024-2032
23. Major Importing Countries by Volume (2020)
24. Major Exporting Countries by Volume (2020)
25. Major Importing Countries by Value (2020)
26. Major Exporting Countries by Value (2020)
27. North America Historical Price Trends and Forecast 2018-2028
28. Europe Historical Price Trends and Forecast 2018-2028
29. Asia Pacific Historical Price Trends and Forecast 2018-2028
30. Latin America Historical Price Trends and Forecast 2018-2028
31. Middle East and Africa Historical Price Trends and Forecast 2018-2028
32. Global Ceramic Tiles Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Global Ceramic Tiles Market Report and Forecast 2024-2032

Market Report | 2023-11-27 | 180 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2799.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com