

RTD Tea in the Netherlands

Market Direction | 2023-12-07 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

RTD tea has shown another positive performance in 2023, with off-trade volume growth set to surpass that recorded in 2022 and growth in on-trade volume sales remaining robust despite slowing due to the ongoing normalisation of foodservice consumption patterns in the wake of the pandemic. Overall demand continues to be buoyed by the fact that tea in general has a healthy image in the Netherlands, hence consumers are often inclined to see these products as a more wholesome alternative to other typ...

Euromonitor International's RTD Tea in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated RTD Tea and Kombucha, Still RTD Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTD Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

RTD Tea in the Netherlands Euromonitor International December 2023

List Of Contents And Tables

RTD TEA IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

RTD tea continues to profit from comparatively healthy image

Reduced sugar still RTD tea remains the largest and most dynamic category

Unilever and Coca-Cola introduce new sugar-free variants

PROSPECTS AND OPPORTUNITIES

Perception of RTD tea as a healthier alternative will remain key demand driver

Carbonated RTD tea and kombucha should continue to win over new consumers

Unilever likely to maintain overall lead despite increasing competition

CATEGORY DATA

Table 1 Off-trade Sales of RTD Tea by Category: Volume 2018-2023

Table 2 Off-trade Sales of RTD Tea by Category: Value 2018-2023

Table 3 Off-trade Sales of RTD Tea by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of RTD Tea by Category: % Value Growth 2018-2023

Table 5 Leading Flavours for Off-trade RTD Tea: % Volume 2018-2023

Table 6 NBO Company Shares of Off-trade RTD Tea: % Volume 2019-2023

Table 7 LBN Brand Shares of Off-trade RTD Tea: % Volume 2020-2023

Table 8 NBO Company Shares of Off-trade RTD Tea: % Value 2019-2023

Table 9 LBN Brand Shares of Off-trade RTD Tea: % Value 2020-2023

Table 10 □Forecast Off-trade Sales of RTD Tea by Category: Volume 2023-2028

Table 11 [Forecast Off-trade Sales of RTD Tea by Category: Value 2023-2028

Table 12 [Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2023-2028

Table 13 [Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2023-2028

SOFT DRINKS IN THE NETHERLANDS

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 23 ∏Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 24 Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 25 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 27 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 28 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 29 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 31 ☐LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 33 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 34 ☐Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 35 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 36 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 37 || Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 40 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 41 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 43 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 44 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 45 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in the Netherlands

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

RTD Tea in the Netherlands

Market Direction | 2023-12-07 | 29 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
	VAT			
			Tota	al
mail*		Phone*		
		Phone*		
rst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*		Last Name*	D / NIP number*	
irst Name* ob title* Company Name*		Last Name*	D / NIP number*	
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax II	D / NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax II City*	D / NIP number* 2025-05-03	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com