

# Juice in Egypt

Market Direction | 2023-12-07 | 28 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

The juice category is witnessing strong value growth across most of its categories in 2023, driven by higher unit prices. Overall demand for juice continues to rise, unlike some other non-alcoholic drinks categories, although consumers are switching between categories. With nectars resurfacing over the review period, there were hopes for the category to attract a higher number of consumers. However, 2023 saw a shift in consumer demand from nectars to juice drinks, as consumers traded down from h...

Euromonitor International's Juice in Egypt report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Juice market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Juice in Egypt
Euromonitor International
December 2023

List Of Contents And Tables

JUICE IN EGYPT

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Juice category continues to grow with a shift from nectars to juice drinks

Wider product availability of children's products

Juhayna continues to lead the category regardless of price shifts across retail channels

PROSPECTS AND OPPORTUNITIES

Healthy growth driven by juice drinks and premiumisation

Packaging innovations will drive demand and attract consumers

Ongoing shift away from nectars

**CATEGORY DATA** 

Table 1 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 2 Off-trade Sales of Juice by Category: Value 2018-2023

Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 10 ☐Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 11  $\square$ Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 12 [Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

SOFT DRINKS IN EGYPT

**EXECUTIVE SUMMARY** 

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs Retail

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 25 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 27 

☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 29 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 31 
☐Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 32 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 33 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 34 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 37 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 38 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 39 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 40 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 41 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 42 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

**APPENDIX** 

Fountain sales in Egypt

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Juice in Egypt

Market Direction | 2023-12-07 | 28 pages | Euromonitor

Select license	License					Price
	Single User Lice	ence				€825.00
	Multiple User License (1 Site)				€1650.00	
	Multiple User License (Global)					€2475.00
					VAT	
					Total	
	evant license option. F at 23% for Polish bas	sed companies, indiv		companies who are	unable to provide a	valid EU Va
		sed companies, indiv	riduals and EU based Phone*	companies who are	unable to provide a	valid EU Va
Email*		sed companies, indiv		companies who are	unable to provide a	valid EU Va
Email* First Name*		sed companies, indiv	Phone*	companies who are	unable to provide a	valid EU Va
Email* First Name* lob title*		sed companies, indiv	Phone*		unable to provide a	valid EU Va
Email* First Name* Job title* Company Name*		sed companies, indiv	Phone* Last Name*		unable to provide a	valid EU Va
Email* First Name* Job title* Company Name* Address*		sed companies, indiv	Phone* Last Name* EU Vat / Tax ID		unable to provide a	valid EU Va
** VAT will be added Email* First Name* Job title* Company Name* Address* Zip Code*		sed companies, indiv	Phone* Last Name* EU Vat / Tax ID City*		unable to provide a	valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com