

Juice in Colombia

Market Direction | 2023-12-05 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The demand for juice in off-trade volume terms has been slowing down in 2023 as the Colombian tradition of home-made natural fruit juice remains strong, especially in light of economic constraints. Juice continues to be associated with perceptions of being unhealthy and sugar-loaded. The challenging operating environment, characterised by high costs of primary materials and electricity, compounded by high accumulated inflation rates, has led to a decrease in consumption occasions for juice.

Euromonitor International's Juice in Colombia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Juice market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Juice in Colombia
Euromonitor International
December 2023

List Of Contents And Tables

JUICE IN COLOMBIA KEY DATA FINDINGS 2023 DEVELOPMENTS

Consumers migrate to fresh, natural juices

Players innovate amidst challenges

Manufacturers focus on sustainability

PROSPECTS AND OPPORTUNITIES

Functionality drives innovation within juice

Concerns surrounding sugar reduction impact juice sales

Positive outlook for plant waters, despite starting from a low base

CATEGORY DATA

Table 1 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 2 Off-trade Sales of Juice by Category: Value 2018-2023

Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 10 ☐Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 12 [Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

SOFT DRINKS IN COLOMBIA

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 Key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 33 ☐ Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 37 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 43 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 44 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Colombia

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Juice in Colombia

Market Direction | 2023-12-05 | 29 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any questions at 23% for Polish based companies	, individuals and EU based			
** VAT will be added a		, individuals and EU based Phone*			
** VAT will be added a Email* First Name*		, individuals and EU based			
** VAT will be added a Email* First Name* ob title*		, individuals and EU based Phone* Last Name*	companies who are una		
** VAT will be added a Email* First Name*		, individuals and EU based Phone*	companies who are una		
** VAT will be added a Email* First Name* ob title*		, individuals and EU based Phone* Last Name*	companies who are una		
** VAT will be added a Email* First Name* ob title* Company Name*		, individuals and EU based Phone* Last Name* EU Vat / Tax ID	companies who are una		
I** VAT will be added a Email* First Name* ob title* Company Name* [Address*		Phone* Last Name* EU Vat / Tax ID City*	companies who are una		
I** VAT will be added a Email* First Name* ob title* Company Name* [Address*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com