

Concentrates in the Netherlands

Market Direction | 2023-12-07 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Concentrates have long been considered a more economical alternative to other types of soft drinks by Dutch consumers. However, the traditional advantage they enjoy in this regard has recently been eroded by steep price hikes amidst high inflation fuelled by the global recovery from the pandemic and the fallout of Russia's invasion of Ukraine. Packaging changes made by leading producers in an effort to alleviate cost pressures have had a similar impact. For instance, in the second half of 2022 H...

Euromonitor International's Concentrates in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Liquid Concentrates, Powder Concentrates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Concentrates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Concentrates in the Netherlands Euromonitor International December 2023

List Of Contents And Tables

CONCENTRATES IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising prices and shrinkflation weaken value-for-money appeal of concentrates

Return to pre-pandemic routines further inhibits consumption

Major brands from other soft drinks categories continue to enter concentrates

PROSPECTS AND OPPORTUNITIES

Multiple factors set to restrict volume growth potential

Offer of reduced sugar and sugar-free concentrates will continue to expand

United Soft Drinks likely to further consolidate its lead in volume terms

CATEGORY DATA

Concentrates Conversions

Summary 1 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 1 Off-trade Sales of Concentrates (RTD) by Category: Volume 2018-2023

Table 2 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2018-2023

Table 3 Off-trade Sales of Concentrates by Category: Value 2018-2023

Table 4 Off-trade Sales of Concentrates by Category: % Value Growth 2018-2023

Table 5 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2020-2023

Table 6 NBO Company Shares of Off-trade Concentrates: % Value 2019-2023

Table 7 LBN Brand Shares of Off-trade Concentrates: % Value 2020-2023

Table 8 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2023

Table 9 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2023

Table 10 ∏Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2023-2028

Table 11 [Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2023-2028

Table 12 ∏Forecast Off-trade Sales of Concentrates by Category: Value 2023-2028

Table 13 [Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2023-2028

SOFT DRINKS IN THE NETHERLANDS

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 21 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 23 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 24 ☐Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 25 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 26 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 27 [Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 28 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 29 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 31 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 32

☐Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 33 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 35 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 36 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 38 | Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 40 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 41 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 43 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 44 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 45 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in the Netherlands

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Concentrates in the Netherlands

Market Direction | 2023-12-07 | 30 pages | Euromonitor

Single User Licence			
			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
]		
	l act Name*		
]		
	EU Vat / Tax ID /	' NIP number*	
	City*		
	1		
	Country*		
	Country*	2025-05-01	
	Multiple User License (Global) vant license option. For any questions p	Multiple User License (Global) vant license option. For any questions please contact support@ at 23% for Polish based companies, individuals and EU based of Phone* Last Name*	Multiple User License (Global) VAT Total vant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com