

Concentrates in Hungary

Market Direction | 2023-12-07 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Liquid concentrates demonstrated remarkable resilience amidst the inflationary pressures that affected other soft drinks. This can be attributed to their perceived affordability during the economically challenging period, leading consumers to shift towards liquid concentrates as a cost-effective alternative. The wide variety of flavours, sugar content options, packaging choices, and ingredient options offered by liquid concentrates further enhanced their appeal to consumers. Additionally, the on...

Euromonitor International's Concentrates in Hungary report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Liquid Concentrates, Powder Concentrates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Concentrates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Concentrates in Hungary Euromonitor International December 2023

List Of Contents And Tables

CONCENTRATES IN HUNGARY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Liquid concentrates maintain resilience in challenging economic times

Innovation to adapt to public health product tax

Powder concentrates face continued decline

PROSPECTS AND OPPORTUNITIES

Healthier compositions and enhanced promotion to drive growth

Modern retail channels to dominate distribution

Local manufacturers to maintain strong position

CATEGORY DATA

Concentrates Conversions

Summary 1 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 1 Off-trade Sales of Concentrates (RTD) by Category: Volume 2018-2023

Table 2 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2018-2023

Table 3 Off-trade Sales of Concentrates by Category: Value 2018-2023

Table 4 Off-trade Sales of Concentrates by Category: % Value Growth 2018-2023

Table 5 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2020-2023

Table 6 NBO Company Shares of Off-trade Concentrates: % Value 2019-2023

Table 7 LBN Brand Shares of Off-trade Concentrates: % Value 2020-2023

Table 8 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2023

Table 9 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2023

Table 10 ☐NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2023

Table 11 [LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2023

Table 12 ∏Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2023-2028

Table 13 [Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2023-2028

Table 14 [Forecast Off-trade Sales of Concentrates by Category: Value 2023-2028

Table 15
☐Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2023-2028

SOFT DRINKS IN HUNGARY

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 16 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 20 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 21 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 22 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 23 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Table 24 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 25 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 26 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 27 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 29 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 30

☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 31 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 32

☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 33 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 34 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 35

☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 36 ☐ Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 38 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 41 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 42 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 43 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 44 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 45 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 46 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Hungary

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Concentrates in Hungary

Market Direction | 2023-12-07 | 30 pages | Euromonitor

- Send as a scanr	ed email to support@scotts-interna	ational.com		
RDER FORM:				
elect license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
mail*		Phone*		
irst Name*		Last Name*		=
ob title*				
ompany Name* [EU Vat / Tax ID / N	IIP number*	
ddress*		City*		
ip Code*		Country*		
		Date	2025-05-03	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com