

Bottled Water in the Netherlands

Market Direction | 2023-12-07 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

After posting declines in off-trade volume sales over 2021-2022 due to significant price increases, bottled water has shown a modest return to growth in this respect in 2023. While the upward trend in average unit prices has persisted, hikes have not been as steep as in the previous two years thanks to the gradual easing of inflationary pressures in the Netherlands. The recovery in retail demand has also been supported by rising health-consciousness, with bottled water continuing to gain popular...

Euromonitor International's Bottled Water in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Bottled Water market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Bottled Water in the Netherlands Euromonitor International December 2023

List Of Contents And Tables

BOTTLED WATER IN THE NETHERLANDS

KEY DATA FINDINGS

2023 DEVELOPMENTS

Off-trade bottled water consumption picks up as pricing pressures ease

Use of home carbonation systems restricts demand for carbonated bottled water

Spadel and Vrumona remain the top two players

PROSPECTS AND OPPORTUNITIES

Rising health awareness will continue to boost off- and on-trade consumption

Still flavoured bottled water expected to post fastest growth in off-trade volume sales

Overall leadership of Spadel unlikely to be challenged

CATEGORY DATA

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 2 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 10 | Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

SOFT DRINKS IN THE NETHERLANDS

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 29 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 33 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 37 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 42 ☐Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 43 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 44 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in the Netherlands

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Bottled Water in the Netherlands

Market Direction | 2023-12-07 | 28 pages | Euromonitor

| Single User License Multiple User License (1 Site) Multiple User License (Global) VAT Tota *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 . ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide at the prov | | | | | |
|--|--------------|--------------------------------|--------------------------------|-------------|----------|
| Multiple User License (Global) VAT Tota *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and a second to the relevant license option. For any question license option license option license option license option license option license option license | | Multiple User License (1 Site | | | €825.00 |
| Total Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 and set the relevant license option. For any question license option license option license option license option. For any question license option licens | | | Multiple User License (1 Site) | | |
| Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 in VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a semail* Phone* Last Name* | | Multiple User License (Global) | | | €2475.00 |
| Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 pressure that the relevant license option of the releva | | | | VA | Т |
| ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a small* First Name* Last Name* | | | | Tota | ıl lı |
| irst Name* Last Name* | mail* | | Phone* | | |
| | | | | | |
| | rst Name* | | Last Name* | | |
| bb title* | b title* | | | | |
| Company Name* EU Vat / Tax ID / NIP number* | | | EU Vat / Tax ID / | NIP number* | |
| Address* City* | ompany Name* | | | | |
| Zip Code* Country* | | | City* | | |
| Date 2025-05-04 | ddress* | | | | |
| 2023 03 01 | ddress* | | | 2025-05-04 | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com