

# **Staple Foods in Guatemala**

Market Direction | 2023-11-24 | 53 pages | Euromonitor

### AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

Staples foods is expected to expected to register current value and volume growth, though inflation continues to hit companies' profitability, with constant value growth expected to be more muted.

Euromonitor International's Staple Foods in Guatemala report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Staple Foods market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Staple Foods in Guatemala Euromonitor International November 2023

List Of Contents And Tables

STAPLE FOODS IN GUATEMALA **EXECUTIVE SUMMARY** Staple foods in 2023: The big picture Key trends in 2023 Competitive Landscape Channel developments What next for staple foods? MARKET DATA Table 1 Sales of Staple Foods by Category: Volume 2018-2023 Table 2 Sales of Staple Foods by Category: Value 2018-2023 Table 3 Sales of Staple Foods by Category: % Volume Growth 2018-2023 Table 4 Sales of Staple Foods by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Staple Foods: % Value 2019-2023 Table 6 LBN Brand Shares of Staple Foods: % Value 2020-2023 Table 7 Penetration of Private Label by Category: % Value 2019-2023 Table 8 Distribution of Staple Foods by Format: % Value 2018-2023 Table 9 Forecast Sales of Staple Foods by Category: Volume 2023-2028 Table 10 [Forecast Sales of Staple Foods by Category: Value 2023-2028 Table 11 [Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028 Table 12 [Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources BAKED GOODS IN GUATEMALA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Moderate growth, in spite of continuing high inflation Artisanal products dominate, with leading branded player being Bimbo Huge diversification in flat breads PROSPECTS AND OPPORTUNITIES Bread continues to be an important part of the daily diet Players focus on healthier positioning within bread Imported products facing slower growth amidst inflation CATEGORY DATA Table 13 Sales of Baked Goods by Category: Volume 2018-2023 Table 14 Sales of Baked Goods by Category: Value 2018-2023 Table 15 Sales of Baked Goods by Category: % Volume Growth 2018-2023 Table 16 Sales of Baked Goods by Category: % Value Growth 2018-2023 Table 17 Sales of Pastries by Type: % Value 2018-2023 Table 18 NBO Company Shares of Baked Goods: % Value 2019-2023

Table 19 LBN Brand Shares of Baked Goods: % Value 2020-2023 Table 20 Distribution of Baked Goods by Format: % Value 2018-2023 Table 21 Forecast Sales of Baked Goods by Category: Volume 2023-2028 Table 22 [Forecast Sales of Baked Goods by Category: Value 2023-2028 Table 23 [Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028 Table 24 [Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028 **BREAKFAST CEREALS IN GUATEMALA KEY DATA FINDINGS** 2023 DEVELOPMENTS Trading down, as inflation continues to bite Children's breakfast cereal strongest performer Kellogg maintains its lead PROSPECTS AND OPPORTUNITIES Positive outlook over forecast period Continuing differentiation as players look to stand out Kellogg looking to open local manufacturing base CATEGORY DATA Table 25 Sales of Breakfast Cereals by Category: Volume 2018-2023 Table 26 Sales of Breakfast Cereals by Category: Value 2018-2023 Table 27 Sales of Breakfast Cereals by Category: % Volume Growth 2018-2023 Table 28 Sales of Breakfast Cereals by Category: % Value Growth 2018-2023 Table 29 NBO Company Shares of Breakfast Cereals: % Value 2019-2023 Table 30 LBN Brand Shares of Breakfast Cereals: % Value 2020-2023 Table 31 Distribution of Breakfast Cereals by Format: % Value 2018-2023 Table 32 Forecast Sales of Breakfast Cereals by Category: Volume 2023-2028 Table 33 Forecast Sales of Breakfast Cereals by Category: Value 2023-2028 Table 34 [Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2023-2028 Table 35 [Forecast Sales of Breakfast Cereals by Category: % Value Growth 2023-2028 PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN GUATEMALA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Minimal volume growth, as inflation still bites Local player Bremen continues to lead Processed seafood stronger performer in 2023 PROSPECTS AND OPPORTUNITIES Positive growth over forecast period Expanded distribution drives success for frozen processed poultry brands Poultry strong performer in processed meat CATEGORY DATA Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2018-2023 Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2018-2023 Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2018-2023 Table 39 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2018-2023 Table 40 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2018-2023 Table 41 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2018-2023 Table 42 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2018-2023 Table 43 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2018-2023

Table 44 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2018-2023 Table 45 [NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2023 Table 46 [LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2023 Table 47 [Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2018-2023 Table 48 [Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2023-2028 Table 49 ||Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2023-2028 PROCESSED FRUIT AND VEGETABLES IN GUATEMALA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Shelf stable black beans continue to be popular The black bean brand Ducal continues to lead Poor performance for frozen potatoes PROSPECTS AND OPPORTUNITIES Moderate growth over forecast period Frozen processed vegetables see widening product range Growth to be hindered by preference for fresh produce CATEGORY DATA Table 50 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023 Table 51 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023 Table 52 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023 Table 53 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023 Table 54 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2018-2023 Table 55 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023 Table 56 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023 Table 57 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023 Table 58 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028 Table 59 [Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028 Table 60 [Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028 Table 61 [Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028 RICE, PASTA AND NOODLES IN GUATEMALA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Steady demand for rice and pasta, due to low prices Local brands dominate sales Instant noodles registers highest volume growth PROSPECTS AND OPPORTUNITIES Value for money continues to drive sales Increasing availability of more premium rice More modest growth for noodles over forecast period CATEGORY DATA Table 62 Sales of Rice, Pasta and Noodles by Category: Volume 2018-2023 Table 63 Sales of Rice, Pasta and Noodles by Category: Value 2018-2023 Table 64 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2018-2023 Table 65 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2018-2023 Table 66 Sales of Instant Noodles by Leading Flavours: Rankings 2018-2023 Table 67 NBO Company Shares of Rice, Pasta and Noodles: % Value 2019-2023 Table 68 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2020-2023

Table 69 NBO Company Shares of Rice: % Value 2019-2023 Table 70 LBN Brand Shares of Rice: % Value 2020-2023 Table 71 [NBO Company Shares of Pasta: % Value 2019-2023 Table 72 [LBN Brand Shares of Pasta: % Value 2020-2023 Table 73 [NBO Company Shares of Noodles: % Value 2019-2023 Table 74 [LBN Brand Shares of Noodles: % Value 2020-2023 Table 75 [Distribution of Rice, Pasta and Noodles by Format: % Value 2018-2023 Table 76 [Distribution of Rice by Format: % Value 2018-2023 Table 77 [Distribution of Pasta by Format: % Value 2018-2023 Table 78 [Distribution of Noodles by Format: % Value 2018-2023 Table 79 [Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2023-2028 Table 80 [Forecast Sales of Rice, Pasta and Noodles by Category: Value 2023-2028 Table 81 [Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2023-2028 Table 82 [Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2023-2028



# **Staple Foods in Guatemala**

Market Direction | 2023-11-24 | 53 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com