

RTD Tea in Belgium

Market Direction | 2023-11-30 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

After experiencing substantial growth driven by competitive pricing, RTD tea faced a downturn when the leading brands, Lipton and Fuze Tea, concluded their pricing battle. Consequently, the category has become one of the fastest declining ones in soft drinks, exacerbated by the challenges posed by inflation on sales.

Euromonitor International's RTD Tea in Belgium report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated RTD Tea and Kombucha, Still RTD Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTD Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

RTD Tea in Belgium Euromonitor International November 2023

List Of Contents And Tables

RTD TEA IN BELGIUM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflationary pressures negatively affect demand for RTD tea

RTD tea's transition towards healthier options and new distribution channels

Lipton and Fuze tea: Former leaders facing challenges

PROSPECTS AND OPPORTUNITIES

Shift towards quality

Expansion of natural and functional RTD tea

Challenges facing kombucha

CATEGORY DATA

Table 1 Off-trade Sales of RTD Tea by Category: Volume 2018-2023

Table 2 Off-trade Sales of RTD Tea by Category: Value 2018-2023

Table 3 Off-trade Sales of RTD Tea by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of RTD Tea by Category: % Value Growth 2018-2023

Table 5 Leading Flavours for Off-trade RTD Tea: % Volume 2018-2023

Table 6 NBO Company Shares of Off-trade RTD Tea: % Volume 2019-2023

Table 7 LBN Brand Shares of Off-trade RTD Tea: % Volume 2020-2023

Table 8 NBO Company Shares of Off-trade RTD Tea: % Value 2019-2023

Table 9 LBN Brand Shares of Off-trade RTD Tea: % Value 2020-2023

Table 10 ☐Forecast Off-trade Sales of RTD Tea by Category: Volume 2023-2028

Table 11 ☐Forecast Off-trade Sales of RTD Tea by Category: Value 2023-2028

Table 12 [Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2023-2028

Table 13 ☐ Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2023-2028

SOFT DRINKS IN BELGIUM

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 21 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 23 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 24 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 25 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 26 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 27 [Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 28 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 29 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 30 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 31 ☐LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 32 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 33 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 35 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 36 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 38 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 40 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 41 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 43 ☐Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 44 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 45 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Belgium

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

RTD Tea in Belgium

Market Direction | 2023-11-30 | 28 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 S	Site)			€1650.00
	Multiple User License (Glo	obal)			€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any que at 23% for Polish based compa	anies, individuals and EU based	_		
** VAT will be added a	, , , ,	anies, individuals and EU based	_		
]** VAT will be added a	, , , ,	nnies, individuals and EU based Phone*	_		
** VAT will be added a	, , , ,	anies, individuals and EU based	_		
** VAT will be added a Email* First Name*	, , , ,	nnies, individuals and EU based Phone*	_		
	, , , ,	nnies, individuals and EU based Phone*	companies who are u		
** VAT will be added a Email* First Name* ob title*	, , , ,	Phone* Last Name*	companies who are u		
** VAT will be added a Email* First Name* ob title* Company Name*	, , , ,	Phone* Last Name* EU Vat / Tax ID	companies who are u		
** VAT will be added a Email* First Name* ob title* Company Name* Address*	, , , ,	Phone* Last Name* EU Vat / Tax ID City*	companies who are u		
** VAT will be added a Email* First Name* ob title* Company Name* Address*	, , , ,	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com