

## Processed Fruit and Vegetables in Bosnia and Herzegovina

Market Direction | 2023-11-23 | 19 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Consumer demand for processed fruit and vegetables remains stable in 2023, with robust levels of consumption across all categories. While consumer demand for shelf stable fruit is stalling, sales of frozen fruit and frozen processed vegetables remains steady in current volume terms. Demand for processed fruit and vegetables is largely driven by health-conscious consumers in Uzbekistan, as well as younger consumers who demand convenience and more hygienic packaging. Products are used to prepare h...

Euromonitor International's Processed Fruit and Vegetables in Bosnia and Herzegovina report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Frozen Processed Fruit and Vegetables, Shelf Stable Fruit and Vegetables.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Processed Fruit and Vegetables market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Processed Fruit and Vegetables in Bosnia and Herzegovina Euromonitor International November 2023

List Of Contents And Tables

PROCESSED FRUIT AND VEGETABLES IN BOSNIA AND HERZEGOVINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Steady volume growth despite price inflation

Frozen fruit enjoys highest growth in volume terms

Ongoing product development in frozen categories

PROSPECTS AND OPPORTUNITIES

Processed fruit and vegetables faces slowdown in retail volume growth

Frozen fruit to outperform other categories

Limited growth opportunities for shelf stable fruit

**CATEGORY DATA** 

Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023

Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023

Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023

Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023

Table 5 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2018-2023

Table 6 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023

Table 7 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023

Table 8 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023

Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028

Table 10 [Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028

Table 11 [Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028

Table 12 [Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028

STAPLE FOODS IN BOSNIA AND HERZEGOVINA

**EXECUTIVE SUMMARY** 

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 13 Sales of Staple Foods by Category: Volume 2018-2023

Table 14 Sales of Staple Foods by Category: Value 2018-2023

Table 15 Sales of Staple Foods by Category: % Volume Growth 2018-2023 Table 16 Sales of Staple Foods by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Staple Foods: % Value 2019-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 LBN Brand Shares of Staple Foods: % Value 2020-2023

Table 19 Penetration of Private Label by Category: % Value 2019-2023

Table 20 Distribution of Staple Foods by Format: % Value 2018-2023

Table 21 Forecast Sales of Staple Foods by Category: Volume 2023-2028

Table 22 [Forecast Sales of Staple Foods by Category: Value 2023-2028

Table 23  $\hfill \hfill \hfil$ 

Table 24 [Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Processed Fruit and Vegetables in Bosnia and Herzegovina

Market Direction | 2023-11-23 | 19 pages | Euromonitor

	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Glob	oal)		€2475.00
			VA	
			Tota	al
Email*		Phone*		
irst Name*		Last Name*		
ob title*				
		EU Vat / Tax ID /	/ NIP number*	
Company Name*		EU Vat / Tax ID /	/ NIP number*	
Company Name* Address*			/ NIP number*	
ob title* Company Name* Address* Zip Code*		City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com