

Hot Drinks in Argentina

Market Direction | 2023-11-30 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In 2023 Argentina is suffering from political dysfunction and soaring inflation, with consumers seeing historically low average income and diminished purchasing power. A severe drought and the upcoming presidential election are further complicating economic forecasts. The government's protectionist "Precios Justos" programme is controlling prices and partially blocking imports, affecting the availability of raw materials and imported products. Despite these challenges, hot drinks is rising in bo...

Euromonitor International's Hot Drinks in Argentina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Hot Drinks in Argentina Euromonitor International November 2023

List Of Contents And Tables

HOT DRINKS IN ARGENTINA EXECUTIVE SUMMARY Hot drinks in 2023: The big picture 2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 3 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 4 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 9 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Table 10 | Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Table 11 ☐NBO Company Shares of Hot Drinks: % Retail Value 2019-2023

Table 12 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023

Table 13 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023

Table 14 □Retail Distribution of Hot Drinks by Format: % Volume 2018-2023

Table 15 ☐ Retail Distribution of Hot Drinks by Format and Category: % Volume 2023

Table 16 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028

Table 17 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 18 [Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 19 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 20 \square Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 21 ☐Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 22 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 23 | Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 24 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 25 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources COFFEE IN ARGENTINA KEY DATA FINDINGS 2023 DEVELOPMENTS

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Scotts International, EU Vat number: PL 6772247784

Instant coffee rises as consumer base widens

Fresh ground coffee pods sees double-digit growth as consumers aim for at-home cafe experience

E-commerce continues to be the fastest-growing channel for coffee

PROSPECTS AND OPPORTUNITIES

Coffee pods sales fuelled by innovation and market dynamism

Foodservice coffee sales to continue growing thanks to expansion of speciality coffee shops

E-commerce sales benefit from foodservice brands entering retail

CATEGORY DATA

Table 26 Retail Sales of Coffee by Category: Volume 2018-2023

Table 27 Retail Sales of Coffee by Category: Value 2018-2023

Table 28 Retail Sales of Coffee by Category: % Volume Growth 2018-2023

Table 29 Retail Sales of Coffee by Category: % Value Growth 2018-2023

Table 30 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2018-2023

Table 31 NBO Company Shares of Coffee: % Retail Value 2019-2023

Table 32 LBN Brand Shares of Coffee: % Retail Value 2020-2023

Table 33 Forecast Retail Sales of Coffee by Category: Volume 2023-2028

Table 34 Forecast Retail Sales of Coffee by Category: Value 2023-2028

Table 35 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028

Table 36 [Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

TEA IN ARGENTINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Health and wellness trends drive further growth of tea

Cafes La Virginia leads thanks competitive pricing and wide distribution network

Establecimiento Las Marias in second position with flagship Taragui brand

PROSPECTS AND OPPORTUNITIES

Popular domestic offerings remain a challenge for international players

Premium positioning established through fortified/functional tea

Rising interest in health and wellness to further boost sales of fruit/herbal tea

CATEGORY DATA

Table 37 Retail Sales of Tea by Category: Volume 2018-2023

Table 38 Retail Sales of Tea by Category: Value 2018-2023

Table 39 Retail Sales of Tea by Category: % Volume Growth 2018-2023

Table 40 Retail Sales of Tea by Category: % Value Growth 2018-2023

Table 41 NBO Company Shares of Tea: % Retail Value 2019-2023

Table 42 LBN Brand Shares of Tea: % Retail Value 2020-2023

Table 43 Forecast Retail Sales of Tea by Category: Volume 2023-2028

Table 44 Forecast Retail Sales of Tea by Category: Value 2023-2028

Table 45 Forecast Retail Sales of Tea by Category: % Volume Growth 2023-2028

Table 46
☐Forecast Retail Sales of Tea by Category: % Value Growth 2023-2028

OTHER HOT DRINKS IN ARGENTINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Yerba mate rises rapidly in face of demand for value-for-money variants

Flavoured powder drinks see slow rebound

Other hot drinks sales remain concentrated among top three players

PROSPECTS AND OPPORTUNITIES

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Yerba mate remains key to the performance of other hot drinks Flavoured powder drinks may rise with reduced sugar options Positive short-term outlook for foodservice sales

CATEGORY DATA

Table 47 Retail Sales of Other Hot Drinks by Category: Volume 2018-2023 Table 48 Retail Sales of Other Hot Drinks by Category: Value 2018-2023

Table 49 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2018-2023

Table 50 Retail Sales of Other Hot Drinks by Category: % Value Growth 2018-2023

Table 51 NBO Company Shares of Other Hot Drinks: % Retail Value 2019-2023

Table 52 LBN Brand Shares of Other Hot Drinks: % Retail Value 2020-2023

Table 53 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2023-2028

Table 54 Forecast Retail Sales of Other Hot Drinks by Category: Value 2023-2028

Table 55 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2023-2028

Table 56 ☐Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Hot Drinks in Argentina

Market Direction | 2023-11-30 | 33 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
imail*		Phone*		
irst Name*		Last Name*		
h +:+ n *				
ob title*				
		EU Vat / Tax ID ,	/ NIP number*	
Company Name*		EU Vat / Tax ID /	/ NIP number*	
Company Name* Address*			/ NIP number*	
Company Name* Address*		City*	/ NIP number*	
Job title* Company Name* Address* Zip Code*		City* Country*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com