

Childrenswear in Morocco

Market Direction | 2023-11-27 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Decreasing birth rates, largely influenced by post-pandemic economic repercussions, led to a weakened market for baby and toddler wear. The postponement of childbearing due to economic uncertainty, reduced marriages, and increased celibacy, driven by factors like women's educational attainment and labour force participation, contributed to modest growth in sales for this category.

Euromonitor International's Childrenswear in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Baby and Toddler Wear, Boys' Apparel, Girls' Apparel.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Childrenswear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Childrenswear in Morocco Euromonitor International November 2023

List Of Contents And Tables

CHILDRENSWEAR IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Decline in birth rates and economic fallout:

Preference for budget-friendly baby clothing in open markets

Rise in demand for casual/sports childrenswear due to Activity Enrolment:

PROSPECTS AND OPPORTUNITIES

Anticipated growth in boys' and girls' apparel

Rise in spending on children's sports and activity clothing

Continued decline in baby and toddler wear; Preference for hypermarkets and independent stores

CATEGORY DATA

Table 1 Sales of Childrenswear by Category: Volume 2018-2023

Table 2 Sales of Childrenswear by Category: Value 2018-2023

Table 3 Sales of Childrenswear by Category: % Volume Growth 2018-2023

Table 4 Sales of Childrenswear by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Childrenswear: % Value 2019-2023

Table 6 LBN Brand Shares of Childrenswear: % Value 2020-2023

Table 7 Forecast Sales of Childrenswear by Category: Volume 2023-2028

Table 8 Forecast Sales of Childrenswear by Category: Value 2023-2028

Table 9 Forecast Sales of Childrenswear by Category: % Volume Growth 2023-2028

Table 10 [Forecast Sales of Childrenswear by Category: % Value Growth 2023-2028

APPAREL AND FOOTWEAR IN MOROCCO

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 11 Sales of Apparel and Footwear by Category: Volume 2018-2023

Table 12 Sales of Apparel and Footwear by Category: Value 2018-2023

Table 13 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023

Table 14 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023

Table 15 NBO Company Shares of Apparel and Footwear: % Value 2019-2023

Table 16 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023

Table 17 Distribution of Apparel and Footwear by Format: % Value 2018-2023

Table 18 Distribution of Apparel and Footwear by Format and Category: % Value 2023

Table 19 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028

Table 20 | Forecast Sales of Apparel and Footwear by Category: Value 2023-2028

Table 21 [Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Childrenswear in Morocco

Market Direction | 2023-11-27 | 17 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)			€2475.00	
				VAT	
				Total	
** VAT WIII be added	l at 23% for Polish based (companies, individuals and EU base	ed companies who are u	nable to provide a	valid EU Vat i
	at 23% for Polish based (Phone*	ed companies who are u	nable to provide a	valid EU Vat i
mail*	d at 23% for Polish based of	Phone*	ed companies who are u	nable to provide a	valid EU Vat i
mail* irst Name*	d at 23% for Polish based of		ed companies who are u	nable to provide a	valid EU vat i
mail* irst Name* ob title*	d at 23% for Polish based of	Phone* Last Name*	D / NIP number*	nable to provide a	valid EU vat i
imail* irst Name* ob title* Company Name*	a at 23% for Polish based of	Phone* Last Name*		nable to provide a	valid EU vat i
imail* irst Name* ob title* Company Name* address*	d at 23% for Polish based of	Phone* Last Name* EU Vat / Tax I		nable to provide a	valid EU vat i
email* irst Name* ob title* Company Name* Address* Zip Code*	d at 23% for Polish based of	Phone* Last Name* EU Vat / Tax I City*		nable to provide a	valid EU vat i

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com