

Bottled Water in South Africa

Market Direction | 2023-11-28 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

South Africa has been facing drinking water supply issues, supporting elevated demand for bottled water compared to pre-pandemic levels, including for still bottled water, despite declining off-trade volume sales as a result of a greater return to on-trade. In 2023, some regions were impacted by tainted water issues while another region faced a cholera outbreak. The semi-arid part of the country faced partial drought, while there has been flooding across different regions. While South Africa is...

Euromonitor International's Bottled Water in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Bottled Water market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Bottled Water in South Africa Euromonitor International November 2023

List Of Contents And Tables

BOTTLED WATER IN SOUTH AFRICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Off-trade demand for bottled water remains elevated despite switch to on-trade

Health trend supports bottled water consumption in 2023

Fierce competition among leading brands, while consumers seek convenience

PROSPECTS AND OPPORTUNITIES

Bottled water sales volumes to be influenced by pack size

Increase in sugar tax postponed until 2025, offering a reprieve for flavoured bottled water

More affordable private label options likely to gain ground

CATEGORY DATA

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 2 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 10 | Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

SOFT DRINKS IN SOUTH AFRICA

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023
- Table 29 [NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 30 ☐LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 32 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 33

 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 35 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 36 ☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 37 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 40 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 41 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 43 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 44 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 45 ☐Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 46 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 48 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in South Africa

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Bottled Water in South Africa

Market Direction | 2023-11-28 | 33 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Glob	pal)		€2475.00
			V	/AT
			To	otal
mail*		Phone*		
		Last Name*		
		Last Name*		
irst Name* ob title*		Last Name*		
		Last Name* EU Vat / Tax ID	/ NIP number*	
ob title*			/ NIP number*	
ob title* ompany Name*		EU Vat / Tax ID	/ NIP number*	
ob title* ompany Name* ddress*		EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com