

## **Baked Goods in Bolivia**

Market Direction | 2023-11-23 | 20 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

With the war in Ukraine still having an inflationary impact on wheat prices, and with bread being one of the most important staple for Bolivians, the government subsidised the price of flour for bakers. Government authorities reported that 2 million quintals of flour were distributed in 2023 to bakers, through the Food Production Support Company (EMAPA), thus guaranteeing the stability of the price of unpackaged bread at BOB 0.50 cents per unit. As such, baked goods is expected to register moder...

Euromonitor International's Baked Goods in Bolivia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Bread, Cakes, Dessert Mixes, Dessert Pies and Tarts, Frozen Baked Goods, Pastries.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Baked Goods market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Baked Goods in Bolivia Euromonitor International November 2023

List Of Contents And Tables

BAKED GOODS IN BOLIVIA KEY DATA FINDINGS

**2023 DEVELOPMENTS** 

Government subsidies ensure price stability of unpackaged bread

Packaged bread registers volume growth Artisanal suppliers continue to dominate

PROSPECTS AND OPPORTUNITIES

Minimal volume growth in what is a mature product

Dessert mixes continue to grow post pandemic

Packaged flat bread registers healthy growth

**CATEGORY DATA** 

Table 1 Sales of Baked Goods by Category: Volume 2018-2023

Table 2 Sales of Baked Goods by Category: Value 2018-2023

Table 3 Sales of Baked Goods by Category: % Volume Growth 2018-2023

Table 4 Sales of Baked Goods by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Baked Goods: % Value 2019-2023

Table 6 LBN Brand Shares of Baked Goods: % Value 2020-2023

Table 7 Distribution of Baked Goods by Format: % Value 2018-2023

Table 8 Forecast Sales of Baked Goods by Category: Volume 2023-2028

Table 9 Forecast Sales of Baked Goods by Category: Value 2023-2028

Table 10 [Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028

Table 11  $\square$ Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028

STAPLE FOODS IN BOLIVIA

**EXECUTIVE SUMMARY** 

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 12 Sales of Staple Foods by Category: Volume 2018-2023

Table 13 Sales of Staple Foods by Category: Value 2018-2023

Table 14 Sales of Staple Foods by Category: % Volume Growth 2018-2023

Table 15 Sales of Staple Foods by Category: % Value Growth 2018-2023

Table 16 NBO Company Shares of Staple Foods: % Value 2019-2023

Table 17 LBN Brand Shares of Staple Foods: % Value 2020-2023

Table 18 Penetration of Private Label by Category: % Value 2019-2023

Table 19 Distribution of Staple Foods by Format: % Value 2018-2023

Table 20 Forecast Sales of Staple Foods by Category: Volume 2023-2028

Table 21 [Forecast Sales of Staple Foods by Category: Value 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028 Table 23 [Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Baked Goods in Bolivia**

Market Direction | 2023-11-23 | 20 pages | Euromonitor

ORDER FORM:							
elect license	License						Price
		er Licence					€825.00
		Multiple User License (1 Site)					€1650.00
	Multiple U	Multiple User License (Global)					€2475.00
		VAT					
						Total	
** VAT will be added			nies, individuals	and EU based		al.com or 0048 603 3 unable to provide a	
** VAT will be added			nies, individuals				
** VAT will be added mail*			nies, individuals	and EU based			
** VAT will be added mail* rst Name*			nies, individuals	and EU based o			
* VAT will be added mail* rst Name* b title*			nies, individuals Ph	and EU based one* st Name*	companies who are		
** VAT will be added mail* rst Name* ob title* ompany Name*			nies, individuals Ph	and EU based one* st Name*  Vat / Tax ID			
			nies, individuals Ph	and EU based one* st Name*  Vat / Tax ID	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*			nies, individuals  Photographic Last  EU  Cit	and EU based one* st Name*  Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			nies, individuals  Photographic Last  EU  Cit	and EU based one* st Name*  Vat / Tax ID , y* untry*	companies who are	unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com