

The European Market for Thermal Insulation - Benelux

Market Report | 2023-11-01 | 114 pages | IAL Consultants

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Report description:

Report Overview:

This report examines the European market for thermal insulation products and their different uses in building and in industry, as well as identifying key trends impacting the industry.

This Volume: Belgium

The following countries are available:

Austria, Baltics (Estonia, Latvia and Lithuania), Belgium, Bulgaria, Croatia, Czech Republic, Denmark, Finland, France, Germany, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Romania, Russia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey, UK.

Scope of Study:

The report on the European Market for Thermal Insulation Products is comprised of 'Country' and 'Market' volumes.

Country volumes focus on identifying the demand for common thermal insulation materials used in a given country/region.

Country Volumes cover the following products: Glass wool, stone wool, expanded polystyrene (EPS - grey and white), extruded polystyrene (XPS), polyurethane/polyisocyanurate (PUR and PIR) foam, phenolic foam, flexible insulation materials (expanded nitrile rubber (ENR) and polyethylene (PE)), renewable insulation materials (e.g., wool, flax/hemp, cellulose, wood fibre), and vacuum insulation panels (VIPs)/aerogel.

Market volumes focus on identifying the demand for a given insulation material in Europe in a country-by-country analysis.

Market Volumes cover the following products: mineral fibre (glass and stone wool), expanded polystyrene (grey and white), extruded polystyrene, and polyurethane/polyisocyanurate foam. Market Volumes provide data for the countries/regions listed above.

Methodology:

The information included in this study is based on both secondary and primary sources. The desk research examined relevant

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technical and trade journals, published official statistics, and figures derived from trade associations. The primary interview programme included high-level respondents in companies manufacturing, distributing and/or installing thermal insulation materials.

Actual consumption figures are provided for 2022, which has been taken as the base year. Figures are in volume (m³ and tonnes) and value (EUR). Typical densities have been used to convert between the different volume units, and average prices have been used to convert from volume to value. However, it must be noted that material densities and prices can vary significantly for a given material according to the product's intended end use.

The study also presents five-year forecasts to 2027, derived from industry and economic indicators, as well as other relevant legislative, commercial and/or technical issues likely to affect individual countries, thermal insulation materials and products, and the end uses to where these are applied.

Small discrepancies may appear in the total figures due to rounding. Given the current uncertainties in the global economic and political situation, forecasts for 2023 and beyond are based on the latest information available at the time of publication, and IAL has endeavoured to factor in the latest developments. However, given the fluidity of circumstances at this time, we recognise that these forecasts are likely to be superseded by events, and therefore IAL may be updating them, as appropriate, in any subsequent update of our estimates.

For definitions of the Insulation Materials covered and End-Use Sectors please contact us.

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