Tooth Filling Materials Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028
Segmented by Product (Composite Resin, Silver Amalgam, Gold Fillings, Glass Ionomer, Others), By End User (Hospitals, Dental Clinics, Others), and By Region, Competition

Market Report | 2023-11-07 | 175 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License $4900.00
- Multi-User License $5900.00
- Custom Research License $8900.00

Report description:

Global Tooth Filling Materials Market has valued at USD 1.87 billion in 2022 and is anticipated to witness an impressive growth in the forecast period with a CAGR of 5.88% till 2028. Tooth filling materials play a crucial role in restorative dentistry, providing solutions for cavities, fractures, and other forms of tooth damage. These materials are designed to restore the tooth's integrity, functionality, and aesthetics while preventing further decay or deterioration. One of the most commonly used tooth filling materials is dental amalgam. Composed of a mixture of metals, including silver, tin, copper, and mercury, dental amalgam is known for its durability and longevity. It has been a staple in dentistry for over a century due to its excellent resistance to wear and its ability to withstand the forces of chewing. Composite resin fillings have gained popularity as a more aesthetically pleasing option. Made of a blend of glass or quartz filler particles suspended in a resin matrix, composite fillings can be color-matched to the natural shade of the tooth, providing a seamless appearance. This makes them an excellent choice for visible areas of the mouth. Additionally, composite fillings require less removal of healthy tooth structure compared to amalgam, resulting in a more conservative restoration. Ceramic or porcelain fillings are another aesthetically pleasing option. These fillings are fabricated in a dental laboratory and are custom-made to match the natural color and translucency of the patient's teeth. They are highly biocompatible and offer exceptional durability. Ceramic fillings are often used in situations where a more extensive restoration is required, such as inlays or onlays, which cover a larger portion of the tooth's surface. Glass ionomer fillings are a unique type of dental material that releases fluoride, providing an added benefit in preventing further tooth decay. They are commonly used in pediatric dentistry and for small restorations in low-stress areas. In recent years, bioactive materials have emerged as an

innovative category of tooth filling materials. These materials release ions that can help promote remineralization of the surrounding tooth structure, potentially reducing the risk of recurrent decay. Bioactive materials represent a promising advancement in restorative dentistry, aligning with a more holistic approach to oral health.

Key Market Drivers

Rising Prevalence of Dental Diseases

The high prevalence of oral diseases has emerged as a significant driving force behind the growth of the tooth filling materials market. Oral diseases, including dental caries (commonly known as cavities) and periodontal diseases, affect a substantial portion of the global population, leading to a heightened demand for restorative dental treatments. Dental caries, in particular, remain one of the most prevalent oral health issues worldwide. It is estimated that billions of people are affected by dental caries, with varying degrees of severity. Left untreated, dental caries can progress, causing pain, discomfort, and ultimately leading to tooth loss. This creates a substantial need for dental fillings to repair and restore affected teeth. The global burden of periodontal diseases further contributes to the demand for tooth filling materials. Periodontal diseases encompass a range of conditions affecting the supporting structures of the teeth, including the gums and bone. These diseases, if not managed effectively, can lead to tooth mobility and eventual loss, necessitating restorative interventions such as fillings. the high prevalence of dental caries is a significant contributor to the demand for tooth filling materials, particularly in developing nations. Unhealthy dietary habits, combined with inadequate dental hygiene practices, create an environment conducive to the development of dental caries. This condition is a pressing concern, especially among children and the elderly population. According to data from the World Dental Federation, dental caries affects a staggering 3.9 billion individuals annually, which accounts for nearly half of the global population. This widespread prevalence underscores the urgent need for effective and accessible dental care, including restorative treatments like tooth fillings. Furthermore, dental caries and periodontal diseases are not confined to specific age groups. Approximately 15% to 20% of the adult population, particularly those between the ages of 35 to 44, experience these oral health issues. This demographic is especially significant, as adults are more likely to seek dental treatment and are often in need of more extensive restorative procedures. The high incidence of dental caries in both children and the elderly, coupled with its prevalence among adults, highlights the persistent nature of this oral health challenge. It emphasizes the critical role that tooth filling materials play in managing and mitigating the effects of dental caries. As a result, the demand for these materials is expected to continue to rise, reflecting the pressing need for effective restorative solutions in the face of this widespread oral health issue.

Growing Awareness Of Infection Prevention and Control Measures

The rise in demand for dental aesthetic procedures has significantly contributed to the growth and expansion of the tooth filling materials market. This surge can be attributed to a combination of societal trends, technological advancements, and a heightened emphasis on personal appearance and self-confidence. One of the primary drivers of this trend is the increasing awareness and importance placed on dental aesthetics in modern society. Aesthetic dentistry has witnessed a remarkable transformation, with a broader array of treatment options available to address not only functional concerns but also cosmetic imperfections. As a result, individuals are seeking dental treatments not only to restore oral health but also to enhance the visual appeal of their smiles. Tooth filling materials play a pivotal role in this paradigm shift towards aesthetic-focused dentistry. Materials like composite resin fillings have gained prominence due to their ability to mimic the natural appearance of teeth. They can be precisely color-matched to blend seamlessly with the patient's existing dentition, providing an aesthetically pleasing restoration. This is particularly important for fillings in visible areas of the mouth, as patients seek solutions that are discreet and harmonious with their smile. Furthermore, advancements in dental technology and materials science have led to the development of innovative filling materials that not only restore the functionality of the tooth but also contribute to its overall aesthetic appeal. Nano-composite materials, for instance, offer improved polishability and translucency, resulting in restorations that closely mimic the optical properties of natural enamel. The advent of minimally invasive techniques in dentistry has also propelled the demand for aesthetic-focused treatments, including tooth fillings. These techniques preserve more of the patient's natural tooth structure, allowing for smaller, more discreet fillings that blend seamlessly with the surrounding enamel. This approach aligns with the broader trend towards conservative, patient-centric dentistry, where preserving aesthetics is given equal importance to functional restoration. Moreover, the influence of social media and the prevalence of image-centric platforms have heightened awareness of dental aesthetics. Individuals are increasingly exposed to images of flawless smiles, which in turn, fuels the desire for similar

aesthetic enhancements. As a result, patients are seeking dental treatments that not only address functional concerns but also contribute to a more visually appealing smile.

Increasing Government Initiatives To Improve Dental Health

The increasing government initiatives to improve dental health are playing a pivotal role in bolstering the tooth filling materials market. Governments worldwide are recognizing the significance of oral health in maintaining overall well-being and are implementing various programs and policies to promote dental care. These initiatives encompass a range of strategies, from public awareness campaigns to subsidizing dental treatments, ultimately driving the demand for tooth filling materials. One of the primary ways governments are supporting dental health is through education and awareness programs. These campaigns aim to educate the public about the importance of regular dental check-ups, preventive care, and the early detection and treatment of dental issues, including cavities. By emphasizing the benefits of timely intervention, these initiatives encourage individuals to seek dental care, leading to an increased demand for tooth filling materials. Moreover, governments are increasingly investing in community-based dental health centers and clinics, particularly in underserved or economically disadvantaged areas. These facilities often offer subsidized or free dental services, including restorative procedures like fillings. This accessibility to affordable dental care significantly contributes to the demand for tooth filling materials, as a larger portion of the population gains access to essential restorative treatments. In addition, government-sponsored dental insurance programs or subsidies play a crucial role in expanding access to dental care. These programs can cover a portion or the entirety of dental treatments, including fillings. This financial support reduces the out-of-pocket expenses for patients, making dental care more affordable and encouraging individuals to seek necessary treatments, thus driving the tooth filling materials market. Furthermore, regulatory measures and quality standards set by government agencies ensure that dental materials, including tooth filling materials, meet specific safety and efficacy criteria. This oversight helps to maintain the integrity and reliability of dental restorations, instilling confidence in both dental professionals and patients. It also encourages the development of advanced and innovative tooth filling materials that meet or exceed regulatory requirements. Government-funded research and development grants also play a role in advancing dental materials technology. These initiatives support research aimed at developing new materials with improved properties, such as enhanced durability, biocompatibility, and aesthetic qualities. As a result, the tooth filling materials market benefits from continuous innovation and the introduction of more effective and patient-friendly options.

Key Market Challenges

Toxicity Involved With Silver Amalgams As Tooth Filling Materials

The use of silver amalgams as tooth filling materials has been a subject of ongoing debate and concern due to the potential toxicity associated with their composition. Traditional dental amalgams are primarily composed of a mixture of metals, including silver, tin, copper, and mercury. It is the presence of mercury, a known neurotoxin, that raises apprehensions about the safety of silver amalgam fillings. Mercury, in its elemental form, is toxic and can have adverse effects on the central nervous system, particularly in high or prolonged exposure. While the mercury in dental amalgams is bound within the alloy and generally considered stable, there is still a small but measurable release of mercury vapor over time. This release occurs through processes like chewing, grinding, and exposure to hot substances, which can potentially be inhaled and absorbed by the body. Vulnerable populations, such as pregnant women, fetuses, and individuals with certain medical conditions, may be more susceptible to the potential risks associated with mercury exposure. Additionally, concerns have been raised about the environmental impact of disposing of mercury-containing dental waste. These concerns about toxicity have led to a growing movement towards seeking alternative filling materials. Patients and healthcare professionals alike are increasingly opting for mercury-free alternatives, such as composite resin, ceramic, and glass ionomer fillings. These materials not only eliminate the risk of mercury exposure but also offer other advantages, including improved aesthetics, reduced removal of healthy tooth structure, and enhanced biocompatibility.

Post-Procedure Complications

Post-procedure complications pose a significant challenge to the tooth filling materials market, impacting both patients and dental professionals. These complications can arise from various factors, including material-related issues, improper placement, and individual patient factors. One of the primary concerns regarding tooth filling materials is their potential to cause sensitivity or allergic reactions in some individuals. Certain materials, such as dental amalgam, may contain components like mercury that can trigger adverse reactions in sensitive patients. This can lead to discomfort and may necessitate the removal and replacement of

the filling, adding to the overall cost and inconvenience for both the patient and the dental professional. Another complication arises from the improper placement or handling of filling materials. If a filling is not properly contoured or polished, it can create uneven surfaces that trap food particles and plaque, potentially leading to further decay or gum irritation. Additionally, if a filling is overfilled or extends beyond the tooth's natural contours, it can cause issues with the patient's bite, resulting in discomfort and the need for corrective adjustments. In some cases, tooth sensitivity or pain may persist after a filling procedure. This can be attributed to factors like the depth of the cavity, proximity to the tooth's nerve, or the patient's individual pain threshold. Such post-procedure discomfort can lead to patient dissatisfaction and may require additional interventions, such as desensitizing treatments or, in more severe cases, the removal of the filling. Furthermore, complications related to the durability and longevity of filling materials can also impact the market. Materials with lower wear resistance may deteriorate over time, especially in areas of high chewing stress. This can lead to the premature failure of the filling, necessitating its replacement and potentially leading to patient frustration.

Key Market Trends

Integration Of Computer-Aided Design And Computer-Aided Manufacturing (CAD/CAM)

The integration of computer-aided design and computer-aided manufacturing (CAD/CAM) technology has revolutionized the field of dentistry, particularly in the fabrication of dental restorations, including fillings. This cutting-edge technology leverages digital imaging and computer software to design and create precise, custom-made dental restorations with exceptional accuracy and efficiency. The CAD/CAM process begins with the acquisition of digital impressions of the patient's teeth and surrounding oral structures. Instead of traditional putty-like molds, specialized intraoral scanners capture highly detailed 3D images of the patient's dentition. These digital impressions serve as the foundation for the design phase. In the design phase, sophisticated CAD software allows dental professionals to create a virtual model of the restoration. This digital model can be meticulously tailored to the specific needs and anatomy of the patient. Dentists can adjust parameters such as shape, size, and occlusal relationships with precision, ensuring an optimal fit and functionality. Once the virtual design is finalized, the CAM component of the technology comes into play. CAM software translates the digital design into a set of instructions for a milling machine. This milling machine then crafts the actual dental restoration from a block of restorative material, such as ceramic, composite, or even metal. The milling process is incredibly precise, producing restorations with micrometer-level accuracy. The advantages of CAD/CAM technology in dental restorations, including fillings, are manifold. Firstly, it drastically reduces the turnaround time for restorations. Traditional methods, which involve sending molds to an external dental laboratory, can take days or even weeks for the final restoration to be completed. With CAD/CAM, restorations can often be fabricated within a single dental appointment, providing patients with a same-day solution. Furthermore, CAD/CAM technology enhances the accuracy and quality of the restoration. Digital impressions are highly detailed and offer superior precision compared to traditional molds. This results in restorations that fit more snugly and functionally, minimizing the need for adjustments or refinements. Lastly, CAD/CAM technology opens up possibilities for a broader range of restorative materials. With the precision of digital design and milling, dental professionals can confidently work with a variety of materials, including advanced ceramics and composite resins, to create restorations that not only look natural but also offer exceptional durability and longevity.

Segmental Insights

Product Insights

In 2022, the Global Tooth Filling Materials Market was dominated by Silver Amalgam segment in the forecast period and is predicted to continue expanding over the coming years. The dominance of composite resin fillings reflects a growing preference for aesthetically pleasing and minimally invasive dental restorations. Their ability to match the natural color of teeth, along with their conservative approach to preserving healthy tooth structure, positions composite resin fillings as a favored choice among patients and dental professionals alike. This trend is indicative of an ongoing shift towards more patient-centric and aesthetically driven approaches in restorative dentistry. It also highlights the continuous innovation and advancement in dental materials to meet the evolving needs and preferences of the global market.

End User Insights

In 2022, the Global Tooth Filling Materials Market was dominated by Hospitals segment in the forecast period and is predicted to continue expanding over the coming years. This indicates a growing preference for receiving dental treatments and restorations in hospital settings. Hospitals are increasingly recognized as comprehensive healthcare facilities equipped with advanced

infrastructure and a range of specialized services, including dental care. This trend may be attributed to the convenience and assurance of high-quality care that hospitals offer to patients seeking tooth filling procedures. Moreover, hospitals often house specialized dental departments or clinics staffed by skilled dental professionals and equipped with state-of-the-art technologies. This enables them to provide a wide array of dental services, including restorative procedures like fillings, effectively meeting the diverse needs of patients. Additionally, the association of hospitals with well-established healthcare networks and insurance systems may contribute to their prominence in the tooth filling materials market.

Regional Insights

The North America region dominates the Global Tooth Filling Materials Market in 2022. This regional dominance can be attributed to a combination of advanced healthcare infrastructure, high levels of dental awareness, and a robust dental insurance system. North America boasts a well-established network of dental practices, equipped with state-of-the-art technologies and staffed by highly skilled professionals. Additionally, the population in this region tends to prioritize oral health, driving the demand for dental restorations, including tooth fillings. Moreover, the availability of comprehensive dental insurance coverage in many North American countries facilitates accessibility to dental treatments, further bolstering the market. These factors collectively position North America at the forefront of the global tooth filling materials market, reflecting a strong commitment to oral health and well-being within the region.

Key Market Players

DI Limited
Coltene /Whaledent Inc
Dentspy Sirona, Inc.
Den-Mat Holdings
Shofu Dental Corp
3M Company
Heraeus Kulzer GmbH (Mitsui Chemicals)
Ivoclar Vivadent Inc
Kerr Corporation (Envista Holdings Corporation)
VOCO GmbH.

Report Scope:

In this report, the Global Tooth Filling Materials Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

?Tooth Filling Materials Market, By Product:
oComposite Resin
oSilver Amalgam
oGold Fillings
oGlass Ionomer
oOthers
?Tooth Filling Materials Market, By End User:
oHospital
oDental Clinics
oOther
?Global Tooth Filling Materials Market, By region:
oNorth America
?United States
?Canada
?Mexico
oAsia-Pacific
?China

?India
?South Korea
?Australia
?Japan
oEurope
?Germany
?France
?United Kingdom
?Spain
?Italy
oSouth America
?Brazil
?Argentina
?Colombia
oMiddle East & Africa
?South Africa
?Saudi Arabia
?UAE
?Kuwait
?Turkey
?Egypt

Competitive Landscape
Company Profiles: Detailed analysis of the major companies present in the Global Tooth Filling Materials Market.
Available Customizations:
Global Tooth Filling Materials Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:
Company Information
?Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1.Product Overview
1.1.Market Definition
1.2.Scope of the Market
1.2.1.Markets Covered
1.2.2.Years Considered for Study
1.2.3.Key Market Segmentations
2.Research Methodology
2.1.Objective of the Study
2.2.Baseline Methodology
2.3.Key Industry Partners
2.4.Major Association and Secondary End Users
2.5.Forecasting Methodology
2.6.Data Triangulation & Validation
2.7.Assumptions and Limitations
3.Executive Summary
3.1.Overview of the Market

3.2.Overview of Key Market Segmentations
3.3.Overview of Key Market Players
3.4.Overview of Key Regions/Countries
3.5.Overview of Market Drivers, Challenges, Trends
4.Impact of COVID-19 on Global Tooth Filling Materials Market
5.Voice of Customer
6.Global Tooth Filling Materials Market Outlook
6.1.Market Size & Forecast
6.1.1.By Value
6.2.Market Share & Forecast
6.2.1.By Product (Composite Resin, Silver Amalgam, Gold Fillings, Glass Ionomer, Others)
6.2.2.By End User (Hospital, Dental Clinics, Other)
6.2.3.By Region
6.2.4.By Company (2022)
6.3.Market Map
7.Asia Pacific Tooth Filling Materials Market Outlook
7.1.Market Size & Forecast
7.1.1.By Value
7.2.Market Share & Forecast
7.2.1.By Product
7.2.2.By End User
7.2.3.By Country
7.3.Asia Pacific: Country Analysis
7.3.1.China Tooth Filling Materials Market Outlook
7.3.1.1.Market Size & Forecast
7.3.1.1.1.By Value
7.3.1.2.Market Share & Forecast
7.3.1.2.1.By Product
7.3.1.2.2.By End User
7.3.2.India Tooth Filling Materials Market Outlook
7.3.2.1.Market Size & Forecast
7.3.2.1.1.By Value
7.3.2.2.Market Share & Forecast
7.3.2.2.1.By Product
7.3.2.2.2.By End User
7.3.3.Australia Tooth Filling Materials Market Outlook
7.3.3.1.Market Size & Forecast
7.3.3.1.1.By Value
7.3.3.2.Market Share & Forecast
7.3.3.2.1.By Product
7.3.3.2.2.By End User
7.3.4.Japan Tooth Filling Materials Market Outlook
7.3.4.1.Market Size & Forecast
7.3.4.1.1.By Value
7.3.4.2.Market Share & Forecast
7.3.4.2.1.By Product
7.3.4.2.2.By End User

7.3.5.South Korea Tooth Filling Materials Market Outlook
7.3.5.1.Market Size & Forecast
7.3.5.1.1.By Value
7.3.5.2.Market Share & Forecast
7.3.5.2.1.By Product
7.3.5.2.2.By End User
8.Europe Tooth Filling Materials Market Outlook
8.1.Market Size & Forecast
8.1.1.By Value
8.2.Market Share & Forecast
8.2.1.1.1.By Product
8.2.1.1.2.By End User
8.2.1.1.3.By Country
8.3.Europe: Country Analysis
8.3.1.France Tooth Filling Materials Market Outlook
8.3.1.1.Market Size & Forecast
8.3.1.1.1.By Value
8.3.1.2.Market Share & Forecast
8.3.1.2.1.By Product
8.3.1.2.2.By End User
8.3.2.Germany Tooth Filling Materials Market Outlook
8.3.2.1.Market Size & Forecast
8.3.2.1.1.By Value
8.3.2.2.Market Share & Forecast
8.3.2.2.1.By Product
8.3.2.2.2.By End User
8.3.3.Spain Tooth Filling Materials Market Outlook
8.3.3.1.Market Size & Forecast
8.3.3.1.1.By Value
8.3.3.2.Market Share & Forecast
8.3.3.2.1.By Product
8.3.3.2.2.By End User
8.3.4.Italy Tooth Filling Materials Market Outlook
8.3.4.1.Market Size & Forecast
8.3.4.1.1.By Value
8.3.4.2.Market Share & Forecast
8.3.4.2.1.By Product
8.3.4.2.2.By End User
8.3.5.United Kingdom Tooth Filling Materials Market Outlook
8.3.5.1.Market Size & Forecast
8.3.5.1.1.By Value
8.3.5.2.Market Share & Forecast
8.3.5.2.1.By Product
8.3.5.2.2.By End User
9.North America Tooth Filling Materials Market Outlook
9.1.Market Size & Forecast
9.1.1.By Value

9.2.Market Share & Forecast
9.2.1.By Product
9.2.2.By End User
9.2.3.By Country
9.3.North America: Country Analysis
9.3.1.United States Tooth Filling Materials Market Outlook
9.3.1.1.Market Size & Forecast
9.3.1.1.1.By Value
9.3.1.2.Market Share & Forecast
9.3.1.2.1.By Product
9.3.1.2.2.By End User
9.3.2.Mexico Tooth Filling Materials Market Outlook
9.3.2.1.Market Size & Forecast
9.3.2.1.1.By Value
9.3.2.2.Market Share & Forecast
9.3.2.2.1.By Product
9.3.2.2.2.By End User
9.3.3.Canada Tooth Filling Materials Market Outlook
9.3.3.1.Market Size & Forecast
9.3.3.1.1.By Value
9.3.3.2.Market Share & Forecast
9.3.3.2.1.By Product
9.3.3.2.2.By End User
10.South America Tooth Filling Materials Market Outlook
10.1.Market Size & Forecast
10.1.1.By Value
10.2.Market Share & Forecast
10.2.1.By Product
10.2.2.By End User
10.2.3.By Country
10.3.South America: Country Analysis
10.3.1.Brazil Tooth Filling Materials Market Outlook
10.3.1.1.Market Size & Forecast
10.3.1.1.1.By Value
10.3.1.2.Market Share & Forecast
10.3.1.2.1.By Product
10.3.1.2.2.By End User
10.3.2.Argentina Tooth Filling Materials Market Outlook
10.3.2.1.Market Size & Forecast
10.3.2.1.1.By Value
10.3.2.2.Market Share & Forecast
10.3.2.2.1.By Product
10.3.2.2.2.By End User
10.3.3.Colombia Tooth Filling Materials Market Outlook
10.3.3.1.Market Size & Forecast
10.3.3.1.1.By Value
10.3.3.2.Market Share & Forecast

10.3.3.2.1.By Product
10.3.3.2.2.By End User
11.Middle East and Africa Tooth Filling Materials Market Outlook
11.1.Market Size & Forecast
11.1.1.By Value
11.2.Market Share & Forecast
11.2.1.By Product
11.2.2.By End User
11.2.3.By Country
11.3.MEA: Country Analysis
11.3.1.South Africa Tooth Filling Materials Market Outlook
11.3.1.1.Market Size & Forecast
11.3.1.1.1.By Value
11.3.1.2.Market Share & Forecast
11.3.1.2.1.By Product
11.3.1.2.2.By End User
11.3.2.Saudi Arabia Tooth Filling Materials Market Outlook
11.3.2.1.Market Size & Forecast
11.3.2.1.1.By Value
11.3.2.2.Market Share & Forecast
11.3.2.2.1.By Product
11.3.2.2.2.By End User
11.3.3.UAE Tooth Filling Materials Market Outlook
11.3.3.1.Market Size & Forecast
11.3.3.1.1.By Value
11.3.3.2.Market Share & Forecast
11.3.3.2.1.By Product
11.3.3.2.2.By End User
11.3.4.Kuwait Tooth Filling Materials Market Outlook
11.3.4.1.Market Size & Forecast
11.3.4.1.1.By Value
11.3.4.2.Market Share & Forecast
11.3.4.2.1.By Product
11.3.4.2.2.By End User
11.3.5.Turkey Tooth Filling Materials Market Outlook
11.3.5.1.Market Size & Forecast
11.3.5.1.1.By Value
11.3.5.2.Market Share & Forecast
11.3.5.2.1.By Product
11.3.5.2.2.By End User
11.3.6.Egypt Tooth Filling Materials Market Outlook
11.3.6.1.Market Size & Forecast
11.3.6.1.1.By Value
11.3.6.2.Market Share & Forecast
11.3.6.2.1.By Product
11.3.6.2.2.By End User
12.Market Dynamics

12.1.Drivers
12.2.Challenges
13.Market Trends & Developments
13.1.Recent Developments
13.2.Product Launches
13.3.Mergers & Acquisitions
14.Global Tooth Filling Materials Market: SWOT Analysis
15.Competitive Landscape
15.1.DI Limited
15.2.Coltene /Whaledent Inc
15.3.Dentspy Sirona, Inc.
15.4.Den-Mat Holdings
15.5.Shofu Dental Corp
15.6.3M Company
15.7.Heraeus Kulzer GmbH (Mitsui Chemicals)
15.8.Ivoclar Vivadent Inc
15.9.Kerr Corporation (Envista Holdings Corporation)
15.10.VOCO GmbH
16.Strategic Recommendations
17.About Us & Disclaimer

SCOTTS INTERNATIONAL

Tooth Filling Materials Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028
Segmented by Product (Composite Resin, Silver Amalgam, Gold Fillings, Glass Ionomer, Others), By End User (Hospitals, Dental Clinics, Others), and By Region, Competition

Market Report | 2023-11-07 | 175 pages | TechSci Research

To place an Order with Scotts International:
- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	$4900.00
	Multi-User License	$5900.00
	Custom Research License	$8900.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	

Address*		City*	
Zip Code*		Country*	
		Date	2026-03-16
		Signature	