

**Waterproofing Admixtures Market by Type (Pore Blocking Admixtures, Crystalline Admixtures, Densifier), Application (Residential, Commercial, Infrastructure), and Region (Asia Pacific, Europe, North America, MEA, South America) - Global Forecast to 2028**

Market Report | 2023-11-22 | 220 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

In terms of value, the waterproofing admixtures market is estimated to grow from USD 5.3 billion in 2022 to USD 8.0 billion by 2028, at a CAGR of 7.4%. The growing demand for infrastructure development worldwide is driving the waterproofing admixtures market. Waterproofing admixtures offer several advantages for infrastructure projects, such as improved durability, reduced maintenance costs, and improved safety.

"Crystalline admixtures are estimated to be the largest type of the waterproofing admixtures, in terms of value, during the forecast period."

The demand for crystalline admixtures are probable to undergo significant growth, mainly due to their exceptional water stopping performance. These admixtures create a robust network of crystals within concrete, effectively sealing even the tiniest cracks and pores, ensuring prolonged protection against water intrusion. Their noteworthy self-healing capabilities set them apart, reacting with moisture over time to generate new crystals that repair minor concrete damage. Recognized for their durability and resistance to various environmental stresses, such as chemicals and extreme temperatures, crystalline waterproofing admixtures emerge as a sustainable and environmentally friendly option.

"Commercial is expected to be the largest application of the waterproofing admixtures market, in terms of value, during the forecast period."

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

The commercial application in the waterproofing admixture market is projected to experience speedy growth. This is driven by a surge in demand for commercial buildings worldwide, fueled by factors such as urbanization, population growth, and economic development. Commercial buildings, being more valuable than residential counterparts, prompt owners to invest in high-quality waterproofing solutions to safeguard their assets. Additionally, the increasing adoption of crystalline waterproofing admixtures enhances the effectiveness of waterproofing solutions in complex commercial building requirements..

"Europe is projected to be the second-largest region, in terms of value, during the forecast period in the waterproofing admixtures market."

Stringent building codes and regulations mandated by the European Union further contribute to market growth by necessitating the use of waterproofing admixtures across diverse applications. Also, the region's significant demand for waterproofing solutions stems from its extensive and aging infrastructure, encompassing roads, bridges, and tunnels, emphasizing the need to protect and extend the lifespan of these structures. Accordingly, the Europe is projected to be the second-largest region of waterproofing admixtures market during the forecast period.

-□By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

-□By Designation: C-Level - 23%, Director Level - 37%, and Others - 40%

-□By Region: North America - 15%, Europe - 21%, Asia Pacific - 45%, Middle East & Africa - 12%, South America - 7%

The key players profiled in the report include Sika AG (Switzerland), Saint-Gobain S.A. (France), Mapei S.p.A. (Italy), Fosroc, Inc. (UAE), Penetron (US) Dow inc. (US) Xypex Chemical Corporation (Canada), RPM International Inc. (US), and among others..

#### Research Coverage

This report segments the market for waterproofing admixtures based on type, application, and region and provides estimations of volume (Kiloton) and value (USD Million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, key strategies, associated with the market for waterproofing admixtures.

#### Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the waterproofing admixtures market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on waterproofing admixtures offered by top players in the global market

-□Analysis of key drives: (growing infrastructural projects, mounting urbanization, and eco-sociable construction practices), restraints (price evaluation of waterproofing admixtures vs conservative methods, and partial marketplace awareness), opportunities (evolving technologies in construction), and challenges (superiority assurance trials, and complications in safeguarding product quality & performance) influencing the growth of waterproofing admixtures market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the waterproofing admixtures market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for waterproofing admixtures across regions

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

-Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the waterproofing admixtures market

## Table of Contents:

1	INTRODUCTION	37
1.1	STUDY OBJECTIVES	37
1.2	MARKET DEFINITION	37
1.2.1	WATERPROOFING ADMIXTURES MARKET: INCLUSIONS AND EXCLUSIONS	37
1.2.2	MARKET DEFINITION AND INCLUSIONS, BY PRODUCT TYPE	38
1.2.3	MARKET DEFINITION AND INCLUSIONS, BY APPLICATION	38
1.3	STUDY SCOPE	39
1.3.1	WATERPROOFING ADMIXTURES MARKET SEGMENTATION	39
1.3.2	REGIONS COVERED	39
1.3.3	YEARS CONSIDERED	40
1.4	CURRENCY CONSIDERED	40
1.5	UNITS CONSIDERED	40
1.6	STAKEHOLDERS	40
1.7	SUMMARY OF CHANGES	40
1.7.1	IMPACT OF RECESSION	41
2	RESEARCH METHODOLOGY	42
2.1	RESEARCH DATA	42
FIGURE 1	WATERPROOFING ADMIXTURES MARKET: RESEARCH DESIGN	42
2.1.1	SECONDARY DATA	43
2.1.2	PRIMARY DATA	43
2.1.2.1	Primary interviews - demand and supply sides	43
2.1.2.2	Key industry insights	44
2.1.2.3	Breakdown of primary interviews	44
2.2	MARKET SIZE ESTIMATION	45
2.2.1	BOTTOM-UP APPROACH	45
FIGURE 2	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE SHARE OF COMPANIES	45
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1, BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL PRODUCTS	46
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2, BOTTOM-UP (DEMAND SIDE): PRODUCT TYPE	46
2.2.2	TOP-DOWN APPROACH	47
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3, TOP-DOWN	47
2.3	DATA TRIANGULATION	48
FIGURE 6	WATERPROOFING ADMIXTURES MARKET: DATA TRIANGULATION	49
2.4	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	49
2.4.1	SUPPLY-SIDE ANALYSIS	50
FIGURE 7	MARKET CAGR PROJECTIONS FROM SUPPLY SIDE	50
2.4.2	DEMAND-SIDE ANALYSIS	50
FIGURE 8	MARKET GROWTH PROJECTIONS, DEMAND-SIDE DRIVERS AND OPPORTUNITIES	51
2.5	ASSUMPTIONS	51
2.6	IMPACT OF RECESSION	52
2.7	LIMITATIONS	52

## 2.8 RISK ASSESSMENT 52

### TABLE 1 WATERPROOFING ADMIXTURES MARKET: RISK ASSESSMENT 53

## 3 EXECUTIVE SUMMARY 53

FIGURE 9 CRYSTALLINE ADMIXTURES LARGEST PRODUCT TYPE OF WATERPROOFING ADMIXTURES MARKET IN 2022 53

FIGURE 10 COMMERCIAL TO BE LARGEST APPLICATION OF WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD 54

FIGURE 11 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 55

## 4 PREMIUM INSIGHTS 56

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN WATERPROOFING ADMIXTURES MARKET 56

FIGURE 12 ASIA PACIFIC TO LEAD WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD 56

4.2 WATERPROOFING ADMIXTURES MARKET, BY REGION 56

FIGURE 13 ASIA PACIFIC TO DOMINATE MARKET DURING FORECAST PERIOD 56

4.3 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE AND COUNTRY 57

FIGURE 14 CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022 57

4.4 WATERPROOFING ADMIXTURES MARKET, PRODUCT TYPE VS. REGION 57

FIGURE 15 CRYSTALLINE ADMIXTURES SEGMENT LED WATERPROOFING ADMIXTURES MARKET ACROSS REGIONS IN 2022 57

4.5 WATERPROOFING ADMIXTURES MARKET, BY KEY COUNTRY 58

FIGURE 16 INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD 58

## 5 MARKET OVERVIEW 59

5.1 INTRODUCTION 59

5.2 MARKET DYNAMICS 59

FIGURE 17 OVERVIEW OF FACTORS GOVERNING WATERPROOFING ADMIXTURES MARKET 60

5.2.1 DRIVERS 60

5.2.1.1 Rise in infrastructure development 60

5.2.1.2 Rapid urbanization accelerating demand for waterproofing admixtures 61

5.2.1.3 Emphasis on eco-friendly construction practices 61

5.2.2 RESTRAINTS 61

5.2.2.1 Budget constraints and cost comparison of waterproofing admixtures vs. conventional methods 61

5.2.2.2 Limited awareness about waterproofing admixtures 62

5.2.3 OPPORTUNITIES 62

5.2.3.1 Applications in 3D printing and self-healing concrete 62

5.2.3.2 Emerging demand for waterproofing admixtures from construction sector 63

FIGURE 18 REGION-WISE GROWTH IN CONSTRUCTION, 2021-2030 (CAGR) 63

5.2.4 CHALLENGES 64

5.2.4.1 Quality assurance challenges in waterproofing admixtures 64

5.2.4.2 Difficulties in ensuring product consistency and performance 64

5.3 PORTER'S FIVE FORCES ANALYSIS 65

FIGURE 19 PORTER'S FIVE FORCES ANALYSIS OF WATERPROOFING ADMIXTURES MARKET 65

5.3.1 THREAT OF SUBSTITUTES 65

5.3.2 THREAT OF NEW ENTRANTS 66

5.3.3 BARGAINING POWER OF SUPPLIERS 66

5.3.4 BARGAINING POWER OF BUYERS 66

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 66

TABLE 2 WATERPROOFING ADMIXTURES MARKET: PORTER'S FIVE FORCES ANALYSIS 66

5.4 MACROECONOMIC INDICATORS 67

5.4.1 GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES 67

TABLE 3 GDP TRENDS AND FORECAST OF MAJOR ECONOMIES, 2020-2028 (USD BILLION) 67

## 6 INDUSTRY TRENDS 68

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.1	SUPPLY CHAIN ANALYSIS	68
	FIGURE 20	WATERPROOFING ADMIXTURES MARKET: SUPPLY CHAIN
6.1.1	RAW MATERIAL	69
6.1.2	MANUFACTURING AND DISTRIBUTION	69
6.1.3	END USERS	69
6.2	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	69
	FIGURE 21	REVENUE SHIFT FOR WATERPROOFING ADMIXTURES MARKET
6.3	ECOSYSTEM/MARKET MAP	70
	FIGURE 22	WATERPROOFING ADMIXTURES MARKET: ECOSYSTEM
	TABLE 4	WATERPROOFING ADMIXTURES MARKET: ECOSYSTEM
6.4	CASE STUDIES	71
6.4.1	XYPEX WATERPROOFING ADMIXTURE PROVES SUPERIOR IN WATER PERMEABILITY TEST	71
6.4.2	FOSROC WATERPROOFING ADMIXTURE AT CANTERBURY RIVERSIDE	72
6.5	TECHNOLOGY ANALYSIS	72
6.5.1	REVOLUTIONIZING CONCRETE DURABILITY: SELF-HEALING TECHNOLOGY IN WATERPROOFING ADMIXTURES	72
6.6	KEY STAKEHOLDERS AND BUYING CRITERIA	73
6.6.1	KEY STAKEHOLDERS IN BUYING PROCESS	73
	FIGURE 23	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS
	TABLE 5	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS (%)
6.6.2	BUYING CRITERIA	74
	FIGURE 24	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS
	TABLE 6	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS
6.7	PRICING ANALYSIS	74
6.7.1	AVERAGE SELLING PRICE TREND, BY REGION	74
	FIGURE 25	AVERAGE SELLING PRICE TREND OF WATERPROOFING ADMIXTURES, BY REGION (USD/KG)
	TABLE 7	AVERAGE SELLING PRICE TREND OF WATERPROOFING ADMIXTURES, BY REGION (USD/KG)
6.7.2	AVERAGE SELLING PRICE TREND, BY APPLICATION (KEY PLAYERS)	75
	FIGURE 26	AVERAGE SELLING PRICE TREND, BY APPLICATION (KEY PLAYERS)
	TABLE 8	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY APPLICATION (USD/KG)
6.8	TRADE DATA STATISTICS	76
6.8.1	IMPORT SCENARIO OF WATERPROOFING ADMIXTURES	76
	FIGURE 27	IMPORT OF WATERPROOFING ADMIXTURES, BY KEY COUNTRY (2017-2022)
	TABLE 9	IMPORT OF WATERPROOFING ADMIXTURES, BY REGION, 2017-2022 (USD MILLION)
6.8.2	EXPORT SCENARIO OF WATERPROOFING ADMIXTURES	77
	FIGURE 28	EXPORT OF WATERPROOFING ADMIXTURES, BY KEY COUNTRY (2017-2022)
	TABLE 10	EXPORTS OF WATERPROOFING ADMIXTURES, BY REGION, 2017-2022 (USD MILLION)
6.9	TARIFF AND REGULATORY LANDSCAPE OF WATERPROOFING ADMIXTURES	78
6.9.1	REGULATIONS FOR WATERPROOFING ADMIXTURES, BY COUNTRY/REGION	78
	TABLE 11	NORTH AMERICA: REGULATIONS FOR WATERPROOFING ADMIXTURES
	TABLE 12	EUROPE: REGULATIONS FOR WATERPROOFING ADMIXTURES
	TABLE 13	ASIA PACIFIC: REGULATIONS FOR WATERPROOFING ADMIXTURES
	TABLE 14	REST OF THE WORLD: REGULATIONS FOR WATERPROOFING ADMIXTURES
6.9.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	81
6.10	KEY CONFERENCES & EVENTS, 2024-2025	82
	TABLE 15	WATERPROOFING ADMIXTURES MARKET: DETAILED LIST OF CONFERENCES & EVENTS
6.11	PATENT ANALYSIS	82
6.11.1	APPROACH	83

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### 6.11.2 DOCUMENT TYPE 83

TABLE 16 PATENT STATUS AND COUNT 83

FIGURE 29 PATENTS REGISTERED IN WATERPROOFING ADMIXTURES MARKET, 2013-2023 83

FIGURE 30 PATENT PUBLICATION TRENDS, 2013-2022 84

FIGURE 31 LEGAL STATUS OF PATENTS FILED IN WATERPROOFING ADMIXTURES MARKET 84

#### 6.11.3 JURISDICTION ANALYSIS 85

FIGURE 32 MAXIMUM PATENTS FILED IN JURISDICTION OF US 85

#### 6.11.4 TOP APPLICANTS 85

FIGURE 33 SIKA AG REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN 2013 AND 2023 85

TABLE 17 LIST OF PATENTS BY SIKA AG 86

TABLE 18 LIST OF PATENTS BY DOW INC. 86

TABLE 19 TOP 10 PATENT OWNERS IN US, 2013-2023 87

7 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE 88

#### 7.1 INTRODUCTION 89

FIGURE 34 CRYSTALLINE ADMIXTURES SEGMENT TO DOMINATE WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD 89

TABLE 20 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) 90

TABLE 21 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON) 90

TABLE 22 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) 91

TABLE 23 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION) 91

#### 7.2 PORE BLOCKING ADMIXTURES 92

7.2.1 LOWER PRICE AND HYDROPHOBIC NATURE TO DRIVE MARKET 92

TABLE 24 WATERPROOFING ADMIXTURE PRODUCTS IN PORE BLOCKING CATEGORY 92

TABLE 25 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) 93

TABLE 26 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 93

TABLE 27 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 94

TABLE 28 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 94

#### 7.3 CRYSTALLINE WATERPROOFING ADMIXTURES 94

7.3.1 ABILITY TO FORM CRYSTALS AND SEAL GAPS TO DRIVE MARKET 94

TABLE 29 WATERPROOFING ADMIXTURE PRODUCTS IN CRYSTALLINE CATEGORY 95

TABLE 30 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) 96

TABLE 31 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 96

TABLE 32 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 96

TABLE 33 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 97

#### 7.4 DENSIFIERS 97

7.4.1 ECO-FRIENDLY SOLUTIONS REDUCING NEED FOR EXTERNAL WATERPROOFING MEMBRANES TO DRIVE MARKET 97

TABLE 34 WATERPROOFING ADMIXTURE PRODUCTS IN DENSIFIER CATEGORY 97

TABLE 35 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON) 98

TABLE 36 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON) 98

TABLE 37 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION) 99

TABLE 38 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION) 99

8 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION 100

#### 8.1 INTRODUCTION 101

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 35	COMMERCIAL APPLICATION TO LEAD MARKET DURING FORECAST PERIOD	101
TABLE 39	WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	102
TABLE 40	WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	102
TABLE 41	WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	102
TABLE 42	WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	102
8.2	RESIDENTIAL	103
8.2.1	RIISING DEMAND FOR HOUSING INFRASTRUCTURE DUE TO POPULATION GROWTH TO DRIVE MARKET	103
TABLE 43	RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)	103
TABLE 44	RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)	103
TABLE 45	RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)	104
TABLE 46	RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)	104
8.3	COMMERCIAL	104
8.3.1	ECONOMIC GROWTH IN EMERGING ECONOMIES TO DRIVE MARKET	104
TABLE 47	COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)	105
TABLE 48	COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)	105
TABLE 49	COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)	106
TABLE 50	COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)	106
8.4	INFRASTRUCTURE	106
8.4.1	BOOM IN GOVERNMENT INVESTMENTS IN PROJECTS TO DRIVE MARKET	106
TABLE 51	INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)	107
TABLE 52	INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)	107
TABLE 53	INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)	108
TABLE 54	INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)	108
9	WATERPROOFING ADMIXTURES MARKET, BY REGION	109
9.1	INTRODUCTION	110
FIGURE 36	ASIA PACIFIC TO BE FASTEST-GROWING WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD	110
TABLE 55	WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (KILOTON)	110
TABLE 56	WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (KILOTON)	111
TABLE 57	WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017-2021 (USD MILLION)	111
TABLE 58	WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022-2028 (USD MILLION)	111
9.2	ASIA PACIFIC	112
FIGURE 37	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET SNAPSHOT	112
9.2.1	IMPACT OF RECESSION ON ASIA PACIFIC	113
9.2.2	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE	113
TABLE 59	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)	113
TABLE 60	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)	113
TABLE 61	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)	114
TABLE 62	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)	114
9.2.3	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION	114
TABLE 63	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	114
TABLE 64	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	115
TABLE 65	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	115
TABLE 66	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	115
9.2.4	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY	116
TABLE 67	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON)	116
TABLE 68	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)	116
TABLE 69	ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)	117

TABLE 70 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 117

9.2.4.1 China 117

9.2.4.1.1 Boom in construction industry to drive market 117

TABLE 71 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 118

TABLE 72 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 118

TABLE 73 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 118

TABLE 74 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 119

9.2.4.2 India 119

9.2.4.2.1 Strong economic growth to drive market 119

TABLE 75 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 119

TABLE 76 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 119

TABLE 77 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 120

TABLE 78 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 120

9.2.4.3 Japan 120

9.2.4.3.1 Increased maintenance and repairs due to aging infrastructure and natural calamities to drive market 120

TABLE 79 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 121

TABLE 80 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 121

TABLE 81 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 121

TABLE 82 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 122

9.2.4.4 South Korea 122

9.2.4.4.1 Rapid urbanization to drive market 122

TABLE 83 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 122

TABLE 84 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 122

TABLE 85 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 123

TABLE 86 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 123

9.2.4.5 Indonesia 123

9.2.4.5.1 Growing awareness of building maintenance to drive market 123

TABLE 87 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 124

TABLE 88 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 124

TABLE 89 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 124

TABLE 90 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 125

9.3 NORTH AMERICA 125

FIGURE 38 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET SNAPSHOT 126

9.3.1 IMPACT OF RECESSION ON NORTH AMERICA 126

9.3.2 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE 127

TABLE 91 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON) 127

TABLE 92 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON) 127

TABLE 93 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION) 127

TABLE 94 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION) 128

9.3.3 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION 128

TABLE 95 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON) 128

TABLE 96 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON) 128

TABLE 97 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION) 129

TABLE 98 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 129

9.3.4 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY 129

TABLE 99 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON) 129

TABLE 100 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON) 130

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



TABLE 101	NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)	130
TABLE 102	NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	130
9.3.4.1	US	131
9.3.4.1.1	Aging infrastructure and stringent building codes to drive market	131
TABLE 103	US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	131
TABLE 104	US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	131
TABLE 105	US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	132
TABLE 106	US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	132
9.3.4.2	Canada	132
9.3.4.2.1	Focus on infrastructure resilience and sustainable construction to drive market	132
TABLE 107	CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	133
TABLE 108	CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	133
TABLE 109	CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	133
TABLE 110	CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	134
9.3.4.3	Mexico	134
9.3.4.3.1	Growing infrastructure development and urbanization to drive market	134
TABLE 111	MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	134
TABLE 112	MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	134
TABLE 113	MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	135
TABLE 114	MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	135
9.4	EUROPE	135
FIGURE 39	EUROPE: WATERPROOFING ADMIXTURES MARKET SNAPSHOT	136
9.4.1	IMPACT OF RECESSION ON EUROPE	136
9.4.2	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE	137
TABLE 115	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)	137
TABLE 116	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)	137
TABLE 117	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)	137
TABLE 118	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)	138
9.4.3	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION	138
TABLE 119	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	138
TABLE 120	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	138
TABLE 121	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	139
TABLE 122	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	139
9.4.4	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY	139
TABLE 123	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON)	139
TABLE 124	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)	140
TABLE 125	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)	140
TABLE 126	EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	141
9.4.4.1	Germany	141
9.4.4.1.1	Advanced production processes in cement and concrete industry to drive market	141
TABLE 127	GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	141
TABLE 128	GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	142
TABLE 129	GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	142
TABLE 130	GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	142
9.4.4.2	Italy	143
9.4.4.2.1	Infrastructural investments to fuel demand for waterproofing admixtures	143
TABLE 131	ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	143

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 132	ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	143
TABLE 133	ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	144
TABLE 134	ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	144
9.4.4.3	UK	144
9.4.4.3.1	Exports of construction materials to drive market	144
TABLE 135	UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	145
TABLE 136	UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	145
TABLE 137	UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	145
TABLE 138	UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	146
9.4.4.4	France	146
9.4.4.4.1	Great Investment Plan and National Resilience and Recovery Plan (NRRP) to drive market	146
TABLE 139	FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	146
TABLE 140	FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	147
TABLE 141	FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	147
TABLE 142	FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	147
9.4.4.5	Spain	148
9.4.4.5.1	Investments in public sector infrastructure and energy-efficient housing renovations to drive market	148
TABLE 143	SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	148
TABLE 144	SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	148
TABLE 145	SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	149
TABLE 146	SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	149
9.4.4.6	Turkey	149
9.4.4.6.1	Quality, capacity, and export potential of construction materials to drive market	149
TABLE 147	TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	149
TABLE 148	TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	150
TABLE 149	TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	150
TABLE 150	TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	150
9.5	MIDDLE EAST & AFRICA	151
9.5.1	IMPACT OF RECESSION ON MIDDLE EAST & AFRICA	151
9.5.2	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE	151
TABLE 151	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)	151
TABLE 152	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)	152
TABLE 153	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)	152
TABLE 154	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)	152
9.5.3	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION	153
TABLE 155	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	153
TABLE 156	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	153
TABLE 157	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	153
TABLE 158	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	154
9.5.4	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY	154
TABLE 159	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON)	154
TABLE 160	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)	154
TABLE 161	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)	155
TABLE 162	MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	155
9.5.4.1	GCC	156
9.5.4.1.1	Saudi Arabia	156
9.5.4.1.2	Investments to upgrade infrastructure to drive market	156

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 163	SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	156
TABLE 164	SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	157
TABLE 165	SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	157
TABLE 166	SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	157
9.5.4.2	Egypt	158
9.5.4.2.1	Demand for affordable housing and robust infrastructure to drive market	158
TABLE 167	EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	158
TABLE 168	EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	158
TABLE 169	EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	159
TABLE 170	EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	159
9.5.4.3	Iran	159
9.5.4.3.1	Stringent regulations and standards to drive market	159
TABLE 171	IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	159
TABLE 172	IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	160
TABLE 173	IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	160
TABLE 174	IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	160
9.6	SOUTH AMERICA	161
9.6.1	IMPACT OF RECESSION ON SOUTH AMERICA	161
9.6.2	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE	161
TABLE 175	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (KILOTON)	161
TABLE 176	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (KILOTON)	162
TABLE 177	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017-2021 (USD MILLION)	162
TABLE 178	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022-2028 (USD MILLION)	162
9.6.3	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION	163
TABLE 179	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	163
TABLE 180	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	163
TABLE 181	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	163
TABLE 182	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	164
9.6.4	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY	164
TABLE 183	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (KILOTON)	164
TABLE 184	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (KILOTON)	164
TABLE 185	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017-2021 (USD MILLION)	165
TABLE 186	SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	165
9.6.4.1	Brazil	165
9.6.4.1.1	Investments in infrastructure projects to drive market	165
TABLE 187	BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	165
TABLE 188	BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	166
TABLE 189	BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	166
TABLE 190	BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	166
9.6.4.2	Argentina	167
9.6.4.2.1	Increase in public funds offered by government to fuel market	167
TABLE 191	ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (KILOTON)	167
TABLE 192	ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (KILOTON)	167
TABLE 193	ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017-2021 (USD MILLION)	168
TABLE 194	ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022-2028 (USD MILLION)	168
10	COMPETITIVE LANDSCAPE	169
10.1	INTRODUCTION	169

10.2	STRATEGIES ADOPTED BY KEY PLAYERS	169
TABLE 195	OVERVIEW OF STRATEGIES ADOPTED BY KEY WATERPROOFING ADMIXTURE MANUFACTURERS	169
10.3	RANKING OF KEY MARKET PLAYERS, 2022	171
FIGURE 40	RANKING OF TOP 5 PLAYERS IN WATERPROOFING ADMIXTURES MARKET, 2022	171
10.4	MARKET SHARE ANALYSIS	171
TABLE 196	WATERPROOFING ADMIXTURES MARKET: DEGREE OF COMPETITION	171
FIGURE 41	SIKA AG LED WATERPROOFING ADMIXTURES MARKET IN 2022	172
10.5	REVENUE ANALYSIS OF TOP 5 PLAYERS	173
FIGURE 42	REVENUE ANALYSIS OF KEY COMPANIES IN LAST 5 YEARS	173
10.6	COMPANY EVALUATION MATRIX (TIER 1)	174
10.6.1	STARS	174
10.6.2	EMERGING LEADERS	174
10.6.3	PERVASIVE PLAYERS	174
10.6.4	PARTICIPANTS	174
FIGURE 43	COMPANY EVALUATION MATRIX, 2022	175
10.6.5	COMPANY FOOTPRINT	176
FIGURE 44	COMPANY FOOTPRINT (25 COMPANIES)	176
TABLE 197	PRODUCT TYPE FOOTPRINT (25 COMPANIES)	177
TABLE 198	APPLICATION FOOTPRINT (25 COMPANIES)	178
TABLE 199	REGION FOOTPRINT (25 COMPANIES)	179
10.7	STARTUP/SME EVALUATION MATRIX	180
10.7.1	PROGRESSIVE COMPANIES	180
10.7.2	RESPONSIVE COMPANIES	180
10.7.3	DYNAMIC COMPANIES	180
10.7.4	STARTING BLOCKS	180
FIGURE 45	STARTUP/SME EVALUATION MATRIX, 2022	181
10.7.5	COMPETITIVE BENCHMARKING	181
TABLE 200	WATERPROOFING ADMIXTURES MARKET: DETAILED LIST OF KEY STARTUPS/SMES	181
TABLE 201	WATERPROOFING ADMIXTURES MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES	182
10.8	COMPETITIVE SCENARIO AND TRENDS	182
10.8.1	DEALS	182
TABLE 202	WATERPROOFING ADMIXTURES MARKET: DEALS (2018-2023)	182
10.8.2	OTHER DEVELOPMENTS	183
TABLE 203	WATERPROOFING ADMIXTURES MARKET: EXPANSIONS, INVESTMENTS, AND INNOVATIONS (2018-2023)	183

**Waterproofing Admixtures Market by Type (Pore Blocking Admixtures, Crystalline Admixtures, Densifier), Application (Residential, Commercial, Infrastructure), and Region (Asia Pacific, Europe, North America, MEA, South America) - Global Forecast to 2028**

Market Report | 2023-11-22 | 220 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-20
		Signature	<div></div>