

Dental Cement Market Report by Product (Temporary Cement, Permanent Cement), Material (Glass Ionomer, Zinc Oxide Eugenol, Zinc Phosphate, Polycarboxylate, Composite Resin, and Others), Application (Pulpal Protection, Luting, Restorations, Surgical Dressing), End User (Hospitals, Dental Clinics, and Others), and Region 2023-2028

Market Report | 2023-11-24 | 138 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

Report description:

The global dental cement market size reached US\$ 569.3 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 878.5 Million by 2028, exhibiting a growth rate (CAGR) of 7.50% during 2022-2028.

Dental cement is an alternate filling material used for restoring and filling gaps in natural teeth. The cement generates resistance and retention upon compression and minimizes the bite pressure created by the teeth and jawbone. It is manufactured using materials and composite resins, such as zinc phosphate, zinc oxide, polycarboxylate, glass ionomer cement (GIC), ceramics and gold alloys. These materials exhibit non-irritant, non-leakage, high tensile strength and chemical and thermal resistance. They are widely used for temporary restoration of teeth, cavity linings to provide pulpal protection, sedation or insulation and cementing prosthodontic appliances permanently or temporarily. As a result, they are widely used across hospitals, dental clinics and healthcare centers.

Dental Cement Market Trends:

The increasing prevalence of dental disorders and oral carries among the masses is one of the key factors creating a positive outlook for the market. With the changing lifestyles and dietary habits, a greater number of individuals are suffering from the problems of teeth discoloration, gaps, cavities and misalignment. Moreover, rising health consciousness and the increasing

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

adoption of cosmetic dental procedures are providing a thrust to the market growth. Dental cement is widely used as a restorative filling material for retaining the restorations or other materials in the mouth. In line with this, the widespread adoption of zinc phosphate cement for the fixing inlays, crowns, bridges and orthodontic appliances is also contributing to the growth of the market. Additionally, various product innovations, such as the development of fiber and metal reinforced, inorganic polymeric oxide and nanoparticle-based cement, are acting as other growth-inducing factors. These materials are biocompatible and are safe to use on children. Other factors, including the rising geriatric population, which is more susceptible to dental ailments, along with extensive research and development (R&D) activities, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental cement market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, material, application and end user.

Breakup by Product:

- Temporary Cement
- Permanent Cement

Breakup by Material:

- Glass Ionomer
- Zinc Oxide Eugenol
- Zinc Phosphate
- Polycarboxylate
- Composite Resin
- Others

Breakup by Application:

- Pulpal Protection
- Luting
- Restorations
- Surgical Dressing

Breakup by End User:

- Hospitals
- Dental Clinics
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
- China

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, BISCO Inc., Dentsply Sirona, DETAX GmbH & Co. KG, DMG Chemisch-Pharmazeutische Fabrik GmbH, FGM Dental Group, Ivoclar Vivadent AG, Kerr Corporation (Danaher Corporation), Medental International Inc., Prime Dental Products Pvt Ltd, SDI Limited, Shofu Dental India Pvt. Ltd. and The Bombay Burmah Trading Corporation Limited.

Key Questions Answered in This Report

1. What was the size of the global dental cement market in 2022?
2. What is the expected growth rate of the global dental cement market during 2023-2028?
3. What has been the impact of COVID-19 on the global dental cement market?
4. What are the key factors driving the global dental cement market?
5. What is the breakup of the global dental cement market based on the product?
6. What is the breakup of the global dental cement market based on material?
7. What is the breakup of the global dental cement market based on the application?
8. What is the breakup of the global dental cement market based on the end user?
9. What are the key regions in the global dental cement market?
10. Who are the key players/companies in the global dental cement market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Dental Cement Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Product
 - 6.1 Temporary Cement
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Permanent Cement
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 7 Market Breakup by Material
 - 7.1 Glass Ionomer
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Zinc Oxide Eugenol
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Zinc Phosphate
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
 - 7.4 Polycarboxylate
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
 - 7.5 Composite Resin
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
 - 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 8 Market Breakup by Application
 - 8.1 Pulpal Protection
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Luting
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3 Restorations

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Surgical Dressing
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 9 Market Breakup by End User
 - 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Dental Clinics
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
 - 9.3 Others
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 10 Market Breakup by Region
 - 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
 - 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
 - 10.3 Europe
 - 10.3.1 Germany

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.1.1 Market Trends
- 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast
- 11 SWOT Analysis
 - 11.1 Overview
 - 11.2 Strengths
 - 11.3 Weaknesses
 - 11.4 Opportunities
 - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
 - 13.1 Overview
 - 13.2 Bargaining Power of Buyers
 - 13.3 Bargaining Power of Suppliers
 - 13.4 Degree of Competition
 - 13.5 Threat of New Entrants

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Key Players
 - 15.3 Profiles of Key Players
 - 15.3.1 3M Company
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 BISCO Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Dentsply Sirona
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 DETAX GmbH & Co. KG
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 DMG Chemisch-Pharmazeutische Fabrik GmbH
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 FGM Dental Group
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 Ivoclar Vivadent AG
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 SWOT Analysis
 - 15.3.8 Kerr Corporation (Danaher Corporation)
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 SWOT Analysis
 - 15.3.9 Medental International Inc.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.10 Prime Dental Products Pvt Ltd
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.11 SDI Limited
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.3.12 Shofu Dental India Pvt. Ltd.

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

15.3.13 The Bombay Burmah Trading Corporation Limited

15.3.13.1 Company Overview

15.3.13.2 Product Portfolio

15.3.13.3 Financials

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Dental Cement Market Report by Product (Temporary Cement, Permanent Cement),
Material (Glass Ionomer, Zinc Oxide Eugenol, Zinc Phosphate, Polycarboxylate,
Composite Resin, and Others), Application (Pulpal Protection, Luting, Restorations,
Surgical Dressing), End User (Hospitals, Dental Clinics, and Others), and Region
2023-2028**

Market Report | 2023-11-24 | 138 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>