

## **Denim Finishing Agents Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-11-24 | 147 pages | IMARC Group

### **AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

### **Report description:**

The global denim finishing agents market size reached US\$ 1.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.2 Billion by 2028, exhibiting a growth rate (CAGR) of 5.45% during 2022-2028.

Denim finishing agents refer to specialized additives used for pre-treatment, dyeing and bleaching of denim jeans garments. They are introduced to improve the color and other properties of the fabric. Some of the commonly used denim finishing agents include enzymes, resins, softeners, defoamers, bleaches, crush-resistance and anti-back staining agents. The woven denim fabric is mechanically and chemically treated with these agents to make it soft and stable. The agents eliminate the impurities and enhance the stiffness to ensure dimensional stability. They also aid in improving the appearance, luster and water and flame-resistance of the fabric.

### **Denim Finishing Agents Market Trends:**

Significant growth in the textile industry across the globe is one of the key factors creating a positive outlook for the market. Moreover, the increasing demand for premium apparel that are treated and maintained using high-quality finishing agents is providing a boost to the market growth. Denim finishing agents are used to make denim products, such as jeans, jackets, trousers, bags and accessories, more comfortable, durable and last longer. Additionally, various product innovations, such as the launch of novel skinny, stretchable, colored and stain-resistant denim fabrics, are acting as other growth-inducing factors. Product manufacturers are also developing bio-based finishing formulations and nano-coatings for minimal impact on the environment and increased biodegradability. In line with this, aggressive promotional activities by garment manufacturers and the proliferating online retail channels that provide a wide variety of products to the consumers, are also contributing to the market growth. Other factors, including rising expenditure capacities of the consumers, along with rapid urbanization, especially in the developing economies, are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global denim finishing agents market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, enterprises size and distribution channel.

#### Breakup by Product:

- Enzymes
- Resins
- Softeners
- Defoamers
- Anti-Rusting Agent
- Crush Resistant
- Anti-Back Staining Agent
- Others

#### Breakup by Enterprises Size:

- Small and Medium Enterprises
- Large Enterprises

#### Breakup by Distribution Channel:

- Manufacturer/Distributor/Service Provider
- Aftermarket

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com  
www.scotts-international.com

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AB Enzymes GmbH (Associated British Foods plc), Americos Industries Inc., Aplicacion y Suministros Textiles S.A., BASF SE, Denimist Chemical Company, Huntsman Corporation, Kemin Industries Inc, Kunal Organics Pvt. Ltd., Nearchimica S.p.A., Organic Dyes and Pigments LLC, Rudolf GmbH and The Seydel Companies Inc.

#### Key Questions Answered in This Report

1. How big is the global denim finishing agents market?
2. What is the expected growth rate of the global denim finishing agents market during 2023-2028?
3. What are the key factors driving the global denim finishing agents market?
4. What has been the impact of COVID-19 on the global denim finishing agents market?
5. What is the breakup of the global denim finishing agents market based on the product?
6. What is the breakup of the global denim finishing agents market based on the enterprise size?
7. What are the key regions in the global denim finishing agents market?
8. Who are the key players/companies in the global denim finishing agents market?

#### Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Denim Finishing Agents Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Product
  - 6.1 Enzymes
    - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Resins
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Softeners
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Defoamers
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Anti-Rusting Agent
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Crush Resistant
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.7 Anti-Back Staining Agent
  - 6.7.1 Market Trends
  - 6.7.2 Market Forecast
- 6.8 Others
  - 6.8.1 Market Trends
  - 6.8.2 Market Forecast

7 Market Breakup by Enterprises Size

- 7.1 Small and Medium Enterprises
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Large Enterprises
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

8 Market Breakup by Distribution Channel

- 8.1 Manufacturer/Distributor/Service Provider
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Aftermarket
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

9 Market Breakup by Region

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT Analysis

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 Value Chain Analysis

12 Porters Five Forces Analysis

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 Price Analysis

14 Competitive Landscape

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 AB Enzymes GmbH (Associated British Foods plc)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Americos Industries Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Aplicacion y Suministros Textiles S.A.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 BASF SE

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Denimist Chemical Company

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Huntsman Corporation

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.3.6.3 Financials
- 14.3.6.4 SWOT Analysis
- 14.3.7 Kemin Industries Inc
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
- 14.3.8 Kunal Organics Pvt. Ltd.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Nearchimica S.p.A.
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 Organic Dyes and Pigments LLC
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
- 14.3.11 Rudolf GmbH
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.12 The Seydel Companies Inc
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio

**Denim Finishing Agents Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-11-24 | 147 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-20"/>

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)