

## **Orthopedic Software Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-11-24 | 146 pages | IMARC Group

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### **Report description:**

The global orthopedic software market size reached US\$ 312.3 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 438.0 Million by 2028, exhibiting a growth rate (CAGR) of 5.80% during 2022-2028.

Orthopedic software is an electronic health record (EHR) system used for enhancing the medical proficiency of bone-related treatment and surgeries. It is utilized by physicians and healthcare providers to generate personalized treatment plans and prescriptions for patients suffering from orthopedic disorders. The software can be deployed on the cloud or the premises. It includes picture archiving and communication systems (PACS) and solutions for digital templating, preoperative planning, practice management and revenue cycle management. They aid in delivering accurate patient information for guidance during the surgery and provide information regarding the original diagnosis and follow-ups of the patient during recovery. As a result, it is widely used across various hospitals, surgical centers and specialty orthopedic clinics.

### **Orthopedic Software Market Trends:**

The increasing prevalence of orthopedic disorders, such as arthritis, cubital tunnel syndrome and lower back pain, across the globe is one of the key factors driving the market growth. Moreover, the rising geriatric population, which is more susceptible to such ailments, is providing a thrust to the market growth. Orthopedic software is also widely used for managing sports-based injuries and fractures caused by accidents and traumas. In line with this, the increasing preference for minimally invasive (MI) surgeries among patients and healthcare providers is contributing to the growth of the market. Additionally, various technological advancements, such as the development of smartphone-based solutions, are acting as other growth-inducing factors. These cloud-operated solutions offer enhanced mobility, accessible interfaces, storage capacities and wireless access to orthopedic surgeons. Other factors, including the increasing adoption of EHRs and other eHealth solutions, along with significant improvements in the healthcare infrastructure, especially in the developing economies, are anticipated to drive the market toward growth.

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#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global orthopedic software market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, deployment mode, application and end user.

#### Breakup by Product:

- Digital Templating/Preoperative Planning Software
- Orthopedic Electronic Health Record (EHR)
- Orthopedic Practice Management
- Orthopedic Picture Archiving and Communication Systems (PACS)
- Orthopedic Revenue Cycle Management
- Others

#### Breakup by Deployment Mode:

- Cloud-based
- On-premises

#### Breakup by Application:

- Orthopedic Surgery
- Fracture Management
- Joint Replacement
- Pediatric Assessment

#### Breakup by End User:

- Hospitals
- Independent Orthopedic Clinics
- Surgery Centers
- Others

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe

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Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Allscripts Healthcare Solutions Inc., Athenahealth, Brainlab AG, CureMD Healthcare, DrChrono Inc., General Electric Company, Greenway Health LLC, International Business Machines Corporation, Materialise, Medstrat Inc. and NextGen Healthcare Inc.

#### Key Questions Answered in This Report:

How has the global orthopedic software market performed so far and how will it perform in the coming years?  
What has been the impact of COVID-19 on the global orthopedic software market?  
What are the key regional markets?  
What is the breakup of the market based on the product?  
What is the breakup of the market based on the deployment mode?  
What is the breakup of the market based on the application?  
What is the breakup of the market based on the end user?  
What are the various stages in the value chain of the industry?  
What are the key driving factors and challenges in the industry?  
What is the structure of the global orthopedic software market and who are the key players?  
What is the degree of competition in the industry?

#### Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends

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- 5 Global Orthopedic Software Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Product
  - 6.1 Digital Templating/Preoperative Planning Software
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2 Orthopedic Electronic Health Record (EHR)
    - 6.2.1 Market Trends
    - 6.2.2 Market Forecast
  - 6.3 Orthopedic Practice Management
    - 6.3.1 Market Trends
    - 6.3.2 Market Forecast
  - 6.4 Orthopedic Picture Archiving and Communication Systems (PACS)
    - 6.4.1 Market Trends
    - 6.4.2 Market Forecast
  - 6.5 Orthopedic Revenue Cycle Management
    - 6.5.1 Market Trends
    - 6.5.2 Market Forecast
  - 6.6 Others
    - 6.6.1 Market Trends
    - 6.6.2 Market Forecast
- 7 Market Breakup by Deployment Mode
  - 7.1 Cloud-based
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 On-premises
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
- 8 Market Breakup by Application
  - 8.1 Orthopedic Surgery
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Fracture Management
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
  - 8.3 Joint Replacement
    - 8.3.1 Market Trends
    - 8.3.2 Market Forecast
  - 8.4 Pediatric Assessment
    - 8.4.1 Market Trends
    - 8.4.2 Market Forecast
- 9 Market Breakup by End User
  - 9.1 Hospitals
    - 9.1.1 Market Trends

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- 9.1.2 Market Forecast
- 9.2 Independent Orthopedic Clinics
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Surgery Centers
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Others
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 10 Market Breakup by Region
  - 10.1 North America
    - 10.1.1 United States
      - 10.1.1.1 Market Trends
      - 10.1.1.2 Market Forecast
    - 10.1.2 Canada
      - 10.1.2.1 Market Trends
      - 10.1.2.2 Market Forecast
  - 10.2 Asia-Pacific
    - 10.2.1 China
      - 10.2.1.1 Market Trends
      - 10.2.1.2 Market Forecast
    - 10.2.2 Japan
      - 10.2.2.1 Market Trends
      - 10.2.2.2 Market Forecast
    - 10.2.3 India
      - 10.2.3.1 Market Trends
      - 10.2.3.2 Market Forecast
    - 10.2.4 South Korea
      - 10.2.4.1 Market Trends
      - 10.2.4.2 Market Forecast
    - 10.2.5 Australia
      - 10.2.5.1 Market Trends
      - 10.2.5.2 Market Forecast
    - 10.2.6 Indonesia
      - 10.2.6.1 Market Trends
      - 10.2.6.2 Market Forecast
    - 10.2.7 Others
      - 10.2.7.1 Market Trends
      - 10.2.7.2 Market Forecast
  - 10.3 Europe
    - 10.3.1 Germany
      - 10.3.1.1 Market Trends
      - 10.3.1.2 Market Forecast
    - 10.3.2 France
      - 10.3.2.1 Market Trends
      - 10.3.2.2 Market Forecast

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- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast
- 11 SWOT Analysis
  - 11.1 Overview
  - 11.2 Strengths
  - 11.3 Weaknesses
  - 11.4 Opportunities
  - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
  - 13.1 Overview
  - 13.2 Bargaining Power of Buyers
  - 13.3 Bargaining Power of Suppliers
  - 13.4 Degree of Competition
  - 13.5 Threat of New Entrants
  - 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Key Players

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- 15.3 Profiles of Key Players
  - 15.3.1 Allscripts Healthcare Solutions Inc.
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 Athenahealth
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Brainlab AG
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
  - 15.3.4 CureMD Healthcare
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
  - 15.3.5 DrChrono Inc.
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
  - 15.3.6 General Electric Company
    - 15.3.6.1 Company Overview
    - 15.3.6.2 Product Portfolio
    - 15.3.6.3 Financials
    - 15.3.6.4 SWOT Analysis
  - 15.3.7 Greenway Health LLC
    - 15.3.7.1 Company Overview
    - 15.3.7.2 Product Portfolio
  - 15.3.8 International Business Machines Corporation
    - 15.3.8.1 Company Overview
    - 15.3.8.2 Product Portfolio
    - 15.3.8.3 Financials
    - 15.3.8.4 SWOT Analysis
  - 15.3.9 Materialise
    - 15.3.9.1 Company Overview
    - 15.3.9.2 Product Portfolio
    - 15.3.9.3 Financials
  - 15.3.10 Medstrat Inc.
    - 15.3.10.1 Company Overview
    - 15.3.10.2 Product Portfolio
  - 15.3.11 NextGen Healthcare Inc.
    - 15.3.11.1 Company Overview
    - 15.3.11.2 Product Portfolio
    - 15.3.11.3 Financials
    - 15.3.11.4 SWOT Analysis

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