

Roofing Materials Market Report by Product (Asphalt Shingles, Concrete and Clay Tiles, Metal Roofs, Plastics, and Others), Construction Type (New Construction, Reroofing), Application (Residential, Non-Residential), and Region 2023-2028

Market Report | 2023-11-24 | 148 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

The global roofing materials market size reached US\$ 129.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 168.4 Billion by 2028, exhibiting a growth rate (CAGR) of 4.45% during 2022-2028.

Roofing materials are used on the outermost layer of the roof to provide shelter and protection against harsh environmental conditions like wind and scorching sun rays. These materials include asphalt shingles, closure strip, coating, copper, drain, downspout, fasteners, felt, flashing, gravel, grout, gutter, insulation, joint tape, underlayment, slate, ridge cap, plastic cement, and base ply and sheet. Presently, several advanced roofing materials are being developed that provide improved aesthetics and innovative features. For instance, integrating solar collectors into existing shingles generate more energy and is considered excellent for sunny roofs. Moreover, stone-coated steel is economical and effective for wet, windy regions or areas prone to wildfires.

Roofing Materials Market Trends:

There is a significant rise in the number of housing units, especially in urban areas, on account of the growing global population and increasing income levels. This represents one of the key factors driving the market. The escalating demand for commercial and retail office spaces is also contributing to market growth. Moreover, governments of numerous countries are building leisure parks, urban transport, schools, and healthcare infrastructure, which is positively influencing the sales of roofing materials worldwide. They are also investing in the renovation and redevelopment of existing infrastructure, which is bolstering the market growth. Apart from this, with the growing environmental concerns and rising emphasis on sustainable buildings, green roofs are gaining traction around the world. As green roofs are covered with plants, they have a long lifespan and help in improving air quality and reducing water runoff. Furthermore, major market players are offering robust, durable, and easy to install roofing

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

materials in different thicknesses and grades. This is anticipated to expand their market share and strengthen the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global roofing materials market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, construction type and application.

Breakup by Product:

- Asphalt Shingles
- Concrete and Clay Tiles
- Metal Roofs
- Plastics
- Others

Breakup by Construction Type:

- New Construction
- Reroofing

Breakup by Application:

- Residential
- Non-Residential

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atlas Roofing Corporation (Hood Companies Inc.), Boral Roofing LLC (Boral Industries Inc.), Carlisle Companies Inc., CertainTeed Corporation, Crown Building Products LLC, CSR Limited, Eagle Roofing, Etex, GAF (Standard Industries Inc.), Johns Manville (Berkshire Hathaway Inc.), North American Roofing Services Inc, Owens Corning, TAMKO Building Products LLC and Wienerberger AG.

Key Questions Answered in This Report

1. How big is the global roofing materials market?
2. What is the expected growth rate of the global roofing materials market during 2023-2028?
3. What are the key factors driving the global roofing materials market?
4. What has been the impact of COVID-19 on the global roofing materials market?
5. What is the breakup of the global roofing materials market based on the product?
6. What is the breakup of the global roofing materials market based on the construction type?
7. What is the breakup of the global roofing materials market based on the application?
8. What are the key regions in the global roofing materials market?
9. Who are the key players/companies in the global roofing materials market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Roofing Materials Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Product
 - 6.1 Asphalt Shingles
 - 6.1.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1.2 Market Forecast
- 6.2 Concrete and Clay Tiles
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Metal Roofs
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Plastics
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 7 Market Breakup by Construction Type
 - 7.1 New Construction
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Reroofing
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 8 Market Breakup by Application
 - 8.1 Residential
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Non-Residential
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 9 Market Breakup by Region
 - 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
 - 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast
- 10 SWOT Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
 - 12.1 Overview
 - 12.2 Bargaining Power of Buyers
 - 12.3 Bargaining Power of Suppliers
 - 12.4 Degree of Competition
 - 12.5 Threat of New Entrants
 - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
 - 14.1 Market Structure
 - 14.2 Key Players
 - 14.3 Profiles of Key Players
 - 14.3.1 Atlas Roofing Corporation (Hood Companies Inc.)
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Boral Roofing LLC (Boral Industries Inc.)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Carlisle Companies Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 CertainTeed Corporation
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 SWOT Analysis
 - 14.3.5 Crown Building Products LLC
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 CSR Limited
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Eagle Roofing
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.8 Etex
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.3.9 GAF (Standard Industries Inc.)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Johns Manville (Berkshire Hathaway Inc.)
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 North American Roofing Services Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Owens Corning
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 TAMKO Building Products LLC
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
- 14.3.14 Wienerberger AG
 - 14.3.14.1 Company Overview
 - 14.3.14.2 Product Portfolio
 - 14.3.14.3 Financials

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Roofing Materials Market Report by Product (Asphalt Shingles, Concrete and Clay Tiles, Metal Roofs, Plastics, and Others), Construction Type (New Construction, Reroofing), Application (Residential, Non-Residential), and Region 2023-2028

Market Report | 2023-11-24 | 148 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$2499.00
	Five User Licence	\$3499.00
	Enterprisewide License	\$4499.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-06-24

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com