

South Africa Orthopaedic Braces and Supports Market Report and Forecast 2024-2032

Market Report | 2023-11-25 | 164 pages | EMR Inc.

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Report description:

South Africa Orthopaedic Braces and Supports Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the South Africa orthopaedic braces and supports market is projected to grow at a CAGR of 5.30% between 2024 and 2032. Aided by the escalating number of orthopaedic injuries and the burgeoning elderly population, the market is expected to grow significantly by 2032.

Orthopaedic braces and supports are devices designed to address musculoskeletal issues; they are used to properly align, position, support, and stabilise certain body parts, mainly the joints and bones. They are widely employed in injury rehabilitation, injury prevention, osteoarthritic care, and post-operative care. In South Africa, the rising prevalence of musculoskeletal disorders, including osteoarthritis and rheumatoid arthritis, is significantly contributing to the demand for orthopaedic braces and supports. The geriatric population in South Africa is on the rise, a segment more prone to orthopaedic conditions owing to the weakening of bones and joints with age. As the elderly demographic expands, it's anticipated that there will be a surge in the requirement for orthopaedic braces and supports, thus fuelling the South Africa orthopaedic braces and supports market demand.

Moreover, the increasing involvement of South Africans in sports and recreational activities has given rise to sports-related injuries, including fractures, ligament injuries, and strains. This surge in sports-related injuries is prompting the need for effective orthopaedic braces and supports, which not only aid in a swift recovery but also in injury prevention.

Advancements in design and material technologies further propel the South Africa orthopaedic braces and supports market growth. Modern orthopaedic braces and supports are being constructed with lightweight materials that provide optimal comfort and flexibility while maintaining effective support. The integration of smart technologies, such as sensors and custom-fit designs based on individual anatomy, is elevating the user experience, making these products more efficient and user-friendly.

The healthcare sector's role in South Africa is paramount. The nation's public and private healthcare systems are making notable investments in orthopaedic care, ensuring the availability and accessibility of these products. Moreover, the awareness campaigns led by both governmental and non-governmental organisations about orthopaedic care and the importance of braces and supports in injury management are positively influencing the South Africa orthopaedic braces and supports market outlook.

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Market Segmentation

The market can be divided based on products, type, application, and end use.

Market Breakup by Products

- Lower Extremity Braces and Supports
- Spinal Braces and Supports
- Upper Extremity Braces and Supports
- Others

Market Breakup by Type

- Soft and Elastic Braces and Supports
- Hinged Braces and Supports
- Hard and Rigid Braces and Supports
- Others

Market Breakup by Application

- Ligament Injury
- Preventive Care
- Post-Operative Rehabilitation
- Osteoarthritis
- Others

Market Breakup by End Use

- Orthopaedic Clinics
- Hospitals and Surgical Centres
- Over-the-Counter (OTC) Platforms
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the South Africa orthopaedic braces and supports market. Some of the major players explored in the report by Expert Market Research are as follows:

- Ottobock SE & Co. KGaA
- DJO, LLC
- Ossur hf
- Du Toit Orthopaedics Inc
- Essity Aktiebolag
- Others

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