

## **India Peritoneal Dialysis Market Report and Forecast 2024-2032**

Market Report | 2023-11-25 | 135 pages | EMR Inc.

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### **Report description:**

India Peritoneal Dialysis Market Report and Forecast 2024-2032

#### Market Outlook

According to the report by Expert Market Research (EMR), the India peritoneal dialysis market is projected to grow at a CAGR of 8.80% between 2024 and 2032. Aided by the escalating prevalence of chronic kidney diseases (CKD) and the advantages offered by peritoneal dialysis over haemodialysis, the market is expected to grow significantly by 2032.

Peritoneal dialysis (PD) is an essential treatment method for patients with severe chronic kidney disease. This process involves the removal of waste products and excess fluids from the blood when the kidneys are no longer capable of doing so naturally. Unlike its counterpart, haemodialysis, which is often carried out at a dialysis centre, peritoneal dialysis can be done at home, offering patients both flexibility and comfort.

The rise in the prevalence of diabetes and hypertension, the leading causes of CKD in India, is largely driving the India peritoneal dialysis market growth. With the increasing public awareness of CKD's adverse impacts on health and the benefits of early detection and treatment, there's been a notable shift towards the adoption of peritoneal dialysis as a preferred treatment method. Additionally, the country's vast diabetic population further underscores the significance of peritoneal dialysis, positioning India as a prime market for PD treatments.

Another significant contributor to the India peritoneal dialysis market demand is the government's proactive stance towards healthcare. Recent government initiatives, such as the Pradhan Mantri National Dialysis Programme, have paved the way for increased accessibility and affordability of dialysis treatment in the country. As peritoneal dialysis offers the advantage of being a home-based therapy, it's gaining traction among patients and medical professionals alike, as it allows for reduced hospital visits and lower associated costs.

Furthermore, advancements in medical technology have been posing a positive impact on the India peritoneal dialysis market outlook. Innovations in PD solutions, devices, and automated systems have made the procedure more efficient, safe, and patient-friendly. Leading manufacturers are focusing on developing advanced PD products that are user-friendly and ensure enhanced patient compliance.

The peritoneal dialysis market in India is on a promising growth path, propelled by the rising incidence of chronic kidney diseases and the inherent advantages of PD over other dialysis methods. Government initiatives, coupled with technological

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advancements, further augment this growth. While challenges persist, a coordinated effort from healthcare institutions, professionals, and policymakers can ensure that peritoneal dialysis reaches its full potential, offering a lifeline to millions in need.

#### Market Segmentation

The market can be divided based on type and product.

#### Market Breakup by Type

- Continuous Ambulatory Peritoneal Dialysis (CAPD)

- Automated Peritoneal Dialysis (APD)

#### Market Breakup by Product

- Devices (Cyclers/Machines)

- PD Solutions/Fluids

- PD Sets

- Catheters

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the India peritoneal dialysis market. Some of the major players explored in the report by Expert Market Research are as follows:

- Medtronic plc

- Mitra Industries Private Limited

- Baxter International, Inc.

- Cook Group Incorporated

- Poly Medicure Limited (POLYMED)

- Others

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