

India Peritoneal Dialysis Market Report and Forecast 2024-2032

Market Report | 2023-11-25 | 135 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2799.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

India Peritoneal Dialysis Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the India peritoneal dialysis market is projected to grow at a CAGR of 8.80% between 2024 and 2032. Aided by the escalating prevalence of chronic kidney diseases (CKD) and the advantages offered by peritoneal dialysis over haemodialysis, the market is expected to grow significantly by 2032.

Peritoneal dialysis (PD) is an essential treatment method for patients with severe chronic kidney disease. This process involves the removal of waste products and excess fluids from the blood when the kidneys are no longer capable of doing so naturally. Unlike its counterpart, haemodialysis, which is often carried out at a dialysis centre, peritoneal dialysis can be done at home, offering patients both flexibility and comfort.

The rise in the prevalence of diabetes and hypertension, the leading causes of CKD in India, is largely driving the India peritoneal dialysis market growth. With the increasing public awareness of CKD's adverse impacts on health and the benefits of early detection and treatment, there's been a notable shift towards the adoption of peritoneal dialysis as a preferred treatment method. Additionally, the country's vast diabetic population further underscores the significance of peritoneal dialysis, positioning India as a prime market for PD treatments.

Another significant contributor to the India peritoneal dialysis market demand is the government's proactive stance towards healthcare. Recent government initiatives, such as the Pradhan Mantri National Dialysis Programme, have paved the way for increased accessibility and affordability of dialysis treatment in the country. As peritoneal dialysis offers the advantage of being a home-based therapy, it's gaining traction among patients and medical professionals alike, as it allows for reduced hospital visits and lower associated costs.

Furthermore, advancements in medical technology have been posing a positive impact on the India peritoneal dialysis market outlook. Innovations in PD solutions, devices, and automated systems have made the procedure more efficient, safe, and patient-friendly. Leading manufacturers are focusing on developing advanced PD products that are user-friendly and ensure enhanced patient compliance.

The peritoneal dialysis market in India is on a promising growth path, propelled by the rising incidence of chronic kidney diseases and the inherent advantages of PD over other dialysis methods. Government initiatives, coupled with technological

advancements, further augment this growth. While challenges persist, a coordinated effort from healthcare institutions, professionals, and policymakers can ensure that peritoneal dialysis reaches its full potential, offering a lifeline to millions in need.

Market Segmentation

The market can be divided based on type and product.

Market Breakup by Type

- Continuous Ambulatory Peritoneal Dialysis (CAPD)

- Automated Peritoneal Dialysis (APD)

Market Breakup by Product

- Devices (Cyclers/Machines)

- PD Solutions/Fluids

- PD Sets

- Catheters

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the India peritoneal dialysis market. Some of the major players explored in the report by Expert Market Research are as follows:

- Medtronic plc

- Mitra Industries Private Limited

- Baxter International, Inc.

- Cook Group Incorporated

- Poly Medicure Limited (POLYMED)

- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3 Key Developments
5.4 Competitive Structure
5.5 Key Industrial Trends

6 Snapshot

6.1 India
6.2 Regional

7 Opportunities and Challenges in the Market

8 India Peritoneal Dialysis Market Analysis

8.1 Key Industry Highlights
8.2 India Peritoneal Dialysis Historical Market (2018-2023)
8.3 India Peritoneal Dialysis Market Forecast (2024-2032)
8.4 India Peritoneal Dialysis Market by Type
8.4.1 Continuous Ambulatory Peritoneal Dialysis (CAPD)
8.4.1.1 Historical Trend (2018-2023)
8.4.1.2 Forecast Trend (2024-2032)
8.4.2 Automated Peritoneal Dialysis (APD)
8.4.2.1 Historical Trend (2018-2023)
8.4.2.2 Forecast Trend (2024-2032)
8.5 India Peritoneal Dialysis Market by Product
8.5.1 Devices (Cyclers/Machines)
8.5.1.1 Historical Trend (2018-2023)
8.5.1.2 Forecast Trend (2024-2032)
8.5.2 PD Solutions/Fluids
8.5.2.1 Historical Trend (2018-2023)
8.5.2.2 Forecast Trend (2024-2032)
8.5.3 PD Sets
8.5.3.1 Historical Trend (2018-2023)
8.5.3.2 Forecast Trend (2024-2032)
8.5.4 Catheters
8.5.4.1 Historical Trend (2018-2023)
8.5.4.2 Forecast Trend (2024-2032)

9 Market Dynamics

9.1 SWOT Analysis
9.1.1 Strengths
9.1.2 Weaknesses
9.1.3 Opportunities
9.1.4 Threats
9.2 Porter's Five Forces Analysis
9.2.1 Supplier's Power
9.2.2 Buyer's Power
9.2.3 Threat of New Entrants
9.2.4 Degree of Rivalry
9.2.5 Threat of Substitutes
9.3 Key Indicators for Demand
9.4 Key Indicators for Price

10 Competitive Landscape

10.1 Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

10.2 Company Profiles

10.2.1 Medtronic plc

10.2.1.1 Company Overview

10.2.1.2 Product Portfolio

10.2.1.3 Demographic Reach and Achievements

10.2.1.4 Certifications

10.2.2 Mitra Industries Private Limited

10.2.2.1 Company Overview

10.2.2.2 Product Portfolio

10.2.2.3 Demographic Reach and Achievements

10.2.2.4 Certifications

10.2.3 Baxter International, Inc.

10.2.3.1 Company Overview

10.2.3.2 Product Portfolio

10.2.3.3 Demographic Reach and Achievements

10.2.3.4 Certifications

10.2.4 Cook Group Incorporated

10.2.4.1 Company Overview

10.2.4.2 Product Portfolio

10.2.4.3 Demographic Reach and Achievements

10.2.4.4 Certifications

10.2.5 Poly Medicure Limited (POLYMED)

10.2.5.1 Company Overview

10.2.5.2 Product Portfolio

10.2.5.3 Demographic Reach and Achievements

10.2.5.4 Certifications

10.2.6 Others

11 Key Trends and Developments in the Market

List of Figures and Tables

1. India Peritoneal Dialysis Market: Key Industry Highlights, 2018 and 2032
2. India Peritoneal Dialysis Historical Market: Breakup by Type (USD Million), 2018-2023
3. India Peritoneal Dialysis Market Forecast: Breakup by Type (USD Million), 2024-2032
4. India Peritoneal Dialysis Historical Market: Breakup by Product (USD Million), 2018-2023
5. India Peritoneal Dialysis Market Forecast: Breakup by Product (USD Million), 2024-2032
6. India Peritoneal Dialysis Historical Market: Breakup by Region (USD Million), 2018-2023
7. India Peritoneal Dialysis Market Forecast: Breakup by Region (USD Million), 2024-2032
8. India Peritoneal Dialysis Market Structure

India Peritoneal Dialysis Market Report and Forecast 2024-2032

Market Report | 2023-11-25 | 135 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2799.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-11"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com