

Netherlands Home Healthcare Market Report and Forecast 2024-2032

Market Report | 2023-11-24 | 132 pages | EMR Inc.

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Report description:

Netherlands Home Healthcare Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Netherlands home healthcare market is projected to grow at a CAGR of 7.9% between 2024 and 2032. Aided by the increasing demand for comfortable, cost-effective, and patient-centric care solutions, coupled with the country's ageing population, the market is expected to grow significantly by 2032.

Home healthcare services provide a broad spectrum of medical, nursing, therapeutic, and assistive care to patients who prefer to remain in their home settings for their treatment. These services are increasingly being recognised for their role in improving patient outcomes, promoting health and independence, and providing a more cost-effective alternative to institutionalised care. The growing preference for home healthcare services is a critical factor propelling the Netherlands home healthcare market growth. As awareness of the benefits of receiving care at home, such as increased comfort, personalised attention, and reduced risk of infections, continues to rise, more Dutch patients are choosing home healthcare options. Furthermore, the trend of an ageing population, who are more prone to chronic conditions requiring long-term care, has substantially increased the demand for these services.

Home healthcare services are also being appreciated for their ability to relieve the burden on the Netherlands' healthcare system, thereby increasing the Netherlands home healthcare market demand. By shifting the care of non-critical, chronic patients away from hospitals, these services help free up essential resources for patients who require more intensive care, thereby improving the overall efficiency of the healthcare system.

Moreover, technological advancements have played a significant role in expanding the capabilities of home healthcare, boosting the market development. The incorporation of telehealth, remote patient monitoring, and health informatics have not only enhanced the quality of care delivered but also increased the reach of these services to patients residing in remote areas. Further, the increasing governmental focus on promoting home healthcare has also contributed to the Netherlands home healthcare market size. The Dutch government's policies aimed at reducing hospital stays and encouraging home care, coupled with health insurance coverage for home healthcare services, have helped create a conducive environment for the growth of this market.

Market Segmentation □

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The market can be divided based on equipment and services.

Market Breakup by Equipment

- Therapeutic
- Diagnostic
- Mobility Assist

Market Breakup by Services

- Skilled Home Healthcare Services
 - o□Physician Primary Care
 - o□Nursing Care
 - o□Physical/Occupational/Speech therapy
 - o□Nutritional Support
 - o□Hospice and Palliative Care
 - o□Others
- Unskilled Home Healthcare Services

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Netherlands home healthcare market. Some of the major players explored in the report by Expert Market Research are as follows:

- Clinical Trial Service B.V.
- Koninklijke Philips N.V.
- OneMed BV
- Smith & Nephew
- Coloplast Corp
- Medline Industries, LP
- Others

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