

Middle East Silica Sand Market Report and Forecast 2024-2032

Market Report | 2023-11-21 | 170 pages | EMR Inc.

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Report description:

Middle East Silica Sand Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Middle East silica sand market is projected to grow at a CAGR of 6.8% between 2024 and 2032. Aided by the accelerating demand for quality construction materials and the escalating utility of silica sand in various industries, the market is expected to grow significantly by 2032.

Silica sand, often known as quartz sand, is an abundantly available natural resource primarily composed of quartz. Characterised by its small grain size and high purity, silica sand is a critical component in a myriad of applications including construction, glass manufacturing, and as a proppant in hydraulic fracturing in the oil and gas industry. Its non-reactive and wear-resistant properties, combined with its excellent insulation capabilities, make it an invaluable asset across sectors.

One of the primary drivers propelling the Middle East silica sand market demand is the construction boom in countries like Saudi Arabia, the UAE, and Qatar. As these nations channel significant resources into infrastructural development and high-profile projects, the demand for high-quality construction materials, like silica sand for concrete and mortar, has surged. The region's emphasis on diversifying its economy and reducing dependency on oil has further spurred infrastructural investments, subsequently catalysing the silica sand market growth.

As per the Middle East silica sand market analysis, the Middle East, given its significant oil reserves, also stands as a prominent player in the global hydraulic fracturing market. Silica sand, as a proppant, plays a pivotal role in the extraction process, driving its demand in the region. Additionally, the region's strategic geographical location, connecting the East to the West, positions it favourably in the international silica sand trade.

Moreover, the expanding glass industry in the Middle East, both in terms of production and consumption, is another factor that contributes to the Middle East silica sand market growth. The region's fast-growing urban centres have bolstered the architectural glass sector, while the growing middle-class segment is driving the demand for glass-based consumer products.

Another promising application area of silica sand in the Middle East is in the production of solar panels. As nations within the region are investing heavily in renewable energy to combat climate change and meet their sustainable development goals, the Middle East silica sand market size is set to increase, given its crucial role in the manufacturing of photovoltaic cells.

Market Segmentation □

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The market can be divided based on form, application, and country.

Market Breakup by Form

- Wet

- Dry

Market Breakup by Application

- Construction and Land Reclamation

- Glass Manufacturing

- Paints and Coatings

- Filtration

- Foundry

- Others

Market Breakup by Country

- Saudi Arabia

- UAE

- Oman

- Qatar

- Yemen

- Turkey

- Israel

- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Middle East silica sand market. Some of the major players explored in the report by Expert Market Research are as follows:

- BMS FACTORIES (Gharbala industrial company)

- Muadinoon Mining Company

- Thrrat Factory For The Industry

- At Al Raddadi Group

- Asamco Group

- DUBI CHEM Marine International

- Gulf Minerals & Chemicals L.L.C

- Majd Al Muayad Trading Establishment

- Kivanc Kimya Industry and Trade Inc.

- Others

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