

Middle East and Africa Explosives Market Report and Forecast 2024-2032

Market Report | 2023-11-20 | 150 pages | EMR Inc.

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Report description:

Middle East and Africa Explosives Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), Middle East and Africa explosives market is projected to grow at a CAGR of 3.70% between 2024 and 2032. Aided by growing construction sector and rising demand for industrial explosives, the market is expected to grow significantly by 2032.

Explosives, primarily used for blasting in mining, construction, and quarrying operations, have become indispensable tools in the modern industrial landscape. In the Middle East and Africa, where mineral-rich terrains are abundant, explosives play a pivotal role in the extraction of precious minerals, metals, and other natural resources. Beyond their traditional usage, explosives are also integral to numerous military and defence operations, given the region's geopolitical climate.

A primary factor bolstering the Middle East and Africa explosives market demand is the consistent growth in mining activities. Countries like South Africa, which boasts vast reserves of gold, platinum, and diamonds, rely heavily on explosives for efficient mineral extraction. Similarly, countries in the Middle East, while primarily known for oil, are also diversifying into mineral mining, augmenting the demand for high-quality explosives.

The construction and infrastructural boom in the region further fuel the Middle East and Africa explosives market expansion. As countries like the UAE, Saudi Arabia, and Qatar steer towards diversification strategies, emphasising non-oil sectors, there is a discernible shift towards large-scale construction projects. These initiatives, ranging from skyscrapers to intricate road networks, necessitate the extensive use of explosives for foundation laying and other related activities.

However, the application of explosives isn't limited to civil sectors alone. The Middle East, known for its geopolitical complexities, has a steady demand for military-grade explosives. Defence departments and military factions invest significantly in advanced explosives for both strategic operations and security measures, further enriching the market ecosystem.

An emerging Middle East and Africa explosives market trend is the integration of technology. Digital detonation solutions and precision explosion mechanisms, powered by AI and IoT, are becoming increasingly popular. These technological advancements not only enhance the safety profile of explosive operations but also ensure maximum efficiency, minimising resource wastage. The sustainability paradigm is also shaping the Middle East and Africa explosives market outlook. As environmental concerns gain prominence, there's a marked shift towards eco-friendly explosives, which have minimal ecological repercussions. Manufacturers

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are actively seeking alternatives to traditional nitrate-based explosives, emphasising cleaner and greener explosive solutions.

Market Segmentation

The market can be divided based on type, end use, and country.

Market Breakup by Type

- Emulsion
- Dry Blasting
- Non-Electric Capsule
- Seismic
- Others

Market Breakup by End Use

- Mining
 - o□Coal Mining
 - o□Metal Mining
 - o□Quarrying and Non-Metal
 - o□Others
- Construction
- Defence
- Others

Market Breakup by Country

- Saudi Arabia
- United Arab Emirates
- Nigeria
- South Africa
- Egypt
- Iran
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Middle East and Africa explosives market. Some of the major players explored in the report by Expert Market Research are as follows:

- AECI Limited
- Orica Limited
- OMNIA Group (BME)
- ENAEX Group
- Saudi Chemical Company
- Al Fajar Al Alamia Co. SAOG
- Explosive Industries Ltd.
- Nigachem Nigeria Limited
- Others

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