

## **Middle East and Africa Explosives Market Report and Forecast 2024-2032**

Market Report | 2023-11-20 | 150 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Middle East and Africa Explosives Market Report and Forecast 2024-2032

#### Market Outlook

According to the report by Expert Market Research (EMR), Middle East and Africa explosives market is projected to grow at a CAGR of 3.70% between 2024 and 2032. Aided by growing construction sector and rising demand for industrial explosives, the market is expected to grow significantly by 2032.

Explosives, primarily used for blasting in mining, construction, and quarrying operations, have become indispensable tools in the modern industrial landscape. In the Middle East and Africa, where mineral-rich terrains are abundant, explosives play a pivotal role in the extraction of precious minerals, metals, and other natural resources. Beyond their traditional usage, explosives are also integral to numerous military and defence operations, given the region's geopolitical climate.

A primary factor bolstering the Middle East and Africa explosives market demand is the consistent growth in mining activities. Countries like South Africa, which boasts vast reserves of gold, platinum, and diamonds, rely heavily on explosives for efficient mineral extraction. Similarly, countries in the Middle East, while primarily known for oil, are also diversifying into mineral mining, augmenting the demand for high-quality explosives.

The construction and infrastructural boom in the region further fuel the Middle East and Africa explosives market expansion. As countries like the UAE, Saudi Arabia, and Qatar steer towards diversification strategies, emphasising non-oil sectors, there is a discernible shift towards large-scale construction projects. These initiatives, ranging from skyscrapers to intricate road networks, necessitate the extensive use of explosives for foundation laying and other related activities.

However, the application of explosives isn't limited to civil sectors alone. The Middle East, known for its geopolitical complexities, has a steady demand for military-grade explosives. Defence departments and military factions invest significantly in advanced explosives for both strategic operations and security measures, further enriching the market ecosystem.

An emerging Middle East and Africa explosives market trend is the integration of technology. Digital detonation solutions and precision explosion mechanisms, powered by AI and IoT, are becoming increasingly popular. These technological advancements not only enhance the safety profile of explosive operations but also ensure maximum efficiency, minimising resource wastage. The sustainability paradigm is also shaping the Middle East and Africa explosives market outlook. As environmental concerns gain prominence, there's a marked shift towards eco-friendly explosives, which have minimal ecological repercussions. Manufacturers

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

are actively seeking alternatives to traditional nitrate-based explosives, emphasising cleaner and greener explosive solutions.

#### Market Segmentation

The market can be divided based on type, end use, and country.

#### Market Breakup by Type

- Emulsion
- Dry Blasting
- Non-Electric Capsule
- Seismic
- Others

#### Market Breakup by End Use

- Mining
  - o□Coal Mining
  - o□Metal Mining
  - o□Quarrying and Non-Metal
  - o□Others
- Construction
- Defence
- Others

#### Market Breakup by Country

- Saudi Arabia
- United Arab Emirates
- Nigeria
- South Africa
- Egypt
- Iran
- Others

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Middle East and Africa explosives market. Some of the major players explored in the report by Expert Market Research are as follows:

- AECI Limited
- Orica Limited
- OMNIA Group (BME)
- ENAEX Group
- Saudi Chemical Company
- Al Fajar Al Alamia Co. SAOG
- Explosive Industries Ltd.
- Nigachem Nigeria Limited
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## **Table of Contents:**

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Global Explosives Market Overview
  - 8.1 Key Industry Highlights
  - 8.2 Global Explosives Historical Market (2018-2023)
  - 8.3 Global Explosives Market Forecast (2024-2032)
  - 8.4 Global Explosives Market by Region
    - 8.4.1 North America
    - 8.4.2 Europe
    - 8.4.3 Asia Pacific
    - 8.4.4 Latin America
    - 8.4.5 Middle East and Africa
- 9 Middle East and Africa Explosives Market Analysis
  - 9.1 Key Industry Highlights
  - 9.2 Middle East and Africa Explosives Historical Market (2018-2023)
  - 9.3 Middle East and Africa Explosives Market Forecast (2024-2032)
  - 9.4 Middle East and Africa Explosives Market by Type
    - 9.4.1 Emulsion
      - 9.4.1.1 Market Share
      - 9.4.1.2 Historical Trend (2018-2023)
      - 9.4.1.3 Forecast Trend (2024-2032)
    - 9.4.2 Dry Blasting
      - 9.4.2.1 Market Share
      - 9.4.2.2 Historical Trend (2018-2023)
      - 9.4.2.3 Forecast Trend (2024-2032)
    - 9.4.3 Non-Electric Capsule
      - 9.4.3.1 Market Share

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.4.3.2 Historical Trend (2018-2023)
    - 9.4.3.3 Forecast Trend (2024-2032)
  - 9.4.4 Seismic
    - 9.4.4.1 Market Share
    - 9.4.4.2 Historical Trend (2018-2023)
    - 9.4.4.3 Forecast Trend (2024-2032)
  - 9.4.5 Others
- 9.5 Middle East and Africa Explosives Market by End Use
  - 9.5.1 Mining
    - 9.5.1.1 Market Share
    - 9.5.1.2 Historical Trend (2018-2023)
    - 9.5.1.3 Forecast Trend (2024-2032)
    - 9.5.1.4 Breakup by Type
      - 9.5.1.4.1 Coal Mining
      - 9.5.1.4.2 Metal Mining
      - 9.5.1.4.3 Quarrying and Non-Metal
      - 9.5.1.4.4 Others
  - 9.5.2 Construction
    - 9.5.2.1 Market Share
    - 9.5.2.2 Historical Trend (2018-2023)
    - 9.5.2.3 Forecast Trend (2024-2032)
  - 9.5.3 Defence
    - 9.5.3.1 Market Share
    - 9.5.3.2 Historical Trend (2018-2023)
    - 9.5.3.3 Forecast Trend (2024-2032)
  - 9.5.4 Others
- 9.6 Middle East and Africa Explosives Market by Country
  - 9.6.1 Market Share
    - 9.6.1.1 Saudi Arabia
    - 9.6.1.2 United Arab Emirates
    - 9.6.1.3 Nigeria
    - 9.6.1.4 South Africa
    - 9.6.1.5 Egypt
    - 9.6.1.6 Iran
    - 9.6.1.7 Others
- 10 Regional Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2023)
    - 10.1.2 Forecast Trend (2024-2032)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2023)
    - 10.2.2 Forecast Trend (2024-2032)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2023)
    - 10.3.2 Forecast Trend (2024-2032)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2023)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.4.2 Forecast Trend (2024-2032)
- 10.5 Egypt
  - 10.5.1 Historical Trend (2018-2023)
  - 10.5.2 Forecast Trend (2024-2032)
- 10.6 Iran
  - 10.6.1 Historical Trend (2018-2023)
  - 10.6.2 Forecast Trend (2024-2032)
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
- 12 Competitive Landscape
  - 12.1 Market Structure
  - 12.2 Company Profiles
    - 12.2.1 AECI Limited
      - 12.2.1.1 Company Overview
      - 12.2.1.2 Product Portfolio
      - 12.2.1.3 Demographic Reach and Achievements
      - 12.2.1.4 Certifications
    - 12.2.2 Orica Limited
      - 12.2.2.1 Company Overview
      - 12.2.2.2 Product Portfolio
      - 12.2.2.3 Demographic Reach and Achievements
      - 12.2.2.4 Certifications
    - 12.2.3 OMNIA Group (BME)
      - 12.2.3.1 Company Overview
      - 12.2.3.2 Product Portfolio
      - 12.2.3.3 Demographic Reach and Achievements
      - 12.2.3.4 Certifications
    - 12.2.4 ENAEX Group
      - 12.2.4.1 Company Overview
      - 12.2.4.2 Product Portfolio
      - 12.2.4.3 Demographic Reach and Achievements
      - 12.2.4.4 Certifications
    - 12.2.5 Saudi Chemical Company
      - 12.2.5.1 Company Overview
      - 12.2.5.2 Product Portfolio
      - 12.2.5.3 Demographic Reach and Achievements
      - 12.2.5.4 Certifications

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### 12.2.6 Al Fajar Al Alamia Co. SAOG

##### 12.2.6.1 Company Overview

##### 12.2.6.2 Product Portfolio

##### 12.2.6.3 Demographic Reach and Achievements

##### 12.2.6.4 Certifications

#### 12.2.7 Explosive Industries Ltd.

##### 12.2.7.1 Company Overview

##### 12.2.7.2 Product Portfolio

##### 12.2.7.3 Demographic Reach and Achievements

##### 12.2.7.4 Certifications

#### 12.2.8 Nigachem Nigeria Limited

##### 12.2.8.1 Company Overview

##### 12.2.8.2 Product Portfolio

##### 12.2.8.3 Demographic Reach and Achievements

##### 12.2.8.4 Certifications

#### 12.2.9 Others

### 13 Key Trends and Developments in the Market

#### List of Figures and Tables

1. Middle East and Africa Explosives Market: Key Industry Highlights, 2018 and 2032
2. Middle East and Africa Explosives Historical Market: Breakup by Type (USD Million), 2018-2023
3. Middle East and Africa Explosives Market Forecast: Breakup by Type (USD Million), 2024-2032
4. Middle East and Africa Explosives Historical Market: Breakup by End Use (USD Million), 2018-2023
5. Middle East and Africa Explosives Market Forecast: Breakup by End Use (USD Million), 2024-2032
6. Middle East and Africa Explosives Historical Market: Breakup by Country (USD Million), 2018-2023
7. Middle East and Africa Explosives Market Forecast: Breakup by Country (USD Million), 2024-2032
8. Middle East and Africa Explosives Market Structure

## Middle East and Africa Explosives Market Report and Forecast 2024-2032

Market Report | 2023-11-20 | 150 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-03"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com