

## **Japan Construction Market Report and Forecast 2024-2032**

Market Report | 2023-11-15 | 182 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Japan Construction Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Japan construction market is projected to grow at a CAGR of 3.0% between 2024 and 2032. Aided by the robust infrastructure development and thriving manufacturing sectors, the market is expected to grow significantly by 2032.

Construction is an essential sector in Japan, contributing significantly to the economy and employment. It involves the planning, design, and construction of buildings and infrastructure, including residential buildings, commercial properties, transportation networks, and utilities. The sector's robustness is linked to various factors, including technological advancements, population growth, urbanisation, and government policies and investments.

The escalating urbanisation trend is a key factor propelling the Japan construction market growth. With a growing population moving to urban areas for work and lifestyle reasons, there is an increased demand for residential, commercial, and infrastructural developments. This movement has led to a surge in construction activities, thereby bolstering the growth of the market.

In addition, the growing emphasis on smart and sustainable buildings is propelling the market forward. The drive towards sustainability and energy efficiency is influencing construction trends, leading to the increased use of renewable materials and the incorporation of energy-efficient systems in building design. Moreover, smart buildings, equipped with automation and IoT technology for improved functionality, comfort, and energy efficiency, are gaining traction, supporting the Japan construction market expansion.

The government's commitment to infrastructure development also plays a crucial role in boosting the Japan construction market. The government has undertaken various initiatives and investment plans to modernise the country's infrastructure, including transport networks and utilities. Furthermore, ahead of global events, such as the Tokyo Olympics, significant construction activities have been carried out, further stimulating the Japan construction market growth.

Technological advancements in construction methods and materials are expected to drive market growth over the forecast period. Innovations like 3D printing, prefabricated construction, and smart materials are revolutionising the construction industry, enabling faster and more efficient construction processes, while ensuring high quality and sustainability.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Japan construction market is poised for growth in the coming years, driven by the increasing urbanisation, emphasis on smart and sustainable construction, government initiatives for infrastructure development, and technological advancements in construction practices.

#### Market Segmentation

The market can be divided based on sector and participants.

#### Market Breakup by Sector

- Residential
- Commercial
- Industrial
- Infrastructure (Transportation)
- Energy and Utilities
- Institutional
- Others

#### Market Breakup by Participants

- Contractors
- Consultants

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Japan construction market. Some of the major players explored in the report by Expert Market Research are as follows:

- Kajima Corporation
- Obayashi Corporation
- Shimizu Corporation
- Nippon Koei Co., Ltd.
- Takenaka Corporation
- Sumitomo Mitsui Construction Co., Ltd.
- Zenitaka Corporation
- Daiwa House Industry Co., Ltd.
- Toshiba Plant Systems and Services Corporation
- Mori Building Co., Ltd.
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
  - 6.1 Global
  - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Japan Construction Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Japan Construction Historical Market (2018-2023)
  - 8.3 Japan Construction Market Forecast (2024-2032)
  - 8.4 Japan Construction Market by Sector
    - 8.4.1 Residential
      - 8.4.1.1 Historical Trend (2018-2023)
      - 8.4.1.2 Forecast Trend (2024-2032)
    - 8.4.2 Commercial
      - 8.4.2.1 Historical Trend (2018-2023)
      - 8.4.2.2 Forecast Trend (2024-2032)
    - 8.4.3 Industrial
      - 8.4.3.1 Historical Trend (2018-2023)
      - 8.4.3.2 Forecast Trend (2024-2032)
    - 8.4.4 Infrastructure (Transportation)
      - 8.4.4.1 Historical Trend (2018-2023)
      - 8.4.4.2 Forecast Trend (2024-2032)
    - 8.4.5 Energy and Utilities
      - 8.4.5.1 Historical Trend (2018-2023)
      - 8.4.5.2 Forecast Trend (2024-2032)
    - 8.4.6 Institutional
      - 8.4.6.1 Historical Trend (2018-2023)
      - 8.4.6.2 Forecast Trend (2024-2032)
    - 8.4.7 Others
  - 8.5 Japan Construction Market by Participants
    - 8.5.1 Contractors
      - 8.5.1.1 Historical Trend (2018-2023)
      - 8.5.1.2 Forecast Trend (2024-2032)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.5.2 Consultants
  - 8.5.2.1 Historical Trend (2018-2023)
  - 8.5.2.2 Forecast Trend (2024-2032)
- 9 Market Dynamics
  - 9.1 SWOT Analysis
    - 9.1.1 Strengths
    - 9.1.2 Weaknesses
    - 9.1.3 Opportunities
    - 9.1.4 Threats
  - 9.2 Porter's Five Forces Analysis
    - 9.2.1 Supplier's Power
    - 9.2.2 Buyer's Power
    - 9.2.3 Threat of New Entrants
    - 9.2.4 Degree of Rivalry
    - 9.2.5 Threat of Substitutes
  - 9.3 Key Indicators for Demand
  - 9.4 Key Indicators for Price
- 10 Competitive Landscape
  - 10.1 Market Structure
  - 10.2 Company Profiles
    - 10.2.1 Kajima Corporation
      - 10.2.1.1 Company Overview
      - 10.2.1.2 Product Portfolio
      - 10.2.1.3 Demographic Reach and Achievements
      - 10.2.1.4 Certifications
    - 10.2.2 Obayashi Corporation
      - 10.2.2.1 Company Overview
      - 10.2.2.2 Product Portfolio
      - 10.2.2.3 Demographic Reach and Achievements
      - 10.2.2.4 Certifications
    - 10.2.3 Shimizu Corporation
      - 10.2.3.1 Company Overview
      - 10.2.3.2 Product Portfolio
      - 10.2.3.3 Demographic Reach and Achievements
      - 10.2.3.4 Certifications
    - 10.2.4 Nippon Koei Co., Ltd.
      - 10.2.4.1 Company Overview
      - 10.2.4.2 Product Portfolio
      - 10.2.4.3 Demographic Reach and Achievements
      - 10.2.4.4 Certifications
    - 10.2.5 Takenaka Corporation
      - 10.2.5.1 Company Overview
      - 10.2.5.2 Product Portfolio
      - 10.2.5.3 Demographic Reach and Achievements
      - 10.2.5.4 Certifications
    - 10.2.6 Sumitomo Mitsui Construction Co., Ltd.
      - 10.2.6.1 Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.2.6.2 Product Portfolio
- 10.2.6.3 Demographic Reach and Achievements
- 10.2.6.4 Certifications
- 10.2.7 Zenitaka Corporation
  - 10.2.7.1 Company Overview
  - 10.2.7.2 Product Portfolio
  - 10.2.7.3 Demographic Reach and Achievements
  - 10.2.7.4 Certifications
- 10.2.8 Daiwa House Industry Co., Ltd.
  - 10.2.8.1 Company Overview
  - 10.2.8.2 Product Portfolio
  - 10.2.8.3 Demographic Reach and Achievements
  - 10.2.8.4 Certifications
- 10.2.9 Toshiba Plant Systems and Services Corporation
  - 10.2.9.1 Company Overview
  - 10.2.9.2 Product Portfolio
  - 10.2.9.3 Demographic Reach and Achievements
  - 10.2.9.4 Certifications
- 10.2.10 Mori Building Co., Ltd.
  - 10.2.10.1 Company Overview
  - 10.2.10.2 Product Portfolio
  - 10.2.10.3 Demographic Reach and Achievements
  - 10.2.10.4 Certifications
- 10.2.11 Others
- 11 Key Trends and Developments in the Market

#### List of Key Figures and Tables

1. Japan Construction Market: Key Industry Highlights, 2018 and 2032
2. Japan Construction Historical Market: Breakup by Sector (USD Billion), 2018-2023
3. Japan Construction Market Forecast: Breakup by Sector (USD Billion), 2024-2032
4. Japan Construction Historical Market: Breakup by Participants (USD Billion), 2018-2023
5. Japan Construction Market Forecast: Breakup by Participants (USD Billion), 2024-2032
6. Japan Construction Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Japan Construction Market Report and Forecast 2024-2032

Market Report | 2023-11-15 | 182 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-13"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com