

Africa Aviation MRO Market Report and Forecast 2024-2032

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Report description:

Africa Aviation MRO Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Africa aviation MRO market is projected to grow at a CAGR of 3.2% between 2024 and 2032. Aided by the growing air traffic and the expansion of airports in the region, the market is expected to grow significantly by 2032.

Aviation Maintenance, Repair, and Overhaul (MRO) encompasses a vast range of services that ensure aircraft are maintained in pre-determined conditions of airworthiness to safely transport passengers and cargo. This includes routine checks, repairs, and the inspection of aircraft to ensure safety and functionality. With the expansion of airlines and the intensification of flight frequencies, the MRO industry has become a critical component of the aviation sector.

As per the Africa aviation MRO market analysis, Africa, with its vast landscapes and dispersed population centres, relies heavily on air transport. As the middle class grows and disposable income levels rise, air travel has become increasingly accessible to many, leading to rapid growth.

One of the main Africa aviation MRO market trends is the ageing fleet of aircraft in many of the continent's airlines. These aircraft require more frequent and intensive maintenance work, leading to a surge in demand for MRO services.

Furthermore, Africa's geographic location makes it a strategic transit point between other continents, especially for long-haul flights. These aircraft often require maintenance checks, refuelling, and sometimes repairs, further accentuating the importance of robust MRO services on the continent.

The Africa aviation MRO market sees participation from both domestic and international players. Key international MRO service providers have entered the African market, either independently or in collaboration with local airlines and MRO providers. Such collaborations combine local market understanding with global best practices, benefiting the industry at large.

The introduction of newer, more technologically advanced aircraft in the continent offers the MRO industry an opportunity to upscale and modernise its services. Moreover, as more African countries invest in improving their aviation infrastructure, including airports and related facilities, the Africa aviation MRO market demand is expected to boost significantly.

With projections pointing towards an increase in the number of aircraft in Africa and with major global airlines expanding their routes to include more African destinations, the need for top-tier MRO services will only amplify. Thus, investments in this sector,

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both in terms of technology and skill development, will be crucial.

Market Segmentation

The market can be divided based on service, aircraft type, organisation type, aviation type, and country.

Market Breakup by Service

- Airframe MRO
- Components and Modifications MRO
- Engine Overhaul
- Line Maintenance
- Interior MRO

Market Breakup by Aircraft Type

- Fixed-wing Aircraft
- Rotorcraft

Market Breakup by Organisation Type

- Airline/Operator MRO
- Independent MRO
- Original Equipment Manufacturer MRO

Market Breakup by Aviation Type

- General Aviation
- Commercial Aviation
- Military Aviation

Market Breakup by Country

- South Africa
- Egypt
- Nigeria
- Algeria
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Africa aviation MRO market. Some of the major players explored in the report by Expert Market Research are as follows:

- Dassault Aviation SA
- Saab AB
- Leonardo S.p.A.
- Airbus SE
- Pilatus Aircraft Ltd.
- Denel SOC Ltd.
- Deutsche Lufthansa AG
- Ethiopian Airlines
- Egyptair Maintenance & Engineering
- Aero Contractors Company.
- Sabena Technics
- Others

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Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Global Aviation MRO Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Global Aviation MRO Historical Market (2018-2023)
 - 8.3 Global Aviation MRO Market Forecast (2024-2032)
 - 8.4 Global Aviation MRO Market Share by Region
 - 8.4.1 North America
 - 8.4.2 Europe
 - 8.4.3 Asia Pacific
 - 8.4.4 Latin America
 - 8.4.5 Africa and Middle East
- 9 Africa Aviation MRO Market Overview

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- 9.1 Key Industry Highlights
- 9.2 Africa Aviation MRO Historical Market (2018-2023)
- 9.3 Africa Aviation MRO Market Forecast (2024-2032)
- 10 Africa Aviation MRO Market by Service
 - 10.1 Airframe MRO
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Components and Modifications MRO
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 Engine Overhaul
 - 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
 - 10.4 Line Maintenance
 - 10.4.1 Historical Trend (2018-2023)
 - 10.4.2 Forecast Trend (2024-2032)
 - 10.5 Interior MRO
 - 10.5.1 Historical Trend (2018-2023)
 - 10.5.2 Forecast Trend (2024-2032)
- 11 Africa Aviation MRO Market by Aircraft Type
 - 11.1 Fixed-wing Aircraft
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Rotorcraft
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
- 12 Africa Aviation MRO Market by Organisation Type
 - 12.1 Airline/Operator MRO
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Independent MRO
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 Original Equipment Manufacturer MRO
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
- 13 Africa Aviation MRO Market by Aviation Type
 - 13.1 General Aviation
 - 13.1.1 Historical Trend (2018-2023)
 - 13.1.2 Forecast Trend (2024-2032)
 - 13.2 Commercial Aviation
 - 13.2.1 Historical Trend (2018-2023)
 - 13.2.2 Forecast Trend (2024-2032)
 - 13.3 Military Aviation
 - 13.3.1 Historical Trend (2018-2023)
 - 13.3.2 Forecast Trend (2024-2032)
- 14 Africa Aviation MRO Market by Country

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- 14.1 South Africa
 - 14.1.1 Historical Trend (2018-2023)
 - 14.1.2 Forecast Trend (2024-2032)
- 14.2 Egypt
 - 14.2.1 Historical Trend (2018-2023)
 - 14.2.2 Forecast Trend (2024-2032)
- 14.3 Nigeria
 - 14.3.1 Historical Trend (2018-2023)
 - 14.3.2 Forecast Trend (2024-2032)
- 14.4 Algeria
 - 14.4.1 Historical Trend (2018-2023)
 - 14.4.2 Forecast Trend (2024-2032)
- 14.5 Others
- 15 Market Dynamics
 - 15.1 SWOT Analysis
 - 15.1.1 Strengths
 - 15.1.2 Weaknesses
 - 15.1.3 Opportunities
 - 15.1.4 Threats
 - 15.2 Porter's Five Forces Analysis
 - 15.2.1 Supplier's Power
 - 15.2.2 Buyer's Power
 - 15.2.3 Threat of New Entrants
 - 15.2.4 Degree of Rivalry
 - 15.2.5 Threat of Substitutes
 - 15.3 Key Indicators for Demand
 - 15.4 Key Indicators for Price
- 16 Competitive Landscape
 - 16.1 Market Structure
 - 16.2 Company Profiles
 - 16.2.1 Dassault Aviation SA
 - 16.2.1.1 Company Overview
 - 16.2.1.2 Product Portfolio
 - 16.2.1.3 Demographic Reach and Achievements
 - 16.2.1.4 Certifications
 - 16.2.2 Saab AB
 - 16.2.2.1 Company Overview
 - 16.2.2.2 Product Portfolio
 - 16.2.2.3 Demographic Reach and Achievements
 - 16.2.2.4 Certifications
 - 16.2.3 Leonardo S.p.A.
 - 16.2.3.1 Company Overview
 - 16.2.3.2 Product Portfolio
 - 16.2.3.3 Demographic Reach and Achievements
 - 16.2.3.4 Certifications
 - 16.2.4 Airbus SE
 - 16.2.4.1 Company Overview

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- 16.2.4.2 Product Portfolio
- 16.2.4.3 Demographic Reach and Achievements
- 16.2.4.4 Certifications
- 16.2.5 Pilatus Aircraft Ltd.
 - 16.2.5.1 Company Overview
 - 16.2.5.2 Product Portfolio
 - 16.2.5.3 Demographic Reach and Achievements
 - 16.2.5.4 Certifications
- 16.2.6 Denel SOC Ltd.
 - 16.2.6.1 Company Overview
 - 16.2.6.2 Product Portfolio
 - 16.2.6.3 Demographic Reach and Achievements
 - 16.2.6.4 Certifications
- 16.2.7 Deutsche Lufthansa AG
 - 16.2.7.1 Company Overview
 - 16.2.7.2 Product Portfolio
 - 16.2.7.3 Demographic Reach and Achievements
 - 16.2.7.4 Certifications
- 16.2.8 Ethiopian Airlines
 - 16.2.8.1 Company Overview
 - 16.2.8.2 Product Portfolio
 - 16.2.8.3 Demographic Reach and Achievements
 - 16.2.8.4 Certifications
- 16.2.9 Egyptair Maintenance & Engineering
 - 16.2.9.1 Company Overview
 - 16.2.9.2 Product Portfolio
 - 16.2.9.3 Demographic Reach and Achievements
 - 16.2.9.4 Certifications
- 16.2.10 Aero Contractors Company.
 - 16.2.10.1 Company Overview
 - 16.2.10.2 Product Portfolio
 - 16.2.10.3 Demographic Reach and Achievements
 - 16.2.10.4 Certifications
- 16.2.11 Sabena Technics
 - 16.2.11.1 Company Overview
 - 16.2.11.2 Product Portfolio
 - 16.2.11.3 Demographic Reach and Achievements
 - 16.2.11.4 Certifications
- 16.2.12 Others
- 17 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Africa Aviation MRO Market: Key Industry Highlights, 2018 and 2032
2. Africa Aviation MRO Historical Market: Breakup by Service (USD Million), 2018-2023
3. Africa Aviation MRO Market Forecast: Breakup by Service (USD Million), 2024-2032
4. Africa Aviation MRO Historical Market: Breakup by Aircraft Type (USD Million), 2018-2023
5. Africa Aviation MRO Market Forecast: Breakup by Aircraft Type (USD Million), 2024-2032

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6. Africa Aviation MRO Historical Market: Breakup by Organisation Type (USD Million), 2018-2023
7. Africa Aviation MRO Market Forecast: Breakup by Organisation Type (USD Million), 2024-2032
8. Africa Aviation MRO Historical Market: Breakup by Aviation Type (USD Million), 2018-2023
9. Africa Aviation MRO Market Forecast: Breakup by Aviation Type (USD Million), 2024-2032
10. Africa Aviation MRO Historical Market: Breakup by Country (USD Million), 2018-2023
11. Africa Aviation MRO Market Forecast: Breakup by Country (USD Million), 2024-2032
12. Africa Aviation MRO Market Structure

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