

Latin America Explosives Market Report and Forecast 2024-2032

Market Report | 2023-11-14 | 140 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Latin America Explosives Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), Latin America explosives market is projected to grow at a CAGR of 5.10% between 2024 and 2032. Aided by the growing focus towards safe use of explosives and increasing number of construction projects, the market is expected to grow significantly by 2032.

Explosives are materials that produce an explosion when subjected to mechanical shocks, electrical impulses, or high temperatures. Their controlled use is primarily in activities like mining, construction, quarrying, and tunnelling. In Latin America, given the vast mineral resources and booming infrastructure development, the demand for explosives has experienced substantial growth.

A significant driving force behind the Latin America explosives market growth is the mining sector. Countries such as Chile, Brazil, and Peru are key global players in the mining industry, holding vast reserves of metals like copper, silver, and gold. As the global demand for these metals surges, spurred by sectors like electronics, renewable energy, and jewellery, mining activities have ramped up, leading to an increased consumption of explosives in ore extraction processes.

In tandem, the construction sector in the region, buoyed by urbanization and the need for improved infrastructure, has been flourishing. Infrastructure projects, ranging from transportation networks to hydroelectric dams, require substantial excavation works, further boosting the Latin America explosives market demand.

Technological advancements in explosive formulations that allow for safer and more efficient blasting, reducing environmental footprints, are gaining traction. This not only aligns with regulatory mandates but also boosts operational efficiencies, making them attractive to end users. Moreover, the growing emphasis on sustainable mining practices and green building projects present opportunities for the introduction of eco-friendly explosives further paving way for market expansion.

The continuous discovery of new mineral deposits in Latin America, coupled with foreign direct investments in the mining sector, is anticipated to ensure a consistent demand for explosives. Additionally, regional economic integration and trade agreements might pave the way for more streamlined cross-border trade in explosives, catering to regional demand more effectively.

The harmony of rich mineral resources, burgeoning construction activities, and technological advancements presents an optimistic landscape for Latin America explosives market outlook. Those willing to invest in research and development, aiming to

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

produce innovative and eco-friendly explosive solutions tailored for the region's unique needs, are likely to witness substantial rewards.

Market Segmentation

The market can be divided based on type, end use, and country.

Market Breakup by Type

- ANFO (Ammonium Nitrate Fuel Oil)
- RDX (Research Department Explosive)
- TNT (Trinitrotoluene)
- PETN (Pentaerythritol Tetranitrate)
- HMX (High Melting Explosive)
- Dynamite
- Others

Market Breakup by End Use

- Mining
- Construction
- Military
- Others

Market Breakup by Country

- Brazil
- Argentina
- Mexico
- Chile
- Colombia
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Latin America explosives market. Some of the major players explored in the report by Expert Market Research are as follows:

- AEL Mining Services Ltd.
- Sasol Limited
- BME - Bulk Mining Explosives
- ENAEX S.A.
- Yara International ASA
- Orica Limited
- Chemring Group PLC
- Austin Powder
- Incitec Pivot Ltd.
- MAXAMCORP HOLDING, SL
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Market Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Global Explosives Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Explosives Historical Market (2018-2023)
 - 8.3 Global Explosives Market Forecast (2024-2032)
- 9 Latin America Explosives Market Analysis
 - 9.1 Key Industry Highlights
 - 9.2 Latin America Explosives Historical Market (2018-2023)
 - 9.3 Latin America Explosives Market Forecast (2024-2032)
- 10 Latin America Explosives Market by Type
 - 10.1 ANFO (Ammonium Nitrate Fuel Oil)
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 RDX (Research Department Explosive)
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 TNT (Trinitrotoluene)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
- 10.4 PETN (Pentaerythritol Tetranitrate)
 - 10.4.1 Historical Trend (2018-2023)
 - 10.4.2 Forecast Trend (2024-2032)
- 10.5 HMX (High Melting Explosive)
 - 10.5.1 Historical Trend (2018-2023)
 - 10.5.2 Forecast Trend (2024-2032)
- 10.6 Dynamite
 - 10.6.1 Historical Trend (2018-2023)
 - 10.6.2 Forecast Trend (2024-2032)
- 10.7 Others
- 11 Latin America Explosives Market by End Use
 - 11.1 Mining
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Construction
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 Military
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 Others
- 12 Latin America Explosives Market by Country
 - 12.1 Brazil
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Argentina
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 Mexico
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
 - 12.4 Chile
 - 12.4.1 Historical Trend (2018-2023)
 - 12.4.2 Forecast Trend (2024-2032)
 - 12.5 Colombia
 - 12.5.1 Historical Trend (2018-2023)
 - 12.5.2 Forecast Trend (2024-2032)
 - 12.6 Others
- 13 Market Dynamics
 - 13.1 SWOT Analysis
 - 13.1.1 Strengths
 - 13.1.2 Weaknesses
 - 13.1.3 Opportunities
 - 13.1.4 Threats
 - 13.2 Porter's Five Forces Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2.1 Supplier's Power
- 13.2.2 Buyers Powers
- 13.2.3 Threat of New Entrants
- 13.2.4 Degree of Rivalry
- 13.2.5 Threat of Substitutes
- 13.3 Key Indicators for Demand
- 13.4 Key Indicators for Price
- 14 Trade Data Analysis (HS Code - 3602)
 - 14.1 Major Exporting Countries
 - 14.1.1 By Value
 - 14.1.2 By Volume
 - 14.2 Major Exporting Countries
 - 14.2.1 By Value
 - 14.2.2 By Volume
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 AEL Mining Services Ltd.
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 Sasol Limited
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 BME - Bulk Mining Explosives
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements
 - 15.2.3.4 Certifications
 - 15.2.4 ENAEX S.A.
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements
 - 15.2.4.4 Certifications
 - 15.2.5 Yara International ASA
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio
 - 15.2.5.3 Demographic Reach and Achievements
 - 15.2.5.4 Certifications
 - 15.2.6 Orica Limited
 - 15.2.6.1 Company Overview
 - 15.2.6.2 Product Portfolio
 - 15.2.6.3 Demographic Reach and Achievements
 - 15.2.6.4 Certifications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.2.7 Chemring Group PLC
 - 15.2.7.1 Company Overview
 - 15.2.7.2 Product Portfolio
 - 15.2.7.3 Demographic Reach and Achievements
 - 15.2.7.4 Certifications
- 15.2.8 Austin Powder
 - 15.2.8.1 Company Overview
 - 15.2.8.2 Product Portfolio
 - 15.2.8.3 Demographic Reach and Achievements
 - 15.2.8.4 Certifications
- 15.2.9 Incitec Pivot Ltd.
 - 15.2.9.1 Company Overview
 - 15.2.9.2 Product Portfolio
 - 15.2.9.3 Demographic Reach and Achievements
 - 15.2.9.4 Certifications
- 15.2.10 MAXAMCORP HOLDING, SL
 - 15.2.10.1 Company Overview
 - 15.2.10.2 Product Portfolio
 - 15.2.10.3 Demographic Reach and Achievements
 - 15.2.10.4 Certifications
- 15.2.11 Others

16 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Latin America Explosives Market: Key Industry Highlights, 2018 and 2032
2. Latin America Explosives Historical Market: Breakup by Type (USD Billion), 2018-2023
3. Latin America Explosives Market Forecast: Breakup by Type (USD Billion), 2024-2032
4. Latin America Explosives Historical Market: Breakup by End Use (USD Billion), 2018-2023
5. Latin America Explosives Market Forecast: Breakup by End Use (USD Billion), 2024-2032
6. Latin America Explosives Historical Market: Breakup by Country (USD Billion), 2018-2023
7. Latin America Explosives Market Forecast: Breakup by Country (USD Billion), 2024-2032
8. Major Exporting Countries by Value
9. Major Importing Countries by Value
10. Major Exporting Countries by Volume
11. Major Importing Countries by Volume
12. Latin America Explosives Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Latin America Explosives Market Report and Forecast 2024-2032

Market Report | 2023-11-14 | 140 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-23"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com