

Argentina Frac Sand Market Report and Forecast 2024-2032

Market Report | 2023-11-04 | 180 pages | EMR Inc.

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Report description:

Argentina Frac Sand Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Argentina frac sand market is projected to grow at a CAGR of 10.20% between 2024 and 2032. Aided by the accelerated growth of the hydraulic fracturing industry in the region and the strategic geographical positioning of Argentina in South America, the market is expected to grow significantly by 2032.

Frac sand, a high-purity quartz sand, is essential in the hydraulic fracturing process employed to extract oil and natural gas from deep rock formations. This sand plays a pivotal role in propping open the fractures created during the hydraulic fracturing process, thereby facilitating the flow of hydrocarbons. Argentina, with its significant reserves of unconventional hydrocarbons, primarily in the Vaca Muerta formation, has become a hotspot for hydraulic fracturing activities in the Southern Hemisphere. As per the Argentina frac sand market analysis, the burgeoning demand for energy, coupled with the diminishing reserves of conventional oil and gas, has propelled Argentina to focus on unconventional reserves. This shift has, in turn, accentuated the demand for frac sand in the region. The Vaca Muerta formation, one of the world's largest reserves of unconventional hydrocarbons, has garnered significant attention from both domestic and international oil companies. Their investments and drilling activities in this region have significantly bolstered the market.

Moreover, Argentina's strategic geographical positioning provides a competitive advantage and propels the Argentina frac sand market demand. Proximity to ports and well-developed infrastructure facilitates the easy transportation of frac sand to other lucrative markets in South America and beyond.

Innovations and advancements in hydraulic fracturing technologies, emphasizing reduced environmental footprints, are expected to provide a positive outlook. Furthermore, the development of local frac sand sources, minimising the need for imports, can provide an impetus to the Argentina frac sand market growth.

On the industry front, many companies are investing in research and development to enhance the quality and efficiency of frac sand. This not only improves the yields from hydraulic fracturing but also ensures the longevity of wells, thereby ensuring sustained demand for frac sand. Additionally, partnerships between sand miners and oil drillers are becoming increasingly common, aiming at streamlining operations and reducing costs, further increasing the value of the Argentina frac sand market size.

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Market Segmentation □

The market can be divided based on type and end use.

Market Breakup by Type

- White Sand
- Brown Sand
- Others

Market Breakup by End Use

- Oil Exploration
- Natural Gas Exploration
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Argentina frac sand market. Some of the major players explored in the report by Expert Market Research are as follows:

- Sibelco Group
- Arenas Argentinas del Parana
- Cantera La Chola
- Grupo Arenas Patagonicas
- NRG Argentina S.A.
- Others

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