

## **Thailand Data Center Colocation Market - Supply & Demand Analysis 2024-2029**

Market Report | 2023-12-06 | 54 pages | Arizton Advisory & Intelligence

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### **Report description:**

#### KEY HIGHLIGHTS OF THE REPORT

- Thailand is among Southeast Asia's emerging and ideal hubs for data center development due to easy access to major markets like China, India, Malaysia, and other locations.
- Thailand has around 30 operational colocation data centers, which will increase as several existing and new companies have planned investments in the country.
- The market is witnessing the entry of several global colocation operators such as OneAsia Network, Telehouse, Evolution Data Centres, Edge Centres, CtrlS Datacenters, AIS-Singtel Gulf Energy, and other companies.
- The global operators are using M&A and JV strategies to enter the market. For instance, Bridge Data Centres acquired a data center facility from WHA to enter the Thailand data center market and expand its presence.
- The support for the development of data centers in Thailand is high. In September 2022, the Thai Cabinet passed a bill to exempt data centers from VAT. The measure was taken to promote data center investments across the country.
- The increase in digitalization initiatives is boosting the data center market. In line with the Thailand 4.0 initiative, the country aims to have over 100 smart cities by 2024.
- Thailand is witnessing growth in connectivity with submarine cables, connecting significant locations worldwide. Five upcoming submarine cables will connect Thailand with other countries.

#### WHY SHOULD YOU BUY THIS REPORT?

- A transparent research methodology and insights on the market's colocation demand and supply aspect.
- Market size available regarding utilized white floor area, IT power capacity, and racks.
- Market size available regarding Core & Shell Vs. Installed Vs Utilized IT Power Capacity and Occupancy %.
- An assessment and snapshot of the colocation investment in Thailand and a comparison between the APAC region and Global.
- The study of the existing Thailand data center market landscape and insightful predictions about Thailand data center market size during the forecast period.

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- An analysis of Thailand's current and future colocation demand by several industries.
- The study on sustainability status in Thailand.
- Analysis of current and future cloud operations in Thailand.
- The snapshot of upcoming submarine cables and existing cloud-on-ramps services in Thailand.
- Snapshot of existing and upcoming third-party data center facilities in Thailand
- I.□Facilities Covered (Existing): 30
- II.□Facilities Identified (Upcoming): 8
- III.□Coverage: 5+ locations
- IV.□Existing vs. Upcoming (White Floor Area)
- V.□Existing vs. Upcoming (IT Load Capacity)
- Data center colocation market in Thailand
- I.□Colocation Market Revenue & Forecast (2023-2029)
- II.□Retail Colocation Revenue (2023-2029)
- III.□Wholesale Colocation Revenue (2023-2029)
- IV.□Retail Colocation Pricing along with Addons
- V.□Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for Thailand's colocation data center industry.
- Competitive landscape, including market share analysis by the colocation operators based on IT power capacity and revenue.
- Vendor landscape of each existing and upcoming colocation operator based on existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

#### Existing Colocation Operators

- NTT Global Data Centers
- ST Telemedia Global Data Centres
- SUPERNAP Thailand
- AIS Business (CSL)
- Internet Thailand (INET)
- Bridge Data Centres (Chindata Group)
- True IDC
- WHA
- Etix Everywhere
- TCC Technology
- CAT Telecom
- United Information Highway (UIH)
- AIMS Data Centre
- Fujitsu
- Pacific Internet

#### New Colocation Operators

- Telehouse
- OneAsia Network
- Evolution Data Centres
- AIS- Singtel & Gulf Energy
- Edge Centres

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-[]CtrlS Datacenters

## TARGET AUDIENCE

- []Data center Real Estate Investment Trusts (REIT)
- []Data center Construction Contractors
- []Data center Infrastructure Providers
- []New Entrants
- []Consultants/Consultancies/Advisory Firms
- []Corporate and government agencies

## KEY QUESTIONS ANSWERED:

- 1.[]What is the count of existing and upcoming colocation data center facilities in Thailand?
- 2.[]How much MW of IT power capacity is likely to be utilized in Thailand by 2029?
- 3.[]What factors are driving Thailand's data center colocation market?
- 4.[]Who are the new entrants in the Thailand data center industry?

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